





MASSACHUSETTS MEDICAL SOCIETY

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MASSACHUSETTS
MEDICAL SOCIETY

The following information is your guide to the 2018 Interim Meeting of the House of Delegates (HOD).

Please note start time for HOD both days is 9:00 a.m. and Reference Committee Hearings on Friday begin at 10:00 a.m.

Interim Meeting Website

Please visit the Interim Meeting website at www.massmed.org/interim2018. The website includes the online *Delegates' Handbook*, online registration, hotel information, special event details, and the complete schedule.

Pre-registration

We strongly encourage all delegates to pre-register online by noon, Monday, November 26, at www.massmed.org/interim2018/register for all Interim Meeting events. By pre-registering, it allows for *faster* onsite check-in, an adequate number of seats for your district in the House of Delegates, and meals.

All registrations received by noon, Monday, November 26, will be processed. After that date, you will be asked to register onsite.

New Delegate Orientation Luncheon

Join us at the New Delegate Orientation Luncheon on Friday, November 30, at 12:30 p.m. New and experienced delegates are welcome!

Online HOD Resources/Materials

Parliamentary Training Video

Please visit www.massmed.org/parliamentary for a training video on parliamentary procedure.

Online Testimony for Reference Committees

Members may provide testimony for all reference committees online at

<http://community.massmed.org/hod>

If you have lengthy testimony to provide,* we strongly encourage you to use the online site. Online testimony is in addition to the onsite testimony. You may comment as many times as you like until 8:00 a.m., Friday, November 30. Reference committee members will review online testimony in preparation for the meeting, and all delegates should review the site as well.



Frank MacMillan Jr., MD, FACP
Speaker



McKinley Glover IV, MD, MHS
Vice Speaker

2018 Interim Meeting

November 30–December 1, 2018

MMS Headquarters and the Westin Hotel, Waltham

2018 Interim Meeting Schedule

Friday, November 30, 2018

MMS Headquarters

- 6:00 a.m. Gentle Movement Yoga (hosted by the Committee on Young Physicians)
- 6:30 a.m. Registration opens
- 7:00 a.m. District Caucus Meetings (start times vary)
- 9:00 a.m.** HOD First Session
- 10:00 a.m. Alliance Winter Quarterly Meeting
- 10:00 a.m.** Reference Committee Hearings
Physicians Insurance (PIAM) Clinics
- 11:30 a.m. Alliance Luncheon
- 12:00 p.m. HOD Luncheon (*available until 2:00 p.m.*)
- 12:30 p.m. 13th Annual Research Poster Symposium
- 12:30 p.m. Official Lunch Break for Reference Committee Hearings
District Medical Society Secretaries and Treasurers Meeting/Luncheon
New Delegate Orientation Luncheon
Women's Delegate Luncheon
- 1:30 p.m. Reference Committee Hearings reconvene (*if necessary*)
- 2:00 p.m. Annual Oration
- 3:30 p.m. Ethics Forum (Please note: three-hour event)
- 6:30 p.m. MMS Minority Affairs Section Welcome and Celebration of Dr. John Van Surly DeGrasse

Saturday, December 1, 2018

Westin Hotel, Waltham

- 6:30 a.m. Registration opens
- 7:00 a.m. District Caucus Meetings (start times vary)
- 9:00 a.m.** HOD Second Session
- 12:30 p.m. Cotting Luncheon

***Important Note re: Testimony at the Meeting:** Testifiers will have two minutes and can testify two times per resolution/report at the hearings and HOD sessions. Your speakers have found that two minutes (versus three) is sufficient and practical in the interest of attendees' time. Each reference committee will also have a "For" and "Against" microphone.

HOD Remote Observation

Remote observation allows delegates* who cannot attend the meeting to follow the HOD proceedings. Please visit www.massmed.org/interim2018/hod for more information.

**Please note: Remote observation does not count toward delegate attendance credit and does not allow for remote participation (testifying/voting) during the sessions.*

Informational Reports

Informational reports are posted online (only) at www.massmed.org/I18handbook. (A list of the informational report titles is included in the handbook front materials.) For adopted I-17/A-18 directives due for an informational report and whose status can be provided in a "short-form" manner, these updates are provided in two Report Status/Implementation Charts. These charts also provide a reference point for all I-17/A-18 items.

Family-Friendly Space for HOD Second Session

Family-friendly space for remote viewing of the House of Delegates (HOD) Second Session on Saturday, December 1, is available for delegates. Pre-registration is required at www.massmed.org/IM2018/familyfriendly.

Late-File Resolution Deadline

The deadline for late-filed resolutions is Wednesday, November 14, at 5:00 p.m. Late files are reviewed by the Committee on Late and Deferred Resolutions and Reports at their November 29 meeting to determine the urgency of the submission, and late sponsors must testify to the committee. Late files must meet specific criteria. (Please see *MMS Procedures of the House of Delegates*, Procedure 4, online at www.massmed.org/policies.) For guidelines on submitting a late file, please visit www.massmed.org/resolutions.

Hotel Accommodations

The hotel deadline at the Westin Hotel, Waltham has passed. A limited number of overnight rooms at the MMS negotiated rate may be still available. Please contact Laura Bombrun at MMS Headquarters at (781) 434-7007 or lbombrun@mms.org for assistance with obtaining a reservation.

Current MMS policy allows delegates, when attending a meeting of the HOD, to be reimbursed for up to two nights' accommodation before or between sessions of the HOD at the negotiated MMS group single rate. The full MMS Delegate Reimbursement Policy and process is available under "hotel information" at www.massmed.org/interim2018.

District Caucus Meetings

Delegates are reminded to check-in at the registration desk for badges and caucus room locations.

Friday, November 30 — All Day One Caucus Meetings are being held at MMS Headquarters, Waltham

7:00 a.m.	Berkshire, Franklin, and Hampshire Districts
7:30 a.m.	Medical Student and Resident/Fellow Sections
	Norfolk District
	Suffolk District

Saturday, December 1 — All Day Two Caucus Meetings are being held at Westin Hotel, Waltham

7:00 a.m.	Berkshire, Franklin, and Hampshire Districts	
	Committee on Finance	
7:30 a.m.	Charles River District	Middlesex West District
	Essex North and Essex South Districts	Norfolk District
	Hampden District	Southeast Regional Districts
	Medical Student and Resident/Fellow Sections	Suffolk District
	Middlesex District	Worcester and Worcester North Districts
	Middlesex Central and Middlesex North Districts	

Interim Meeting 2018 Registration Form

**Register online! It's quick and easy. Visit massmed.org/interim2018/register.
Pre-registration closes Monday, November 26 at Noon.**

MMS Member ID #: _____ MD/DO Other Are you an MMS Delegate? Yes No
 Registrant Name: _____ E-mail: _____
 Address: _____ City: _____ State: _____ Zip Code: _____
 Guest Name (if applicable): _____ Guest Credentials: _____
 Guest E-mail: _____

Emergency Contact:

In the event of an emergency at the meeting, please indicate someone to contact. Updates to this information can be made on-site at the meeting by visiting the registration desk.

First and Last Name: _____ Telephone: (____) _____ Relationship: _____

	<i>Registrant</i>	<i>Guest</i>	<i>All MMS Members and Guests and MMSA Members</i>	<i>Non-Members</i>
Event Registration for House of Delegates Meeting and Educational Events*				
<i>Friday, November 30 – MMS Headquarters, Waltham</i>				
House of Delegates Opening Session & Reference Committee Hearings – 9:00 a.m. & 10:00 a.m.			—	—
Research Poster Symposium – 12:30 p.m.			—	
HOD Luncheon – 12:00 p.m./12:30 p.m.**			—	—
Annual Oration – 2:00 p.m.			—	\$70
Ethics Forum – 3:30 p.m.			—	\$210
Event Registration for House of Delegates Meeting and Luncheon				
<i>Saturday, December 1 – Westin Hotel, Waltham</i>				
House of Delegates Second Session – 9:00 a.m.			—	—
House of Delegates Cotting Luncheon – 12:30 p.m.			—	—
Total Payment				

Special Needs/Allergies/Dietary Restrictions: _____

**Please return completed form and payment (if necessary) to:
 Massachusetts Medical Society Finance Department
 860 Winter Street
 Waltham, MA 02451
 or Fax to (781) 893-0413**

Please visit www.massmed.org/interim2018 to read about additional events taking place at the Interim Meeting. Additional events include: Gentle Movement Yoga, Physician Insurance (PIAM) Clinic Appointments, MMS Minority Affairs Section Welcome and Reception in Celebration of Dr. John Van Surly DeGrasse, and Alliance events. **Pre-registration for these additional events is available on the Interim Meeting website.*

*** There are several special event luncheons taking place on Friday, November 30 that focus on various aspects of the MMS House of Delegates or the District Medical Societies. There is also a casual luncheon offered with no formal program scheduled (House of Delegates Luncheon). Pre-registration is **not required** for the special event luncheons. Registering for the House of Delegates Luncheon will assure there is a meal you can obtain to attend one of the luncheons that are planned.*

Directions to MMS Headquarters
860 Winter Street
Waltham Woods Corporate Center
Waltham, MA 02451-1411
(800) 322-2303

From the East (Boston): West on the Mass. Pike/I-90 to Exit 15 (right toll booth) keep right beyond the toll booth and follow the signs for I-95/128 North.

- Follow 95/128 North for approximately 2 miles to Exit 27A-B (Third Avenue/Totten Pond Road/Waltham).
- Once on the exit ramp, keep left and follow the signs to Exit 27B (Totten Pond Road/Winter Street).
- At the lights turn right onto Wyman Street. Remain in the right lane and bear right onto Winter Street West.
- Remain in the right lane and cross back over Route 128.
- **Continue with "From all Directions" below.**

From the West (Worcester): East on the Mass. Pike/I-90 to Exit 14. Keep left beyond the tollbooth and follow the signs for I-95/128 North. Follow 95/128 North for approximately 2 miles to Exit 27A-B (Third Avenue/Totten Pond Road/Waltham).

- Once on the exit ramp, keep left and follow the signs to Exit 27B (Totten Pond Road/Winter Street).
- At the lights turn right onto Wyman Street. Remain in the right lane and bear right onto Winter Street West.
- Remain in the right lane and cross back over Route 128.
- **Continue with "From all Directions" below .**

From the North (Burlington/Lexington): South on Route 128/I-95 to Exit 27B (Winter Street).

- When coming off the exit, stay in the far right lane and follow Winter Street.
- **Continue with "From all Directions" below.**

From the South (Dedham/Newton): Follow 95/128 North to Exit 27A-B (Third Avenue/Totten Pond Road/Waltham).

- Once on the exit ramp, keep left and follow the signs to Exit 27B (Totten Pond Road/Winter Street).
- At the lights turn right onto Wyman Street. Remain in the right lane and bear right onto Winter Street West.
- Remain in the right lane and cross back over Route 128.
- **Continue with "From all Directions" below.**

FROM ALL DIRECTIONS

- Remain in the far right lane through two sets of lights.
- Pass the Embassy Suites on your left. Follow the signs for Winter Street.
- Travel around the Cambridge Reservoir (on right) for approximately 0.5 miles (pass Astra Zeneca on left).
- Turn left at granite sign announcing HealthPoint and Waltham Woods Corporate Center
- Travel up the hill following the signs to Waltham Woods Corporate Center for approximately 0.3 mile to a second granite sign for Waltham Woods ("860-890 Winter Street") on the left
- Immediately after sign, turn left into the parking lot for the Massachusetts Medical Society.

Directions to Westin Hotel, Waltham

**70 Third Avenue
Waltham, MA 02451
(781) 290-5600**

From the East (Logan Airport & Boston/Cambridge Area)

Follow the signs to the Ted Williams Tunnel and then to I-90/Massachusetts Turnpike West. Continue to Route 128/I-95 North. Exit at 27A-B stay right for Exit 27A (Totten Pond Road). Make a sharp right turn onto Third Avenue, and the hotel will be on the left.

From the West

Take I-90/Massachusetts Turnpike East to Route 128/I-95 North. Take Exit 27A-B stay right for Exit 27A (Totten Pond Road). Make a sharp right onto Third Avenue, and the hotel will be on the left.

From the North

Take Route 128/I-95 South to Exit 27A (Totten Pond Road). Go over the bridge and at the first set of lights, turn right onto Third Avenue. The hotel will be on the left.

From the South

Take Route 128/I-95 North to Exit 27A-B stay right for Exit 27A (Totten Pond Road). Make a sharp right turn onto Third Avenue and the hotel will be on the left.



Operation Sock Drop

*Supporting
Friends of Boston's Homeless*

Please consider bringing in a new pair of men's or women's socks on November 30, 2018. By participating you not only help keep our communities' neediest citizens safe, warm, and healthy, but help maintain their dignity and comfort during this difficult time in their lives.

There will be a donation drop box at the Alliance exhibit table all day.



MASSACHUSETTS MEDICAL
SOCIETY ALLIANCE

Making a Difference

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

**MMS HEADQUARTERS
AUDITORIUM**

FRIDAY, NOVEMBER 30, 9:00 AM

**ORDER OF BUSINESS
FIRST SESSION**

1. Call to Order
Frank MacMillan Jr., MD, FACC, Speaker
2. Quorum Report
3. Order of Business (vote)
4. Memorials
5. Committee on Late and Deferred Resolutions (vote)
6. Acceptance of Resolutions and Reports for Action
 - Withdrawals or Minor Word Changes
 - Object to Consideration
7. Consent Calendar: Informational Reports (vote)
8. Proceedings: April 26 and April 28, 2018, House of Delegates Meeting (vote)
9. Presentation of Scrapbook to Immediate Past President
10. President's Report
11. Election of AMA Delegates and Alternate Delegates (vote)
12. AMA Update
13. New Minority Affairs Section
14. Fiscal Notes Review
15. Announcements
16. Recess

Order of Reference Committee Report Presentation for HOD Second Session
(Reports available Saturday, December 1, at www.massmed.org/118refcommreports)

Reference Committee C — MMS Administration
Reference Committee B — Health Care Delivery
Reference Committee A — Public Health

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

WESTIN HOTEL, WALTHAM

SATURDAY, DECEMBER 1, 2018, 9:00 AM

**ORDER OF BUSINESS
SECOND SESSION**

1. Call to Order
Frank MacMillan Jr., MD, FACP, Speaker
2. Quorum Report
3. Order of Business (vote)
4. Fiscal Notes Update
5. Reference Committee Reports: (vote)
available at www.massmed.org/l18refcommreports
 - **Reference Committee C — MMS Administration**
 - **Reference Committee B — Health Care Delivery**
 - **Reference Committee A — Public Health**
6. Fiscal Notes Totals
7. Announcements
8. Adjournment



MASSACHUSETTS MEDICAL SOCIETY

2018 Interim Meeting Speakers' Consent Calendar

Per the *Procedures of the House of Delegates*, the speaker can place noncontroversial/routine reports on a consent calendar for immediate adoption. The consent calendar will be presented for a vote at the first session of the House. Any delegate can extract an item from this calendar for discussion at a reference committee and/or for subsequent deliberation by the House.

Your speakers reviewed all items of business submitted to the HOD and determined that the following report in this *Delegates' Handbook* should be placed on the consent calendar:

<u>Item #</u>	<u>Title</u>	<u>Sponsor/Code</u>
9	Special Committee Renewals	BOT Report I-18 C-5

Rationale for report placement on consent calendar:

Special Committee Renewals are routine reports required every three years of each MMS special committee and have been thoroughly reviewed by both the MMS presidential officers and the BOT. Note: given that the MMS governance structure is currently under active discussion, the presidential officers recommended that these eight committees be renewed for one year (versus three) for FY20. At its October meeting, the BOT supported this recommendation.



MASSACHUSETTS MEDICAL SOCIETY

Every physician matters, each patient counts.

October 16, 2018

MEMORANDUM TO THE HOUSE OF DELEGATES

Subj: **NOMINATION OF AMA DELEGATES AND ALTERNATE DELEGATES**

The Committee on Nominations (CON) met on Thursday, September 20, 2018, at 4:00 p.m. at Society headquarters, Waltham, MA, with remote participation available. Committee Chair David T. Golden MD, presided.

There were 17 districts represented, constituting a quorum.

District/Section	Committee Members Present
Barnstable	David B. Elmer, MD
Berkshire	Bonnie Herr, MD
Bristol North	Brett S. Stecker, DO
Bristol South	Walter J. Rok, MD
Charles River	David T. Golden, MD, and Hubert I. Caplan, MD
Essex North	Joseph M. Heyman, MD and Glenn P. Kimball, MD
Essex South	Keith C. Nobil, MD and Sanjay Aurora, MD
Franklin	Flora F. Sadri-Azarbayejani, MD
Hampden	None
Hampshire	None
Middlesex	George E. Ghareeb, MD and Deanna P. Ricker, MD
Middlesex Central	Paula Jo Carbone, MD and Eileen Deignan, MD
Middlesex North	Alan T. Kent, MD
Middlesex West	Cecilia M. Mikalac, MD
Norfolk	John J. Looney, MD and Francis X. Rockett, MD
Norfolk South	John J. Walsh, MD
Plymouth	Philip E. McCarthy, MD and Elsa J. Aguilera, MD
Suffolk	Marian C. Craighill, MD
Worcester	Bruce G. Karlin, MD and Thomas L. Rosenfeld, MD
Worcester North	None
Medical Student Section	None
Resident Fellow Section	Monica Wood, MD

The Committee on Nominations carefully interviewed all of the candidates, paying particular attention to each candidate's experience and qualifications.

The Society is fortunate to have had many interested candidates. There were nine nominees running for six AMA Delegate positions. Ten candidates ran for eight AMA Alternate Delegate positions. One candidate ran for one AMA Alternate Delegate Resident position; and two candidates ran for one AMA Alternate Delegate Medical Student position.

After due deliberation, the Committee nominates the following individuals for approval by the House of Delegates:

**MMS Delegates and Alternates to the AMA House of Delegates
January 1, 2019 through December 31, 2020**

DELEGATES

Maryanne C. Bombaugh, MD, MSc, MBA, FACOG
Alice A. Tolbert Coombs, MD, MPA
Dennis M. Dimitri, MD
Melody J. Eckardt, MD
McKinley Glover IV, MD, MHS
Richard S. Pieters, MD

ALTERNATES

Nicolas Argy, MD, JD
Henry L. Dorkin, MD, FAAP
Christopher Garofalo, MD
Kathryn A. Hughes, MD
Lynda G. Kabbash, MD
Michael D. Medlock, MD
Ellana Stinson, MD, MPH
Carl G. Streed, Jr., MD

**MMS Alternate Delegates to the AMA House of Delegates
January 1, 2019 through December 31, 2019**

Matthew E. Lecuyer, MD (resident)
Maximilian J. Pany (medical student)

The Chair expresses his appreciation to the committee members for their participation at the meeting.

For the committee,

David T. Golden, MD
Chair
Committee on Nominations

**REFERENCE COMMITTEES
INTERIM MEETING 2018**

**REFERENCE COMMITTEE A
Public Health**

Ms. Marguerite Youngren (Chair)
Mr. Patrick Lowe
Mary Beth Miotto, MD
Shakti Sabharwal, MD
Mr. Akhil Uppalapati

Alternates

Odysseus Argy, MD
Mr. Jason Andrew Park

Staff Coordinators

Robyn Alie, Staff Liaison
Candace Savage, Staff Liaison
Sarah Bates, Staff Liaison
Brendan Abel, Esq., Legal Counsel
Lisa Smith, Assistant Staff Liaison

**REFERENCE COMMITTEE B
Health Care Delivery**

Heidi Foley, MD (Chair)
Tom Amoroso, MD, MPH
Donna Norris, MD
Gracia Perez-Lirio, MD
Steven Young, MD

Alternates

Kenneth Hekman, MD
Mr. Tyler Lang

Staff Coordinators

Bissan Biary, Staff Liaison
David Wasserman, Staff Liaison
Liz Rover Bailey, Esq., Legal Counsel
Carly Redmond, Assistant Staff Liaison

**REFERENCE COMMITTEE C
MMS Administration**

Mary Lou Ashur, MD (Chair)
John DeLoge, MD, MPH
Judd Kline, MD
Brita Lundberg, MD
Mr. Danny Vazquez

Alternates

Ms. Avneet Soin
Ms. Leah Yuan

Staff Coordinators

Bill Howland, Staff Liaison
Linda Howard, Staff Liaison
Roberta Coen, Esq., Legal Counsel
Brett Bauer, Assistant Staff Liaison

**COMMITTEE ON LATE AND
DEFERRED RESOLUTIONS**

Luis Sanchez, MD (Chair)
Stephen Berkowitz, MD
Marian Craighill, MD, MPH
Melody Eckhardt, MD
Judd Kline, MD

Staff Coordinators

Karen Harrison, Staff Liaison
Charlie Alagero, Esq., Legal Counsel

Full Name	Last Name		Primary Position on the HOD	Secondary Position on the HOD	Specialty Society or Standing Committee
Todd E. Abbott, M.D.	Abbott	CR	Member		
Susan A. Abookire, M.D.	Abookire	N	Member		
George Abraham, M.D.,M.P.H.	Abraham	W	Member		
Janet C. Abrahamian, M.D.	Abrahamian	W	Member		
Ronald D. Abramson, M.D.	Abramson	MW	Member		
Paul C. Adjei, M.D.	Adjei	S	Resident/Fellow		
Sapna Aggarwal, M.D.	Aggarwal	MC	Member		
Jaya R. Agrawal, M.D.	Agrawal	HMS	Specialty Society Delegate		Massachusetts Gastroenterology Association
Elsa J. Aguilera, M.D.	Aguilera	PL	Member		
Cynthia O. Akagbosu, M.D.	Akagbosu	S	Member		
Geetanjali A. Akerkar, M.D.	Akerkar	MN	Member		
Alan J. Albert, M.D.	Albert	W	Member		
Roger A. Allcroft, M.D.	Allcroft	HMS	Member		
Carole E. Allen, M.D.,M.B.A.	Allen	M	Trustee		
Edward L. Amaral, M.D.	Amaral	W	Member		
Thomas A. Amoroso, M.D.	Amoroso	M	Member		
Michael S. Annunziata, M.D.	Annunziata	S	Trustee		
Essam M. Ansari, M.D.	Ansari	EN	Member		
Karen Antman, M.D.	Antman	S	Delegate At Large		
Nicolas Argy, M.D.	Argy	N	Member		
Odysseus Argy, M.D.	Argy	BS	Member		
Ronald A. Arky, M.D.	Arky	S	Chair, Standing Committee		Committee on Ethics, Grievances, and Professional Standards
Grayson W. Armstrong, M.D.	Armstrong	M	Member		
Mary Louise C. Ashur, M.D.	Ashur	N	Member		
Katherine J. Atkinson, M.D.	Atkinson	HMS	Member		
Lawrence F. Audino, M.D.	Audino	BS	Member		
Bruce S. Auerbach, M.D.	Auerbach	BN	MMS Past President		
Joseph E. August, M.D.	August	ES	Member		
Sanjay Aurora, M.D.	Aurora	ES	Member		
Canan Avunduk, M.D.	Avunduk	M	Member		
Ms. Asha Ayub	Ayub	S	Member		
David S. Babin, M.D.	Babin	BA	Member		
Donald M. Bachman, M.D.	Bachman	MW	Member		
Adarsha S. Bajracharya, M.D.	Bajracharya	M	Member		
Frederic Baker, M.D.	Baker	W	Member		
Mr. Annirudh Balachandran	Balachandran	S	Member		
Robert S. Baratz, M.D.	Baratz	NS	Member		
Richard M. Bargar, M.D.	Bargar	EN	Member		
Brian J. Battista, M.D.	Battista	NS	Member		
George E. Battit, M.D.	Battit	S	Member		
Tedi Begaj, M.D.	Begaj	ES	Member		
Renee Bennett O'Sullivan, M.D.	Bennett O'Sullivan	CR	Member		
Ernest W. Bergel, M.D.	Bergel	N	Member		
Joseph C. Bergeron, Jr., M.D.	Bergeron	MN	MMS Secretary-Treasurer		
Shelly Z. Berkowitz, M.D.	Berkowitz	HMS	Member		
Stephen B. Berkowitz, M.D.	Berkowitz	MW	Trustee		
Harris A. Berman, M.D.	Berman	S	Delegate At Large		
Michael F. Bierer, M.D.	Bierer	S	Specialty Society Delegate		MA Society of Addiction Medicine
Ms. Amanda E. Biiski	Biiski	S	Member		
Ihor J. Bilyk, M.D.	Bilyk	ES	Member		
Linda A. Bishop, M.D.	Bishop	BA	Member		
Paul A. Bizinkauskas, M.D.	Bizinkauskas	BA	Member		
Barbara H. Bjornson, M.D.	Bjornson	ES	Member		
Brian B. Bloom, M.D.	Bloom	PL	Member		
John W. Blute, Jr., M.D.	Blute	MC	Member		
John R. Bogdasarian, M.D.	Bogdasarian	WN	Alternate Trustee	District President	
Maryanne C. Bombaugh, M.D.,M.B.A.	Bombaugh	BA	MMS President Elect		
Kim E. Bowman, M.D.	Bowman	N	Member		
Ylisabyth S. Bradshaw, D.O.	Bradshaw	EN	Alternate Trustee		
Jeffry B. Brand, M.D.	Brand	ES	Member		
Richard A. Bream, M.D.	Bream	W	Member		
Rebecca W. Brendel, M.D.	Brendel	N	Member		
Mr. Jeffrey Breton	Breton	S	Member		
James B. Broadhurst, M.D.	Broadhurst	W	Trustee		
Cynthia B. Brown, M.D.	Brown	ES	Member		
Richard K. Brown, M.D.	Brown	M	Member		
Carl N. Brownsberger, M.D.	Brownsberger	CR	Member		
Jean M. Bruch, M.D.	Bruch	BA	Trustee		
Svend W. Bruun, Jr., M.D.	Bruun	WN	Member		
Frederick O. Buckley, Jr., M.D.	Buckley	ES	Member		
John W. Burress, M.D.	Burress	CR	Chair, Standing Committee		Committee on Public Health
William J. Burtis, M.D.	Burtis	MC	Secretary, Treasurer of District		
Marylou Buyse, M.D.	Buyse	CR	MMS Past President		
Helen E. Cajigas, M.D.	Cajigas	N	Member		
Theodore A. Callianos, II, M.D.	Callianos	BA	Alternate Trustee	Chair, Standing Committee	Committee on Legislation
Brian T. Callahan, Jr., M.D.	Callahan	MC	Member		
William E. Callahan, M.D.	Callahan	FR	MMS Past President		
Francis X. Campion, M.D.	Campion	N	Member		
Hubert I. Caplan, M.D.	Caplan	CR	Alternate Trustee		
Frank S. Carbone, Jr., M.D.	Carbone	ES	Member		
Paula Jo Carbone, M.D.	Carbone	MC	Alternate Trustee	District President	
John V. Chang, D.O.	Chang	M	Member		
Alain A. Chaoui, M.D.	Chaoui	ES	MMS President		
Roopa L. Chari, M.D.	Chari	EN	Member		
Marcia C.T. Chatfield, D.O.	Chatfield	EN	Member		
Ms. Melanie Chen	Chen	S	Member		
Cheng-Chieh Chuang, M.D.	Chuang	NS	Member		
Bartley G. Cilento, Sr., M.D.	Cilento	NS	District Secretary		
George J. Clairmont, Jr., M.D.	Clairmont	PL	Member		

Full Name	Last Name		Primary Position on the HOD	Secondary Position on the HOD	Specialty Society or Standing Committee
Emily Cleveland Manchanda, M.D.	Cleveland Manchanda	S	Resident/Fellow		
William R. Cohen, M.D.	Cohen	W	Member		
Robert B. Coit, M.D.	Coit	WN	District Secretary		
Corey E. Collins, D.O.	Collins	ES	Member		
Don Condie, M.D.	Condie	S	Member		
Peter H. Contompasis, M.D.	Contompasis	M	Member		
William A. Cook, M.D.	Cook	EN	Member		
Alice A. Coombs, M.D.	Coombs	NS	MMS Past President		
Marian C. Craighill, M.D.,M.P.H.	Craighill	S	Member		
Christopher L. Cua, M.D.	Cua	CR	Member		
Elizabeth T. Curtis, M.D.	Curtis	ES	Member		
Seth Curtis, M.D.	Curtis	WN	Member		
George Q. Daley, M.D.	Daley	N	Delegate At Large		
Lauren Grace Daniels, D.O.	Daniels	BA	Member		
Jatin K. Dave, M.D.	Dave	CR	Member		
Snehlata V. Dave, M.D.	Dave	MN	Member		
Allen B. Davis, M.D.	Davis	PL	Member		
Eileen M. Deignan, M.D.	Deignan	MC	Member		
Mary Lally Delaney, M.D.	Delaney	NS	Member		
Jose Delgado, M.D.	Delgado	PL	Member		
Sandra Delgado	Delgado	ALLIANCE	Alliance President		
John A. DeLoge, M.D.	DeLoge	MW	Alternate Trustee	District President	
Salvatore A. DeLuca, M.D.	DeLuca	M	Member		
Phillip M. Devlin, M.D.	Devlin	M	Specialty Society Delegate		MA Radiological Society
Uma V. Dhanabalan, M.D.,M.P.H.,F.A.A.F.P.	Dhanabalan	M	Member		
Dennis M. Dimitri, M.D.	Dimitri	W	MMS Past President		
Henry L. Dorkin, M.D.	Dorkin	S	MMS Immediate Past President		
Patricia Downs, M.D.	Downs	N	Member		
Karl J. D'Silva, M.D.	D'Silva	ES	Member		
Joseph M. Dulac, M.D.	Dulac	MN	Member		
Ronald W. Dunlap, M.D.	Dunlap	NS	MMS Past President		
Melody J. Eckardt, M.D.	Eckardt	NS	Trustee		
Howard M. Ecker, M.D.	Ecker	S	Member		
N. Lynn Eckhart, M.D.	Eckhart	W	Member		
Julia F. Edelman, M.D.	Edelman	BN	Trustee		
Heidi Eichenberger, M.D.	Eichenberger	S	Member		
David B. Elmer, M.D.	Elmer	BA	Member		
Stephen K. Epstein, M.D.	Epstein	N	District President		
Jason M. Erlich, M.D.	Erlich	NS	Member		
Jack T. Evjy, M.D.	Evjy	MN	MMS Past President		
Patricia Rose Falcao, M.D.	Falcao	CR	Member		
Louis Fazen, III, M.D.	Fazen	W	Member		
James A. Feldman, M.D.	Feldman	S	District President		
Marianne E. Felice, M.D.	Felice	W	Member		
Leonard M. Finn, M.D.	Finn	CR	Member		
Lloyd D. Fisher, M.D.	Fisher	W	Specialty Society Delegate		Mass. Chapter - American Academy of Pediatrics
Lisa Flaherty, M.D.	Flaherty	BA	Member		
Athanasios P. Flessas, M.D.	Flessas	PL	Member		
Richard G. Florentine, M.D.	Florentine	N	Member		
Terence R. Flotte, M.D.	Flotte	W	Delegate At Large		
Heidi J. Foley, M.D.	Foley	WN	Trustee		
Mr. Sina Foroutanjazi	Foroutanjazi	S	Member		
Lindsay A. Fox, M.D.	Fox	CR	Member		
Marcia L. Franklin, M.D.	Franklin	BA	Member		
Amanda B. Freeman, M.D.	Freeman	CR	Member		
Eli C. Freiman, M.D.	Freiman	S	Resident Alternate Trustee		
Mr. Jonathan Fried	Fried	N	Student		
Douglas P. Fusonie, M.D.	Fusonie	FR	District Secretary		
Sandro Galea, M.D.	Galea	S	Delegate At Large		
Jeffrey P. Gallo, M.D.	Gallo	W	Member		
Shaan-Chirag C. Gandhi, M.D.	Gandhi	S	Secretary, Treasurer of District		
Lawrence D. Garber, M.D.	Garber	W	Member		
Katherine Garlo, M.D.	Garlo	S	Member		
Christopher Garofalo, M.D.	Garofalo	BN	Alternate Trustee		
Wayne A. Gavryck, M.D.	Gavryck	FR	Member		
Kavitha Gazula, M.D.	Gazula	MC	Member		
Daniel P. George, M.D.	George	HMD	Member		
Susan V. George, M.D.	George	W	Member		
Linda E. Geraci, M.D.	Geraci	CR	Member		
James S. Gessner, M.D.	Gessner	N	MMS Past President		
George E. Ghareeb, M.D.	Ghareeb	M	Member		
Salman S. Ghiasuddin, M.D.	Ghiasuddin	EN	Member		
McKinley Glover, IV, M.D.	Glover	S	MMS Vice Speaker of the House		
Matthew D. Gold, M.D.	Gold	M	Specialty Society Delegate		MA Neurologic Association
David T. Golden, M.D.	Golden	CR	Trustee	Chair, Standing Committee	Committee on Nominations
Michael Goldstein, M.D.	Goldstein	ES	Member		
Joan R. Golub, M.D.	Golub	N	Member		
William S. Goodman, M.D.	Goodman	MW	Member		
Dennis S. Gordan, M.D.	Gordan	HMD	Member		
Allan H. Goroll, M.D.	Goroll	S	MMS Past President		
Michele J. Gottlieb, M.D.	Gottlieb	MW	Member		
David F. Gouveia, M.D.	Gouveia	BA	Member		
Herbert E. Gray, III, M.D.	Gray	BA	District Secretary		
Donald J. Greeley, Jr., M.D.	Greeley	BK	Member		
Marc A. Greenwald, M.D.	Greenwald	BA	Member		
Mr. Abhinav Gupta	Gupta	W	Member		
Ms. Emma Hadley	Hadley	S	Member		
Angela Haliburda, D.O.	Haliburda	BS	Member		
Kyle T. Halligan, M.D.	Halligan	W	Member		
Richard J. Hannah, M.D.	Hannah	ES	Member		

Full Name	Last Name		Primary Position on the HOD	Secondary Position on the HOD	Specialty Society or Standing Committee
Samantha Harrington, M.D.	Harrington	M	Resident/Fellow		
Gregory G. Harris, M.D.	Harris	N	Chair, Standing Committee		Committee on Interspecialty
Alan M. Harvey, M.D.	Harvey	N	MMS Past President		
Mark J. Hauser, M.D.	Hauser	N	Specialty Society Delegate		MA Psychiatric Society
Bessie L. Hazard, M.D.	Hazard	W	Member		
Ms. Heather M. Hechter	Hechter	S	Member		
Mr. Dylan Heckscher	Heckscher	S	Member		
Bernhard Heersink, M.D.	Heersink	EN	Member		
Kenneth Avery Heisler, M.D.	Heisler	BA	District President		
Kenneth J. Hekman, M.D.	Hekman	MC	Member		
Barbara Herbert, M.D.	Herbert	M	Member		
Pablo Hernandez-Itriago, M.D.	Hernandez-Itriago	W	Specialty Society Delegate		MA Academy of Family Physicians
Bonnie H. Herr, M.D.	Herr	BK	Member		
Douglas V. Herr, M.D.	Herr	BK	Member		
Robert Hertzig, M.D.	Hertzig	BK	Alternate Trustee		
Joseph M. Heyman, M.D.	Heyman	EN	MMS Past President		
Justin S. Holtzman, M.D.	Holtzman	NS	Member		
Cyrus C. Hopkins, M.D.	Hopkins	S	Member		
Hemant Hora, M.D.	Hora	N	Member		
Lisbeth M.B. Howe, M.D.	Howe	CR	Member		
Kathleen A. Hoye, M.D.	Hoye	BN	District Secretary		
Julian C. Huang, M.D.	Huang	NS	Member		
Pei-Li Huang, M.D.	Huang	CR	Member		
Heather J. Hue, M.D.	Hue	PL	Member		
Kathryn A. Hughes, M.D.	Hughes	BA	Member		
Joseph J. Jankowski, M.D.	Jankowski	CR	Member		
Subramanyan Jayasankar, M.D.	Jayasankar	S	Alternate Trustee		
Hans Jeppesen, M.D.	Jeppesen	ES	Member		
Lawrence P. Johnson, M.D.	Johnson	MN	District President		
Thomas F. Johnson, M.D.	Johnson	EN	Member		
Edith M. Jolin, M.D.	Jolin	PL	Alternate Trustee	District Secretary	
Bradley Judson, M.D.	Judson	MC	Specialty Society Delegate		MA College of Emergency Physicians
John N. Julian, M.D.	Julian	S	Member		
Lynnda G. Kabbash, M.D.	Kabbash	N	MMS Asst Secretary-Treasurer		
Morton G. Kahan, M.D.	Kahan	CR	Member		
Brinda R. Kamat, M.D.	Kamat	S	Member		
Michael S. Kaplan, M.D.	Kaplan	BK	Member		
Bruce G. Karlin, M.D.	Karlin	W	Member		
Stephen S. Kasparian, M.D.	Kasparian	BS	District President		
David R. Kattan, M.D.	Kattan	HMD	District President		
Matthew S. Katz, M.D.	Katz	EN	Chair, Standing Committee		Committee on Communications
Jeffrey L. Kaufman, M.D.	Kaufman	HMD	Member		
James F.X. Kenealy, M.D.	Kenealy	MW	Member		
Joseph L. Kennedy, Jr., M.D.	Kennedy	N	Member		
Peter C. Kenny, M.D.	Kenny	HMS	District Secretary		
Alan T. Kent, M.D.	Kent	MN	Member		
David A. Kieff, M.D.	Kieff	CR	District Secretary		
Glenn P. Kimball, M.D.	Kimball	EN	Member		
James M. Kirshenbaum, M.D.	Kirshenbaum	N	Specialty Society Delegate		MA Chapter American College of Cardiology
Aaron Kithcart, M.D.	Kithcart	S	Member		
Laurence Klein, M.D.	Klein	FR	District President		
Teresa I. Klich-Nowak, M.D.	Klich-Nowak	HMD	Member		
Roger M. Kligler, M.D.	Kligler	PL	Member		
Judd L. Kline, M.D.	Kline	MW	Member		
Srilatha Kodali, M.D.	Kodali	MN	Member		
Claudia L. Koppelman, M.D.	Koppelman	HMD	Member		
Constantine Kostas, M.D.	Kostas	ES	Member		
Elliot Lach, M.D.	Lach	W	Specialty Society Delegate		MA Society of Plastic Surgery
Ms. Stephanie K. LaFollette	LaFollette	S	Member		
Nidhi K. Lal, M.D.	Lal	MN	Alternate Trustee		
Thomas A. LaMattina, M.D.	LaMattina	MC	Member		
Everett Lamm, M.D.	Lamm	BK	Member		
Raul A. Landa, M.D.	Landa	MW	Member		
Tyler Lang, M.D.	Lang	S	Student		
William G. Lavelle, M.D.	Lavelle	W	MMS Past President		
Robert A. Lebow, M.D.	Lebow	W	Specialty Society Delegate		MA Chapter of the American College of Physicians
Matthew E. Lecuyer, M.D.	Lecuyer	BS	Resident Trustee		
Joseph M. Lenehan, M.D.	Lenehan	NS	Member		
Mr. Emal Leshia	Leshia	NS	Member		
Ms. Alexis A. LeVee	LeVee	S	Member		
Peter E. Levesque, M.D.	Levesque	BN	Member		
Benjamin R. Levin, M.D.	Levin	BA	Member		
Michael A. Lew, M.D.	Lew	CR	Member		
Raymond H. Lewis, Jr., M.D.	Lewis	MN	Member		
Olivia C. Liao, M.D.	Liao	M	Member		
Ruth M. Liberfarb, M.D.	Liberfarb	CR	Member		
Janet C. Limke, M.D.	Limke	NS	Member		
Manuel Lipson, M.D.	Lipson	S	Member		
Amy C. Lissner, M.D.	Lissner	N	Member		
Alan M. Lobovits, M.D.	Lobovits	CR	Member		
Sten B. Lofgren, M.D.	Lofgren	MC	Member		
John J. Looney, M.D.	Looney	N	Member		
Mr. Patrick P. Lowe	Lowe	W	Member		
Brita E. Lundberg, M.D.	Lundberg	CR	Member		
Carolyn Lundy, M.D.	Lundy	S	Member		
Francis P. MacMillan, Jr., M.D.	MacMillan	EN	MMS Speaker of the House	District Secretary	
Mangadhara Rao Madineedi, M.D.	Madineedi	N	Trustee	Secretary, Treasurer of District	
B. Dale Magee, M.D.	Magee	W	MMS Past President		

Full Name	Last Name		Primary Position on the HOD	Secondary Position on the HOD	Specialty Society or Standing Committee
Arul Mahadevan, M.D.	Mahadevan	ES	Member		
Kelby G. Maher, D.O.	Maher	BS	Member		
Mr. Peter Makhoul	Makhoul	W	Student		
Mr. Joshua J. Man	Man	S	Member		
Anna A. Manatis, M.D.	Manatis	BA	Member		
Burton G. Mandel, M.D.	Mandel	M	Member		
Matthew B. Mandel, M.D.	Mandel	BK	District Secretary		
Barry M. Manuel, M.D.	Manuel	M	MMS Past President		
Sharon L. Marable, M.D.	Marable	MW	Member		
Eugenia Marcus, M.D.	Marcus	CR	Member		
Glenn R. Markenson, M.D.	Markenson	S	Member		
Navneet Marwaha, M.D.	Marwaha	HMS	Member		
Ms. Erica J. Mascarenhas	Mascarenhas	S	Member		
Mr. Pawan J. Mathew	Mathew	W	Member		
Lydia E. Mayer, M.D.,M.P.H.	Mayer	N	Member		
Beth Kurtz Mazyck, M.D.	Mazyck	WN	Member		
Nkechi Mbaebie, M.D.	Mbaebie	BK	Member		
Richard B. McArdle, M.D.	McArdle	PL	Member		
Laura L. McCann, M.D.	McCann	CR	District President		
Darrolyn McCarroll, M.D.	McCarroll	BN	Member		
Kevin E. McCarthy, M.D.	McCarthy	PL	District President		
Philip E. McCarthy, M.D.	McCarthy	PL	MMS Past President		
Helena McCracken, D.O.	McCracken	HMS	Member		
Julie A. McCullough, M.D.	McCullough	ES	Member		
Elizabeth Cooper McQuaid, M.D.	McQuaid	BN	Member		
Michael D. Medlock, M.D.	Medlock	ES	Member		
Darshan H. Mehta, M.D.	Mehta	CR	Member		
Mr. Saharsh Mehta	Mehta	W	Member		
Parthiv N. Mehta, M.D.	Mehta	HMD	Member		
Eric A. Meikle, M.D.	Meikle	MN	Member		
Irina Merport, M.D.	Merport	BS	Member		
Stephen A. Metz, M.D.	Metz	HMD	Chair, Standing Committee		Committee on Professional Liability
Robert G. Miceli, M.D.	Miceli	S	Member		
Basil M. Michaels, M.D.	Michaels	BK	Trustee	District President	
Jennifer L. Michaels, M.D.	Michaels	BK	Member		
Cecilia M. Mikalac, M.D.	Mikalac	MW	District Secretary		
Yelena Mikich, M.D.	Mikich	HMD	Member		
M Denise Mills, M.D.	Mills	MN	Member		
Mary Elizabeth A. Miotto, M.D.	Miotto	MW	Member		
Armineh Mirzabegian, M.D.	Mirzabegian	MW	Member		
Gerald J. Monchik, M.D.	Monchik	BS	Member		
Jason E. Mondale, M.D.	Mondale	ES	Member		
Marcelo Montorzi, M.D.	Montorzi	N	Member		
Barbara J. Moore, M.D.	Moore	NS	Member		
Sheila L. Morehouse, M.D.	Morehouse	MN	District Secretary		
Kevin P. Moriarty, F.A.C.S.	Moriarty	HMD	Trustee		
Thomas A. Morris, III, M.D.	Morris	PL	Member		
Leonard J. Morse, M.D.	Morse	W	MMS Past President		
Mr. Richard Moschella	Moschella	W	Member		
Michael Fred Moses, M.D.	Moses	PL	Member		
Alan P. Moss, M.D.	Moss	W	Member		
Mario E. Motta, M.D.	Motta	ES	MMS Past President		
Susan E. Moynihan, M.D.	Moynihan	ES	Member		
Mark J. Mullan, M.D.	Mullan	HMD	Secretary, Treasurer of District		
Kerim M. Munir, M.D.	Munir	N	IMG Delegate		
Thomas A. Murray, III, M.D.	Murray	ES	Member		
Katherine A. Murray Leisure, M.D.	Murray Leisure	PL	Member		
Kollegal S. Murthy, M.D.	Murthy	HMD	Member		
Nicole R. Musher, M.D.,Ph.D.	Mushero	N	Member		
Lisa L. Nagy, M.D.	Nagy	BA	Member		
Faina Nakhlis, M.D.	Nakhlis	N	Specialty Society Delegate		MA Chapter of the American College of Surgeons
Saira Naseer, M.D.	Naseer	EN	Member		
Ronald J. Nasif, M.D.	Nasif	BA	Member		
Dilip Nataraj, M.D.	Nataraj	NS	Member		
Ronald R. Newman, M.D.	Newman	ES	District President		
Najmosama Nikrui, M.D.	Nikrui	S	Member		
Mr. Michael A. Nitz	Nitz	S	Student, Alternate Trustee		
Keith C. Nobil, M.D.	Nobil	ES	Alternate Trustee		
Donna M. Norris, M.D.	Norris	N	Member		
Matthias M. Nurnberger, M.D.	Nurnberger	MW	Member		
Kevin D. O'Brien, M.D.	O'Brien	BS	Member		
Daniel J O'Brien, M.D.	O'Brien	WN	Member		
Luke M. O'Connell, M.D.	O'Connell	NS	Specialty Society Delegate		MA Assoc. Practicing Urologists
Samia Osman, M.D.	Osman	N	Member		
Kimberley L. O'Sullivan, M.D.	O'Sullivan	CR	Member		
Donald M. Pachuta, M.D.	Pachuta	MW	Member		
Kelly C. Pajela, M.D.	Pajela	ES	Member		
Mr. Maximilian Pany	Pany	N	Student		
Mr. Jason Andrew Park	Park	S	Member		
Yeri Park, M.D.	Park	EN	Member		
Sahdev R. Passey, M.D.	Passey	W	Alternate Trustee	District President	
Samir K. Patel, M.D.	Patel	NS	Chair, Standing Committee		Committee on Membership
Diane F. Patrick, M.D.	Patrick	BS	Member		
Kenneth R. Peelle, M.D.	Peelle	MN	MMS Past President		
Gracia B. Perez-Lirio, M.D.	Perez-Lirio	CR	Member		
Lee S. Perrin, M.D.	Perrin	M	District President	Chair, Standing Committee	Committee on Bylaws
Mr. Nicholas D. Peterson	Peterson	W	Member		
Richard S. Pieters, M.D.	Pieters	PL	MMS Past President	Boston Medical Library President	
Anthony A. Pikus, M.D.	Pikus	ES	Member		
Roger A. Pompeo, M.D.	Pompeo	NS	Member		

Full Name	Last Name		Primary Position on the HOD	Secondary Position on the HOD	Specialty Society or Standing Committee
Paul JP Pongor, M.D.	Pongor	MW	Specialty Society Delegate		MA Orthopedic Association
Navin Popat, M.D.	Popat	MN	Trustee		
Brenda A. Pring, M.D.	Pring	CR	Member		
Jean E. Ramsey, M.D.	Ramsey	S	Specialty Society Delegate		MA Society of Eye Physicians & Surgeons (Ophthalmology)
Peter D. Rappo, M.D.	Rappo	PL	Member		
Harvey A. Reback, M.D.	Reback	BS	Member		
Mohammad G. Reda, M.D.	Reda	CR	Member		
Mr. Rajesh K. Reddy	Reddy	S	Member		
Muralidharan T. Reddy, M.D.	Reddy	MW	Member		
Eric J. Reines, M.D.	Reines	ES	District Secretary		
Keith M. Reisinger-Kindle, D.O.	Reisinger-Kindle	HMD	Member		
Meegan L. Remillard, M.D.	Remillard	M	Resident/Fellow		
Salah E. Reyad, M.D.	Reyad	PL	Member		
Jason E. Reynolds, M.D.	Reynolds	BS	Member		
Deanna P. Ricker, M.D.	Ricker	M	Secretary, Treasurer of District		
Ms. Alyssa Robinson	Robinson	S	Member		
Kristen M. Robson, M.D.	Robson	M	Member		
Barbara A. Rockett, M.D.	Rockett	N	MMS Past President		
Francis X. Rockett, M.D.	Rockett	N	MMS Past President		
William E. Rockett, M.D.	Rockett	MW	Member		
Grant V. Rodkey, M.D.	Rodkey	S	MMS Past President		
Janine T. Rodrigues-Saldanha, M.D.	Rodrigues-Saldanha	S	Member		
Walter J. Rok, M.D.	Rok	BS	Alternate Trustee		
Peter C. Roos, M.D.	Roos	PL	Member		
B. Hoagland Rosania, M.D.	Rosania	PL	Trustee		
Michael J. Rosenblum, M.D.	Rosenblum	HMD	Chair, Standing Committee		Committee on Medical Education
Philip G. Rosene, M.D.	Rosene	EN	Member		
Thomas L. Rosenfeld, M.D.	Rosenfeld	W	Member		
Barbara L. Rosenthal, M.D.	Rosenthal	BK	Member		
David A. Rosman, M.D.,M.B.A.	Rosman	S	MMS Vice President		
Samantha L. Rosman, M.D.	Rosman	S	Member		
Alicia O.M. Ross, M.D.	Ross	HMD	Member		
Tuhin K. Roy, M.D.	Roy	EN	Member		
Abhijit Roychowdhury, M.D.	Roychowdhury	W	Member		
Joel J. Rubenstein, M.D.	Rubenstein	CR	Member		
Eric J. Ruby, M.D.	Ruby	BN	District President		
Vincent J. Russo, M.D.	Russo	EN	Member		
Shakti S. Sabharwal, M.D.	Sabharwal	N	Member		
Flora F. Sadri-Azarbayejani, D.O.	Sadri-Azarbayejani	FR	Trustee		
Mr. Kian Samadian	Samadian	W	Student		
Luis T. Sanchez, M.D.	Sanchez	CR	Member		
George P. Santos, M.D.	Santos	CR	Member		
Ms. Laura F. Santoso	Santoso	W	Member		
Michele T. Sasmor, M.D.	Sasmor	EN	Member		
Ilana L. Schmitt, M.D.,M.P.H.	Schmitt	HMS	District President		
Peter B. Schneider, M.D.	Schneider	W	Member		
Lorraine M. Schratz, M.D.	Schratz	BN	Member		
Reiner Henson B. See, M.D.	See	S	Member		
J. Jeffery Semaan, M.D.	Semaan	ES	Member		
Alan Semine, M.D.	Semine	CR	Member		
Prerak D. Shah, M.D.,F.A.C.S.	Shah	EN	Specialty Society Delegate		Massachusetts Society of Otolaryngology
Jagdish R. Shah, M.D.	Shah	BS	District Secretary		
Natasha Shah, M.D.	Shah	ES	Member		
Pankaj M. Shah, M.D.	Shah	N	Member		
Kenath J. Shamir, M.D.	Shamir	BS	Trustee		
Fred E. Shapiro, D.O.	Shapiro	S	Member		
Mark M. Sherman, M.D.	Sherman	HMD	Alternate Trustee		
Mawya Shocair, M.D.	Shocair	CR	Member		
Khuloud Shukha, M.D.	Shukha	N	Member		
Manjul Shukla, M.D.	Shukla	W	Member		
Biljana Simikic, D.O.	Simikic	HMS	Member		
Michael S. Sinha, M.D.,M.P.H.,J.D.	Sinha	S	Member		
Nancy S. Slater, M.D.	Slater	M	Member		
Charles T. Smallwood, Jr., M.D.	Smallwood	PL	Member		
Christopher R. Smith, M.D.	Smith	MW	Member		
Vincent C. Smith, M.D.	Smith	N	Member		
Linda Smothers, M.D.	Smothers	BK	Member		
Renee E. Snow, M.D.	Snow	EN	Member		
Lauren Sobel, D.O.	Sobel	S	Member		
Ms. Avneet Soin	Soin	S	Student		
Robert W. Sorrenti, M.D.	Sorrenti	W	Member		
Spiro G. Spanakis, D.O.	Spanakis	W	Member		
Guenter L. Spanknebel, M.D.	Spanknebel	W	MMS Past President		
Ann B. Spires, M.D.	Spires	EN	Trustee		
Barbara S. Spivak, M.D.	Spivak	M	Chair, Standing Committee		Committee on the Quality of Medical Practice
Joshua H. St. Louis, M.D.	St. Louis	EN	District President		
Fatima Cody Stanford, M.D.,M.P.H.,M.P.A.	Stanford	S	Member		
Brett S. Stecker, D.O.	Stecker	BN	Member		
Lance M. Sterman, M.D.	Sterman	BK	Member		
Ellana Stinson, M.D.	Stinson	N	Member		
Leo L. Stolbach, M.D.	Stolbach	W	Member		
Sharon A. Stotsky, M.D.	Stotsky	M	Member		

Full Name	Last Name		Primary Position on the HOD	Secondary Position on the HOD	Specialty Society or Standing Committee
Carl G Streed, Jr., M.D., M.P.H.	Streed	S	Member		
Subramony Subramonia Iyer, M.D.	Subramonia Iyer	HMD	Member		
Kevin G Sullivan, M.D.	Sullivan	S	Member		
Stephen R. Sullivan, M.D.	Sullivan	M	Member		
Thomas E. Sullivan, M.D.	Sullivan	ES	MMS Past President		
Preeyanka Sundar, M.D.	Sundar	BK	Member		
Shobita Sundar, M.D.	Sundar	BS	Member		
Ammu Thampi-Susheela, M.D.	Susheela	N	Member		
Sally A. Sveda, M.D.	Sveda	CR	Member		
William J. Swiggard, M.D.	Swiggard	HMS	Member		
Ms. Stella Szeto	Szeto	N	Member		
Irma OV Szymanski, M.D.	Szymanski	N	Member		
Ludwik S. Szymanski, M.D.	Szymanski	N	Member		
Helena Taylor, M.D.	Taylor	M	Member		
Hugh M. Taylor, M.D.	Taylor	ES	Trustee		
Sarah F. Taylor, M.D.	Taylor	MC	Trustee		
Nikhil M. Thakkar, M.D.	Thakkar	HMD	Member		
Philip H. Thielhelm, M.D.	Thielhelm	ES	Member		
Jennifer R. Thulin, M.D.	Thulin	MW	Member		
Stefan A. Topolski, M.D.	Topolski	FR	Member		
Erin E. Tracy, M.D.	Tracy	S	Specialty Society Delegate		MA Section - American Congress of Obstetricians & Gynecologists
Rajendra M. Trivedi, M.D.	Trivedi	M	Member		
Sita Ram Upadhyay, M.D.	Upadhyay	W	Member		
Mr. Akhil Uppalapati	Uppalapati	S	Student		
Rohit D. Vakil, M.D.	Vakil	W	Member		
Francis X. Van Houten, M.D.	Van Houten	MC	MMS Past President		
Ana-Cristina Vasilescu, M.D.	Vasilescu	M	Alternate Trustee		
Mr. Danny A. Vazquez	Vazquez	N	Member		
Joseph J. Viadero, M.D.	Viadero	FR	Member		
Anil M. Vyas, M.D.	Vyas	BA	Member		
Jerry Wacks, M.D.	Wacks	MC	Member		
Andrew C. Wagner, M.D.	Wagner	S	Member		
Sohail A. Waien, M.D.	Waien	FR	Member		
John Joseph Walsh, M.D.	Walsh	NS	District President		
Marie T. Walsh Condon, M.D.	Walsh Condon	M	Member		
Arthur C. Waltman, M.D.	Waltman	S	Member		
James K. Wang, M.D.	Wang	HMD	Member		
Myles David Webster, M.D.	Webster	BS	Member		
Nicholas A. Weida, M.D.	Weida	EN	Member		
Charles A. Welch, M.D.	Welch	S	MMS Past President		
Giles F. Whalen, M.D.	Whalen	W	District Secretary		
William M. Wheeler, M.D.	Wheeler	N	Member		
Simone S. Wildes, M.D.	Wildes	NS	Alternate Trustee		
David G. Wong, M.D.	Wong	NS	Member		
Monica J. Wood, M.D.	Wood	M	Resident/Fellow		
Alan C. Woodward, M.D.	Woodward	MC	MMS Past President		
Christopher Worsham, M.D.	Worsham	S	Member		
Caroline Yang, M.D.	Yang	CR	Member		
Ira S. Yanowitz, M.D.	Yanowitz	S	Member		
Michael W. Yogman, M.D.	Yogman	M	Member		
Lynda M. Young, M.D.	Young	W	MMS Past President	Chair, Standing Committee	Committee on Publications
Mr. Matthew H. Young	Young	S	Member		
Steven Young, M.D.	Young	S	Resident/Fellow		
Steven Young, M.D.	Young	S	Resident/Fellow		
Dr. M. Donna Younger, M.D.	Younger	S	Member		
Ms. Marguerite Youngren	Youngren	MW	Student Trustee		
Leah Yuan	Yuan	N	Student		
Shorta Yuasa, M.D.	Yuasa	MN	Member		
Airmie Zale, M.D.	Zale	FR	Member		
Tomislav Zargaj, M.D.	Zargaj	ES	Member		
Mr. Thomas M. Zink	Zink	S	Member		
Geoffrey M. Zucker, M.D.	Zucker	HMS	Trustee		

2018 Interim Meeting Informational Report Titles
 (Reports Available at www.massmed.org/118handbook)

Report #	TITLE	SPONSOR
1	Summary of Official Actions	Board of Trustees
2	Conference on Universal Health Care	Medical Education
3	Physician Burnout: A Status Report on the Work of the MMS-MHA Joint Task Force on Physician Burnout	MMS-MHA Joint Task Force on Physician Burnout
4	Report of the Secretary-Treasurer	Secretary-Treasurer
5	Charitable and Educational Fund	Charitable and Educational Fund Board of Directors
6	Status/Implementation Chart: I-17 Resolutions & Reports	
7	Status/Implementation Chart: A-18 Resolutions & Reports	

1a	Committee Reports on Goals and Activities	Board of Trustees
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IMPORTANT REMINDERS TO DELEGATES

DELEGATES' HANDBOOK DISCLAIMER

A few general reminders to delegates when reviewing the *Delegates' Handbook*:

- All delegates receiving this material are reminded that it refers only to items considered by the HOD.
- No action has been taken on anything herein contained, and it is informational only.
- Only those items that have been acted on finally by the HOD can be considered official.
- *Only the resolve(s)/recommendation(s) portions of the resolution(s)/report(s) are considered by the HOD. The "whereas" portions or preambles and also resolution/report titles are informational and explanatory only.*

INFORMATIONAL REPORTS

Informational reports are posted online (only) at www.massmed.org/118handbook. (A list of the informational report titles is included on next page.) For adopted I-17/A-18 directives due for an informational report and whose status can be provided in a "short-form" manner, these updates are provided in the Report Status/Implementation Charts.

HOUSE OF DELEGATES TWO SESSION ATTENDANCE REQUIREMENT

Please note, Section 3.15 of the MMS Bylaws states that:

*No delegate elected by a district shall be eligible to serve for a third consecutive Presidential Year who has not attended at least **two sessions of the House of Delegates** of the Massachusetts Medical Society in the two prior consecutive presidential years. In the event a delegate is elected to serve for a third consecutive presidential year, but fails to satisfy this attendance requirement, the individual shall not serve as elected, and the district shall fill the vacancy in accordance with Section 3.16. Exceptions for extenuating circumstances shall require the written consent of the delegate's district president.*

The meetings that apply for the current two-year cycle are: Interim Meeting 2017, Annual Meeting 2018, Interim Meeting 2018, and Annual Meeting 2019.

If you have questions about your status or about this bylaw, please contact houseofdelegates@mms.org.

GENERAL GOVERNANCE RESOURCES

The following governance resources are available on the MMS website:

- 2018 Annual Meeting *Proceedings* (www.massmed.org/recentproceedings)
- *Procedures of the House of Delegates* (www.massmed.org/procedures)
- *Bylaws* (www.massmed.org/policies)
- *Policy Compendium* (www.massmed.org/policies)

You must be logged on as an MMS member to access this information. If you would like to receive a printed copy, please contact the Department of Governance Meetings and Services at (800) 322-2303, extension 7573, or email to houseofdelegates@mms.org.

In addition, attached are a number Delegates' Resources designed specifically to help delegates navigate certain procedures and parliamentary processes used at our HOD meetings. Should you have any questions about any HOD procedure, please feel free to contact your speakers at speaker@massmed.org.

DELEGATES' RESOURCES

Section 1: Delegate Responsibilities

Overview

The HOD is the policy-making body of the Massachusetts Medical Society (MMS) and has the authority to establish two general types of policy: health policies and directives. Health policies are statements of philosophy based on professional principles and scientific standards. These policies define what the Society stands for as an organization. Directives are action items that articulate a strategy for accomplishing an objective and/or activate the Society's health policies. Health policies are based on a statement of philosophy or health policy. While a health policy sets forth the Society's position, a directive instructs the Society to take some action. The HOD also sets the long-range goals of the Society. Policies of the MMS may be found in the *MMS Policy Compendium*.

The Speaker presides over meetings of the HOD and, along with the Vice Speaker, is responsible for appointing Reference Committees and assigning resolutions and reports to them. Questions or comments for the Speaker of the HOD may be directed to speaker@massmed.org.

Composition

The HOD is composed of delegates elected by the district medical societies and in addition:

- One delegate from each designated medical specialty society
- Two delegates from the student membership of each medical school in the Commonwealth
- Eight delegates from the Resident and Fellow Section
- One delegate from the Organized Medical Staff Section, one delegate from the Academic Physician Section, and one delegate from the International Medical Graduate Section
- The President, President-elect, Vice President, Secretary-Treasurer, Assistant Secretary-Treasurer, Speaker and Vice Speaker
- The president and secretaries from each of the district medical societies
- The trustee and alternate trustee from each of the district medical societies, for the duration of their term as such, and the Medical Student Section trustee and alternate
- Chairs of all standing committees of the Society, during their tenure.
- Past Presidents of the Society
- Delegates-at-large, as recommended by the Board of Trustees (BOT)
- The President of the MMS Alliance
- The President of the Boston Medical Library

Reference Committees Hearings

Reference Committees are groups of five delegates (and two alternates) selected by the Speaker to conduct open hearings on the resolutions and reports before the House for action. The Speaker schedules a number of concurrent Reference Committees to meet on the first day of the Annual and Interim meeting. Reference Committee hearings are open to all members of the Society, guests, official observers, interested outsiders and the press. Any member of the Society may speak on a resolution or report under consideration. Nonmember physicians, guests or interested outsiders may, upon recognition by the chair, be permitted to speak.

Responsibilities of the HOD

The powers and duties of the HOD include some of the following responsibilities:

- Consideration and action on Reference Committee reports.
- Approval of standing committee chair and member appointments for standing and special committees.
- Establishment of special committees.
- Election of Officers and AMA representatives.
- Approval to establish or discontinue medical specialty society representation on the HOD.
- Authority to override BOT action on prioritization of funding a House directive with a two-thirds (2/3) vote of the delegates.
- Elect Honorary and Affiliate members of the Society.
- Act upon matters of indemnification.

Participation in the MMS Governance Process

The Society is governed by a democratic process that starts with the HOD. *The Procedures of the HOD* outlines the methods for handling and conducting the business before the House.

1. Resolutions and Reports

Any member of the Society—whether or not a delegate—can ask the House to consider an item of business. Those items, called resolutions, are drafted and submitted prior to each House meeting. The House also considers reports from committees, Member Interest Networks, membership sections, or MMS leadership groups; often, reports cover previous House business, information about current activities, or an item the House has assigned to a group for review and analysis.

2. Pre-Meeting Publication of House Business

All resolutions and reports for an upcoming meeting, plus any other business before the House, are published in the *Delegates' Handbook* before each meeting. MMS members can also view this information in the members-only area of the website, under *Annual and Interim Meetings* or opt in for a printed copy.

3. Reference Committee Process

Before each House meeting, the Speaker appoints members of the Society to sit on Reference Committees. Reference Committees, with five members and two alternates, hold open hearings on the resolutions assigned to it by the Speaker. Reference Committees meet during the first session of the House meeting. Following the Reference Committee hearings, the committee draws up a report with recommendations to the House for disposition of its items of business.

4. House First Session

At its first session, the House determines whether to accept any late items of business and which of the timely submitted resolutions and reports for action it will accept on its agenda. After this, the Reference Committees meet to begin hearing testimony on the resolutions/reports for action. (Resolutions and reports are often grouped into a single Reference Committee by general subject, e.g., new policies/programs). Any member of the Society may testify before a Reference Committee and the hearings are open to all members, the public, and the media.

After all testimony is heard, Reference Committees deliberate in executive session and determine whether to recommend that the House accept or reject its

resolutions/reports for action. A written report of the Reference Committee's recommendations is prepared for the House.

5. House Second Session

During its second session, the House considers each Reference Committee's report and votes whether to accept or reject the committee's recommendation on each resolution. Once all committee reports are heard and voted upon, the House adjourns. A report of the House's decisions is sent to the MMS Board of Trustees (BOT).

6. BOT implements the will of the HOD

The BOT prioritizes and assigns resolutions or reports from the House to committees for implementation or report back. A report is provided to the House upon completion of each item.

Delegate Roles and Responsibilities

Members of the MMS HOD serve as an important communications, policy, and membership link between the MMS and grassroots physicians. ***The delegate is a key source of information on activities, programs, and policies of the MMS.***

Qualifications

- MMS member.
- District delegates must have been members of the MMS for one year and meet the attendance requirement as outlined on page two.
- Elected or selected by the principal governing body.
- Completion of a "Confirmation of Compliance with the MMS Conflicts of Interest Policy" form. Every delegate is required to update and resubmit this Form at the beginning of each MMS Presidential Year.

The Department of Governance Meetings and Services

For additional information, please contact the Department of Governance Meetings and Services. If you have questions on this material or would like to make suggestions for further resource information, please email houseofdelegates@mms.org.

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Section 2: Acceptance of Resolutions and Reports: House First Session

The procedure regarding the presentation of resolutions and reports was recently updated by the House of Delegates to help facilitate House meetings. It allows for resolutions/reports for action that do not require debate, whether because they are non-controversial, or, because the content is objectionable, to be handled immediately. Any delegate can object to the proposed immediate action on a resolution/report for action, and the item will be referred to a reference committee for discussion.

We ask that delegates please review this information prior to the House meeting.

Presentation of Late Resolutions and Reports

Late resolutions/reports are posted online and distributed at the meeting (resolutions/action reports). The Committee on Late and Deferred Resolutions, if convened by the Speaker, will submit its recommendations on each late resolution/report. The House will then be asked to vote on the acceptance of each resolution/report. A two-thirds affirmative vote is required for acceptance of late resolutions/reports as official business of the House.

Withdrawal or One- or Two-Word Change by Resolution/Report Sponsor

Resolution/report sponsors may present a one- or two-word change in any resolution/report for action. Sponsors may also withdraw their resolution/report.

Speakers' Consent Calendar

Enclosed is the speakers' consent calendar. The speakers have carefully reviewed resolutions/reports submitted for the meeting and have placed non-controversial/routine reports on this consent calendar for immediate adoption. These reports are still included in the *Delegates' Handbook* for your review. Any delegate may extract an item from this consent calendar for discussion at a reference committee and the House. (See steps on next page.)

Objection to Consideration

At the time of introduction of any resolution/report, including the late and deferred resolutions/reports, it is possible for any delegate to object to its consideration. (See steps on next page.) In the event that the House sustains such objection by a two-thirds vote, the resolution/report will not be referred to a reference committee and will not be considered by the House.

Steps for Delegates to Objection to Consideration

Any delegate who believes that the subject matter of any resolution/report presented, including the late and deferred resolutions/reports, is not germane to the mission of the MMS may make a motion to "object to consideration."

1. Delegate should proceed to the microphone. Upon acknowledgement from the Speaker, the delegate should state that they "object to consideration of [in reference committee _] item number _ and title.
2. A second is not required, and there will be no debate. The Speaker will acknowledge that an objection to consideration of resolution/report(s) has been proposed.

To sustain the objection to consideration, a two-thirds vote in the ***negative*** is required. The Speaker will state that those in *favor* of consideration of the resolution/report for action should say “aye.” All those *objecting* to consideration of the resolution/report should say “no.”

**Steps for Delegates to Extract a Resolution/Report from Speakers’
Consent Calendar and Refer to a Reference Committee**

The speaker will present this consent calendar for a vote of acceptance by the House. Any delegate who believes a resolution/report on the calendar should not be accepted immediately and should be sent to a reference committee may extract the item(s) from the consent calendar.

1. Delegate should proceed to the microphone. Upon acknowledgement from the Speaker, the delegate should state that they “wish to extract item number _ [title] from the speakers’ consent calendar.”
2. A second is not required, and there will be no debate. The Speaker will acknowledge that the item(s) have been extracted and will be sent to a reference committee.

Section 3: Request to Close Debate and Vote Immediately

The following is a guide for delegates to use when they would like to make a motion to close debate and vote immediately. The MMS generally follows the procedure as outlined in *The American Institute of Parliamentarians Standard Code of Parliamentary Procedure* and the *MMS Procedures of the HOD*.

Step 1: Obtain the Floor

Delegate should proceed to any microphone. (Motion cannot interrupt a speaker.)

Step 2: Make Motion to Close Debate and Vote Immediately and Specify Which Pending Motion(s) This Applies To

After being recognized by the Speaker, the delegate should state that (he/she) would like to “*make a motion to close debate and vote immediately.*” If more than one motion is pending (for example, a primary and secondary amendment, plus the main motion) specify which motion(s) you are requesting to close debate on: “... *on all pending motions,*” or “... *on the immediately pending motion – the secondary amendment.*”

Consider Any Pending Amendments: If the main motion includes first and second degree amendments, the person making the motion should take into consideration which portions have been fully discussed and qualify their motion appropriately so as not to terminate discussion on the items that have not been adequately and fully discussed.

The speaker will announce the motion “It has been moved that we close debate on____. Is there a second?”

The speaker will take the vote. (Requires a two-thirds vote.)

Closing Debate and Vote Immediately on “All Pending Matters”

If the pending amendments in addition to the main motion have been fully heard, then the appropriate motion is to “**close debate on this and all pending matters.**” According to the MMS HOD procedures (17 E), “A motion to vote immediately on all pending matters will only be accepted if the Speaker rules that both sides have been heard on all pending matters. In the event such latter motion prevails, the House must act without further debate on the item of business and all pending amendments in proper order of precedence. The Speaker will not recognize the motion to vote immediately or terminate debate as being “in order” if it is added at the conclusion of the significant discussion of the immediately pending question. At the option of the Speaker, a motion to vote immediately will not be accepted until the House has heard at least one speaker representing each side of the issue.

For additional information, please also see Procedure 17 (E) of the *MMS [Procedures of the House of Delegates](http://www.massmed.org/policies)* (www.massmed.org/policies) and *The American Institute of Parliamentarians Standard Code of Parliamentary Procedure*, 2012, McGraw-Hill Companies, Inc. On the following page, please see MMS HOD Procedure 15, Precedence of Motions.

Procedure 15: Precedence of Motions



Motions are made so that those that are lower on the list can be modified by those that are higher. It is perfectly acceptable to skip a step in the list when making motions (for example, it is not required to amend a motion in order to move to limit debate). Votes are taken, starting from those higher on the list toward those lower on the list, until a complete disposition has been made of the matter at hand. It is not uncommon to move up the list in making motions, then to move partway down the list in voting, and again to repeat the procedure before completely disposing of the matter at hand.

Type of Motion	Debate	Amendable	Vote Required
10) Table	No	No	2/3*
9) Vote Immediately	No	No	2/3*
8) Limit Debate	Limited	Limited	2/3
7) Postpone Definitely	Limited	Limited	Majority
6) Refer to the Committee on Ethics, Grievances, and Prof Standards	Limited	Limited	Majority
5) Refer for Decision	Limited	Limited	Majority
4) Refer	Yes	No	Majority
3) Amend: Second Order	Yes	Yes	Majority
2) Amend	Yes	Yes	Majority
1) Main Motion	Yes	Yes	Majority

**Not debatable*

Online, each title below is linked — just point, click, or tap. Use bookmark to navigate.

To enable bookmark on a *MacBook using Safari*, open in Preview, go to View and select Table of Contents.

To access bookmark on an *iPad or an iPhone*, open in iBooks and click  or in Adobe Reader click .
**(Full PDF functionality may require downloading a PDF reader app or the latest version of Adobe Reader.
 Functionality may also be browser- or device-dependent.)**

Reference Committee A — Public Health Hearing Order

Order #	Title	Code	Page
1	Oversight of Home Health Aides	Resolution I-18 A-101	26
2	Alzheimer's Disease and Dementia Education	CME/CGM Report I-18 A-1	28
3	Evidence-Based Care of Individuals Born with Differences in Sex Development (DSD)/Intersex	LGBTQ Report I-18 A-2	30
4	Guidelines for Sexual Education in Schools	Resolution I-18 A-102	34
5	Equitable Health Care Regardless of Immigration Status	CVIP Report I-18 A-3	42
6	Support for Evidence-Based Metrics to More Accurately Characterize the Urban Soundscape	Resolution I-18 A-103	49
7	Social Determinants of Health	CDM Report I-18 A-4	54
8	Stop the Bleed/Save a Life	CPREP Report I-18 A-5 [A-17 B-211]	59
9	Urine Drug Screens in Prisoners	CPH Report I-18 A-6 [I-17 A-105]	65
10	Streamlining Human Immunodeficiency Virus Testing of Source Patients following an Occupational Exposure	COL Report I-18 A-7 [A-17 A-103 Item 14(b)]	68

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

1
2
3
4 Item #: 1
5 Code: Resolution I-18 A-101
6 Title: Oversight of Home Health Aides
7 Sponsor: Ihor Bilyk, MD
8
9 Referred to: Reference Committee A
10 Ms. Marguerite Youngren, Chair
11

12 Whereas, An MMS strategic priority is physician and patient advocacy; and

13
14 Whereas, The MMS has the following relevant policies:

15
16 **AGING**

17 **Nursing Homes/Skilled Nursing Facilities**

18 *The Massachusetts Medical Society will investigate and take appropriate action through*
19 *educational and legislative means to facilitate appropriate state and federal funding to*
20 *improve the status of patient care in nursing homes. (HP)*

21 *MMS House of Delegates, 11/6/00;*
22 *Amended and Reaffirmed MMS House of Delegates, 11/3/07;*
23 *Reaffirmed MMS House of Delegates, 5/17/14*
24

25 **PUBLIC HEALTH**

26 **Elder Care (Please see additional policy under Healthy Lifestyle/Aging)**

27 *The Massachusetts Medical Society will disseminate information to physicians and the*
28 *public, through its existing communications vehicles, about services offered by the state*
29 *Executive Office of Elder Affairs for frail elders. (D)*
30

31 *The Massachusetts Medical Society will educate its members, through existing*
32 *communications channels, about challenges faced by family caregivers. (D)*
33 *MMS House of Delegates, 4/29/17*
34

35 ; and

36
37 Whereas, The MMS has no policy on home health aides; and
38

39 Whereas, A typical scenario of families dealing with a serious illness is the following:
40 Someone becomes sick, injured, or disabled; a family member becomes the primary
41 caretaker, then eventually realizes that they get “burned-out” and that the arrangement is
42 not sustainable; family member becomes exhausted and desperate; family member
43 often hires a home health aide with little background check and rarely a CORI check;
44 and
45

46 Whereas, Most home health aides offer vital care to the frail and the aged and are
47 undoubtedly compassionate caregivers. However, with the serious lack of oversight and
48 regulation, there are some home health aides with bad intentions and who take

1 advantage of these clients that are vulnerable to manipulation, fear, theft, and murder¹;
2 and

3
4 Whereas, Although the home care industry already has lax standards, Massachusetts in
5 comparison to other states lags further in regulating caregivers. As an example, home
6 aides can voluntarily get more training to earn titles such as home health aide or certified
7 nurse aide, but Massachusetts requires less training for these certifications (75 hours for
8 each) than any other New England state except Connecticut²; and

9
10 Whereas, Other states have taken much stronger action to regulate the industry and to
11 reduce crimes by aides. California, being one of the most proactive, has established the
12 Home Care Services Consumer Protection Act, which requires home care agencies be
13 licensed and includes a public registry of aides who have had background checks
14 completed. California licenses home care agencies and conducts unannounced visits to
15 their offices; and

16
17 Whereas, Seventeen states have started requiring FBI background checks for some or
18 all home health agency workers, but Massachusetts is not one of them; and

19
20 Whereas, Twelve states require agencies to conduct a periodic background check on
21 their employees, but Massachusetts is not one of them. Another state, New Jersey,
22 closely tracks and makes publicly available abuse and other patient-related crimes by
23 home health aides; and

24
25 Whereas, Freelance home health aides, although costing less than what agencies
26 charge, are even less regulated or checked. Out of 47 Massachusetts criminal cases
27 involving home aides in recent years, 27 of them were not agency employees. Many of
28 the crimes against the frail and the aged go unreported and unpunished because the
29 victims are too sick or do not have the energy to testify³; and

30
31 Whereas, The Massachusetts Department of Public Health has a License Verification
32 website, but it has limited information and is unreliable given that there was no record of
33 at least eight cases of home care workers with criminal records, including one who went
34 to jail for stealing an elderly client's money; therefore, be it

35
36 **RESOLVED, That the Massachusetts Medical Society advocate for better**
37 **regulation of the home health aide industry to make it safer for the frail and aged**
38 **clients. (D)**

39
40 Fiscal Note: No Significant Impact
41 (Out-of-Pocket Expenses)

42
43 FTE: Existing Staff
44 (Staff Effort to Complete Project)

¹ <https://www.bostonglobe.com/metro/2018/09/15/stranger-worse-house-frail-seem-elderly-people-scarcely-know-many-aides-they-invite-into-their-homes-leaving-them-vulnerable-theft/XJOMrmv46Ruu94B2ZbTZgK/story.html>

² Paraprofessional Healthcare Institute, Home Health Aide Training Requirements by State <https://phinational.org/advocacy/home-health-aide-training-requirements-state-2016/>

³ <https://www.bostonglobe.com/metro/2018/09/15/stranger-worse-house-frail-seem-elderly-people-scarcely-know-many-aides-they-invite-into-their-homes-leaving-them-vulnerable-theft/XJOMrmv46Ruu94B2ZbTZgK/story.html>

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
 2
 3

4 Item #: 2
 5 Code: CME/CGM Report I-18 A-1
 6 Title: Alzheimer's Disease and Dementia Education
 7 Sponsors: Committee on Medical Education
 8 Michael Rosenblum, MD, Chair
 9 Committee on Geriatric Medicine
 10 Asif Merchant, MD, Chair
 11
 12 Referred to: Reference Committee A
 13 Ms. Marguerite Youngren, Chair
 14

15 Background

16 According to the Centers for Disease Control and Prevention, Alzheimer's disease, the
 17 most common cause of dementia, is the sixth leading cause of death in the United
 18 States and in the Commonwealth of Massachusetts. It currently affects an estimated 5.5
 19 million adults in the United States and is expected to affect 13.8 million aged 65 and
 20 over by 2050.¹ In Massachusetts, 1,504 emergency department visits were reported per
 21 1,000 people in 2015, along with a 22.5% dementia patient hospital readmission rate.²
 22

23 Alzheimer's disease and dementia not only impact patients but also have a strong
 24 impact on their families and support systems. The Alzheimer's Association reports that in
 25 Massachusetts alone, there are 337,000 caregivers, providing 384,000,000 total hours of
 26 unpaid care representing a total value of \$4,845,000,000 of unpaid care. Caring for a
 27 person with Alzheimer's or dementia can be challenging.³ As symptoms worsen, the
 28 care required of family members can result in increased emotional stress and
 29 depression, new or exacerbated health problems, and depleted income and finances
 30 due in part to disruptions in employment and paying for health care or other services for
 31 themselves and their care recipients.⁴
 32

33 In August 2018, a new Massachusetts law entitled "An Act Relative to Alzheimer's and
 34 Related Dementias in the Commonwealth" was passed that seeks improvements in the
 35 diagnosis and treatment of Alzheimer's disease and dementia. The law mandates that
 36 physicians, physician's assistants, and nurses are required to complete the continuing
 37 education requirement of a one-time course of training and education on the diagnosis,
 38 treatment, and care of patients with cognitive impairments including, but not limited to,
 39 Alzheimer's disease and dementia pursuant to sections 2, 9F, 74, and 74A of chapter
 40 112 of the General Laws.

¹ Ortman, JM, Velkoff, VA, Hogan, H. An aging nation: the older population in the United States. Population estimates and projections. May 2014. www.census.gov/prod/2014pubs/p25-1140.pdf. Accessed October 16, 2018.

² Alzheimer's Association. Alzheimer's disease facts and figures. www.alz.org/getmedia/f6574a92-def2-4869-b7de-9667e0ccf8ce/statesheet_massachusetts. Accessed October 16, 2018.

³ Alzheimer's Association. Caregiver stress. www.alz.org/help-support/caregiving/caregiver-health/caregiver-stress. Accessed October 16, 2018.

⁴ *Alzheimer's & Dementia*. April 2016; 12(4); 459–509.

1 Current MMS Policy

2 **PUBLIC HEALTH**

3 **Elder Care**

4 *The Massachusetts Medical Society will educate its members, through existing*
5 *communications channels, about challenges faced by family caregivers. (D)*

6 *MMS House of Delegates, 4/29/17*

7
8 Relevance to MMS Strategic Priorities

9 Professional knowledge and satisfaction is an MMS strategic priority.

10
11 Discussion

12 The Committee on Medical Education discussed this topic at its September 24, 2018,
13 meeting and is in support of the MMS developing an online educational activity to help
14 physicians and other health care professionals meet the state's new educational
15 requirements.

16
17 The Committee on Geriatric Medicine discussed the new law requiring physicians who
18 treat adult patients to obtain one-time training and education on the diagnosis, treatment,
19 and care of patients with cognitive impairments, including Alzheimer's disease and
20 dementia. Members recommended that the training be brief and to the point and be
21 inclusive of physicians, physician assistants, and registered and practical nurses. A
22 further recommendation is to include recognition of the role of caregivers, caregiver
23 burnout, the burdens of care 24/7, and the potential for elder abuse. The committee also
24 noted that dementia patients can also be abusive of their caregiver(s), particularly
25 emotionally. This also emphasizes the need for physicians to urge their patients to
26 execute advance care planning documents prior to/pre-dementia.

27
28 Conclusion

29 The Massachusetts Medical Society's Committee on Medical Education and Committee
30 on Geriatric Medicine are in support of developing an online educational activity to help
31 physicians and other health care professionals meet this new educational requirement.

32
33 Recommendation:

34 **That the Massachusetts Medical Society develop an online educational activity for**
35 **physicians and other health care professionals on the diagnosis and management**
36 **of patients with cognitive impairments including, but not limited to, Alzheimer's**
37 **disease and dementia, and which addresses the role of caregivers including the**
38 **burden of round-the-clock care, caregiver burnout, and the potential for abuse. (D)**

39
40 Fiscal Note: One-Time Expense of \$10,000
41 (Out-of-Pocket Expenses)

42
43 FTE: Existing Staff
44 (Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
 2
 3

4 Item #: 3
 5 Code: LGBTQ Report I-18 A-2
 6 Title: Evidence-Based Care of Individuals Born with Differences
 7 in Sex Development (DSD)/Intersex
 8 Sponsor: MMS Committee on LGBTQ Matters
 9 Carl Streed Jr., MD, MPH, Chair
 10
 11 Referred to: Reference Committee A
 12 Ms. Marguerite Youngren, Chair
 13

14 Background and Discussion

15 Between .05% and 1.7% of people are born with sex characteristics, including
 16 chromosomes, gonads, genitals, and other reproductive structures, that do not fit typical
 17 notions of either “male” or “female” bodies.¹ “Intersex” is an umbrella term that describes
 18 these congenital variations, although the term “differences in sex development” (DSD) is
 19 also sometimes used. Beginning in the 1950s, a paradigm arose of performing
 20 irreversible, medically unnecessary “genital-normalizing” surgeries.² Today, intersex
 21 children continue to receive early cosmetic genital surgery, such as clitoral reductions
 22 and vaginoplasties, at medical institutions across the United States.³ It is estimated that
 23 as many as 100–200 surgeries are performed each year in the US.²
 24

25 Outcome studies and patient narratives highlight that a significant number of patients
 26 who underwent these surgeries suffer long-lasting distress and physical consequences,
 27 including diminished or absent sexual sensation, sexual dysfunction, chronic pain,
 28 sterilization, urinary incontinence, depression, post-traumatic stress disorder, suicidality,
 29 and incorrect gender assignment leading to gender dysphoria.⁴ The rate of incorrect
 30 assignment ranges from 5 to 60 percent, depending on the intersex condition.^{5,6} Multiple
 31 health organizations have issued statements regarding intersex surgeries. In 2014, the
 32 World Health Organization (WHO) issued a statement that called for the cessation of
 33 medically unnecessary surgeries on individuals born intersex.⁷ In 2016, the Gay and
 34 Lesbian Medical Association (GLMA): Health Professionals Advancing LGBT Equality
 35 issued a recommendation to delay all medically unnecessary surgeries on intersex
 36 children until they can consent (excepting procedures addressing emergent medical

¹ Free & Equal United Nations. Fact Sheet: Intersex. Published September 4, 2015. Accessed June 15, 2018.

² Beh HG, Diamond M. An emerging ethical and medical dilemma: should physicians perform sex reassignment surgery on infants with ambiguous genitalia? *Michigan Journal of Gender & Law*. 2000;7(1):1-63

³ Human Rights Watch. A changing paradigm: US medical provider discomfort with intersex care practices. <https://www.hrw.org/news/2017/10/26/us-doctors-need-intersex-care-standards>. Published October 26, 2017. Accessed April 28, 2018

⁴ Anthony E, Aspinall CL, Baratz AB, et al. *Consortium on the Management of Disorders of Sexual Development, Clinical Guidelines for the Management of Disorders of Sexual Development in Childhood*. Rohnert Park CA: Intersex Society of North America. (2006), 28

⁵ Lee PA, Houk CP, Faisal Ahmed S, et al. Consensus Statement on Management of Intersex Disorders. *Pediatrics*. 2006;118(2), doi:10.1542/peds.2006-0738

⁶ Furtado PS, Moraes F, Lago R, Barros LO, Toralles MB, Barroso U Jr. Gender dysphoria associated with disorders of sex development. *Nat Rev Urol*. 2012; 9(11):620–627 doi:10.1038/nrurol.2012.182.

⁷ OHCHR, UN Women, UNAIDS, et. al., Eliminating forced, coercive and otherwise involuntary sterilization—an interagency statement. Switzerland: World Health Organization, May 2014. http://www.unaids.org/sites/default/files/media_asset/201405_sterilization_en.pdf. Accessed June 28, 2018.

1 need).⁸ In 2017, three former US Surgeons General, Dr. Joycelyn Elders, Dr. David
 2 Satcher, and Dr. Richard Carmona, determined that current research does not support
 3 performing cosmetic genitoplasty on infants.⁹ Also in 2017, the American Medical
 4 Student Association and Physicians for Human Rights made similar statements.^{10,11}
 5 Available data show doctors are still performing surgeries to alter the sex characteristics
 6 of children born intersex even when no emergent medical need presents.^{12,13} Recently
 7 published journal articles indicate the practice continues in Massachusetts as well.¹⁴

8
 9 All intersex organizations and patient advocacy groups agree that intersex individuals
 10 must be able to access medically necessary care, including procedures that are desired
 11 and consented to by the intersex individual, as well as a small subset of procedures that
 12 are necessary to address an urgent risk to physical health before the individual can
 13 consent.¹⁵ However, it is crucial for the medical community to clearly delineate what is a
 14 treatment for the preservation of life and physical functioning. Policies and regulations
 15 regarding the treatment of intersex children have become necessary as certain
 16 procedures continue to be presented in practice as urgent when data do not uphold
 17 these claims. For example, in its 2013 report, the Australian Senate Community Affairs
 18 Committee discussed in depth the controversies over how cancer risk data have been
 19 presented, including in the 2006 Consensus Statement. While some intersex individuals
 20 may be at sufficient risk of gonadal malignancy such that gonadectomy may be
 21 necessary prior to the individual reaching an age at which they can participate in the
 22 decision, in other cases, gonadectomy has been recommended and presented as
 23 necessary when the equivalent level of risk in a non-intersex individual would not prompt
 24 the same recommendation.¹⁶

25
 26 Although there is general acceptance of parental/guardian authority to make medical
 27 decisions for a non-independent minor, several specialty and medical associations have
 28 begun to address this issue. Most recently, the American Academy of Family Physicians

⁸ Toler J. Medical and surgical intervention of patients with differences in sex development. GLMA policy and government affairs committee. <https://interactadvocates.org/wp-content/uploads/2016/11/11-2-16-GLMA-Position-Medical-Surgical-Intervention-of-Patients-with-DSD.pdf>. Published October 3, 2016. Updated November 2, 2016. Accessed June 16, 2018.

⁹ Elders J, Satcher D, Carmona R. Re-thinking genital surgeries on intersex infants. Palm Center Blueprints for Sound Public Policy. June 2017.

¹⁰ American Medical Student Association. AMSA Issues Statement to Defer Gender “Normalizing” Surgeries for Children Born as Intersex. AMSA. <https://www.amsa.org/about/amsa-press-room/amsa-issues-statement-defer-gender-normalizing-surgeries-children-born-intersex/>. Published October 26, 2017. Accessed August 25, 2018.

¹¹ Physicians for Human Rights. Unnecessary Surgery on Intersex Children Must Stop. PHR. <http://physiciansforhumanrights.org/press/press-releases/intersex-surgery-must-stop.html>. Published October 10, 2017. Accessed August 25, 2018.

¹² Nokoff NJ, Palmer B, Mullins AJ, et al. Prospective assessment of cosmesis before and after genital surgery. *J Pediatr Urol.* 2017 13(1):28.e1-28.e6. doi: 10.1016/j.jpuro.2016.08.017.

¹³ Ellens RE, Bakula DM, Mullins AJ. Psychological Adjustment of Parents of Children Born with Atypical Genitalia 1 Year after Genitoplasty. *J Urol.* October 2017; 198(4), 914-920. doi: 10.1016/j.juro.2017.05.035

¹⁴ Diamond DA, Swartz J, Tishelman A, Johnson J, Yee-Ming C. Management of pediatric patients with DSD and ambiguous genitalia: Balancing the child's moral claims to self-determination with parental values and preferences. *Journal of Pediatric Urology.* 2018;pii: S1477-5131(18)30222-5. <https://doi.org/10.1016/j.jpuro.2018.04.029>.

¹⁵ Human Rights Watch. “I Want to Be Like Nature Made Me”: Medically Unnecessary Surgeries on Intersex Children in the US. <https://www.hrw.org/news/2017/07/25/us-harmful-surgery-intersex-children>. Published July 25, 2017. Accessed April 20, 2017.

¹⁶ Senate Community Affairs Reverences Committee — 43rd and 44th Parliament. Involuntary or coerced sterilization of intersex people in Australia. October 25, 2013. Commonwealth of Australia. https://www.aph.gov.au/Parliamentary_Business/Committees/Senate/Community_Affairs/Involuntary_Sterilisation/Sec_Report/index. Accessed July 3, 2018.

1 (AAFP) Board of Directors opposed “medically-unnecessary genital surgeries performed
 2 on intersex children.”¹⁷ Additionally, the American Medical Association (AMA) Board of
 3 Trustees recognized in a 2016 report the unique circumstance of an intersex infant,
 4 calling for the deferment of elective or cosmetic procedures until the child can participate
 5 in the decision.¹⁸ Although the AMA has not yet adopted the Board of Trustees’
 6 recommendation, other doctors and scholars have also recognized that in medical
 7 decision-making for intersex children, reliance on parental consent has the potential to
 8 prioritize addressing parental preferences and anxiety at the expense of the autonomy of
 9 the child.¹⁹ In addition, parents of intersex children are sometimes presented with
 10 unsubstantiated statements concerning the benefits of procedures like clitoral reductions
 11 and vaginoplasties, while the risks are often not mentioned or fully discussed.³
 12

13 One common argument in support of early “normalizing” surgeries is that children will
 14 suffer psychological damage from having genitalia that may be considered atypical.
 15 However, this assumption has never been substantiated by evidence, and, in fact, recent
 16 studies have shown intersex individuals who have grown up without undergoing surgery
 17 to be generally psychologically healthy.²⁰ There is little evidence that infant genitoplasty
 18 is necessary to reduce psychological damage or that it cannot be reasonably deferred
 19 until the individual can participate in the decision-making process. Yet there is evidence
 20 that these surgeries carry substantial risks of physical and psychological harm. Intersex
 21 individuals who underwent surgery in childhood, to which they did not and could not
 22 consent, report feelings of shame, stigma, and distress related to the procedures.²¹
 23

24 Recognizing that the care of intersex children presents greater challenges than many
 25 other medical contexts, the 2006 Consensus Statement recommended forming
 26 multidisciplinary teams to navigate decisions regarding intersex infants’ treatment.⁵
 27 While an increasing number of hospitals are installing these teams, barriers to the
 28 effective treatment of intersex patients include a lack of standardization across sites, a
 29 lack of engagement with the position of the intersex patient community, and a prevailing
 30 impression that early surgery is the best or safest option. Reviews point out the
 31 importance of physicians staying up to date on recommendations especially as they
 32 continue to evolve.²² The recommendations themselves, however, must be informed by
 33 patient perspectives and experiences, which to date include overwhelming reports of
 34 harm suffered as a result of unnecessary childhood surgeries. The development and
 35 dissemination of clear recommendations for patient-centered care would improve
 36 treatment of this population.

¹⁷ American Academy of Family Physicians (AAFP). Genital Surgeries in Intersex Children. Board of Directors. July 2018. <https://www.aafp.org/about/policies/all/genital-surgeries-intersexchildren.html>. Accessed September 12, 2018.

¹⁸ Harris P. Report of the board of trustees: Supporting autonomy for patients with differences of sex development. BOT Report 7-I-16. November 12-15, 2016. <https://assets.ama-assn.org/sub/meeting/documents/i16-handbook-combined.pdf>. Accessed July 3, 2018.

¹⁹ Hazel Glen Beh and Milton Diamond. David Reimer’s Legacy: Limiting Parental Discretion. *Cardozo Journal of Law and Gender*. 12(5) (2005). https://papers.ssrn.com/sol3/papers.cfm?abstract_id=1446966.

²⁰ Bougneres P, Bouvattier C, Cartigny M, Michala L. Deferring surgical treatment of ambiguous genitalia into adolescence in girls with 21-hydroxylase deficiency: a feasibility study. *International Journal of Pediatric Endocrinology*. 2017;2017(3). doi: 10.1186/s13633-016-0040-8; Callens N, van der Zwan YG, Drop SLS, et al. Do surgical interventions influence psychosexual and cosmetic outcomes in women with disorders of sex development? *ISRN Endocrinology*. 2012;1-8. doi: 10.5402/2012/276742.

²¹ Elders J, Satcher D, Carmona R. Re-thinking genital surgeries on intersex infants. Palm Center Blueprints for Sound Public Policy. June 2017.

²² Gomez-Lobo V. Multidisciplinary care for individuals with disorders of sex development. *Curr Opin Obstet Gynecol*. 2014;26:366. doi: 10.1097/GCO.000000000000101.

1 Finally, recent patient-led political advocacy in numerous states has led to a rise in
 2 legislative activity related to this issue. Bills prohibiting medically unnecessary surgery in
 3 infancy have been introduced in Nevada, Texas, and Indiana. In August of this year, the
 4 California State Legislature passed SCR-110, a non-binding resolution supporting the
 5 bodily autonomy of intersex patients and calling for increased attention from those in the
 6 medical community.²³

7 Current MMS Policy

8 There is no specific policy addressing this topic.

9 Relevance to MMS strategic Priorities

10 This initiative relates to the strategic priority of physician and patient advocacy.

11 Conclusion

12 The evidence highlights that the needs and bodily autonomy of individuals born with
 13 differences in sex development/intersex characteristics have not been acknowledged. As
 14 such, the following recommendations align the MMS with current evidence and patients.

15 Medical student Natalie Mulkey is to be credited for writing this report and bringing it to
 16 the attention of the Committee on LGBTQ Matters.

17 Recommendations:

- 18 **1. That the MMS promote the education of providers, parents, patients, and
 19 multidisciplinary teams based on the most current evidence concerning the
 20 care for individuals born with differences in sex development/intersex. (D)**
- 21 **2. That the MMS supports delaying surgical interventions for infants with
 22 differences in sex development/intersex characteristics that are of a non-
 23 emergent status until the individual has the capacity to participate in the
 24 decision. (HP)**

25 Fiscal Note: No Significant Impact
 26 (Out-of-Pocket Expenses)

27 FTE: Existing Staff
 28 (Staff Effort to Complete Project) basis

29 ²³ Fitzsimons, T. 'A baby cannot provide ... consent': Calif. lawmakers denounce infant intersex surgeries.
 30 August 28, 2018. <https://www.nbcnews.com/feature/nbc-out/baby-cannot-provide-consent-calif-lawmakers-denounce-infant-intersex-surgeries-n903686>. Accessed August 29, 2018.

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

1
2
3
4 Item #: 4
5 Code: Resolution I-18 A-102
6 Title: Guidelines for Sexual Education in Schools
7 Sponsors: Aimie Zale, MD
8 Carl Streed Jr., MD, MPH
9 Katherine Atkinson, MD
10
11 Referred to: Reference Committee A
12 Ms. Marguerite Youngren, Chair
13

14 Whereas, An MMS strategic priority is physician and patient advocacy, and

15
16 Whereas, The MMS has the following policy:

17
18 **HEALTH EDUCATION**

19 **Student Health**

20 *The MMS encourages local communities to provide age-appropriate comprehensive health*
21 *education to students that incorporates information on the prevention of STIs, including HIV.*
22 *(D)*

23 *MMS House of Delegates, 5/14/04*
24 *Item 2 of Original: Reaffirmed MMS House of Delegates, 5/21/11*
25 *(Item 1 of Original: Sunset)*
26 *Amended and Reaffirmed MMS House of Delegates, 4/28/18*

27 ; and

28
29 Whereas, Existing MMS policy does not address a multitude of issues including sexual
30 violence education, abstinence-only education, prevention of pregnancy, and consent; and

31
32 Whereas, The AMA has addressed these topics in its policies H-170.977 and H-170.968 (see
33 appendix); and

34
35 Whereas, The AMA has further stated in policy H-170.986 that “State and local educational
36 agencies should incorporate comprehensive health education programs into their curricula,
37 with minimum standards for sex education, sexual responsibility, and substance abuse
38 education. Teachers should be qualified and competent to instruct in health education
39 programs”; and

40
41 Whereas, The Commonwealth of Massachusetts currently has no mandate for sex education
42 and HIV education, and no guidelines for what sex education should include if it is provided¹;
43 and

44
45 Whereas, Sexual violence and consent have become increasingly visible issues in our
46 society, and children and youth may not be given context to understand these events; and

¹ Sex and HIV Education. Guttmacher Institute Website. <https://www.guttmacher.org/state-policy/explore/sex-and-hiv-education>, Updated October 1, 2018. Accessed October 6, 2018.

1 Whereas, Only eight states, **not** including Massachusetts, in the US require sex
2 education to include discussion of consent²; and

3
4 Whereas, The Massachusetts Legislature is currently considering “An Act Relative to
5 Healthy Youth” (S.234, H.3704), which addresses sexual education in schools³; and

6
7 Whereas, According to the Massachusetts Department of Education, in 2015
8 approximately 24% of high school students reported having their activities monitored by
9 someone they were dating (keeping track of where a person is going, who they're with,
10 who they're talking to, checking their emails, text messages, or phone log), 9% reported
11 being physically hurt by someone they were dating, 22% reported using alcohol or drugs
12 before having intercourse, and 8% of students reported being forced to do sexual
13 activities by someone they were dating⁴; and

14
15 Whereas, Per the same report, 16% of middle school students who had ever been on a
16 date reported having their activities monitored by someone they were dating (keeping
17 track of where a person is going, who they're with, who they're talking to, checking their
18 emails, text messages, or phone log)⁴; and

19
20 Whereas, Only 64% of surveyed Massachusetts students reported having ever been
21 taught in school about birth control methods⁴; and

22
23 Whereas, Abstinence-only sexual education programs have either been shown to have
24 no effect on sexual behaviors^{5,6} or have been linked to higher and riskier sexual
25 behavior among adolescents^{7,8}; and

² Maxouris C. and Ahmed S. Only these 8 states require sex education classes to mention consent. CNN Website. <https://www.cnn.com/2018/09/29/health/sex-education-consent-in-public-schools-trnd/index.html>. Published September 29, 2018. Accessed October 6, 2018.

³ Bill H.3704 “An Act Relative to Healthy Youth.” <https://malegislature.gov/Bills/190/H3704>, Accessed October 6, 2018.

⁴ Massachusetts Department of Education. 2015 Report on Health & Risk Behaviors of Massachusetts Youth Executive Summary. <http://www.doe.mass.edu/sfs/yrbs/2015report.pdf>. Accessed October 6, 2018.

⁵ Kirby D. Emerging Answers 2007: Research findings on programs to reduce teen pregnancy and sexually transmitted diseases. The National Campaign to Prevent Teen and Unplanned Pregnancy. Available at <https://powertodecide.org/sites/default/files/resources/primary-download/emerging-answers.pdf>. Accessed Oct 15, 2018.

⁶ Trenholm C, Devaney B, Fortson K, et al. Impacts of four Title V, Section 510 abstinence education programs: Final Report. *Mathematica Policy Research* 2007. Available at <https://files.eric.ed.gov/fulltext/ED496286.pdf>. Accessed Oct 15 2018.

⁷ Shepherd LM, Sly KF, Girard JM. Comparison of comprehensive and abstinence-only sexuality education in young African American adolescents. *J. Adolesc.* 2016 61: 50-63.

⁸ The Society for Adolescent Health and Medicine. Abstinence-Only-Until-Marriage Policies and Programs: an Updated Position Paper of the Society for Adolescent Health and Medicine. *J. Adolesc Health.* September 2017, 61:3, 400-403.

1 Whereas, More comprehensive sexual education programs including consent, STIs, and
 2 contraceptive use have been shown to be associated with an increase in contraception
 3 use and safer sexual practices^{9,10,11}; and
 4

5 Whereas, The current administration has focused resources and attention on abstinence-
 6 only sexual education and away from comprehensive sexual education,¹² including
 7 prematurely ending grants provided under the Teen Pregnancy Prevention Program¹³ to
 8 researchers studying effective, culturally competent sexuality programs for youth; and
 9

10 Whereas, A majority of parents on both ends of the political spectrum feel that sex
 11 education including comprehensive topics including birth control, STDs, and abstinence
 12 are important^{14,15}; therefore, be it
 13

14 **1. RESOLVED, That the MMS supports sexual health education that:**

- 15
- 16 **a. Is comprehensive, medically accurate, and culturally and religiously aware;**
 - 17 **and**
 - 18 **b. Promotes healthy sexuality, including a perception of one's own sexuality,**
 - 19 **that is free from shame, blame, and stigma; and**
 - 20 **c. Prepares individuals to make healthy sexual decisions; and**
 - 21 **d. Includes essential concepts and issues such as:**
 - 22 **i. Sexual orientation and gender identity; and**
 - 23 **ii. Power dynamics inherent in sexual relationships, especially as related to**
 - 24 **age, gender, and substance use; and**
 - 25 **iii. Sexual health and access to sexual and reproductive health care; and**
 - 26 **iv. Intimate partner violence and sexual exploitation; and**
 - 27 **v. Relationships based on mutual respect, communication, and personal**
 - 28 **responsibility; and**
 - 29 **vi. Risks for HIV and other sexually transmitted infections and unplanned**
 - 30 **pregnancy; and**
 - 31 **vii. The benefits and risks of barrier methods (including condoms) and other**
 - 32 **contraceptive methods**

33 **(HP)**

⁹ Jaramillo N, Buhi ER, Elder JP, Corliss HL. Associations Between Sex Education and Contraceptive Use Among Heterosexually Active, Adolescent Males in the United States. *J Adolesc Health*. 2017 May;60(5):534-540.

¹⁰ Denford S, Abraham C, Campbell R, Busse H. A comprehensive review of reviews of school-based interventions to improve sexual-health. *Health Psychol Rev*. 2017 Mar;11(1):33-52.

¹¹ Chin HB et al. The Effectiveness of Group-Based Comprehensive Risk-Reduction and Abstinence Education Interventions to Prevent or Reduce the Risk of Adolescent Pregnancy, Human Immunodeficiency Virus, and Sexually Transmitted Infections: Two Systematic Reviews for the Guide to Community Preventive Services. *Am J of Prev Med*. March 2012, 42:3, 272-294.

¹² Belluck P. Trump Administration Pushes Abstinence in Teen Pregnancy Programs. *The New York Times*. April 23, 2018. Available at <https://www.nytimes.com/2018/04/23/health/trump-teen-pregnancy-abstinence.html>. Accessed Oct 15, 2018.

¹³ Przybyla H. HHS agrees to protect some funds for teen pregnancy prevention program. *NBC News*. March 28, 2018. Available at <https://www.nbcnews.com/politics/white-house/hhs-agrees-protect-some-funds-teen-pregnancy-prevention-program-n860581>. Accessed Oct 15, 2018.

¹⁴ Kantor L, Levitz N. Parents' views on sex education in schools: How much do Democrats and Republicans agree? *Plos One*. 2017; 12(7).

¹⁵ Eisenberg ME, Bernat DH, Bearinger LH, Resnick MD. Support for comprehensive sexuality education: perspectives from parents of school-age youth. *J. Adolesc Health*. 2008 Apr;42(4):352-9.

1 ; and, be it further
2

3 **2. RESOLVED, That the MMS advocate for comprehensive evidence-based sexual**
4 **health education to be required in schools receiving public funding, that:**

- 5
- 6 **a. Is based on rigorous, peer-reviewed science; and**
- 7 **b. Incorporates sexual violence prevention including comprehensive**
8 **discussion on consent and the relationship of substance use to sexual**
9 **violence; and**
- 10 **c. Shows promise for delaying the onset of sexual activity and a reduction in**
11 **sexual behavior that puts adolescents at risk for contracting human**
12 **immunodeficiency virus (HIV) and other sexually transmitted infections and**
13 **for becoming pregnant; and**
- 14 **d. Includes an integrated strategy for providing both factual information and**
15 **skill-building related to reproductive biology, sexual abstinence, sexual**
16 **responsibility, contraceptives including condoms, alternatives in birth**
17 **control, and other issues aimed at prevention of pregnancy and sexual**
18 **transmission of diseases; and**
- 19 **e. Utilizes classroom teachers and other professionals who have shown an**
20 **aptitude for working with young people and who have received special**
21 **training that includes addressing the needs of sexual and gender minority**
22 **youth; and**
- 23 **f. Appropriately and comprehensively address the sexual behavior of all**
24 **people, inclusive of sexual and gender minorities; and**
- 25 **g. Includes ample involvement of parents, health professionals, and other**
26 **concerned members of the community in the development of the program;**
27 **and**
- 28 **h. Is part of an overall health education program; and**
- 29 **i. Includes culturally competent materials that are language-appropriate for**
30 **Limited English Proficiency (LEP) pupils without sacrificing**
31 **comprehensiveness.**

32 **(D)**

33
34 Fiscal Note: No Significant Impact
35 (Out-of-Pocket Expenses)

36
37 FTE: Existing Staff
38 (Staff Effort to Complete Project)

APPENDIX
AMA POLICY

H-170.977

Comprehensive Health Education

(1) Educational testing to confirm understanding of health education information should be encouraged.

(2) The AMA accepts the CDC guidelines on comprehensive health education. The CDC defines its concept of comprehensive school health education as follows:

- (a) a documented, planned, and sequential program of health education for students in grades kindergarten through 12;
- (b) a curriculum that addresses and integrates education about a range of categorical health problems and issues (e.g., human immunodeficiency virus (HIV) infection, drug abuse, drinking and driving, emotional health, environmental pollution) at developmentally appropriate ages;
- (c) activities to help young people develop the skills they will need to avoid:
 - (i) behaviors that result in unintentional and intentional injuries;
 - (ii) drug and alcohol abuse;
 - (iii) tobacco use; (iv) sexual behaviors that result in HIV infection, other sexually transmitted diseases, and unintended pregnancies;
 - (v) imprudent dietary patterns; and
 - (vi) inadequate physical activity;
- (d) instruction provided for a prescribed amount of time at each grade level;
- (e) management and coordination in each school by an education professional trained to implement the program;
- (f) instruction from teachers who have been trained to teach the subject;
- (g) involvement of parents, health professionals, and other concerned community members; and
- (h) periodic evaluations, updating, and improvement.

(Year Last Modified: 2009)

H-170.968

Sexuality Education, Sexual Violence Prevention, Abstinence, and Distribution of Condoms in Schools

- (1) Recognizes that the primary responsibility for family life education is in the home, and additionally, supports the concept of a complementary family life and sexuality education program in the schools at all levels, at local option and direction;
- (2) Urges schools at all education levels to implement comprehensive, developmentally appropriate sexuality education programs that:
 - (a) are based on rigorous, peer reviewed science;
 - (b) incorporate sexual violence prevention;
 - (c) show promise for delaying the onset of sexual activity and a reduction in sexual behavior that puts adolescents at risk for contracting human immunodeficiency virus (HIV) and other sexually transmitted diseases and for becoming pregnant;

- (d) include an integrated strategy for making condoms available to students and for providing both factual information and skill-building related to reproductive biology, sexual abstinence, sexual responsibility, contraceptives including condoms, alternatives in birth control, and other issues aimed at prevention of pregnancy and sexual transmission of diseases;
- (e) utilize classroom teachers and other professionals who have shown an aptitude for working with young people and who have received special training that includes addressing the needs of gay, lesbian, and bisexual youth;
- (f) appropriately and comprehensively address the sexual behavior of all people, inclusive of sexual and gender minorities;
- (g) include ample involvement of parents, health professionals, and other concerned members of the community in the development of the program;
- (h) are part of an overall health education program; and
- (i) include culturally competent materials that are language-appropriate for Limited English Proficiency (LEP) pupils;

(3) Continues to monitor future research findings related to emerging initiatives that include abstinence-only, school-based sexuality education, and consent communication to prevent dating violence while promoting healthy relationships, and school-based condom availability programs that address sexually transmitted diseases and pregnancy prevention for young people and report back to the House of Delegates as appropriate;

(4) Will work with the United States Surgeon General to design programs that address communities of color and youth in high risk situations within the context of a comprehensive school health education program;

(5) Opposes the sole use of abstinence-only education, as defined by the 1996 Temporary Assistance to Needy Families Act (P.L. 104-193), within school systems;

(6) Endorses comprehensive family life education in lieu of abstinence-only education, unless research shows abstinence-only education to be superior in preventing negative health outcomes;

(7) Supports federal funding of comprehensive sex education programs that stress the importance of abstinence in preventing unwanted teenage pregnancy and sexually transmitted infections, and also teach about contraceptive choices and safer sex, and opposes federal funding of community-based programs that do not show evidence-based benefits; and

(8) Extends its support of comprehensive family-life education to community-based programs promoting abstinence as the best method to prevent teenage pregnancy and sexually-transmitted diseases while also discussing the roles of condoms and birth control, as endorsed for school systems in this policy;

(9) Supports the development of sexual education curriculum that integrates dating

violence prevention through lessons on healthy relationships, sexual health, and conversations about consent; and

(10) Encourages physicians and all interested parties to develop best-practice, evidence-based, guidelines for sexual education curricula that are developmentally appropriate as well as medically, factually, and technically accurate.

(Year Last Modified: 2018)

H-170.986

Health Information and Education

- (1) Individuals should seek out and act upon information that promotes appropriate use of the health care system and that promotes a healthy lifestyle for themselves, their families and others for whom they are responsible. Individuals should seek informed opinions from health care professionals regarding health information delivered by the mass media self-help and mutual aid groups are important components of health promotion/disease and injury prevention, and their development and maintenance should be promoted.
- (2) Employers should provide and employees should participate in programs on health awareness, safety and the use of health care benefit packages.
- (3) Employers should provide a safe workplace and should contribute to a safe community environment. Further, they should promptly inform employees and the community when they know that hazardous substances are being used or produced at the worksite.
- (4) Government, business and industry should cooperatively develop effective worksite programs for health promotion and disease and injury prevention, with special emphasis on substance abuse.
- (5) Federal and state governments should provide funds and allocate resources for health promotion and disease and injury prevention activities.
- (6) Public and private agencies should increase their efforts to identify and curtail false and misleading information on health and health care.
- (7) Health care professionals and providers should provide information on disease processes, healthy lifestyles and the use of the health care delivery system to their patients and to the local community.
- (8) Information on health and health care should be presented in an accurate and objective manner.
- (9) Educational programs for health professionals at all levels should incorporate an appropriate emphasis on health promotion/disease and injury prevention and patient education in their curricula.

(10) Third party payers should provide options in benefit plans that enable employers and individuals to select plans that encourage healthy lifestyles and are most appropriate for their particular needs. They should also continue to develop and disseminate information on the appropriate utilization of health care services for the plans they market.

(11) State and local educational agencies should incorporate comprehensive health education programs into their curricula, with minimum standards for sex education, sexual responsibility, and substance abuse education. Teachers should be qualified and competent to instruct in health education programs.

(12) Private organizations should continue to support health promotion/disease and injury prevention activities by coordinating these activities, adequately funding them, and increasing public awareness of such services.

(13) Basic information is needed about those channels of communication used by the public to gather health information. Studies should be conducted on how well research news is disseminated by the media to the public. Evaluation should be undertaken to determine the effectiveness of health information and education efforts. When available, the results of evaluation studies should guide the selection of health education programs.

(Year Last Modified: 2015)

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

1
2
3
4 Item #: 5
5 Code: CVIP Report I-18 A-3
6 Title: Equitable Health Care Regardless of Immigration Status
7 Sponsor: Committee on Violence Intervention and Prevention
8 Wendy Macias-Konstantopolous, MD, Chair
9
10 Referred to: Reference Committee A
11 Ms. Marguerite Youngren, Chair
12

13
14 **EXECUTIVE SUMMARY**

15
16 According to the Massachusetts Immigration and Refugee Advocacy Coalition, one in six
17 Massachusetts residents is an immigrant. One in every four children in the United States
18 lives with at least one immigrant parent.

19
20 Physicians have an obligation to uphold and advocate for the right of immigrant patients
21 to receive needed medical care without regard for legal status, and to protect the
22 designation of health care facilities as sensitive locations where immigration
23 enforcement actions should not occur.

24
25 In January of this year, the Society's immediate past president, referencing the US
26 Department of Health and Human Services' formation of a "Conscience and Religious
27 Freedom" Division, stated, "As physicians, we have an obligation to ensure patients are
28 treated with dignity while accessing and receiving the best possible care to meet their
29 clinical needs. We will not and cannot, in good conscience, compromise our
30 responsibility to heal the sick based upon a patient's racial identification, national or
31 ethnic origin, sexual orientation, gender identity, religious affiliation, disability,
32 immigration status, or economic status."

33
34 As physicians, we seek to provide compassionate care that respects the dignity and
35 promotes the well-being of all our patients, regardless of immigration status.

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
 2
 3

4 Item #: 5
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13 Background

14 The 43 million immigrants residing in the United States (as of 2016) account for roughly
 15 13 percent of the population. One in every 4 children in the United States lives with at
 16 least one immigrant parent. Eighty-eight percent of these children are US citizens. Data
 17 from the US Census Bureau's American Community Survey indicates that approximately
 18 1 in 6 Massachusetts residents was born in another country, and almost 1 in 3
 19 Massachusetts children live in an immigrant family.¹
 20

21 Some of these residents arrived in the United States seeking asylum due to persecution
 22 related to their ethnicity, religion, sexuality, political opinions, or membership in particular
 23 social groups. Others fled human rights violations, armed conflict, gang violence,
 24 intimate partner violence, or devastation from natural disasters.² Another subset arrived
 25 seeking better employment or education, or reunification with family members already in
 26 the United States. Some have received long term legal status by becoming naturalized
 27 US citizens or green card holders; others possess temporary legal status through visas
 28 or programs like Deferred Action for Childhood Arrivals (DACA) and Temporary
 29 Protected Status (TPS); and still others are undocumented.
 30

31 All are building their lives in their adopted communities as they pursue the American
 32 dream. Nonetheless, with the evolving rules and laws surrounding immigration, refugee,
 33 and asylum-seekers, documented and undocumented residents may face daily racism,
 34 xenophobia, and discrimination.³
 35

36 Current MMS Policy

37 **Medical Ethics**

38 The Massachusetts Medical Society adopts as its Code of Ethics the revised American
 39 Medical Association's Principles of Medical Ethics (adopted June 17, 2001) (*numbers 1,*
 40 *3, 7, and 8 are relevant to this report*), which read as follows:
 41

42 *Principles of Medical Ethics:*

43 *1. A physician shall be dedicated to providing competent medical care, with compassion*
 44 *and respect for human dignity and rights.*

¹ Migration Policy Institute website. Published February 8, 2018.

www.migrationpolicy.org/article/frequently-requested-statistics-immigrants-and-immigration-united-states. Accessed October 15, 2018.

² Amnesty International website. www.amnesty.org Updated 2018. Accessed October 12, 2018.

³ Amnesty International website. www.amnesty.org Updated 2018. Accessed October 12, 2018.

1 *III. A physician shall respect the law and also recognize a responsibility to seek changes*
2 *in those requirements which are contrary to the best interest of the patient.*

3 *VII. A physician shall recognize a responsibility to participate in activities contributing to*
4 *the improvement of the community and the betterment of public health.*

5 *VIII. A physician shall, while caring for a patient, regard responsibility to the patient as*
6 *paramount.*

7
8 *MMS House of Delegates, 5/31/02*
9 *Reaffirmed MMS House of Delegates, 5/8/09*

10 **Nondiscrimination**

11 *The MMS reaffirms its commitment to working for the best possible health care for every*
12 *patient in the Commonwealth regardless of racial identification, national or ethnic origin,*
13 *sexual orientation, gender identity, religious affiliation, disability, immigration status, or*
14 *economic status. (HP)*

15 *MMS House of Delegates, 12/3/16*

16
17 Current AMA Policy

18 **Improving Medical Care in Immigrant Detention Centers D-350.983**

19 *Our AMA will: (1) issue a public statement urging U.S. Immigrations and Customs*
20 *Enforcement Office of Detention Oversight to (a) revise its medical standards governing*
21 *the conditions of confinement at detention facilities to meet those set by the National*
22 *Commission on Correctional Health Care, (b) take necessary steps to achieve full*
23 *compliance with these standards, and (c) track complaints related to substandard*
24 *healthcare quality; (2) recommend the U.S. Immigrations and Customs Enforcement*
25 *refrain from partnerships with private institutions whose facilities do not meet the*
26 *standards of medical, mental, and dental care as guided by the National Commission on*
27 *Correctional Health Care; and (3) advocate for access to health care for individuals in*
28 *immigration detention.*

29 *Res. 017, A-17*

30
31 **Patient and Physician Rights Regarding Immigration Status H-315.966**

32 *Our AMA supports protections that prohibit U.S. Immigration and Customs Enforcement,*
33 *U.S. Customs and Border Protection, or other law enforcement agencies from utilizing*
34 *information from medical records to pursue immigration enforcement actions against*
35 *patients who are undocumented.*

36 *Res. 018, A-17*

37
38 **Care of Women and Children in Family Immigration Detention H-350.955**

- 39 *1. Our AMA recognizes the negative health consequences of the detention of families*
40 *seeking safe haven.*
41 *2. Due to the negative health consequences of detention, our AMA opposes the*
42 *expansion of family immigration detention in the United States.*
43 *3. Our AMA opposes the separation of parents from their children who are detained*
44 *while seeking safe haven.*
45 *4. Our AMA will advocate for access to health care for women and children in*
46 *immigration detention.*

47 *Res. 002, A-17*

48
49 **Financial Impact of Immigration on American Health System D-160.988**

50 *Our AMA will: (1) ask that when the US Department of Homeland Security officials have*
51 *physical custody of undocumented foreign nationals, and they deliver those individuals*

1 to US hospitals and physicians for medical care, that the US Office of Customs and
 2 Border Protection, or other appropriate agency, be required to assume responsibility for
 3 the health care expenses incurred by those detainees, including detainees placed on
 4 "humanitarian parole" or otherwise released by Border Patrol or immigration officials and
 5 their agents; and (2) encourage that public policy solutions on illegal immigration to the
 6 United States take into consideration the financial impact of such solutions on hospitals,
 7 physicians serving on organized medical staffs, and on Medicare, and Medicaid.

8 Res. 235, A-06 Reaffirmation I-10
 9

10 **Impact of Immigration Barriers on the Nation's Health D-255.980**

- 11 1. Our AMA recognizes the valuable contributions and affirms our support of
 12 international medical students and international medical graduates and their participation
 13 in U.S. medical schools, residency and fellowship training programs and in the practice
 14 of medicine.
 15 2. Our AMA will oppose laws and regulations that would broadly deny entry or re-entry to
 16 the United States of persons who currently have legal visas, including permanent
 17 resident status (green card) and student visas, based on their country of origin and/or
 18 religion.
 19 3. Our AMA will oppose policies that would broadly deny issuance of legal visas to
 20 persons based on their country of origin and/or religion.
 21 4. Our AMA will advocate for the immediate reinstatement of premium processing of H-
 22 1B visas for physicians and trainees to prevent any negative impact on patient care.
 23 5. Our AMA will advocate for the timely processing of visas for all physicians, including
 24 residents, fellows, and physicians in independent practice.
 25 6. Our AMA will work with other stakeholders to study the current impact of immigration
 26 reform efforts on residency and fellowship programs, physician supply, and timely
 27 access of patients to health care throughout the U.S.

28 Alt. Res. 308, A-17 Modified: CME Rep. 01, A-18
 29

30 **Presence and Enforcement Actions of Immigration and Customs Enforcement 31 (ICE) in Healthcare D-160.921**

32 Our AMA: (1) advocates for and supports legislative efforts to designate healthcare
 33 facilities as sensitive locations by law; (2) will work with appropriate stakeholders to
 34 educate medical providers on the rights of undocumented patients while receiving
 35 medical care, and the designation of healthcare facilities as sensitive locations where
 36 U.S. Immigration and Customs Enforcement (ICE) enforcement actions should not
 37 occur; (3) encourages healthcare facilities to clearly demonstrate and promote their
 38 status as sensitive locations; and (4) opposes the presence of ICE enforcement at
 39 healthcare facilities.

40 Res. 232, I-17
 41

42 **Financial Impact of Immigration on the American Health System H-160.920**

43 Our AMA supports legislative and regulatory changes to require the federal government
 44 to make reasonable payments to physicians for the federally mandated care they
 45 provide to patients, regardless of the immigration status of the patient.

46 CMS Rep. 3, A-07 Reaffirmed: CMS Rep. 01, A-17
 47

48 **Visa Complications for IMGs in GME D-255.991**

- 49 1. Our AMA will: (A) work with the ECFMG to minimize delays in the visa process for
 50 International Medical Graduates applying for visas to enter the US for postgraduate
 51 medical training and/or medical practice; (B) promote regular communication between

1 *the Department of Homeland Security and AMA IMG representatives to address and*
 2 *discuss existing and evolving issues related to the immigration and registration process*
 3 *required for International Medical Graduates; and (C) work through the appropriate*
 4 *channels to assist residency program directors, as a group or individually, to establish*
 5 *effective contacts with the State Department and the Department of Homeland Security,*
 6 *in order to prioritize and expedite the necessary procedures for qualified residency*
 7 *applicants to reduce the uncertainty associated with considering a non-citizen or*
 8 *permanent resident IMG for a residency position.*

9 *2. Our AMA International Medical Graduates Section will continue to monitor any H-1B*
 10 *visa denials as they relate to IMGs' inability to complete accredited GME programs.*

11 *3. Our AMA will study, in collaboration with the Educational Commission on Foreign*
 12 *Medical Graduates and the Accreditation Council for Graduate Medical Education, the*
 13 *frequency of such J-1 Visa reentry denials and its impact on patient care and residency*
 14 *training.*

15 *4. Our AMA will, in collaboration with other stakeholders, advocate for unfettered travel*
 16 *for IMGs for the duration of their legal stay in the US in order to complete their residency*
 17 *or fellowship training to prevent disruption of patient care.*

18 *Res. 844, I-03 Reaffirmation A-09 Reaffirmation I-10 Appended: CME Rep. 10, A-11*
 19 *Appended: Res. 323, A-12*

21 **Medical Care Must Stay Confidential H-270.961**

22 *Our AMA will strongly oppose any federal legislation requiring physicians to establish the*
 23 *immigration status of their patients.*

24 *Res. 214, A-04 Reaffirmed: CEJA Rep. 8, A-14*

26 **Intimate Partner Violence Policy and Immigration D-515.979**

27 *Our AMA: (1) encourages appropriate stakeholders to study the impact of mandated*
 28 *reporting of domestic violence policies on individuals with undocumented immigrant*
 29 *status and identify potential barriers for survivors seeking care; and (2) will work with*
 30 *community based organizations and related stakeholders to clarify circumstances that*
 31 *would trigger mandated reporting of intimate partner violence and provide education on*
 32 *the implications of mandatory reporting on individuals with undocumented immigrant*
 33 *status.*

34 *Res. 002, I-17*

35 Relevance to MMS Strategic Priorities

36 *This report relates to the 2018–2019 MMS strategic priority of physician and patient*
 37 *advocacy.*

39 Discussion

40 *Immigration laws affect everyone who is not a US citizen, including those holding*
 41 *Permanent Resident Cards (green cards) and those who have lived in the United States*
 42 *for many years.⁴ These laws also indirectly affect many US citizens who live in proximity*
 43 *to our nation's borders; who have immigrant family members, neighbors, and*
 44 *colleagues; or who rely on foreign medical graduates via H1B visa programs for access*
 45 *to care in underserved US communities.*

⁴ Immigration. Massachusetts Legal Help website. www.masslegalhelp.org/immigration. Updated September 2017. Accessed October 15, 2018.

1 The MMS adopted its Code of Ethics from the revised American Medical Association's
 2 Principles of Medical Ethics in 2001.⁵ The very first principle states that "[a] physician
 3 shall be dedicated to providing competent medical care, with compassion and respect
 4 for human dignity and rights." This principle closely aligns with the profession of
 5 medicine — dedicated to caring for life, one individual at a time, and to improving the
 6 health of entire populations through public health interventions.

7
 8 Compassion, respect, and the affirmation of human rights require us to acknowledge the
 9 dignity present in every person; arbitrarily chosen attributes should not exclude anyone
 10 — from social inclusion, health care services, or our compassion.

11
 12 As such, physicians have an obligation to uphold and advocate for the right of immigrant
 13 patients to receive needed medical care without regard for legal status, and to protect
 14 the designation of health care facilities as sensitive locations where immigration
 15 enforcement actions should not occur. Imperative, too, is working with community-based
 16 organizations and government agencies to study and mitigate the implications of
 17 mandatory reporting laws so that immigrants can continue to receive necessary
 18 protective services without fear of consequences to their immigration status. The
 19 National Immigration Law Center provides information for physicians and health care
 20 facilities regarding immigrant patients' rights on its website.⁶ Physicians should also seek
 21 to protect public health by opposing measures that threaten the physical and emotional
 22 well-being of immigrant communities, including public charge rules, arbitrary family
 23 separations, and prolonged detentions without access to appropriate medical care.

24 25 Conclusion

26 As physicians, we seek to provide compassionate care that respects the dignity and
 27 promotes the well-being of all our patients, regardless of immigration status. For the
 28 sake of public health, a clear line must be drawn between immigration enforcement and
 29 health care services to ensure that all residents can access appropriate medical care
 30 without fear.

31 32 Recommendations:

33 **That the Massachusetts Medical Society adopt the following adapted from**
 34 **American Medical Association policies:**

- 35
- 36 **1. That the Massachusetts Medical Society recognizes the negative health**
 37 **consequences of the detention of families seeking safe haven. (HP)**
- 38
- 39 **2. That the Massachusetts Medical Society opposes the expansion of family**
 40 **immigration detention, due to the negative health consequences of detention.**
 41 **(HP)**
- 42
- 43 **3. That the Massachusetts Medical Society opposes the separation of parents**
 44 **from their children who are detained while seeking safe haven. (HP)**

⁵ Code of Ethics. American Medical Association website. www.ama-assn.org. Published June 17, 2001. Accessed October 12, 2018.

⁶ Healthcare Provider and Patients' Rights. National Immigration Law Center website. www.nilc.org/issues/immigration-enforcement/healthcare-provider-and-patients-rights-imm-enf. April 2017. Accessed October 15, 2018.

- 1 **4. That the Massachusetts Medical Society will advocate for safe access to health**
 2 **care for immigrants and refugees in the Commonwealth regardless of**
 3 **immigration status. (D)**
 4
- 5 **5. That the Massachusetts Medical Society:**
 - 6 • **Advocate for and support legislative efforts to designate healthcare**
 7 **facilities as sensitive locations by law (D)**
 - 8 • **Work with appropriate stakeholders to educate medical providers on the**
 9 **rights of undocumented patients while receiving medical care, and the**
 10 **designation of health care facilities as sensitive locations where US**
 11 **Immigration and Customs Enforcement (ICE) enforcement actions should**
 12 **not occur (D)**
 - 13 • **Encourage health care facilities to clearly demonstrate and promote their**
 14 **status as sensitive locations (D)**
 - 15 • **Oppose the presence of ICE enforcement at health care facilities (HP)**
 16
- 17 **6. That the Massachusetts Medical Society:**
 - 18 • **Encourage appropriate stakeholders to study the impact of mandated**
 19 **reporting laws on individuals with undocumented immigrant status and**
 20 **identify potential barriers for survivors seeking care (D)**
 - 21 • **Work with community-based organizations and related stakeholders to**
 22 **study and mitigate the implications of mandated reporting laws, so that**
 23 **immigrants can continue to receive necessary protective services without**
 24 **fear of consequences to their immigration status (D)**
 25
- 26 **7. That the Massachusetts Medical Society advocate for legislative/regulatory**
 27 **changes that will protect the civil rights, safety, and well-being of all patients**
 28 **by drawing a clear line between immigration enforcement and health care. (D)**
 29

30 Fiscal Note:	No Significant Impact
31 (Out-of-Pocket Expenses)	
32	
33 FTE:	Existing Staff
34 (Staff Effort to Complete Project)	

1 hypertension;^{3,4,5} myocardial infarction;^{1,5} antihypertensive, anxiolytic, and antacid medication
 2 use;⁶ cardiovascular-related hospital admissions;^{7,8} and mortality;⁸ and
 3

4 Whereas, Recent studies have also demonstrated the link between low frequency noise
 5 specifically and poor cardiovascular outcomes^{8,9,10} as well as other adverse health outcomes;¹¹
 6 and
 7

8 Whereas, Beyond stress and cardiovascular responses, according to a 2017 *Centers for*
 9 *Disease Control Vital Signs* report released by the CDC, nearly one in four US adults show
 10 signs of noise-induced hearing loss,¹² making it the third most common chronic condition, just
 11 behind diabetes and cancer;¹³ and
 12

13 Whereas, Hearing loss alone is associated with a decrease in social, psychological, and
 14 cognitive function as well as an increase of distress, somatization, depression, and loneliness
 15 among groups of all ages and is also associated with low employment rates, lower worker
 16 productivity, and high health care costs demonstrating a strong economic burden that the
 17 condition places on the US economy; in fact, the cost to society is estimated to be around
 18 \$297,000 for every affected person over his or her lifetime;^{14,15} and

³ Bluhm GL, Berglund N, Nordling E, Rosenlund M. Road traffic noise and hypertension. *Occupational and Environmental Medicine*. 2007; 64(2): 122–126. doi:10.1136/oem.2005.025866

⁴ Bodin T, Albin M, Ardo J, Stroh E, Ostergren PO, Bjork J. Road traffic noise and hypertension: results from a cross-sectional public health survey in southern Sweden. *Environ Health*. 2009; 8; 38. doi:10.1186/1476-069X-8-38

⁵ Babisch W, Beule B, Schust M, Kersten N, Ising H. Traffic noise and risk of myocardial infarction. *Epidemiology*. 2005; 16(1), 33–40.

⁶ Floud S, Vigna-Taglianti F, Hansell A, et al. Medication use in relation to noise from aircraft and road traffic in six European countries: results of the HYENA study. *Occup Environ Med*. 2011; 68(7); 518–524. doi:10.1136/oem.2010.058586

⁷ Correia AW, Peters JL, Levy JI, Melly S, Dominici F. Residential exposure to aircraft noise and hospital admissions for cardiovascular diseases: multi-airport retrospective study. *BMJ*. 2013; 347; f5561. doi:10.1136/bmj.f5561

⁸ Hansell AL, Blangiardo M, Fortunato L, et al. Aircraft noise and cardiovascular disease near Heathrow airport in London: small area study. *BMJ*. 2013; 347; f5432. doi:10.1136/bmj.f5432

⁹ Walker ED, Brammer A, Cherniack MG, Laden F, Cavallari JM. Cardiovascular and stress responses to short-term noise exposures — a panel study in healthy males. *Environmental Research*. 2016; 150; 391–397. doi: 10.1016/j.envres.2016.06.016

¹⁰ Wang VS, Lo EW, Liang CH, Chao KP, Bao BY, Chang TY. Temporal and spatial variations in road traffic noise for different frequency components in metropolitan Taichung, Taiwan. *Environ Pollut*. 2016; 219; 174–181. doi:10.1016/j.envpol.2016.10.055

¹¹ Alves-Pereira M, Castelo Branco, NAA. Vibroacoustic disease: biological effects of infrasound and low-frequency noise explained by mechanotransduction cellular signalling. *Progress in Biophysics and Molecular Biology*. 2007; 93(1); 256–279. doi: 10.1016/j.pbiomolbio.2006.07.011

¹² Carroll YI, Eichwald J, Scinicariello F, et al. Vital Signs: Noise-induced hearing loss among adults — United States 2011–2012. *MMWR Morb Mortal Wkly Rep*. 2017; 66(5); 139–144. doi:10.15585/mmwr.mm6605e3

¹³ Blackwell, DL, Lucas, JW, Clarke, TC. Summary health statistics for U.S. adults: national health interview survey, 2012. *Vital Health Stat*. 2014; 10(260), 1–161.

¹⁴ National Academies of Sciences, Engineering, and Medicine. *Hearing Health Care for Adults: Priorities for Improving Access and Affordability*. Washington, DC: The National Academies Press; 2016.

¹⁵ Themann C, Suter AH, Stephenson MR. National Research Agenda for the Prevention of Occupational Hearing Loss — Part 1. *Semin Hear*. 2013; 34(03); 145–207. doi:10.1055/s-0033-1349351

1 Whereas, Looking forward, the total cost of first-year hearing loss treatment is projected to
2 increase from \$8.2 to \$51.4 billion (fivefold) between the years of 2002 and 2030;¹⁶ and
3

4 Whereas, In addition to the direct cost burden from hearing loss, we must also consider the
5 effects of noise pollution on cardiovascular health as well and according to a CDC Vital Signs
6 published in 2018, “approximately 16.3 million [cardiovascular] events and \$173.7 billion in
7 hospitalization costs could occur during 2017–2021 without preventive intervention”;¹⁷ and
8

9 Whereas, The scale of cost associated with cardiovascular disease alone is overwhelming and
10 as there is abundant recent evidence about the connections between urban sound and stress
11 and cardiovascular disease, there is precedent to reevaluate the way we think about and
12 regulate sounds; and
13

14 Whereas, The inability for communities to abate environmental noise or to influence or introduce
15 noise regulatory policy leads residents with a general feeling of loss of control over their lives
16 and according to a recent noise survey conducted in the Greater Boston area responses from a
17 survey asking residents why they felt so annoyed by community noise, the main reasons for
18 annoyance were the following: it is unwanted (97%); it is uncontrollable (95%); if they complain,
19 nothing will be done (84%), and it is impacting their health (65%);¹⁸ and
20

21 Whereas, Specific examples of this include the recent decision by the Mayor’s Office of
22 Consumer Affairs and Licensing to expand the number of concert dates held at Fenway Park
23 over the Summer of 2018 that came with pushback by many residents who felt that their voices
24 were not being heard in the discussion;¹⁹ and
25

26 Whereas, There is recent evidence that seems to suggest that like other forms of environmental
27 pollution (air, chemical), noise pollution also represents a health inequity that disproportionality
28 affects low-income communities of color,^{20,21} and evidence also suggest that adults with hearing
29 loss are more likely to have low income and be unemployed or underemployed than adults with
30 normal hearing;^{11,12} and
31

32 Whereas, This is particularly concerning when taken in conjunction with the previously cited
33 evidence regarding noise pollution as a health inequity as well as the findings from a recent
34 retrospective cohort analysis that has shown an association between racial/ethnic minority

¹⁶ Stucky SR, Wolf KE, Kuo T. The economic effect of age-related hearing loss: national, state, and local estimates, 2002 and 2030. *J Am Geriatr Soc.* 2010; 58: 618–9. <http://dx.doi.org/10.1111/j.1532-5415.2010.02746.x>

¹⁷ Ritchey MD, Wall HK, Owens PL, Wright JS. Vital Signs: state-level variation in nonfatal and fatal cardiovascular events targeted for prevention by Million Hearts 2022. *MMWR Morb Mortal Wkly Rep.* 2018; 67(35); 974–982. doi:10.15585/mmwr.mm6735a3

¹⁸ Walker E, Roman JC, Luna M. Perceptions — 2016 Greater Boston noise report. 2016. <http://boston.noiseandthecity.org/sound-perceptions>. Retrieved September 25, 2018.

¹⁹ <https://thebostonsun.com/2018/03/01/fenway-park-granted-12-concert-dates-causing-mixed-results-between-residents-and-business-owners>

²⁰ Casey JA, Morello-Frosch R, Mennitt DJ, Frstrup K., Ogburn EL, James P. Race/ethnicity, socioeconomic status, residential segregation, and spatial variation in noise exposure in the contiguous United States. *Environmental Health Perspectives.* 2017; 125(7); 077017. doi: 10.1289/EHP898

²¹ Seltnerich N. Inequality of noise exposures: a portrait of the United States. *Environmental Health Perspectives.* 2017; 125(9); 094003. doi: 10.1289/EHP2471

1 status and low socioeconomic status and increased risk of hearing loss among participants
2 aged 12–19 years;²²; and
3

4 Whereas, The scope of health effects and economic costs associated with noise pollution is
5 clearly quite extensive, the federal government has not addressed the issue in a comprehensive
6 manner and while Congress did pass the Noise Pollution and Abatement Act of 1972, which
7 sought to protect human health and minimize annoyance of noise to the public by placing
8 emission standards for a variety of vehicles and appliances,²³ funding for the act was ended in
9 1981. As a result, much of the responsibility regarding noise regulation has ended up in the
10 hands of state and local governments;²⁴ and
11

12 Whereas, Regulatory bodies at the state and local level generally regulate sound via the use of
13 noise ordinances, which may or may not be strictly enforced, and further, beyond haphazard
14 enforcement, the metrics employed tend to focus on a sound's loudness — using the A-
15 weighted decibel — to evaluate environmental and industrial noise; and
16

17 Whereas, A-weighting involves the use of a frequency-dependent curve to evaluate the way a
18 given sound pressure level will be perceived by the human ear, and while A-weighting is useful
19 for understanding a sound's loudness in its attempt to model the human ear, the system greatly
20 discounts the contributions from low-frequency and high-frequency ranges. High-frequency
21 sounds, such as birds chirping and highway traffic, are generally sharper in nature while low-
22 frequency sounds, such as thunder or a bus engine, are those that are rumbling in nature.
23 Sound exposure assessments have demonstrated that sounds with dominant low- and high-
24 frequency sounds are ubiquitous in our environment — especially in communities inundated
25 with industrial land use, frequent construction, major roads and rail lines, and aircraft flights; and
26

27 Whereas, Reports and studies have demonstrated that although A-frequency is often mandated
28 for most noise measurements, it is poorly suited for environmental sound sources for which it is
29 most often used;²⁵ and
30

31 Whereas, The negative human health effects of low frequency noise are characterized in the
32 literature^{8,9,10,26} but often underappreciated in policies regarding noise regulation; and
33

34 Whereas, In conclusion, the resolution sponsor requests MMS's support for appropriate
35 agencies and stakeholders to explore evidence-based metrics beyond A-weighting public
36 soundscape and ensure that the negative health effects from low-frequency noise are also being
37 evaluated effectively when establishing levels for noise ordinances or regulations;
38 therefore, be it

²² Su BM, Chan DK. Prevalence of hearing loss in us children and adolescents: findings from NHANES 1988–2010. *JAMA Otolaryngology – Head & Neck Surgery*. 2017; 143(9): 920–927. doi: 10.1001/jamaoto.2017.0953

²³ Noise Control Act of 1972, P.L. 92-574, 86 Stat. 1234, 42 U.S.C. § 4901 - 42 U.S.C. § 4918.

²⁴ Noise Pollution | Health Impact Assessments — UCLA SPH. www.hiaguide.org. Retrieved December 21, 2015.

²⁵ Pierre RLS, Maguire DJ, Automotive CS. The impact of A-weighting sound pressure level measurements during the evaluation of noise exposure. 2004.

²⁶ Leventhall G, Pelmear P, Benton S. A review of published research on low frequency noise and its effects. Report for Department for Environment, Food and Rural Affairs, London. 2003.

1 **RESOLVED, That the MMS supports governmental/environmental agencies and/or**
2 **relevant stakeholders exploring the feasibility of an evidence-based metric beyond**
3 **purely A-weighted noise to more accurately capture lower-frequencies in the public**
4 **soundscape. (HP)**
5
6 Fiscal Note: No Significant Impact
7 (Out-of-Pocket Expenses)
8
9 FTE: Existing Staff
10 (Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**

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Item #: 7
Code: CDM Report I-18 A-4
Title: Social Determinants of Health
Sponsor: Committee on Diversity in Medicine
Simone Wildes, MD, Chair

Referred to: Reference Committee A
Ms. Marguerite Youngren, Chair

13 **Background**

14 Social determinants of health are the conditions in which people are born, grow,
15 live, learn, work, and age that affect a wide range of health and quality-of-life
16 outcomes and risks. Social determinants of health are widely recognized as a
17 primary approach to reducing health disparities and have become a public health
18 focus at the global, national, state, and local levels.^{1,2,3}

19
20 Numerous studies in recent decades have demonstrated the significant role
21 nonmedical factors play in physical and mental health. In 2000, approximately
22 245,000 deaths were attributable to low education, 176,000 to racial segregation,
23 162,000 to low social support, 133,000 to individual-level poverty, and 119,000
24 were due to income inequality.⁴

25
26 Food insecurity, for example, is associated with increased risk for diseases and
27 conditions like diabetes, hypertension, and depression in adults, and with
28 increased risk for impaired brain development, hospitalizations, iron-deficiency
29 anemia, mental health, and behavioral disorders in children.^{5,6,7,8,9}

30
31 Housing insecurity and homelessness are related to poorer physical health,
32 including higher rates of tuberculosis, hypertension, asthma, diabetes, and
33 HIV/AIDS and higher rates of medical hospitalizations. Even after adjusting for
34 demographics and socioeconomic factors, those who are housing insecure are more

1 <https://www.cdc.gov/nchhstp/socialdeterminants/faq.html#c>.

2 http://www.who.int/social_determinants/thecommission/en/.

3 <https://www.cdc.gov/socialdeterminants/>.

4 <http://annals.org/aim/fullarticle/2678505/addressing-social-determinants-improve-patient-care-promote-health-equity-american>.

5 Hunger and Health: The Impact of Poverty, Food Insecurity, and Poor Nutrition on Health and Well-Being. Food Research and Action Center (FRAC). 2017.

6 Hunger and Health: The Role of the Federal Child Nutrition Programs in Improving Health and Well-Being. Food Research and Action Center (FRAC). 2017.

7 Olsen CM. Nutrition and Health Outcomes Associated with Food Insecurity and Hunger. *Journal of Nutrition*. 1999;129(2):5215-5245.

8 Cook JT, Frank DA, Berkowitz C, Black MM, Casey PH, Cutts DB, et al. Food Insecurity is Associated with Adverse Health Outcomes among Human Infants and Toddlers. *Journal of Nutrition*. 2004;134(6):1432-1438.

9 Gundersen C, Ziliak JP. Food insecurity and health outcomes. *Health Affairs*. 2015;34(11):1830-1839.

1 likely to delay doctors' visits and to report 14 days or more of poor physical or
 2 mental health limiting daily activity for 14 or more out of 30 days.^{10,11, 12}

3
 4 Physicians across the country recognize the impact these determinants are
 5 having to their patients' health outcomes. The Physicians Foundation 2018
 6 Survey of America's Physicians found that most physicians (87.9%) say that
 7 "some, many or all" of their patients are affected by a social condition that
 8 presents a serious impediment to their health.

9
 10 In a 2015 report, the Blue Cross Blue Shield of Massachusetts Foundation noted
 11 that "there is strong evidence that increased investment in selected social
 12 services as well as various models of partnership between health care and social
 13 services can confer substantial health benefits and reduce health care costs for
 14 targeted populations." For example, providing housing support for low-income,
 15 high-need individuals can result in net savings due to reduced health care costs,
 16 ranging from \$9,000 per person per year to nearly \$30,000 per person per year,
 17 and partnerships between health care and housing service providers have been
 18 effective in improving health outcomes in certain high-need populations.¹³

19
 20 Current MMS Policy

21
 22 **PUBLIC HEALTH**

23 **Food Insecurity Screen**

24 *The MMS encourages routine food insecurity screening by health care providers,*
 25 *their organizations, and schools, with validated food insecurity screening tools or*
 26 *larger screening sets for social determinants of health that incorporate screening*
 27 *for food insecurity. (HP)*

28
 29 *The MMS encourages health practices to adopt as policy screening all patients*
 30 *for food insecurity as a critical component of clinical care, especially in*
 31 *underserved communities. (HP)*

32
 33 *The MMS will share with its members and relevant healthcare organizations*
 34 *resources for food insecurity screening and referrals to food and nutrition*
 35 *assistance. (D)*

36 *MMS House of Delegates, 4/28/18*

37
 38 **PUBLIC HEALTH**

39 **Healthy Lifestyle/Aging**

40 *The MMS recommends that adults consume a diet higher in vegetables, fruits,*
 41 *whole grains, low- or non-fat dairy, seafood, legumes, and nuts; lower in red and*
 42 *processed meat; and low in sugar-sweetened foods and drinks and refined*
 43 *grains. (HP)*

10 Zlotnick & Zerger, 2008, <https://www.ncbi.nlm.nih.gov/pubmed/18564196>.

11 Kushel et al., 2001.

12 <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4509099/>.

13 https://bluecrossmafoundation.org/sites/default/files/download/publication/Social_Equity_ExecSumm_final.pdf.

1 *The MMS supports government-sanctioned guidelines outlining a diet higher in*
 2 *vegetables, fruits, whole grains, low- or non-fat dairy, seafood, legumes, and*
 3 *nuts; lower in red and processed meat; and low in sugar-sweetened foods and*
 4 *drinks and refined grains; as well as policy and regulations promoting the*
 5 *production and distribution of elements of such a diet. (HP)*
 6

7 *The MMS recommends increased physical activity for all adults and supports*
 8 *policies and regulations to promote physical activity, such as safe neighborhoods*
 9 *in which to walk. (HP)*

10
 11 *The MMS supports policy and regulations to promote maintenance of meaningful*
 12 *involvement of elders in all spheres of social and work life, including employment,*
 13 *transportation, and housing. (HP)*

14 *MMS House of Delegates, 5/7/16*

15 **VIOLENCE**

16 **Domestic Violence Detection Education**

17 *The Massachusetts Medical Society (MMS) will continue to encourage all*
 18 *physicians to include routine and targeted inquiry across the lifespan screening*
 19 *for violence as part of their normal evaluation and prevention activities with*
 20 *patients. (HP)*
 21

22 *MMS House of Delegates, 5/2/03*

23 *Reaffirmed MMS House of Delegates, 5/14/10 (Items 2 and 3 of Original: Sunset)*
 24 *Amended and Reaffirmed MMS House of Delegates, 4/29/17*
 25

26 Relevance to MMS Strategic Priorities

27 MMS strategic priorities include: physician and patient advocacy; membership
 28 value and engagement; and sustainable health care delivery, which states that
 29 the MMS will “play a leadership role in developing a sustainable model of health
 30 care delivery by promoting the integration of public health, behavioral health, and
 31 the social determinants of health across physician practices.”
 32

33 Discussion

34 Social determinants of health are major predictors of illness and the magnitude of
 35 health inequalities. Residents of our Commonwealth whose social determinants
 36 of health are overwhelming positive can expect to live up to 30 years longer and
 37 in good health when compared to residents whose social determinants of health
 38 are overwhelmingly negative, thus clearly detrimental to their well-being.
 39

40 While the US leads the world in health care spending, it has been suggested that
 41 the poor US performance on certain health indicators may be attributed to its
 42 very low investment in social services, such as housing, employment programs,
 43 and family supports.¹⁴
 44

45 The World Health Organization defined social determinants of health as “the
 46 circumstances in which people are born, grow up, live, work and age, *and the*

14 <https://www.healthaffairs.org/doi/10.1377/hpb20140821.404487/full/>.

1 *systems put in place to deal with illness*” (emphasis added). State, local, and
2 national entities are beginning to adopt policies focusing on health in all policies,
3 and social determinants of health. Recognizing the critical roles of physicians and
4 the health care system, a number of national physicians’ health care associations
5 have stressed the important role of the physician.
6

7 The American Academy of Pediatrics adopted policy in 2016 acknowledging that
8 “Poverty and related social determinants of health can lead to adverse health
9 outcomes in childhood and across the life course, negatively affecting physical
10 health, socioemotional development, and educational achievement. The
11 American Academy of Pediatrics advocates for programs and policies that have
12 been shown to improve the quality of life and health outcomes for children and
13 families living in poverty. With an awareness and understanding of the effects of
14 poverty on children, pediatricians, and other pediatric health practitioners in a
15 family-centered medical home can assess the financial stability of families, link
16 families to resources, and coordinate care with community partners.”¹⁵
17

18 In 2012, the American Academy of Family Physicians adopted policy supporting
19 the need for physicians to “know how to identify and address social determinants
20 of health in order to be successful in promoting good health outcomes for
21 individuals and populations;” and which states in part:
22

23 “Family physicians take a leading role in addressing the social determinants of
24 health by partnering and collaborating with public health departments, social
25 service agencies, and other community resources. Family physicians are integral
26 within the continuum of care and use their skills and expertise in caring for
27 patients across the lifespan to reach out to their communities, bridge health care
28 gaps, and strive for better health for all.”¹⁶
29

30 The American College of Physicians, earlier this year adopted policy
31 acknowledging that understanding and addressing social factors that affect
32 health outcomes is a pressing issue for physicians and medical professionals in
33 the communities they serve, and recommended, in part:
34

35 “...increased efforts to evaluate and implement public policy interventions with
36 the goal of reducing socioeconomic inequalities that have a negative impact on
37 health;...
38

39 “...that social determinants of health and the underlying individual, community,
40 and systemic issues related to health inequities be integrated into medical
41 education at all levels.
42

43 “Health care professionals should be knowledgeable about screening and
44 identifying social determinants of health and approaches to treating patients
45 whose health is affected by social determinants throughout their training and
46 medical career.

¹⁵ <http://pediatrics.aappublications.org/content/early/2016/03/07/peds.2016-0339>.

¹⁶ <https://www.aafp.org/about/policies/all/social-determinants.html>.

1 “... increased interprofessional communication and collaborative models that
2 encourage a team-based approach to treating patients at risk to be negatively
3 affected by social determinants of health.

4
5 “... [and that] policymakers adopt a ‘health in all policies’ approach and supports
6 the integration of health considerations into community planning decisions
7 through the use of health impact assessments.”¹⁷

8
9 The American Hospital Association is developing a series of guides addressing
10 social determinants of health to support hospitals and health systems, including
11 reports, case studies and webinars on food insecurity, housing stability,
12 transportation, education, social support, violence, and employment.¹⁸

13
14 Patient care organizations around the state and the country are working to
15 develop innovative programs to sustainably and effectively address their social
16 determinants of health in order to improve their patients’ health outcomes and
17 quality of life, while reducing overall health care costs.

18 19 Conclusion

20 Social determinants of health are among the most influential factors that
21 determine the health outcomes of individuals. Addressing the social determinants
22 of health for patients and communities is important to achieving health equity and
23 improving health outcomes for all people in the Commonwealth, and supports the
24 mission, vision, and strategic priorities of the MMS.

25 26 Recommendations:

- 27 **1. That the Massachusetts Medical Society acknowledges that social**
28 **determinants of health play a key role in health outcomes and health**
29 **disparities, and that addressing the social determinants of health for**
30 **patients and communities is critical to the health of our patients, our**
31 **communities, and a sustainable, effective health care system. (HP)**
- 32
33 **2. That the Massachusetts Medical Society will, as appropriate, advocate**
34 **for policies aimed at improving social determinants of health for the**
35 **people of Massachusetts. (D)**
- 36
37 **3. That the Massachusetts Medical Society encourages physicians and**
38 **health systems to work to develop sustainable care delivery models**
39 **that incorporate innovative and creative ways of improving the social**
40 **determinants of health for all patients. (HP)**

41
42 Fiscal Note: No Significant Impact
43 (Out-of-Pocket Expenses)

44
45 FTE: Existing Staff
46 (Staff Effort to Complete Project)

¹⁷https://www.acponline.org/acp_policy/policies/addressing_social_determinants_to_improve_patient_care_2018.pdf.

¹⁸<https://www.aha.org/social-determinants-health>.

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**

2

3

4 Item #: 8

5 Code: CPREP Report I-18 A-5 [A-17 B-211]

6 Title: Stop the Bleed/Save a Life

7 Sponsor: Committee on Preparedness

8 Eric Goralnick, MD, MS, Chair

9

10 Report History: BOT Informational Report I-17-02

11 Resolution A-17 B-211

12

13 Referred to: Reference Committee A

14 Ms. Marguerite Youngren, Chair

15

16 Background

17 At, A-17, the House of Delegates referred Resolution A-17 B-211, Stop the Bleed/Save a

18 Life, to the Board of Trustees for Decision (BOT). The BOT assigned this item to the

19 Committee on Preparedness for a report with recommendations at the October 2017

20 BOT meeting. The committee presented amendments to the resolution and also current

21 policy, and the BOT voted to amend and reaffirm the current policy in lieu of the

22 resolution to read as follows:

23

- 24 1. The Massachusetts Medical Society (MMS) will advocate for the availability of
- 25 accessible automated external defibrillators (AEDs) and severe bleeding kits that
- 26 include tourniquets in schools, colleges, and other areas experiencing sustained or
- 27 periodic high-concentrated populations. *(HP)*
- 28
- 29 2. The MMS will work with school districts and community agencies, including the
- 30 American Heart Association, to ensure that a rapid emergency response system that
- 31 includes automated external defibrillators, severe bleeding kits that include
- 32 tourniquets, and cardiopulmonary resuscitation-trained personnel is in place at
- 33 school and college sporting events. *(D)*
- 34
- 35 3. That the Massachusetts Medical Society promote widespread population awareness
- 36 of the “Stop the Bleed” initiative to control severe hemorrhage in disaster and trauma
- 37 events. *(D)*
- 38
- 39 4. That the Massachusetts Medical Society coordinate and collaborate with appropriate
- 40 partners to promote the training of physicians, first-responders, and the lay public in
- 41 severe hemorrhage control (including the proper use of tourniquets). *(D)*
- 42
- 43 5. That the Massachusetts Medical Society advocate for the training of physicians as
- 44 instructors in severe hemorrhage control (including the proper use of tourniquets),
- 45 such that they might promote community education of bleeding control. *(D)*
- 46
- 47 6. That the Massachusetts Medical Society advocate for severe hemorrhage control
- 48 training and deployment of severe bleeding kits that include tourniquets to all first
- 49 responders such as police officers and firefighters. *(D)*

1 Fiscal Note: \$10,000 (Items 2, 3, 4 One-Time Expense)
 2 (Out-of-Pocket Expenses)

3
 4 FTE: Existing Staff
 5 (Staff Effort to Complete Project)
 6

7 The directives were assigned to the Committee on Preparedness for implementation and
 8 a report at I-18. The following is an outline of implementation progress thus far and a
 9 new recommendation from the committee.

10
 11 Discussion

12 The following activities were carried out in accordance with Resolution A-17, B-211 Stop
 13 the Bleed/Save a Life, directives:

- 14 1. The Committee on Preparedness (committee) reviewed the recommendations on
 15 bleeding control principles and training recommendations put forth by the Stop
 16 the Bleed Campaign including the American College of Surgeons and The
 17 Hartford Consensus™.
- 18 2. The committee developed and approved an action plan for implementation of
 19 Resolution A-17, B-211 Stop the Bleed/Save a Life.
- 20 3. The MMS added a link to “Stop the Bleed” information to the MMS website.
- 21 4. The committee planned and conducted two bleeding control education sessions
 22 for physicians at the MMS Annual Meeting (A-18) and trained 72 clinicians.
 23 Utilizing a train-the-trainer model, participants received in-person, hands-on
 24 professional instruction¹ in severe hemorrhage control including the proper use of
 25 tourniquets. In-person hemorrhage control training for laypersons is currently the
 26 most efficacious means of enabling bystanders to act to control hemorrhage.²
 27 Both sessions reached capacity and the demand was such that a waiting list was
 28 necessary.
- 29 5. “Stop the Bleed” awareness materials and information were exhibited at the MMS
 30 interim (I-17) and annual meetings (A-18). A list of physicians who are interested
 31 in future trainings was collected.
- 32 6. MMS Human Resources offered bleeding control training and naloxone training
 33 which was completed by 30 MMS non-clinical (layperson) personnel.
 34

35 The MMS has long recognized that emergency or life-threatening events can occur at
 36 any moment with the potential to cause severe morbidity and mortality. Moreover, the
 37 MMS has been at the forefront of promoting advance knowledge of, and training in,
 38 specific techniques of emergency response as the best way to prepare for both
 39 foreseeable and unexpected events.
 40

41 The MMS connected with the Massachusetts Chapter of the American College of
 42 Surgeons (MCACS) regarding its “Stop the Bleed” advocacy efforts in support of
 43 legislation which would require all public buildings in Massachusetts, including schools;

¹ Instructors trained by the American College of Surgeons Committee on Trauma Bleeding Control Education and Information Program.

² Goralnick E, Chaudhary MA, McCarty JC, et al. Effectiveness of Instructional Interventions for Hemorrhage Control Readiness for Laypersons in the Public Access and Tourniquet Training Study (PATTS): A Randomized Clinical Trial. *JAMA Surg.* 2018;153(9): 791-799. doi:10.1001/jamasurg.2018.1099.

1 libraries; transportation facilities; recreational facilities; entertainment and sporting
2 venues; and government buildings; to house at least one centrally located bleeding
3 control kit and someone trained to use it; and has had discussions on ways to work
4 collaboratively on our shared goal to reduce or eliminate preventable death from
5 bleeding. On October 10, 2018, MCACS held a Surgical Advocacy Day Stop-the-Bleed
6 Training at the Massachusetts State House training over 30 legislators, legislative staff
7 and high school students.³ MMS Committee on Preparedness Chair Eric Goralnick, MD,
8 MS, provided the “Stop the Bleed” primer at the event.

9
10 The American College of Surgeons, the Hartford Consensus™ together with the military,
11 the National Security Council, the Department of Homeland Security, the Federal Bureau
12 of Investigation, law enforcement, fire rescue, and EMS began the national initiative:
13 “Stop the Bleed” Campaign to raise awareness about the importance of bleeding control
14 in saving lives.⁴ It is important to note that there is no direct funding associated with the
15 “Stop the Bleed” campaign⁵ making the private sector the only source of funds to
16 support the initiative.

17
18 The Hartford Consensus™ III noted that “The most significant preventable cause of
19 death in the prehospital environment is external hemorrhage.”⁶ Uncontrolled bleeding
20 can occur not just in cases of mass casualty events but in the event of bleeding from
21 injuries caused by car and motorcycle accidents, farm injuries, and even lawnmower and
22 bicycle injuries. Knowing basic hemorrhage control, wound packing and tourniquet
23 application can save lives.⁷

24
25 In its 2018 Progress Report, BleedingControl.org notes that “the power of ‘Stop the
26 Bleed’ is in the numbers...the more people who learn how to stop the bleed, the more
27 lives will be saved.”⁸ Equally important is that any tourniquet selected for use in the
28 prehospital environment be used in the right place, at the right time, and with adequate
29 training.⁹

30
31 In June 2016, the American Medical Association (AMA) adopted the following policy¹⁰ in
32 support of hemorrhage control training:

³ Link to MCACS Advocacy Day agenda and photos: <http://mcacs.org/advocacy>

⁴ <https://www.bleedingcontrol.org>. American College of Surgeons/Committee on Trauma *Stop the Bleed* program, includes compendium of the Hartford Consensus. Accessed October 11, 2018.

⁵ <https://www.dhs.gov/stb-resources>. Department of Homeland Security. Last Published Date: October 11, 2016. Accessed October 12, 2018.

⁶ Jacobs, L and Joint Committee to Create a National Policy to Enhance Survivability From Intentional Mass Casualty Shooting Events. The Hartford Consensus III: Implementation of Bleeding Control. Published July 1, 2015. Accessed October 11, 2018.

http://bulletin.facs.org/2015/07/the-hartford-consensus-iii-implementation-of-bleeding-control/#The_Hartford_Consensus_III_Implementation_of_Bleeding_Control.

⁷ Stop the Bleed | 2018 Progress Report. Page 8. Accessed October 11, 2018.

https://www.bleedingcontrol.org/~media/bleedingcontrol/files/2018_stb_progressreport.ashx.

⁸ Stop the Bleed | 2018 Progress Report. Page 8. Accessed October 12, 2018.

https://www.bleedingcontrol.org/~media/bleedingcontrol/files/2018_stb_progressreport.ashx.

⁹ Drew, Brendon et al. Application of Current Hemorrhage Control Techniques for Backcountry Care: Part One, Tourniquets and Hemorrhage Control Adjuncts. *Wilderness & Environmental Medicine*, Volume 26, Issue 2, 236–245.

¹⁰ American Medical Association Policy: Support for Hemorrhage Control Training H-130.935.
<https://policysearch.ama->

1 Our AMA encourages state medical and specialty societies to promote the
2 training of both lay public and professional responders in essential techniques of
3 bleeding control.

4
5 Our AMA encourages, through state medical and specialty societies, the
6 inclusion of hemorrhage control kits (including pressure bandages, hemostatic
7 dressings, tourniquets and gloves) for all first responders.
8

9 Increasing severe bleeding control awareness and instruction is crucial for both
10 physicians and the public. Training and/or refamiliarizing physicians and other health
11 care professionals in hemorrhage control, wound packing, and tourniquet application so
12 they can train, engage, and empower other professionals and the public is an effective
13 way to expand our capacity to respond to mass casualty events and other
14 emergencies.¹¹

15 Relevance to MMS Strategic Priorities

16 The MMS has identified ensuring Physician and Patient Advocacy and Professional
17 Knowledge and Satisfaction as strategic priorities.

18 19 Conclusion

20 Recent shootings, bombings, and/or other unfortunate but increasingly frequent events,
21 continue to illustrate the need for people to be trained and ready to respond to such
22 emergencies. To prepare for these situations, it is critically important to ensure that they
23 have the necessary tools and knowledge available to apply tourniquets and bleeding
24 control techniques when needed.

25
26 As a recognized and respected leader, the MMS has an essential role in raising
27 awareness and providing trustworthy information and reliable resources for both
28 physicians and the public on severe bleeding control.

29
30 The MMS is also in a unique position to take action and increase physician familiarity
31 with, and knowledge of, bleeding control techniques by facilitating the training of
32 physicians and other health professionals in proper hemorrhage control techniques so
33 that physicians can in turn teach lay people in their communities how to stop
34 uncontrolled bleeding. Creating a network of well-trained individuals to act immediately
35 in the event of a disaster will provide a safer environment throughout the Commonwealth
36

37 Recommendations:

- 38 **1. That the MMS implement a three-year bleeding control “train the trainer”**
39 **demonstration project to provide hands-on regional instruction for physicians**
40 **and allied health professionals in bleeding control, wound packing, and**
41 **tourniquet application in order to increase the number of individuals trained in**
42 **bleeding control in the Commonwealth. (D)**

assn.org/policyfinder/detail/Support%20for%20Hemorrhage%20Control%20Training%20H-130.935?uri=%2FAMADoc%2FHOD-130.935.xml.

¹¹ Goralnick E, Van Trimont F, Carli P. Preparing for the Next Terrorism Attack Lessons From Paris, Brussels, and Boston. *JAMA Surg.* 2017;152(5):419–420. doi:10.1001/jamasurg.2016.4990.

1 **2. That the MMS develop a comprehensive bleeding control resource and**
2 **information page on its website to support the demonstration project and**
3 **increase bleeding control awareness. (D)**
4

5 **3. That the MMS review and assess the efficacy and impact of the bleeding**
6 **control “train the trainer” demonstration project. (D)**
7

8 Fiscal Note: \$60,000 (Total Expense)
9 (Out-of-Pocket Expenses)

10 \$30,000 year one

11 \$15,000 year two

12 \$15,000 year three

13

14 FTE: Existing Staff

15 (Staff Effort to Complete Project)

Appendix

General References:

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1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**

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Item #: 9
Code: CPH Report I-18 A-6 [I-17 A-105]
Title: Urine Drug Screens in Prisoners
Sponsor: Committee on Public Health
John Burrell, MD, Chair

Report History: Resolution I-17 A-105
Original Sponsors: Mirret El-Hagrassy, MD, Mark Kashtan, MD

Referred to: Reference Committee A
Ms. Marguerite Youngren, Chair

16 Background

17 At I-17, the House of Delegates referred to the Board of Trustees (BOT) for report back at I-
18 18 Resolution I-17 A-105, Urine Drug Screens in Prisoners. The BOT referred this resolution
19 to the Committee on Public Health for a report back with recommendations to the HOD at I-
20 18. The resolution states:

- 21
- 22 1. That the MMS encourages education and training on the appropriate use of urine drug
23 screening and scientifically validated confirmatory testing interpreted by qualified health
24 care practitioners for all administrators, staff, and health care practitioners who
25 administer urine drug screens or initiate legal or punitive action based on urine drug
26 screen results as part of their professional duties. (HP)
 - 27
 - 28 2. That the MMS encourages the mandatory use of appropriate, scientifically validated
29 confirmatory testing interpreted by qualified health care practitioners for all instances in
30 which presumptive positive urine drug screens would lead to legal or punitive action
31 excepting situations in which the individual in question waives their right to a
32 confirmatory test. (HP)

33

34 Fiscal Note: No Significant Impact
35 (Out-of-Pocket Expenses)

36

37 FTE: Existing Staff
38 (Staff Effort to Complete Project)

39

40 Reference Committee and HOD Testimony

41 At I-17 the reference committee recommended that this resolution/report be not adopted.
42 The following is the reference committee's rationale:

43

44 *Your reference committee reviewed online and heard in person mixed testimony on this*
45 *resolution. A primary concern raised by opponents is that an MMS policy dictating best*
46 *practices of drug testing in prisons could be perceived as an implicit endorsement of drug*
47 *testing in this setting for punitive purposes. Instead, many argued, MMS should be*
48 *advocating that substance use disorder is a disease, and the policy focus in this setting*
49 *should be treatment rather than punishment for expression of a symptom of the disease. In*
50 *addition, online testimony from the sponsor indicated that the Massachusetts houses of*

1 *correction have amended their policies to include confirmatory testing, perhaps mitigating*
 2 *the need for policy, especially in light of the initial concerns raised here. Your reference*
 3 *committee recommends not adoption.*

4
 5 This policy was extracted by the HOD. Testimony referenced drug testing as an important
 6 and complex public health issue. Testimony also addressed the critical need for treatment of
 7 incarcerated individuals who have a substance use disorder and the MMS's obligation to
 8 advocate for comprehensive treatment.

9 Current MMS Policy

10 The MMS has no existing policy on the topic of urine drug screening for prisoners or other
 11 vulnerable populations. However, the MMS does have policy that supports provision of
 12 providing medication-assisted treatment to incarcerated individuals who have a substance
 13 use disorder.

14 **PRESCRIPTION AND NON-PRESCRIPTION DRUGS**

15 **Opioids/Nasal Naloxone**

16 *The MMS will advocate that state and county inmates in Massachusetts with opioid use*
 17 *disorders have access to the full spectrum of evidence-based recovery support services,*
 18 *including all medication-assisted treatments covered on the MassHealth formulary and*
 19 *transition plans for post-release care. (D)*

20
 21 *The MMS will work with the AMA and any relevant organizations to advocate for access to*
 22 *the full spectrum of evidence-based recovery support services, including all medication-*
 23 *assisted treatments for federal inmates with opioid use disorders and transition plans for*
 24 *post-release care. (D)*

25 *MMS House of Delegates, 4/29/17*

26 Discussion

27 The Committee on Public Health (CPH) reviewed the original Resolution I-17 A-105 and
 28 submitted testimony not to adopt the proposed policy. The committee's testimony reflected
 29 grave concern about the unintended consequences of adopting a policy that supports
 30 testing for punitive purposes. The CPH asserted drug screening should only be conducted if
 31 the test results will be utilized for the purpose of treatment and argued that is not the intent
 32 of the criminal justice system's urine testing policy. The Committee on Public Health's
 33 position is aligned with the position of the MMS Task Force on Opioid Therapy and
 34 Physician Communication.

35
 36 Following the Interim 2017 House of Delegates decision to refer the resolution to the BOT
 37 for Report Back at A-18, the Committee on Public Health once again reviewed the proposed
 38 policy, including the discussion which took place during the reference committee and the
 39 HOD. The Committee on Public Health restated its position that urine testing in jails and
 40 prisons is conducted for punitive purposes only. The use of the term *screening* in the context
 41 of urine testing is not reflective of efforts to promote treatment or intervention. MMS policy
 42 should focus on treatment of individuals with substance use disorder; testing should be
 43 considered as a part of voluntary treatment program.

44 Medication Assisted Treatment in Jails and Prisons, Innovative Harm Reduction

45 In keeping with the Committee on Public Health position, and the work of the MMS Task
 46 Force on Opioid Therapy and Physician Communication, the MMS has been a strong and
 47 vocal advocate at the state level with respect to provision of medication-assisted treatment
 48
 49
 50
 51

1 in jails and prisons. The MMS is grateful for the opportunity to work with Governor Baker and
 2 the state legislature to combat the opioid epidemic and, as data continues to confirm the
 3 feasibility and efficacy of MAT in jail and prison settings, urges that policies enacted to do so
 4 have a strong grounding in scientific literature. Evidence compiled by the Massachusetts
 5 Department of Public Health demonstrates that the opioid-related overdose death rate is
 6 120 times higher for recently incarcerated persons. The MMS advocated for the passage of
 7 legislation that would change that statistic by requiring correctional facilities throughout the
 8 Commonwealth to provide all three forms of medication-assisted treatment, as is already
 9 offered in Franklin County. Chapter 208 of the Acts of 2018, "An Act for Prevention and
 10 Access to Appropriate Care and Treatment of Addiction" (CARE ACT), enacted in summer
 11 2018, includes a provision requiring that all three forms of medication-assisted treatment will
 12 be offered in jails and prisons through a pilot program. The MMS would have preferred to
 13 see full statewide availability of medication assisted in jails and prisons, but it is very
 14 pleased with this development. The Committee on Public Health urges continued advocacy
 15 focused on treatment.

16 Conclusion

17 The Committee on Public Health recommends that the HOD not adopt Resolution I-17 A-
 18 105 and instead urges continued advocacy for the comprehensive provision of medication-
 19 assisted treatment to incarcerated individuals with a substance use disorder.

20 Recommendation:

21 **That the Massachusetts Medical Society not adopt Resolution I-17 A-105 which reads**
 22 **as follows:**

- 23 **1. RESOLVED, That the MMS encourages education and training on the appropriate**
 24 **use of urine drug screening and scientifically validated confirmatory testing**
 25 **interpreted by qualified health care practitioners for all administrators, staff, and**
 26 **health care practitioners who administer urine drug screens or initiate legal or**
 27 **punitive action based on urine drug screen results as part of their professional**
 28 **duties; and, be it further (HP)**
- 29 **2. RESOLVED, That the MMS encourages the mandatory use of appropriate,**
 30 **scientifically validated confirmatory testing interpreted by qualified health care**
 31 **practitioners for all instances in which presumptive positive urine drug screens**
 32 **would lead to legal or punitive action excepting situations in which the individual**
 33 **in question waives their right to a confirmatory test. (HP)**

34 Fiscal Note: No Significant Impact
 35 (Out-of-Pocket Expenses)

36 FTE: Existing Staff
 37 (Staff Effort to Complete Project)

1 Reference Committee Testimony and HOD Discussion

2 At A-18, the reference committee concurred with the committees' recommendation that
3 the original resolution not be adopted. The reference committee noted:

4 *Your reference committee heard passionate testimony on both sides of this issue. Much*
5 *of the testimony in favor of testing for HIV without informed consent described personal*
6 *experiences where those testifying, or their colleagues, had been potentially exposed to*
7 *bloodborne pathogens, and experienced significant anxiety and stress at the prospect of*
8 *HIV infection or post exposure prophylaxis. Others testified that there is no longer a*
9 *stigma associated with HIV; it is a treatable disease. Testimony in favor of this report*
10 *highlighted the hypocrisy of MMS's advocating for mandatory patient testing and*
11 *disclosure of HIV status without physicians' being required to disclose their own HIV*
12 *status to patients. There was also very strong ethical opposition to testing or performing*
13 *an action on a patient without the patient's informed consent.*

14
15 *The Committee on Public Health testified to the lengthy discussion and debate about this*
16 *topic in its efforts to develop recommendations that would facilitate informed consent to*
17 *HIV testing in ways that would help protect health care workers from unnecessary*
18 *anxiety or treatment, while protecting and respecting patients and their rights to informed*
19 *consent. In its discussions, including with hospital counsel and patient advocacy groups,*
20 *the committee noted the ethical, legal, and procedural issues which made its considered*
21 *recommendations impracticable.*

22
23 *Your reference committee appreciates that, on one hand, the risk of an occupational*
24 *exposure converting to HIV infection is almost zero, and almost all patients consent to*
25 *testing, yet, on the other hand, in rare cases where consent cannot be obtained, the*
26 *stress on the exposed individual can be extremely unsettling.*

27
28 *Therefore, your reference committee attempted to develop amendments that would*
29 *reflect the testimony and address the concerns on both sides. However, because the*
30 *testimony was in such discord, particularly on the issue of whether or not patients should*
31 *have a right to informed consent, after discussing this issue at great length, your*
32 *Reference Committee, like the authors of the report, was unable to find compromise*
33 *language. Your reference committee recommends this report be adopted.*

34
35 At the House second session, the report was extracted and multiple amendments were
36 proposed. Delegates testified from personal experience about the stress physicians go
37 through when stuck by a needle when the source is not known, and that HIV should be
38 treated as any other disease. Others testified that patients with known HIV still
39 experience stigma, including in the health care setting. Other testimony highlighted the
40 apparently self-serving nature of this resolution, which would aim to protect physicians,
41 but not patients or non-physicians who may be exposed in a hospital setting. COL and
42 legal counsel testified that item 14b was already covered by the current law. Many
43 wanted to ensure that the language would protect all exposed individuals, not just
44 physicians, and were concerned about wordsmithing without an understanding of the law
45 and its implications. Delegates continued to debate whether patients should have the
46 right to opt out

47
48 The report was divided into item 14(a) and 14(b). 14(a) was adopted as amended, and
49 14(b) was referred for report back at A-18. (For reference, adopted as amended item
50 14(a) is under "Current Policy" on the following page.)

1 The BOT referred item 14(b) item to the Committee on Legislation in consultation with
2 the Committee on Public Health for a report back with recommendations to the HOD.

3
4 Item 14(b) states:

5
6 That the MMS work with appropriate organizations to advocate removal of mandated
7 informed written consent in the performance of HIV testing, and to utilize HIPAA-
8 appropriate patient notification and counseling in result interpretation. (D)

9
10 Fiscal Note: No Significant Impact
11 (Out-of-Pocket Expenses)

12
13 FTE: Existing Staff
14 (Staff Effort to Complete Project)

15
16 Current MMS Policy

17 The MMS has the following policy:

18
19 **Procedural Consent Documents/Occupational Exposure**

20 *That the MMS work with appropriate organizations to promote adoption by hospitals and*
21 *other healthcare organizations of admission and procedural consent documents that*
22 *inform the patient that testing for HIV and other blood-borne pathogens, such as*
23 *hepatitis B and hepatitis C, will be performed in the event of an occupational exposure of*
24 *a healthcare worker to the patient's blood or body fluids. This would best be*
25 *accomplished by addition of a separate provision to the "blanket" informed consent*
26 *forms signed by patients on admission to hospitals or outpatient facilities, which will*
27 *stipulate that the results of such testing will be released to the patient and that*
28 *appropriate counseling will be provided by a qualified physician, in the event of a positive*
29 *result.*

30
31 *The form also will inform the patient that the results will be released to the exposed*
32 *healthcare worker for the sake of providing appropriate preventive measures. This*
33 *separate provision must clearly state that refusal to grant permission for testing will not*
34 *in any way jeopardize the care provided to the patient by the healthcare organization or*
35 *any of its staff or professional employees. (D)*

36 *MMS House of Delegates, 4/28/18*

37
38 **HIV/AIDS**

39 ...

40 *Discrimination Based on HIV Seropositivity*

41 *(a) The MMS recognizes the continued discrimination against HIV-infected individuals*
42 *and condemns any act and opposes any legislation of categorical discrimination*
43 *based on an individual's actual or presumed disease, including HIV infection. There*
44 *should be vigorous enforcement of existing anti-discrimination statutes; incorporation*
45 *of HIV health status in future federal legislation that addresses discrimination; and*
46 *enactment and enforcement of state and local laws, ordinances, and regulations to*
47 *penalize those who illegally discriminate based on disease.*

48
49 ...

1 *Control of HIV in Healthcare Settings*

2 *The MMS encourages further research to assess the risk of HIV transmission from*
3 *patients to physicians and other healthcare workers. The MMS will advocate for*
4 *legislative/regulatory changes to ensure immediate testing of the source individual for*
5 *human immunodeficiency virus (HIV) and hepatitis B and C viruses in any occupational*
6 *setting (including but not limited to needle-stick injuries) where an exposure to blood or*
7 *other potentially infectious material has occurred, and for the release of those test*
8 *results to the exposed individual. (HP)*

9
10 *Screening and Testing Standards*

11 *The MMS approves of HIV screening/testing upon admission to a healthcare facility as*
12 *deemed appropriate by the attending physician. Screening should be voluntary, such*
13 *that the patient has the option to opt out of such screening or testing. Permission to*
14 *screen or release information that HIV testing was performed, or the results of such*
15 *testing, should not require separate written consent; general healthcare consent forms*
16 *should incorporate consent to HIV screening and release of HIV-related information.*
17 *Prevention counseling should not be part of such a screening/testing program. Positive*
18 *HIV test results should be appropriately reported to the relevant public health agencies.*
19 *(HP)*

20
21 *HIV/AIDS Reporting and Confidentiality*

22 *Information regarding an individual's HIV serostatus or related information collected in*
23 *accordance with public health surveillance must not be disclosed for other purposes.*
24 *There must be uniform protection at all levels of government of the identity of those with*
25 *HIV infection or disease. Information collected about an individual's HIV status in the*
26 *clinical setting should be used only for appropriate medical care*

27
28 *MMS House of Delegates, 11/4/06*
29 *Amended and Reaffirmed MMS House of Delegates, 5/17/14*
30

31 Discussion

32 The Committee on Public Health reviewed the referral, as well as the related policy
33 adopted at A-18, above. CPH/COL/MA AMA/OMSS Report A-18 A-5 on the issue of HIV
34 testing in the hospital setting highlighted the legal, ethical, and practical reasons for not
35 recommending removal of mandated informed written consent. The resolution now
36 before the committee, Item 14b, does not resolve those legal, ethical, and practical
37 issues, and further, Item 14b directly contradicts policy just passed by the HOD at A-18.
38 Therefore, CPH advised COL that it had voted to not support Item 14b.

39
40 Upon review of this referral, relevant MMS policy, and state law, the Committee on
41 Legislation does not support Item 14b. From a legislative perspective, policy adopted at
42 A-18 substantially addressed the issue in a manner that best balanced providing
43 protections to health care workers with occupational exposures, while not positioning the
44 MMS to engage on advocacy on a highly polarized issue that could jeopardize
45 relationships with the HIV advocacy community, patients, and other stakeholders. In
46 ongoing work with the HIV advocacy community, MMS has come to appreciate that
47 moving for a wholesale removal of consent requirements for HIV testing would be met
48 with vigorous opposition, in potentially high-profile venues. In addition, Item 14b does not
49 necessarily acknowledge the legislative developments from 2012 which lessened HIV-
50 testing barriers by removing written informed consent requirements for testing, and only

1 maintaining oral written informed consent for HIV testing. (The release of test results to
2 third parties still requires written informed consent.)

3
4 Conclusion

5 The resolution now before the committee, Item 14b, does not resolve those legal,
6 ethical, and practical issues, and further, Item 14b directly contradicts policy just passed
7 by the HOD at A-18. Therefore, CPH advised COL that it had voted to not support Item
8 14b. COL affirmed CPH's recommendation.

9
10 Recommendation:

11 **That the Massachusetts Medical Society not adopt Resolution A-17 A-103 Item**
12 **14(b) which reads as follows:**



13
14 **That the MMS work with appropriate organizations to advocate removal of**
15 **mandated informed written consent in the performance of HIV testing, and to**
16 **utilize HIPAA-appropriate patient notification and counseling in result**
17 **interpretation. (D)**

18
19 Fiscal Note: No Significant Impact
20 (Out-of-Pocket Expenses)

21
22 FTE: Existing Staff
23 (Staff Effort to Complete Project)

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1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**

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Item #: 1
Code: Resolution I-18 B-201
Title: Reauthorizing and Expanding the Conrad Waiver Program
Sponsors: Mr. Sanjay Raaj Gadi
Ms. Mugdha Mokashi
Ms. Dipal Nagda
Ms. Kavya Pathak
Mr. Nishant Uppal
Mr. Rajet Vatsa
Mr. David Velasquez

Referred to: Reference Committee B
Heidi Foley, MD, Chair

Whereas, The Massachusetts Medical Society (MMS) strategic priorities for 2017–2020 include developing a sustainable model of health care delivery and ensuring a sustainable physician workforce; and

Whereas, The MMS strategic priorities for 2017–2018 include meeting the changing needs of physicians across all demographic segments and practice segments; and

Whereas, The MMS currently supports “creating greater opportunities for minorities and immigrants within the medical profession” and the “expansion of educational opportunities in biomedical careers for minority and immigrant populations” (Reaffirmed, MMS House of Delegates, 4/28/18). (See appendix for full relevant policies.);¹ and

Whereas, The MMS currently seeks collaborative opportunities to study and advance initiatives related to the physician workforce and patient access to care and supports advocacy efforts to increase public, legislative, and health plan awareness of the impending shortage in physician staffing and its impact on access to care (Amended and Reaffirmed MMS House of Delegates, 5/7/16). (See appendix.);² and

Whereas, The MMS currently supports a decrease in the number of years of American Osteopathic Association (AOA)/Accreditation Council for Graduate Medical Education (ACGME)–approved Graduate Medical Education (GME) training required for international medical graduates (IMGs) to achieve parity with US medical graduates (USMGs) in order to obtain medical licensure;³ and

¹ Massachusetts Medical Society Policy Compendium, 2018. <http://www.massmed.org/policies>.

² Massachusetts Medical Society Policy Compendium, 2018. pg. 133. <http://www.massmed.org/policies>.

³ Massachusetts Medical Society Policy Compendium, 2018. pg. 178. <http://www.massmed.org/policies>.

1 Whereas, Federal law (Conrad Amendment to P.L. 103-416) allows IMGs with J1 visas to apply
2 for the Conrad 30 Waiver Program (the “Conrad Amendment”), which allows up to 30 physicians
3 per federal fiscal year to waive the two-year residence requirement following completion of the
4 J1 exchange visitor program;⁴ and

5
6 Whereas, Expansion of the Conrad Amendment would enable the Massachusetts Department
7 of Public Health to support more than 30 IMGs for a waiver of the two-year residence
8 requirement, many of whom already work in primary care and would be well-equipped to work in
9 federally recognized health professional shortage areas (HPSAs);⁵ and

10
11 Whereas, Recent tightened immigration regulations have seen a 41% increase in the denial of
12 H-1b visas between July–September 2017 and October–December 2017 and an approval of
13 hundreds of fewer J-1 visa applications, often in regions that are disproportionately reliant on
14 IMGs;^{6,7} and

15
16 Whereas, Per a report conducted in 2013 by the Robert Graham Center of the American
17 Academy of Family Physicians (AAFP), Massachusetts will need an additional 725 primary care
18 providers (PCPs) by 2030, which represents a 12% increase from the Massachusetts PCP
19 workforce of 5,807 in 2010;⁸ and

20
21 Whereas, Minnesota, a state facing comparable health challenges in underserved populations,
22 installed the International Medical Graduate (IMG) Assistance Program in 2015, through which
23 legal resident IMGs, who have lived in Minnesota for at least two years and are willing to work
24 in HPSAs, receive assistance in exam and license guidance, financial support, and residency
25 placement;^{9,10} and

26
27 Whereas, The Health Resources and Services Administration (HRSA) of Massachusetts
28 designates Health Professional Shortage Areas (HPSA) and Medically Underserved
29 Areas/Populations (MUA/P) and makes recommendations for resource allocation;¹¹ and

30
31 Whereas, “S.898 — Conrad State 30 and Physician Access Reauthorization Act” has been
32 introduced in Congress with bipartisan support, and calls for 1) reauthorization of the Conrad
33 Waiver for an additional three years, 2) an increase in the number of Conrad Waivers available
34 for each state, and 3) greater transparency in employment contract terms;^{12,13} and

⁴ www.uscis.gov/working-united-states/students-and-exchange-visitors/conrad-30-waiver-program

⁵ <https://sites.tufts.edu/cmph357/2017/04/09/why-foreign-trained-doctors-are-the-answer-to-americas-doctor-shortage>

⁶ www.nytimes.com/2018/09/16/us/immigration-family-chain-migration-foreign-born.html

⁷ <https://whyy.org/segments/pa-hospitals-rely-on-j-1-visas-to-fill-vital-roles-but-fewer-are-applying>

⁸ Petterson SM, Cai A, Moore M, Bazemore A. State-level projections of primary care workforce, 2010–2030. September 2013. Robert Graham Center, Washington, DC.

⁹ www.health.state.mn.us/divs/orhpc/img/documents/2018imgleg.pdf

¹⁰ www.minnpost.com/new-americans/2018/05/could-state-funded-international-medical-graduate-assistance-program-do-more-i

¹¹ The Federal Shortage Designation Process: Health Professional Shortage Areas (HPSA) Medically Underserved Areas (MUA) Medically Underserved Populations (MUP): A Guide Prepared For: Citizens, Communities, Health Care Organizations, and Providers in Massachusetts.

www.mass.gov/files/documents/2016/07/te/shortage-designations-benefits.pdf.

¹² <https://www.congress.gov/bill/115th-congress/senate-bill/898/text>

¹³ <https://www.aamc.org/advocacy/washhigh/highlights2017/478874/042117senatorsreintroducebilltoextendandexpandconrad30.html>

1 Whereas, The American Medical Association (AMA) has expressed support for S.898, but the
2 bill has remained stalled in the Senate Committee on the Judiciary for 18 months;¹⁴ and
3

4 Whereas, The AMA currently pledges to advocate for the reauthorization, expansion, and
5 improvement of the Conrad Waiver and develop educational and counselling resources for
6 IMGs participating in these programs, but the MMS has not yet adopted similar policy;¹⁵
7 therefore, be it
8

9 **RESOLVED, That the MMS will advocate at the federal and/or state level for the**
10 **expansion of an existing program (known as the “Conrad 30 Waiver”) that waives the**
11 **two-year residence requirement following completion of a J1 exchange visa for up to**
12 **thirty (30) physicians per federal fiscal year. (D)**
13

14 Fiscal Note: No Significant Impact
15 (Out-of-Pocket Expenses)

16
17 FTE: Existing Staff
18 (Staff Effort to Complete Project)

¹⁴ <https://searchf.ama-assn.org/letter/documentDownload?uri=%2Funstructured%2Fbinary%2Fletter%2FLETTERS%2F2017-4-26-Sen-Klobuchar-Conrad-30-Program.pdf>

¹⁵ See AMA D-255.985 and D-200.980.
<https://policysearch.ama-assn.org/policyfinder/detail/conrad%2030?uri=%2FAMADoc%2Fdirectives.xml-0-639.xml>
<https://policysearch.ama-assn.org/policyfinder/detail/conrad%2030?uri=%2FAMADoc%2Fdirectives.xml-0-500.xml>

Appendix

MINORITIES

Minority and Immigrant Populations

The Massachusetts Medical Society adopts the following policy statement on The Provision of Health Care for Minority and Immigrant Populations:

The Massachusetts Medical Society, in its role as advocate for patients, will promote a coordinated strategy for: increasing access to medical care for minority populations; heightening awareness of cultural practices through education; and creating greater opportunities for minorities and immigrants within the medical profession, including participation in the Massachusetts Medical Society.

I. Increasing Access to Medical Care for Minority Populations

The Massachusetts Medical Society recognizes that access to medical care is the first step to ensuring quality and improved outcomes. Therefore, the Massachusetts Medical Society will continue to strive for universal access to medical care, regardless of race, ethnicity, socio-economic status or geographic location.

MMS will encourage and work with community outreach programs that address the health care needs of minority and immigrant communities. In addition, the Society will continue to develop links with community-based organizations and social service agencies to identify community-wide health problems and organize health education programs that are specifically tailored to the needs of those particular communities.

II. Heightening Awareness of Cultural Practices and Barriers through Education

The Massachusetts Medical Society should promote increased awareness and research among physicians and medical students on the ethnic and cultural differences between patients, physicians and other health care providers that can create barriers to good quality health care and research.

The Massachusetts Medical Society supports the expansion of educational opportunities for medical students, residents, and physicians in the areas of cultural awareness and ethnic diversity.

III. Creating Opportunities for More Diversity within the Medical Profession

The Massachusetts Medical Society supports the expansion of educational opportunities in biomedical careers for minority and immigrant populations.

The Society encourages physicians and health care organizations to employ culturally diverse staff, at all levels, in order to address the needs of the community.

(HP)

MMS House of Delegates, 5/16/97
Reaffirmed MMS House of Delegates, 5/14/04
Reaffirmed MMS House of Delegates, 5/21/11
(Item III: Amended and Reaffirmed MMS House of Delegates, 5/21/11)
(Item 5 of Original, Sunset)
Reaffirmed MMS House of Delegates, 4/28/18

PHYSICIANS

Workforce

The Massachusetts Medical Society (MMS) will continue to monitor physician workforce issues through primary and secondary research, including additional relevant measures not explored in the current workforce study. (D)

The MMS will develop advocacy efforts to increase public, legislative, and health plan awareness of the impending shortage in physician staffing and its impact on access to care. (D)

The MMS will focus further analysis on evaluating the effects of non-patient care activity, such as research, teaching, and biotechnology, on the practicing physician workforce. (D)

The MMS will look for collaborative opportunities with physician specialty societies, health care delivery systems, and other appropriate health care organizations to study and advance initiatives related to the physician workforce and patient access to care. (D)

MMS House of Delegates, 5/31/02

Reaffirmed MMS House of Delegates, 5/8/09

Amended and Reaffirmed MMS House of Delegates, 5/7/16

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
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4 Item #: 2
 5 Code: Resolution I-18 B-202
 6 Title: Increased Evaluation of Access, Cost, Quality, and Health
 7 Outcomes in Direct Primary Care
 8 Sponsors: Mr. Tonatiah Liévano Beltrán
 9 Mr. Sanjay Gadi
 10 Mr. Nicholos Joseph
 11 Mr. Rajet Vatsa
 12
 13 Referred to: Reference Committee B
 14 Heidi Foley, MD, Chair

16 Whereas, An MMS strategic priority is Sustainable Health Care Delivery; and

17
 18 Whereas, The MMS has approved policy to “advocate for changes in federal law to
 19 establish that direct primary care (DPC) membership fees may be paid using pre-tax
 20 funds,” and to “advocate for state legislation that gives patients the right to seek care
 21 from specialists who are contracted under their insurance plan and to have that service
 22 covered when referred by a primary care physician who is not contracted with their
 23 insurance plan”¹; and

24
 25 Whereas, DPC describes an emerging model of primary care delivery in which patients
 26 are charged a service fee (average of \$77 per month, as of 2018²), the charge
 27 associated with each patient visit must be less than the monthly service fee they pay,³
 28 and practices do not bill external third parties (e.g. insurers)²; and

29
 30 Whereas, There are over 720 practices operating under a DPC model in the country²;
 31 and

32
 33 Whereas, According to one survey, a majority of DPC practices offer same-day
 34 appointments, access to physicians via email, 24-hour physician access, and wholesale
 35 labs, while few DPC practices offer inpatient care or obstetric care⁴; and

36
 37 Whereas, Trends among DPC practices from 2005 to 2015 have shown a decrease in
 38 adult annual membership fees and an increase in patient panel size⁴; and

39
 40 Whereas, Most of the existing understanding surrounding the efficacy of DPC relies on
 41 surveys, interviews, anecdotes, and case studies^{2,5}; and

¹ Massachusetts Medical Society. MMS Policy Compendium (1978-2018). 2018.
<http://www.massmed.org/policies>.

² Cole ES. Direct Primary Care: Applying Theory to Potential Changes in Delivery and Outcomes. *The Journal of the American Board of Family Medicine*. 2018;31(4):605-611.

³ Eskew PM, Klink K. Direct primary care: practice distribution and cost across the nation. *The Journal of the American Board of Family Medicine*. 2015;28(6):793-801.

⁴ Rowe K, Rowe W, Umbehr J, Dong F, Ablah E. Direct Primary Care in 2015: A Survey with Selected Comparisons to 2005 Survey Data. *Kansas Journal of Medicine*. 2017;10(1):3.

⁵ Adashi EY, Clodfelter RP, George P. Direct Primary Care: One Step Forward, Two Steps Back. *JAMA*. 2018;320(7):637-638.

1 Whereas, There remains a dearth of research among existing literature surrounding the
2 efficacy of DPC across diverse patient populations, as measured by traditional measures
3 of access, cost, quality, and health outcomes^{3,6}; and
4

5 Whereas, The American College of Physicians (ACP) has cited the lack of evidence
6 surrounding DPC's effects on health care accessibility, cost, and quality for patients at
7 the individual and population levels as a reason for not endorsing the DPC model⁶; and
8

9 Whereas, Proponents posit that DPC practices have increased administrative efficiency
10 by eliminating the overhead involved in third-party billing, thereby empowering DPC
11 practices to devote more time to patient care and ameliorate provider burnout³; and
12

13 Whereas, DPC allows physicians to provide services that the traditional fee-for-service
14 model does not reimburse, including home visits and all-hour availability, which enhance
15 the development of lasting relationships between patients and providers⁶; and
16

17 Whereas, DPC practices do not currently possess surveillance modalities that would
18 prevent providers from selecting for healthier patients while excluding more ill patients,
19 which could lead to disparities in health care access⁵; and
20

21 Whereas, The monthly retainer fee model of DPC practice may pose a barrier to access
22 for those who are lower-income patients⁵; and
23

24 Whereas, There are competing views on whether DPC would exacerbate the existing
25 primary care shortage or increase entry of physicians into primary care due to its
26 appealing emphasis on the patient as an individual and patient-tailored outcomes⁷; and
27

28 Whereas, The literature is in disagreement regarding the systemic effects that DPC
29 would have on the care of diverse populations, including lower-income and uninsured
30 populations^{2,3}; and
31

32 Whereas, Current information about DPC is insufficient to support endorsing or opposing
33 it relative to the predominant fee-for-service model; therefore, be it
34

35 **RESOLVED, That the MMS work with relevant stakeholders to study (a) the effects**
36 **of direct primary care (DPC) across diverse patient populations, with regards to**
37 **health care access, cost, quality, and health outcomes, (b) these effects in**
38 **comparison to the fee-for-service model, as well as other payment models, and (c)**
39 **how DPC impacts care utilization in the broader system involving specialty and**
40 **other non-primary care. (D)**

41
42 Fiscal Note: No Significant Impact
43 (Out-of-Pocket Expenses)

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45 FTE: Existing Staff
46 (Staff Effort to Complete Project)

⁶ Rubin R. Is Direct Primary Care a Game Changer? *JAMA*. 2018;319(20):2064-2066

⁷ Wu WN, Bliss G, Bliss EB, Green LA. A direct primary care medical home: the Qliance experience. *Health Affairs*. 2010;29(5):959-962.

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**

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4 Item #: 3
5 Code: Resolution I-18 B-203
6 Title: Streamlining the Prior Authorization Process
7 Sponsor: Matthew Gold, MD
8
9 Referred to: Reference Committee B
10 Heidi Foley, MD, Chair
11

12 Whereas, Strategic priorities of our Massachusetts Medical Society include advocating
13 for practice viability, the fair practice of clinical and economic integration, and an optimal
14 practice environment; and
15

16 Whereas, Our MMS has a number of policies acknowledging the burden of prior
17 authorization processes on the practice of medicine, including the following: a) a
18 Principles for Health Plan Coverage Decisions policy that includes “easy access for all
19 stakeholders to information about the health plan’s decision-making process in language
20 that is easily comprehensible”;¹ b) a Decision-Making Principle that states “it should be
21 the responsibility of the insurer to provide transparency and to facilitate a more satisfying
22 method of preauthorization”;² and c) Principles for the Use of Prior Authorization
23 Programs, which include affirmation that they should be both “transparent to patients
24 and physicians” as well as :operated in a manner that avoids administrative burdens for
25 physicians and their office staff”;³ and
26

27 Whereas, Pharmacy notifications to physicians of the need to request prior authorization
28 generally include a contact number that is valid for pharmacies, but not valid for
29 physicians, and usually fails to identify the pharmacy benefit manager, program, or
30 insurance vendor whom the physician must petition on the patient’s behalf for the
31 prescription in question; and
32

33 Whereas, Given various layers of processes currently in use by third-party pharmacy
34 benefit managers, the time and effort to discern the identity and process for seeking prior
35 authorization has become excessively opaque, time-consuming, and costly in office
36 resources; and
37

38 Whereas, The difficulty in pursuing prior authorization increases the probability of loss of
39 access to medically necessary treatments for the patient; therefore, be it

¹ Massachusetts Medical Society Policy Compendium: “Coverage Decisions,” pg. 62.
<http://www.massmed.org/policies>.

² Massachusetts Medical Society Policy Compendium: “Preauthorizations/Decision Making,” pg.
134. <http://www.massmed.org/policies>.

³ Massachusetts Medical Society Policy Compendium: “Principles for the Use of Prior-
Authorization Programs,” i, #2 and 3, pg. 136. <http://www.massmed.org/policies>.

1 **RESOLVED, That the Massachusetts Medical Society expand, and, where**
2 **appropriate, initiate advocacy efforts to regulators and legislators in the**
3 **Commonwealth of Massachusetts to require pharmacies and other entities**
4 **responsible for processing and providing patients with prescriptions to provide**
5 **accurate, complete, and actionable information to prescribing physicians or their**
6 **agents at the time of notification of prior authorization requirements. Such**
7 **information must enable Prior Authorization Request submission without further**
8 **time-consuming and distracting work on the part of the physician or the**
9 **physician's agents. (D)**

10
11 Fiscal Note: No Significant Impact
12 (Out-of-Pocket Expenses)

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14 FTE: Existing Staff
15 (Staff Effort to Complete Project)

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

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Item #: 4
Code: Resolution I-18 B-204
Title: Elimination by All Massachusetts Health Insurers of All
Prior Authorization Requirements When Patients Are
Prescribed Buprenorphine/Naloxone
Sponsors: Ronald Newman, MD
Barbara Herbert, MD
Michael Medlock, MD
Referred to: Reference Committee B
Heidi Foley, MD, Chair

Whereas, Physician and patient advocacy is a Massachusetts Medical Society strategic priority; and

Whereas, The MMS has the following policy:

PREAUTHORIZATIONS

Pre-Authorizations/Decision-Making

The Massachusetts Medical Society (MMS) opposes pre-certification programs of third-party payers that interfere with the physician-patient relationship, delay medically necessary care, or impose an undue administrative burden on physicians.

*MMS House of Delegates, 5/14/04
Reaffirmed MMS House of Delegates, 5/21/11*

Principles for the Use of Prior Authorization Programs *(for full policy please see appendix)*

Prior authorization programs should be implemented only upon a showing of substantial variation in the targeted practice and good evidence of over utilization among those providers the proposed prior authorization program would affect. Such data should be shared with the physician community well before any action is taken regarding new prior authorization programs in order to allow for appropriate improvement.

Prior authorization requirements should never apply in a medical emergency, or when a patient could be harmed by the delay caused by such programs. If care is required on an urgent basis, prior authorization requirements should be suspended.

*MMS House of Delegates, 12/3/05
Amended and Reaffirmed MMS House of Delegates, 5/18/07
Amended and Reaffirmed MMS House of Delegates, 12/6/14*

Pre-Authorizations/Decision-Making *(see appendix for full policy)*

The MMS will foster, via regulatory or legislative avenues, elimination of prior authorization requirements for medication approved by the FDA for the specific indication requested and are comparatively cost-effective to alternatives.

MMS House of Delegates, 5/19/12

1 Whereas, Buprenorphine/naloxone is indicated and approved by the FDA for the
2 treatment of opioid dependence;¹ and

3
4 Whereas, Buprenorphine/naloxone has been shown to reduce mortality from opioid
5 overdose² and to decrease the incidence of street opioid relapse for patients with opioid
6 use disorder;² and

7
8 Whereas, Prescriptions for the initiation and continuation of buprenorphine/naloxone
9 usually need to be filled without significant delay to prevent withdrawal and street opioid
10 relapse;³ and

11
12 Whereas, Some Massachusetts third-party payers currently require prior authorization
13 when some patients are prescribed buprenorphine/naloxone; and

14
15 Whereas, The 2017 AMA Prior Authorization Physician Survey found that 92% of
16 respondents felt that prior authorization resulted in delayed access to care and adversely
17 affected clinical outcomes;³ and

18
19 Whereas, In 2017, AMA CEO and Executive VP James Madara, MD, urged all attorneys
20 general to take action to secure agreements with insurance companies to end their
21 policies of prior authorization for medication-assisted treatment of opioid use disorder;⁴

22
23 Whereas, The American Academy of Family Physicians has also recommended the
24 elimination of prior authorization for medications used to assist in the treatment of opioid
25 use disorder⁵;

26
27 Whereas, A number of health insurance companies already doing business in
28 Massachusetts currently do not require prior authorization for any buprenorphine
29 medications used to treat opioid use disorder;^{6,7} and

¹ US Food and Drug Administration. Information about Medication-Assisted Treatment (MAT). October 3, 2018. www.fda.gov/Drugs/DrugSafety/InformationbyDrugClass/ucm600092.htm. Accessed October 9, 2018.

² The American Society of Addiction Medicine, June 2013. Advancing Access to Addiction Medications. www.asam.org/docs/default-source/advocacy/aaam_implications-for-opioid-addiction-treatment_final. Accessed October 9, 2018.

³ American Medical Association. 2017 AMA Prior Authorization Physician Survey. 2018. www.ama-assn.org/sites/default/files/media-browser/public/arc/prior-auth-2017.pdf. Accessed October 9, 2018.

⁴ Madara JL. Letter to the National Association of Attorneys General. Received by The Honorable George Jepsen; Jim McPherson. February 3 2017. <https://wire.ama-assn.org/ama-news/ags-called-help-stop-prior-authorization-mat>.

⁵ American Medical Association, American Academy of Family Practice. The AMA and AAFP Urge Removing All Barriers to Treatment for Substance Use Disorder. 2018, www.aafp.org/dam/AAFP/documents/advocacy/prevention/risk/BKG-AMA-AAFP-MAT.pdf. Accessed October 9, 2018.

⁶ Neighborhood Health Plan Targets Opioid Epidemic by Increasing Access to Life-Saving Treatments. May 18, 2018. https://www.nhp.org/pressreleases1/PressRelease_NHP_Opioid_Initiatives_051818.pdf. Accessed October 9, 2018.

⁷ Cigna ends prior authorization policy for opioid addiction treatment. October 21, 2016. <https://www.modernhealthcare.com/article/20161021/NEWS/161029981>. Accessed October 9, 2018.

1 Whereas, The Drug Enforcement Agency already requires clinicians to obtain additional
2 training and a Drug Addiction Treatment Act waiver to prescribe
3 buprenorphine/naloxone;⁸ and
4

5 Whereas, The Massachusetts legislature attempted to prohibit prior authorizations
6 through the passage of Chapter 258 of the Acts of 2014,⁹ but this legislation only applies
7 to non-self-insured health insurance plans, and the law only applies to prior authorization
8 for medical necessity, which still allows for prior authorization for dosage, formulation,
9 etc.; and
10

11 Whereas, Seven major insurers in Pennsylvania have agreed to end prior authorization
12 for medication-assisted treatment for substance-use disorders;¹⁰ therefore, be it
13

14 **RESOLVED, That the Massachusetts Medical Society will advocate for the**
15 **elimination by all Massachusetts health insurers of all prior authorization**
16 **requirements or other special billing/administrative maneuvers that inhibit patient**
17 **access to buprenorphine/naloxone. (D)**
18

19 Fiscal Note: No Significant Impact
20 (Out-of-Pocket Expenses)

21
22 FTE: Existing Staff
23 (Staff Effort to Complete Project)

⁸ www.samhsa.gov/medication-assisted-treatment/training-resources/buprenorphine-physician-training

⁹ <https://malegislature.gov/Laws/SessionLaws/Acts/2014/Chapter258>

¹⁰ <https://assets.ama-assn.org/sub/advocacy-update/2018-10-18.html#issuespotlight>
www.media.pa.gov/Pages/Insurance-Details.aspx?newsid=344

Appendix

Principles for the Use of Prior Authorization Programs

The Massachusetts Medical Society adopts as amended the MMS policy on Preauthorizations: Principles for the Use of Prior Authorization Programs adopted at I-05 and reaffirmed at A-07 to read as follows:

Principles for the Use of Prior Authorization Programs

The Massachusetts Medical Society adopts the following Principles for the Use of Prior Authorization Programs:

These principles for the use of prior authorization programs should apply whether the program is administered by a health plan, third party vendor, or provider organization.

1. Prior authorization programs should be implemented only upon a showing of substantial variation in the targeted practice and good evidence of over utilization among those providers the proposed prior authorization program would affect. Such data should be shared with the physician community well before any action is taken regarding new prior authorization programs in order to allow for appropriate improvement.
 - a. Prior authorization requirements should never apply in a medical emergency, or when a patient could be harmed by the delay caused by such programs. If care is required on an urgent basis, prior authorization requirements should be suspended.
 - b. The party running a prior authorization program should actively seek input from practicing physicians in development and maintenance of the program.

2. All prior authorization programs should be entirely transparent to patients and physicians. This includes the provision of:
 - a. A complete list of all procedures subject to any prior authorization, including all relevant codes for providers.
 - b. Comprehensive clinical criteria and algorithms, as updated based on current medical literature.

3. Prior authorization programs should be operated in a manner that avoids administrative burdens for physicians and their office staff and incremental costs to physicians, other providers, and patients. Data should be reviewed frequently, and physicians who are meeting criteria should be excluded from the program. Proper notice of any change in prior authorization process or criteria should be communicated in a timely fashion. When applicable, electronic methods should be used to streamline any prior authorization processes.
 - a. Data collected for prior authorization programs should include a minimum number of necessary data elements.
 - b. Providers should be allowed to transmit required data in a number of different ways, including telephonic, fax, U.S. Postal Service, any web-based platforms, and electronically, in a Health Insurance Portability and Accountability Act (HIPAA) compliant manner.
 - c. Prior authorization programs should have adequate capacity such that there are no busy signals or delays in transmitting data.
 - d. Providers should receive immediate proof of submission of prior authorization data. If applicable, this may be achieved electronically.
 - e. Turnaround time for prior authorization should be less than one business day for non-urgent cases.

- f. Appeals rights for patients, families, and providers should be clearly spelled out, and appeals should be readily accessible, if applicable, electronically.
- g. Appeals should require the minimum incremental information.
- h. Patients, families, or providers should have the right to present appeals information in person at a time and place that is reasonably convenient.
- i. Providers should be paid for incremental work effort of prior authorization programs.
- j. Providers should receive timely, clear, and actionable reporting on their performance in a prior authorization program.
- k. Providers who consistently meet clinical criteria should be exempted from all elements of prior authorization programs.
- l. Documentation of a denial should be sent to the clinician to include the date and time of decision, reason for denial and physician making the denial decision. Documentation shall be made available electronically, when applicable.

4. Prior authorization programs should be conducted using up-to-date clinical criteria and appropriate clinical experts.

- a. All clinical coverage criteria should be reviewed and updated regularly with evidence-based protocols.
- b. Any denials should be issued by a licensed, board certified, actively practicing physician who regularly treats patients in a clinical setting and who would typically manage the medical condition under review. Such a physician should be available whenever a preauthorization is required.
- c. Those conducting prior authorization programs should maintain a roster of patients who have been issued denials and plans should track their subsequent care for the problem for which imaging was requested.

5. Prior authorization process should support patient point-of-contact submissions with approval or denial of said submissions available at patient point-of-contact. (HP)

MMS House of Delegates, 12/3/05

Amended and Reaffirmed MMS House of Delegates, 5/18/07

Amended and Reaffirmed MMS House of Delegates, 12/6/14

Pre-Authorizations/Decision-Making

The MMS will foster, via regulatory or legislative avenues, elimination of prior authorization requirements for medication approved by the FDA for the specific indication requested and are comparatively cost-effective to alternatives. (D)

That the MMS direct the American Medical Association to collaborate with the Centers for Medicare and Medicaid Services in the creation of a CPT code or an equivalent mechanism for professional preauthorization time and related office expenses. (D)

That the MMS encourage and facilitate provider reporting of undue delays in accessing the preauthorization process, obtuse denial explanations and undue delays in ultimately approved requests to the Division of Insurance (DOI); and, that the MMS request the DOI to require the health plans to submit their pre-authorization performance data to the DOI them in a common format for public disclosure and share these results with MMS, payers, and other appropriate entities for a collaborative discussion. when known, the clinical consequences of each delay by way of a simple reporting form by whatever medium stored in a database maintained by the MMS and, in turn, periodically reported to appropriate regulatory authorities and MMS membership. (D)

MMS House of Delegates, 5/19/12

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

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Item #: 5
Code: Resolution I-18 B-205
Title: Elimination of Prior Authorization for Non-opioid Medications and Modalities Prescribed for Pain Management
Sponsor: Essex South District Medical Society
Ronald Newman, MD, President
Referred to: Reference Committee B
Heidi Foley, MD, Chair

Whereas, An MMS strategic priority is physician and patient advocacy; and

Whereas, The MMS has no policy on this specific topic; and

Whereas, There are many non-opioid medications (NSAIDs, muscle relaxers, etc.) and non-pharmacologic strategies (physical therapy/massage therapy, acupuncture, cognitive behavioral therapy, etc.) that are effective in the treatment of painful conditions; and

Whereas, Some of the most effective non-opioid and anti-inflammatory medications and muscle relaxers frequently require prior authorization; and

Whereas, Opioid medications frequently do not require prior authorization and are required as a first-tier prescription before a prior authorization for non-opioid analgesic is approved; and

Whereas, the *New York Times* recently highlighted widespread practice of insurance companies to perversely incent low-cost opioids over alternative evidence-based non-opioid pharmacologic and non-pharmacologic pain management options;¹ and

Whereas, The risks of chronic opioid use are well known; and

Whereas, Opioid and substance-use disorder is at epidemic proportions; and

Whereas, The role of the insurance company is critical in the help with management of the opioid crisis; and

Whereas, The impediment to patients' access to a broad continuum of pain management options is leading physicians to prescribe opioids; therefore, be it

1. **RESOLVED That the Massachusetts Medical Society advocate to expand coverage for evidence-based non-opioid pharmacologic and non-pharmacologic pain management options; and, be it further (D)**
2. **RESOLVED That the Massachusetts Medical Society advocate for the elimination of prior authorization and other utilization-management obstacles to**

¹ www.nytimes.com/2017/09/17/health/opioid-painkillers-insurance-companies.html

1 **evidence-based non-opioid pharmacologic and non-pharmacologic pain**
2 **management options. (D)**

3

4 Fiscal Note: No Significant Impact
5 (Out-of-Pocket Expenses)

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7 FTE: Existing Staff
8 (Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
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4 Item #: 6
 5 Code: CSPP Report I-18 B-1
 6 Title: Mitigating the Negative Effects of High-Deductible Health
 7 Plans on Patients and Physicians
 8 Sponsor: Committee on the Sustainability of Private Practice
 9 Christopher Garofalo, MD, Chair
 10
 11 Referred to: Reference Committee B
 12 Heidi Foley, MD, Chair
 13

14 Background

15 High-deductible health plans disincentivize patients from seeking appropriate health care.
 16 According to a recent Kaiser Family Foundation report,¹ the average deductible for an
 17 employee in 2017 was \$1,500 per year; in some cases, deductibles can reach \$5,000 or
 18 more per year. The 2009 Affordable Care Act (ACA) requires that preventive services
 19 recommended by the US Preventive Services Task Force (USPSTF) be covered by
 20 insurers without a deductible. But, outpatient visits for care of common conditions, such
 21 as hypertension, diabetes, hypothyroidism, etc., are not considered preventive, and
 22 therefore require that the patient pay in full for these visits, until the deductible is met. As
 23 a result, many patients decide not to get appropriate care for their health conditions. Our
 24 committee has heard from many physicians who have observed this phenomenon in
 25 their practices, particularly in the first few months of the year, when deductibles are
 26 unlikely to have been met.
 27

28 Several studies have found that improved access to a doctor's office to control chronic
 29 disease and provide early treatment of medical problems will reduce total health care
 30 costs through decreased use of emergency room and in-patient care. (See the February
 31 2016 report of the Patient Centered Primary Care Collaborative's *Annual Review of the*
 32 *Evidence*² for 21 separate studies that reach this conclusion.)
 33

34 In addition to their adverse effect on patients' access to care, high-deductible health
 35 plans threaten the economic viability of physician practices. Our committee has found
 36 this to be a significant concern among physicians in private practice. While physicians
 37 are able to collect copayments at the time of the visit, we are not able to charge for a
 38 deductible until a claim for the visit has been submitted to the insurer, and the insurer
 39 has responded to the claim. This delay in submitting the claim to the patient inexorably
 40 leads to a decrease in the collection rate for this portion of the fee. It is well known
 41 among private practice physicians that there is a steady decrease in collection rate as
 42 time goes on after the visit. In addition, in the experience of many, physicians are usually
 43 not able to ascertain, at the time of service, how much of the patient's deductible has
 44 been met; even if a patient will eventually be found to be responsible for payment for the
 45 visit, the physician is unable to ask for payment at the time of the visit. For these
 46 reasons, high-deductible plans place a financial burden on physician practices.

¹ www.kff.org. Sept. 19, 2017.

² Nielsen M, Buett L, Patel K, Nichols L (2016). Patient Centered Medical Home's impact on cost and quality, review of the evidence 2014–15. <http://www.pcpcc.org/resources>.

1 Our committee found it interesting to note that the Massachusetts Health Safety Net
2 reimburses eligible hospitals for the deductibles for physician outpatient services
3 provided to low-income patients. This policy holds for patients insured by private
4 insurers. In this setting, it seems, Massachusetts has recognized that the deductibles
5 built into most insurance plans pose an unacceptable burden on the provider.
6

7 In summary, high-deductible plans can have a negative effect on patient health, may
8 increase total health care costs, and pose a threat to the economic viability of physician
9 practices. The MMS needs to take steps to address these problems.
10

11 Current MMS Policy

12 The MMS Board of Trustees (as indicated in their report to the HOD, BOT Informational
13 Report A-18-1) recently adopted the following policy related to high-deductible health
14 plans and cost-sharing:
15

- 16 1. *That, in the face of any possible changes in federal laws regarding health insurance*
17 *coverage, the MMS support and advocate for continuation of the state individual*
18 *mandate to purchase health insurance, the state's Minimum Creditable Coverage*
19 *standards, and the state Connector Care Program. (D)*
- 20 2. *That the MMS support and advocate for value-based cost sharing measures for high-*
21 *deductible health plans and patients' out-of-pocket costs. (D)*
- 22 3. *That the MMS support and advocate that the Commonwealth assess the impact of*
23 *cost-sharing on access to care, health outcomes, and medical debt for patients.*
- 24 4. *That the MMS support and advocate that the Commonwealth assess the impact of*
25 *cost sharing on provider's due to patients' inability to pay when there is cost-sharing.*
26 *(D)*
- 27 5. *That the MMS continue to be a strong voice of concern about the adverse effects of*
28 *cost-sharing on patient health. (HP)*

29 Relevance to MMS Strategic Priorities

30 Relevant strategic priorities include:

- 31 ○ Physician and Patient Advocacy
- 32 ○ Membership Value and Engagement
- 33 ○ Professional Knowledge and Satisfaction
- 34 ○ Sustainable Health Care Delivery
- 35 ○ Practice Viability
- 36 ○ Preservation of Professionalism
- 37
- 38

39 Discussion

40 Our committee considered several potential solutions to address the negative effects of
41 high-deductible health plans on patients and physicians. We decided that one change
42 that would provide significant relief to both patients and physicians would be to exempt
43 outpatient physician evaluation and management codes (99201–05 and 99211–15) from
44 the deductible.
45

46 As noted in the background section, there is precedent for this policy. The ACA requires
47 that insurance plans exempt preventive services recommended by the USPSTF from
48 deductible payments. In addition, the Massachusetts Health Safety Net reimburses
49 eligible hospitals for the deductible payments associated with outpatient medical visits
50 for insured, low-income patients.

1 The committee wanted to know how much of the insurers' medical payments would be
 2 affected by this exemption. The best data we could find came from the November 2016
 3 report of the Health Care Cost Institute Inc.³ This report studied health care costs for the
 4 population under age 65. In 2015, the average per capita cost of health care for this
 5 population was \$5,141. Of this, the amount spent on doctors' outpatient visits, excluding
 6 preventive care, was \$300, or 5.8%. This total includes codes other than 99201–05 and
 7 99211–15; the 5.8% figure is an overestimate of the impact on the insurers.

8
 9 Deductibles are considered to be a method to control utilization of services by patients;
 10 and high-deductible plans usually have a lower premium cost compared to low-
 11 deductible plans. We think it is likely that exempting 5.8% of health care costs from the
 12 deductible would have a low impact on the health insurance premium.

13
 14 There would be significant benefits that would accrue due to exempting these codes
 15 from payment of the deductible. This policy would improve patient access to needed
 16 care, would likely reduce utilization of emergency room and in-patient services, and
 17 would help to stabilize the economic viability of physician practices.

18 19 Conclusion

20 The Committee on the Sustainability of Private Practice recommends that the
 21 Massachusetts Medical Society advocate for legislative or regulatory policy to specify
 22 that codes 99201–05 and 99211–15 for outpatient evaluation and management services,
 23 including initial and established patient office visits, be exempt from deductible
 24 payments, so that insurers will pay the usual fee for these codes without triggering any
 25 deductible payment by the patient.

26 27 Recommendation:

28 **That the Massachusetts Medical Society advocate for legislation or regulation**
 29 **specifying that codes for outpatient evaluation and management services,**
 30 **including initial and established patient office visits, be exempt from deductible**
 31 **payments, so that insurers will pay the entire usual fee for these codes without**
 32 **triggering any deductible payment by the patient. (D)**

33
 34 Fiscal Note: No Significant Impact
 35 (Out-of-Pocket Expenses)

36
 37 FTE: Existing Staff
 38 (Staff Effort to Complete Project)

³<https://www.healthcostinstitute.org/images/pdfs/2015-HCCUR-11.22.16.pdf>. Nov. 2016.

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

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Item #: 7
Code: Resolution I-18 B-206
Title: Board of Registration Reporting Practices
Sponsor: Kimberley O’Sullivan, MD

Referred to: Reference Committee B
Heidi Foley, MD, Chair

Whereas, An MMS strategic priority is Practice Viability; and

Whereas, The MMS has no policy on this topic; and

Whereas, Unsubstantiated allegations are used as a tactic by medical organizations against physicians to exclude doctors from medical staffs in order to reduce competition shielded in the guise of advocating on behalf of patients; and

Whereas, When allegations against a physician are reported to the Board of Registration in Medicine (BORIM), they remain forever on the physician's profile of the BORIM website and on the National Practitioner Data Bank (NPDB), unless a written retraction from the reporting entity to the BORIM is initiated; and

Whereas, The BORIM has no mechanism to allow for amending false allegations to the "facts and findings" at the request of a victimized physician; and

Whereas, Allegations regarding a physician are presumed to be the truth as there is no mechanism for an accused physician to respond on the BORIM Physician Profile website; and

Whereas, The fallout of a false allegation frequently results in a series of events, such as loss of hospital privileges, loss of insurance contracts, loss of malpractice insurance, bankruptcy, etc.; and

Whereas, The BORIM acts on false allegations to find reasons to scrutinize and justify discipline of physicians that would otherwise never have been before the BORIM; and

Whereas, The cost to sue accusers is prohibitive, and the tactic used by accusers in itself both mentally and financially bankrupts the victim physicians; and

Whereas, Such actions can result in the demise of physician's practices and destruction of physician's reputations; and

Whereas, The viability of physician's practices is being severely affected by the takeover of small community hospitals by large hospital systems, and the number of practicing physicians is continuing to fall due to the hostile practice environment; therefore, be it

- 1 **1. RESOLVED, That the MMS advocate, when allegations against a physician**
2 **have been proven to be unsubstantiated, that the Board of Registration in**
3 **Medicine (BORIM) be required to remove in totality all allegations from a**
4 **physician’s BORIM profile and rescind its reporting of same to the National**
5 **Practitioner Data Bank at the request of the victimized physician; and, be it**
6 **further (D)**
7
- 8 **2. RESOLVED, That the MMS advocate for the Board of Registration in Medicine**
9 **(BORIM) to remove from the BORIM physician profile and rescind their**
10 **reporting to the National Practitioner Data Bank all trickle-down events that**
11 **stemmed from the unsubstantiated allegations, such as loss of hospital**
12 **privileges, loss of insurance contracts, etc.; and, be it further (D)**
13
- 14 **3. RESOLVED, That the MMS advocate that any Board of Registration in Medicine**
15 **(BORIM) discipline that results from the BORIM scrutiny initiated from**
16 **unsubstantiated allegations must be a stand-alone discipline that does not**
17 **include any reference to the unsubstantiated allegations or subsequent event**
18 **that stemmed from the unsubstantiated allegations; and, be it further (D)**
19
- 20 **4. RESOLVED, That the MMS advocate for the Board of Registration in Medicine**
21 **(BORIM) to create a narrative section for physicians to make a statement under**
22 **any and all allegations that are posted to a physician’s BORIM profile in order**
23 **that both parties have equal presence to the matter on the profile. (D)**
24

25 Fiscal Note:	No Significant Impact
26 (Out-of-Pocket Expenses)	
27	
28 FTE:	Existing Staff
29 (Staff Effort to Complete Project)	

1 **RESOLVED, That the Massachusetts Medical Society support the wise use of the**
2 **NICU and advocate to legislators and insurers for regulations that eliminate**
3 **medical-insurance obstacles that prevent the transport of stabilized infants to a**
4 **lower level of neonatal care, when appropriate. (HP)**

5
6 Fiscal Note: No Significant Impact
7 (Out-of-Pocket Expenses)

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9 FTE: Existing Staff
10 (Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**

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Item #: 9
Code: COL/IMGS Report I-18 B-2 [I-17 B-202]
Title: Retraining Immigrant Physicians
Sponsors: Committee on Legislation
Theodore Calianos II, MD, FACS, Chair
International Graduate Section
Mr. Rajendra Trivedi, Chair

Report History: Resolution I-17 B-202
Original Sponsor: Thomas Murray III, MD

Referred to: Reference Committee B
Heidi Foley, MD, Chair

At I-17, the House of Delegates referred to the Board of Trustees (BOT) for report back at I-18 Resolution I-17 B-202, Retraining Immigrant Physicians. The BOT referred this resolution to the Committees on Legislation and the Diversity in Medicine for a report back with recommendations to the HOD. The resolution states:

That the MMS encourage the AMA, and any appropriate state or federal agency, to investigate starting a program, similar to that of Scotland, in the United States to train immigrant physicians to be able to practice in areas where needed without having to repeat training that may be unnecessary and wasteful of limited resources. (D)

Fiscal Note: No Significant Impact
(Out-of-Pocket Expenses)

FTE: Existing Staff
(Staff Effort to Complete Project)

Reference Committee and HOD Testimony

At I-17, the reference committee recommended that this resolution be referred to the BOT for report back at I-18. The following is the reference committee's rationale:

Your reference committee received testimony in-person and online on the retraining of immigrant physicians to provide patient care in rural areas, with a strong sentiment to refer to the Board for report back due to the complexity of the issue. Complexities arise from the use of the word "immigrant," varying certification requirements, and whether the Scottish model is the best to use or if others exist. Testimony in favor on this resolution stated that allowing foreign medical graduates to practice in rural areas can alleviate some of the access to care issues that currently exist and are expected to worsen over the years. Therefore, your reference committee recommends this resolution be referred to the Board for report back at I-18.

The HOD debated this resolution at I-17. The resolution was extracted because of questions about the terminology, and whether *immigrant physicians* is an appropriate term to use. Debate followed on whether the term *foreign medical graduates* should include students who graduated from the Caribbean. Debate continued on referral to the Board of Trustees for report back.

1 Current MMS Policy

2 There is no MMS policy on this topic.

3

4 Discussion

5 *International Medical Graduate Section*

6 The International Medical Graduate Section (IMG) discussed this item at an Executive
7 Committee Meeting. Committee members were in favor of adopting this resolution as
8 amended.

9

10 *Committee on Legislation*

11 The Committee on Legislation (COL) defers to the IMG section on the substance of
12 adopting this resolution. With regards to the legislative and policy mechanisms by which
13 to achieve this aim, the COL recommends looking to the example of Minnesota's
14 International Medical Graduate Program,¹ as Minnesota's legislative landscape bears a
15 closer resemblance to that of Massachusetts than of Scotland.

16

17 Minnesota's International Medical Graduate Assistance Program was established in
18 2015 and is the first program of its kind in the United States.² The program was created
19 by state statute and charged the Minnesota Department of Health with:

20

21 1) Developing a roster of immigrant IMGs (IIMG) in Minnesota, 2) identifying
22 the barriers to residency and taking steps to address them, including funding
23 dedicated residency positions for IIMGs, supporting clinical readiness
24 assessment and preparation programs, and providing career guidance and
25 support, and 3) studying possible licensure changes to allow qualified IIMGs
26 to practice in Minnesota.³

27

28 Thus far, the program has achieved considerable successes, including the following:
29 developing a roster of IMG physicians in the state, forming grant agreements with
30 nonprofits to provide career support to IMGs, working with residency directors to carve
31 out pathways for IMGs to demonstrate the clinical expertise required to enter into
32 residency programs, funding dedicated residency slots for IMGs, and studying the
33 licensure changes that would be needed to facilitate full IMG integration into the
34 Minnesota physician workforce. The 2018 report to the Minnesota Legislature noted
35 frustrations over the limits to the program's reach, and stakeholders intend to advocate
36 for increased funding to increase the program's efficacy. However, on the whole, the
37 program seems quite successful and beneficial both to IMG physicians and to the
38 Minnesota patient population. The COL therefore concludes that the MMS ought to
39 adopt an amended version of this resolution, as written on the next page.

¹ www.health.state.mn.us/divs/orhpc/img/

² International Medical Graduate Assistance Program: Report to the Minnesota Legislature, August 2018. www.health.state.mn.us/divs/orhpc/img/documents/2018imgleg.pdf

³ Ibid.

1 Conclusion

2 Internationally educated physicians currently account for approximately one quarter of
3 the practicing physician workforce and will continue to play a critical role in the delivery
4 of health care services.⁴

5

6 Proposed Amendments

7 Based on COL and IMG discussions, the committees propose the following amendments
8 to Resolution I-17 B-202 (added text shown as "text" and deleted text shown as "~~text~~"):

9

10 That the MMS encourage the AMA, and any appropriate state or federal agency, to
11 ~~investigate starting a~~ support programs, ~~similar to such as~~ that of Minnesota ~~Scotland~~, in
12 throughout the United States to train International Medical Graduate ~~immigrant~~
13 physicians to be able to practice in areas where needed without having to repeat training
14 that may be unnecessary and wasteful of limited resources. (D)

15

16 **Recommendation:**

17 **That the Massachusetts Medical Society adopt as amended Resolution I-17 B-202,**
18 **to read as follows:**

19

20 **That the MMS encourage the AMA, and any appropriate state or federal agency, to**
21 **support programs, such as that of Minnesota, throughout the United States to**
22 **train International Medical Graduate physicians to be able to practice in areas**
23 **where needed without having to repeat training that may be unnecessary and**
24 **wasteful of limited resources. (D)**

25

26 Fiscal Note: No Significant Impact
27 (Out-of-Pocket Expenses)



28

29 FTE: Existing Staff
30 (Staff Effort to Complete Project)

⁴ Pinsky, W. The Importance of International Medical Graduates in the United States. June 6, 2017. Annals of Internal Medicine. <http://annals.org/aim/fullarticle/2609645/importance-international-medical-graduates-united-states>

Online, each title below is linked — just point, click, or tap. Use bookmark to navigate.

To enable bookmark on a *MacBook using Safari*, open in Preview, go to View and select Table of Contents.

To access bookmark on an *iPad or an iPhone*, open in iBooks and click  or in Adobe Reader click .
(Full PDF functionality may require downloading a PDF reader app or the latest version of Adobe Reader.

Functionality may also be browser- or device-dependent.)

Reference Committee C — MMS Administration

Hearing Order

Order #	Title	Code	Page
1	MMS Annual Strategic Plan	CSP Report I-18 C-1	101
2	Clarification on Specificity and Flexibility of Investment Policy on Fossil Fuels, Climate Change, and Socially Responsible Investments	Resolution I-18 C-301	159
3	Advancing Gender Equity in Medicine	Resolution I-18 C-302	164
4	Facilitating the Community of Medicine	Resolution I-18 C-303	172
5	MMS Former Speakers and House of Delegates Membership	OFFICERS Report I-18 C-2 [I-17 C-301]	174
6	Medical Student and Resident/Fellow Committee on Nominations Voting Rights	RFS/MSS Report I-18 C-3	177
7	One Minute of Seated Silence during Each Opening Session	Resolution I-18 C-304	179
8	Bylaws Changes	COB Report I-18 C-4	180
9	*Special Committee Renewals	BOT Report I-18 C-5	183

**(Placed on Speakers' Consent Calendar)*

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
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4 Item #: 1
 5 Code: CSP Report I-18 C-1
 6 Title: MMS Annual Strategic Plan
 7 Sponsor: Committee on Strategic Planning
 Maryanne Bombaugh, MD, MSc, MBA, FACOG, Chair
 8
 9
 10 Referred to: Reference Committee C
 11 Mary Lou Ashur, MD
 12

13 Background

14 The MMS Committee on Strategic Planning (CSP) — a committee of the Board of
 15 Trustees (BOT), with broad-based input from MMS leadership, MMS membership, MMS
 16 staff, external experts, and informed by comprehensive primary and secondary research
 17 — determines the strategic priorities for the Society. These are presented to the House
 18 of Delegates (HOD) annually for endorsement, with a comprehensive report about the
 19 health care environment. The following report contains the recommendations for 2019–
 20 2020.
 21

22 The one- and three-year strategic plans (see Appendix A for previous plans) continue to
 23 provide guidance to leadership, committees, and staff when assessing the resources
 24 and initiatives needed to address day-to-day issues and for planning for the future needs
 25 of the Society. While MMS officers and senior management use these strategic priorities
 26 to develop tactics that guide the Society’s internal and external actions, changes in the
 27 environment may require different tactics, scheduling, or focus. Therefore, to be most
 28 effective, the strategic planning process must continue to evolve.
 29

30 Process

31 As part of the annual strategic planning process, the CSP provides a comprehensive
 32 review of the local and national health care environment (see Appendix B), paying
 33 specific attention to issues and concerns facing Massachusetts physicians and their
 34 patients. To support this process, in September 2018, the chair and vice chair facilitated
 35 an overview of the health care environment and a discussion among members of the
 36 CSP about the key issues facing physicians in today’s health care landscape. The
 37 issues raised during that discussion, coupled with the overview of the health care
 38 environment, were synthesized into a recommendation for the key strategic priorities for
 39 2019–2020.
 40

41 In addition, the CSP voted to conduct a review of the Strategic Planning Process to
 42 determine if it currently assists in identification of areas of strategic activity,
 43 opportunities, and priorities, and to make recommendations for change if warranted. A
 44 report on that review and any proposed changes will be presented to the HOD at A-19.
 45

46 To allow time for this review, the CSP updated the 2019–2020 MMS Strategic Plan,
 47 including the Annual Priorities, and is submitting it for approval by the HOD at I-18. Due
 48 to this accelerated timeframe, and the fact that the current priorities were approved at A-
 49 18, the CSP is not recommending any changes to the Annual Priorities for 2019–2020.
 50 Most importantly, the Annual Priorities remain relevant based on the CSP’s review of the
 51 local and national health care environment in September 2018.

1 In addition, given the changes in the health care landscape, coupled with equally
2 disruptive changes in the publishing/media business environment, the Committee on
3 Strategic Planning has undertaken an effort to identify the key drivers of change for both
4 the association and the publishing/media areas of the organization and their implications
5 for Massachusetts physicians and the MMS. Successful completion of this effort will
6 result in the submission of a written new strategic plan and process to the HOD at A-19.
7 The proposed plan, if adopted, would be implemented for FY-21.

8
9 Conclusion

10 Both physicians and patients are being forced to continue to manage increasing
11 demands from the government, payers, and the marketplace, while balancing costs,
12 quality, and risk. The attached report (Appendix B) covers a wide range of issues
13 detailing the current pressures on the health care environment. The Massachusetts
14 Medical Society is well-positioned to serve as a strong advocate for physicians and
15 patients, providing the leadership needed to navigate rapid, complex change. By
16 focusing on its strategic priorities (sustainable health care delivery, practice viability, and
17 preservation of professionalism) through its commitment to physician and patient
18 advocacy, membership value and engagement, and professional knowledge and
19 satisfaction, the Society is working toward fulfilling its mission as an organization:
20

21 “The purposes of the Massachusetts Medical Society shall be to do all things as may be
22 necessary and appropriate to advance medical knowledge, to develop and maintain the
23 highest professional and ethical standards of medical practice and health care, and to
24 promote medical institutions formed on liberal principles for the health, benefit and
25 welfare of the citizens of the Commonwealth.”

26 *Commonwealth of Massachusetts Act of Incorporation,*
27 *Chapter 15, Section 2 of the Acts of 1781*

1 One Year Strategic Priorities for Fiscal Year 2019–2020

2 The Society's strategic priorities for Fiscal Year 2019–2020 include a focus on physician
3 and patient advocacy, membership value and engagement, and professional knowledge
4 and satisfaction. To advance the Society's mission and serve the needs of the physician
5 community and their patients, the goals of our one-year strategic plan will be the
6 following:

- 7
- 8 • *Physician and Patient Advocacy:* As a trusted and respected leadership voice in
9 health care, ensure that the perspectives of physicians and patients are represented
10 at the state and national level on the most important issues impacting physicians, the
11 health care environment, and patient care and outcomes.
 - 12
 - 13 • *Membership Value and Engagement:* Ensure that the Society is positioned to meet
14 the changing needs of physicians across all demographic segments and practice
15 settings. Align member benefits, services, and communication channels with the
16 needs of the physicians we serve, creating a clear membership value proposition.
17 Ensure that the Society's governance structure maximizes membership growth,
18 diversity, and engagement and expands access to leadership opportunities. Ensure
19 that communication engages physicians and promotes the Society's efforts and
20 achievements.
 - 21
 - 22 • *Professional Knowledge and Satisfaction:* Advance medical knowledge to develop
23 and maintain the highest standards of medical practice and health care. Support
24 members in developing the skills and knowledge they need to further learning,
25 transform the practice of health care, and achieve lifelong professional growth. Build
26 and promote a sense of community, professional satisfaction, and meaning in
27 practice through support, networking, mentoring, education, and physician wellness
28 programs. Support physicians in building strong patient-physician relationships.
 - 29

30 **Recommendation:**

31 **That the Massachusetts Medical Society's strategic priorities for Fiscal Year 2019–**
32 **2020 are the following: a focus on physician and patient advocacy, membership**
33 **value and engagement, and professional knowledge and satisfaction. To advance**
34 **the Society's mission and serve the needs of the physician community and their**
35 **patients, the goals of our one-year strategic plan will be the following:**

- 36
- 37 • ***Physician and Patient Advocacy:***
 - 38 ➤ **As a trusted and respected leadership voice in health care, ensure**
 - 39 **that the perspectives of physicians and patients are represented at**
 - 40 **the state and national level on the most important issues impacting**
 - 41 **physicians, the health care environment, and patient care and**
 - 42 **outcomes.**
 - 43
 - 44 • ***Membership Value and Engagement:***
 - 45 ➤ **Ensure that the Society is positioned to meet the changing needs of**
 - 46 **physicians across all demographic segments and practice settings.**
 - 47 ➤ **Align member benefits, services, and communication channels with**
 - 48 **the needs of the physicians we serve, creating a clear membership**
 - 49 **value proposition.**
 - 50 ➤ **Ensure that the Society's governance structure maximizes**
 - 51 **membership growth, diversity, and engagement and expands**
 - 52 **access to leadership opportunities.**

- 1 ➤ **Ensure that communication engages physicians and promotes the**
- 2 **Society’s efforts and achievements.**
- 3
- 4 • ***Professional Knowledge and Satisfaction:***
- 5 ➤ **Advance medical knowledge to develop and maintain the highest**
- 6 **standards of medical practice and health care.**
- 7 ➤ **Support members in developing the skills and knowledge they need**
- 8 **to further learning, transform the practice of health care, and**
- 9 **achieve lifelong professional growth.**
- 10 ➤ **Build and promote a sense of community, professional satisfaction,**
- 11 **and meaning in practice through support, networking, mentoring,**
- 12 **education, and physician wellness programs.**
- 13 ➤ **Support physicians in building strong patient-physician**
- 14 **relationships.**

15 **(HP)**

17 Fiscal Note:	No Significant Impact
18 (Out-of-Pocket Expenses)	
19	
20 FTE:	Existing Staff
21 (Staff Effort to Complete Project)	

APPENDIX A
Massachusetts Medical Society One-Year (2018–2019)
and Three-Year (2017–2020) Strategic Plans

The one-year strategic plan, adopted at A-18, is as follows:

- *Physician and Patient Advocacy:* As a trusted and respected leadership voice in health care, ensure that the perspectives of physicians and patients are represented at the state and national level on the most important issues impacting physicians, the health care environment, and patient care and outcomes.
- *Membership Value and Engagement:* Ensure that the Society is positioned to meet the changing needs of physicians across all demographic segments and practice settings. Align member benefits, services, and communication channels with the needs of the physicians we serve, creating a clear membership value proposition. Ensure that the Society’s governance structure maximizes membership growth, diversity, and engagement and expands access to leadership opportunities. Ensure that communication engages physicians and promotes the Society’s efforts and achievements.
- *Professional Knowledge and Satisfaction:* Advance medical knowledge to develop and maintain the highest standards of medical practice and health care. Support members in developing the skills and knowledge they need to further learning, transform the practice of health care, and achieve lifelong professional growth. Build and promote a sense of community, professional satisfaction, and meaning in practice through support, networking, mentoring, education, and physician wellness programs. Support physicians in building strong patient-physician relationships.

The three-year strategic plan, adopted at A-17, is as follows:

The Massachusetts Medical Society’s strategic priorities for Fiscal Years 2017–2020 are rooted in the long-term objective of quality improvement and the effective control of health care costs, with a focus on sustainable health care delivery, practice viability, and preservation of professionalism. To advance the mission of the Society and prepare for the future needs of the physician community and their patients, the three-year strategic priorities are as follows:

- *Sustainable Health Care Delivery:* Play a leadership role in developing a sustainable model of health care delivery by promoting the integration of public health, behavioral health, and the social determinants of health across physician practices; engage physicians and patients in end-of-life and aging patient care issues; develop resources and tools on marijuana and opioid use, misuse, dependence, and abuse; and promote physician-led care teams in support of improved patient care and outcomes.
- *Practice Viability:* Advocate for practice viability and physician professionalism, including the fair practice of clinical and economic integration, appropriately funded mandates, professional liability reform, a sustainable physician workforce, and an optimal practice environment, which, among other things, combats physician burnout.

- 1 • *Preservation of Professionalism*: Advocate for health care settings that foster a
- 2 culture of professionalism to ensure patient-centered, physician-led care teams;
- 3 promote a sense of community, professional satisfaction, and meaning through
- 4 physician wellness, education, training, support, mentoring, and networking
- 5 opportunities.
- 6
- 7

MMS House of Delegates, 4/28/2018

1 **Committee on Strategic Planning Report – I-18**

2
3 **APPENDIX B**

4 **The Massachusetts Medical Society and the**
5 **National and Local Health Care Environment**
6

7 **INTRODUCTION AND SUMMARY**

8 As part of the annual strategic planning process, the Committee on Strategic Planning
9 (CSP) provides the following comprehensive review of the local and national health care
10 environment. Since the passage of the Affordable Care Act (ACA), more than 19 million
11 Americans have gained insurance coverage and the uninsured rate in the US has been
12 cut in half from 18% in 2010 to approximately 9% today. Despite this and other
13 achievements that have greatly improved access to health care for Americans under the
14 ACA, health disparities and increasing health care cost pressures persist, threatening
15 the efficiency and viability of an improved health care system. Nationally and at the state
16 level, collaborations across sectors will be essential to address the opioid crisis and
17 social determinants of health, natural disasters, and the rising cost of prescription drugs.
18 The current government partisanship will make health reform efforts more uncertain.
19 New technologies in the form of genomics, disruptive innovations, and new entrants in
20 the health care field will drive further cost increases and uncertainty while providing
21 unprecedented possibilities to improve health and wellness among US patients.
22 Consolidation and increased transparency will also continue unabated, causing a
23 paradigm shift in the practice of medicine. These trends and drivers combine to create a
24 constellation of both opportunities and pressures for physicians, and the physician
25 membership advocacy organizations that represent them, as they face a sea change in
26 the health care landscape. Therefore, in these uncertain times, it will be essential for the
27 MMS to continue its tradition and focus on enhancing and protecting the physician-
28 patient relationship while preserving the physician's ability to make clinical decisions for
29 the benefit of patients.
30

31 This report is one aspect of the process the MMS uses to ensure the CSP has a
32 comprehensive understanding of the latest health care trends and information needed by
33 leaders navigating their organizations through complex times. Among the topics
34 addressed in this report include:
35

- 36 • National and state overview of trends in health care spending, access to care, and
37 coverage.
38 • An overview of health care industry trends.
39 • Analyses of physician demographics at the national and state levels.
40 • Physician compensation and workforce data.
41 • Physician burnout data.
42 • An overview of MMS activities and services.
43

44 As a leadership voice in health care, the MMS is dedicated to educating and advocating
45 for the physicians of Massachusetts and patients locally and nationally. This report
46 reflects the challenges present in today's health care environment and recommends
47 ways in which the MMS can respond to those challenges, by influencing health-related
48 legislation at the state and federal levels, working in support of public health, providing
49 expert advice on physician practice management, and addressing issues of physician
50 well-being.

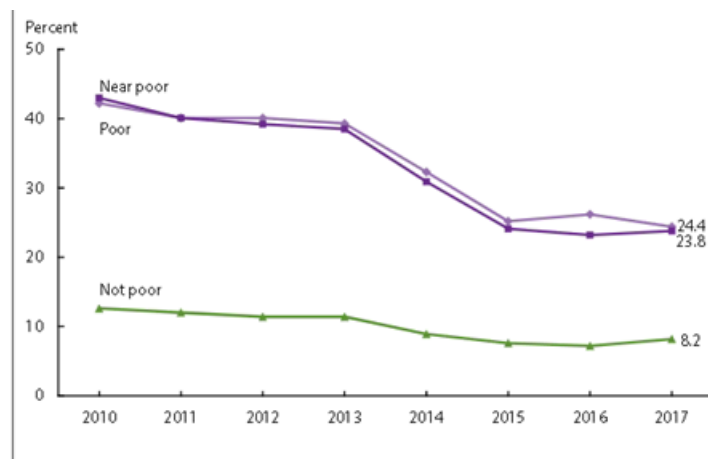
1 **NATIONAL OVERVIEW**

2 The percentage of people of all ages who are uninsured has declined and currently
3 stands at 9.1% (29.3 million), 19.3 million fewer than before passage of the Affordable
4 Care Act (ACA) in 2010.¹ The percentage of adults aged 18–64 who are uninsured in
5 2017 has decreased to 12.8%. The percentage of adults aged 18–64 with public
6 coverage has increased to 19.3%, while those covered by private insurance stands at
7 69.3%. The private insurance coverage rate includes 8.5 million people now covered by
8 private health insurance plans available on the Health Insurance Marketplace or state-
9 based exchanges.²

10
11 Post-ACA, the percentage of adults who were uninsured has declined most dramatically
12 for young adults aged 18–24,³ which is not surprising given the ACA provision that
13 extended dependent child coverage up to age 26. Five percentage of children aged 0–
14 17 are currently uninsured, which is an all-time low for this population.^{4,5} Uninsured rates
15 for poor and racial/ethnic minority groups have also steadily declined since the ACA's
16 passage.

17
18 *Figure 1:*

19
20 **Percentage of adults aged 18–64 who were uninsured at the time of interview, by**
21 **poverty status, 2010–2017**
22



NOTE: Data are based on household interviews of a sample of the civilian noninstitutionalized population.
SOURCE: NCHS, National Health Interview Survey, 2010–2017, Family Core component.

23

¹ Health Insurance Coverage: Early Release of Estimates from the National Health Interview Survey, 2017. US Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Health Statistics Website.

<https://www.cdc.gov/nchs/data/nhis/earlyrelease/insur201805.pdf>.

² Ibid.

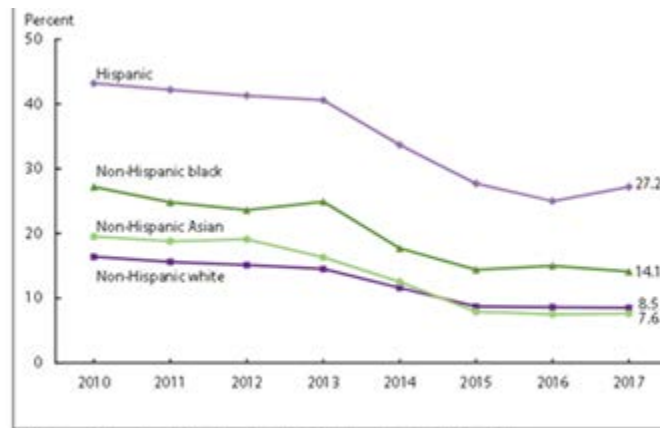
³ Ibid.

⁴ Ibid.

⁵ The Henry J. Kaiser Family Foundation. Key Issues in Children's Health Coverage, February 15, 2017. <https://www.kff.org/medicaid/issue-brief/key-issues-in-childrens-health-coverage>

1 *Figure 2:*

2
3 **Percentage of adults aged 18–64 who were uninsured at the time of interview, by**
4 **race and ethnicity: United States, 2010–2017**
5



NOTE: Data are based on household interviews of a sample of the civilian noninstitutionalized population.
SOURCE: NCHS, National Health Interview Survey, 2010–2017, Family Core Component.

6
7
8 Unfortunately, despite declining uninsured rates among the poor and racial/ethnic
9 minority groups, maternal mortality rates among these groups continue to rise. In fact,
10 “the US ranks a dismal 47th in the world for maternal mortality rates and is the only
11 developed country in which maternal mortality is rising, with women of color and low-
12 income women disproportionately at risk.”⁶
13

14 *Health Care Industry Trends in 2018: Five Trends that will Profoundly Impact Physicians*
15 Jeff Levin-Scherz, MD, MBA, FACP, Co-Lead at the North American Health
16 Management Practice, Willis Towers Watson and Assistant Professor at Harvard
17 University’s TH Chan School of Public Health presented findings to the MMS Committee
18 on Strategic Planning at the Society on September 25, 2018. Dr. Levin-Scherz’s
19 presentation focused on five health care trends that will profoundly impact physicians as
20 well as influence and shape the strategic priorities of the MMS in the coming year. These
21 include:
22

- 23 1. Disruptive Innovations and New Entrants
- 24 2. Consolidation
- 25 3. Government and Regulatory Uncertainty
- 26 4. Transparency
- 27 5. Genomics/Personalized Medicine

28
29 *1. Disruptive Innovations and New Entrants*

30 Innovations disrupt the health care system by offering “cheaper, simpler, more
31 convenient products or services aimed at the lower end of the market.” But as time
32 passes, these products and services improve to the point where they meet the needs of
33 much of the market they disrupt.⁷ Examples in the health care system include nurse
34 practitioners disrupting physicians and generic drugs disrupting brand name drugs.⁸

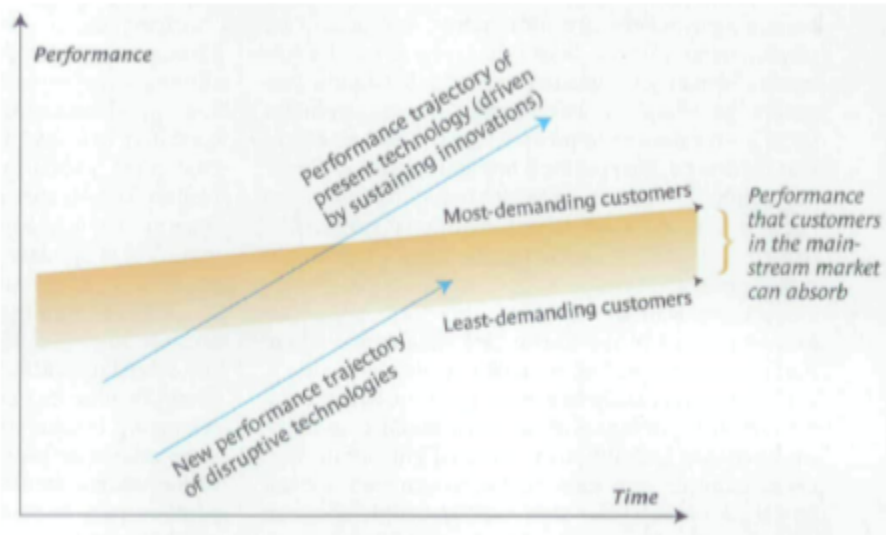
⁶ <http://www.massmed.org/News-and-Publications/Vital-Signs/Why-Do-So-Many-US-Women-Die-from-Pregnancy-Related-Causes-/#.W7duw3tKipo>

⁷ <https://hbr.org/2000/09/will-disruptive-innovations-cure-health-care>

⁸ Jeff Levin-Scherz, MD, MBA, FACP presentation at Committee on Strategic Planning meeting at Massachusetts Medical Society on September 25, 2018.

1 *Figure 3.*⁹

Disruptive Innovations have less *capability* than incumbent goods or services, but their performance increases quickly

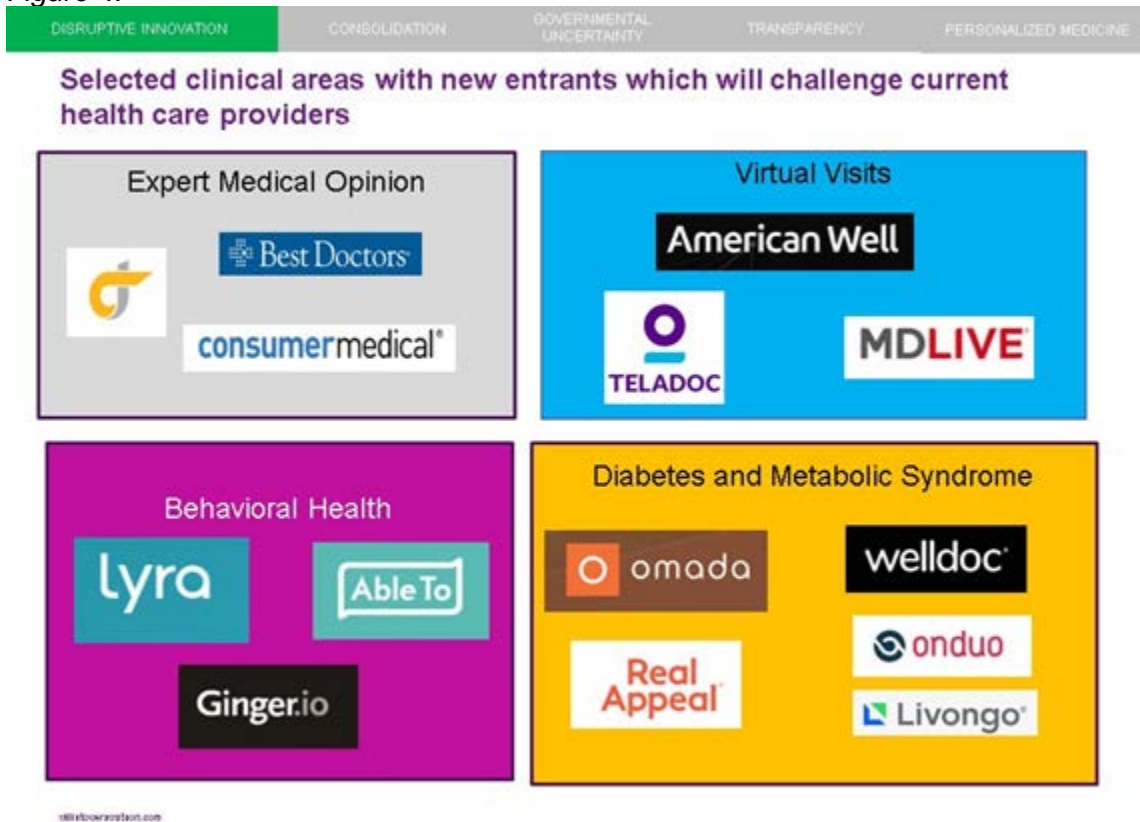


Christensen CM, Bohmer R, Kenagy J, "Will disruptive innovations cure health care? [Harv Bus Rev.](#) 2000 Sep-Oct;78(5):102-12, 199

www.hs-niederrhein.de

- 2
3 The following are examples of clinical areas where disruptive innovation will challenge
4 current health care providers: expert medical opinions, virtual visits, behavioral health,
5 and interventions to address diabetes and metabolic syndrome.

⁹ Ibid.

1 *Figure 4.*¹⁰

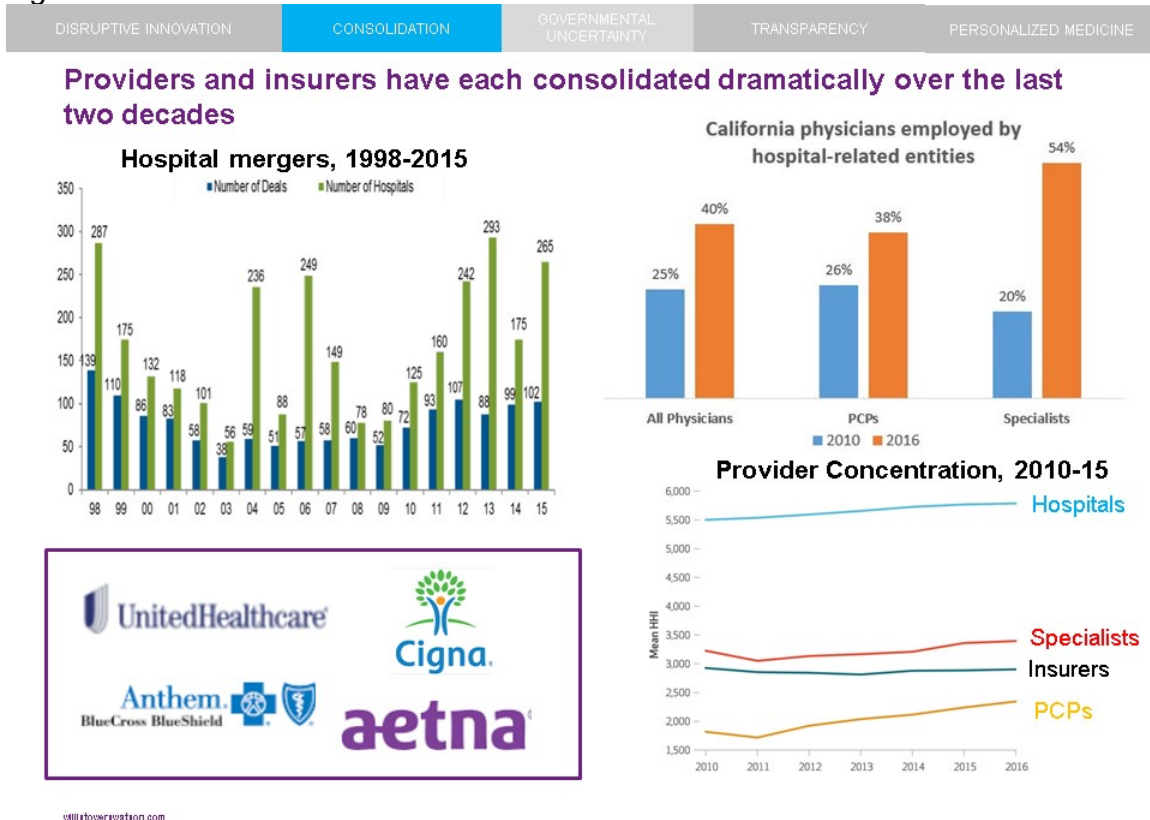
2
3 2. Consolidation

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5 Consolidation by providers, insurers, and hospitals has increased dramatically over the
6 last two decades and an increasing proportion of physicians are employed by these
7 consolidated, hospital-related entities. Nationally, a growing number of physicians are
8 employed; a national survey of physicians found that 69% of those surveyed are
9 employed.¹¹

¹⁰ Ibid.

¹¹ <https://www.medscape.com/slideshow/2018-compensation-overview-6009667#13>

1 **Figure 5.¹²**



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Note: HHI=Herfindahl-Hirschman Index
 “HHI is used in the US Department of Justice and Federal Trade Commission (DOJ/FTC)’s Horizontal Merger Guidelines (US Department of Justice and the Federal Trade Commission 2010) and can range from 0 to 10,000. The measure is calculated by summing the squared market shares of firms).”¹³

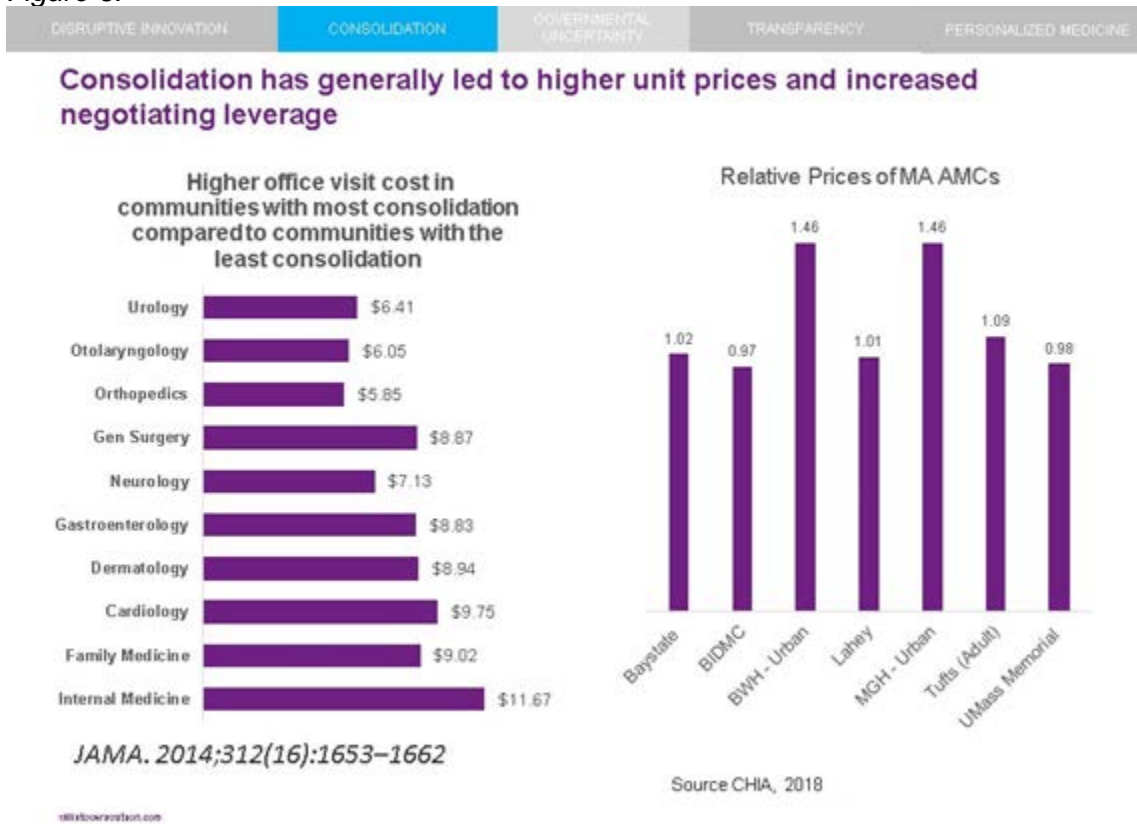
Consolidation of hospital monopolist physicians has led to higher out of plan fees and higher out of pocket costs as well as higher unit prices and increased negotiating leverage.¹⁴

¹² Jeff Levin-Scherz, MD, MBA, FACP presentation at Committee on Strategic Planning meeting at Massachusetts Medical Society on September 25, 2018.

¹³ http://petris.org/wp-content/uploads/2018/03/CA-Consolidation-Full-Report_03.26.18.pdf

¹⁴ Jeff Levin-Scherz, MD, MBA, FACP presentation at Committee on Strategic Planning meeting at Massachusetts Medical Society on September 25, 2018.

1 *Figure 6.*¹⁵



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3. *Governmental Uncertainty*

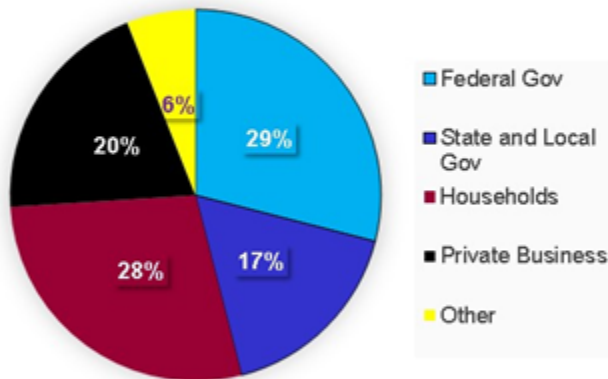
Government plays a larger role in health care financing than many people realize.

¹⁵ Jeff Levin-Scherz, MD, MBA, FACP presentation at Committee on Strategic Planning meeting at Massachusetts Medical Society on September 25, 2018.

1 *Figure 7:*¹⁶

Government plays a larger role in health care financing than many realize

Sources of Funds for Health Care Spending (2015)



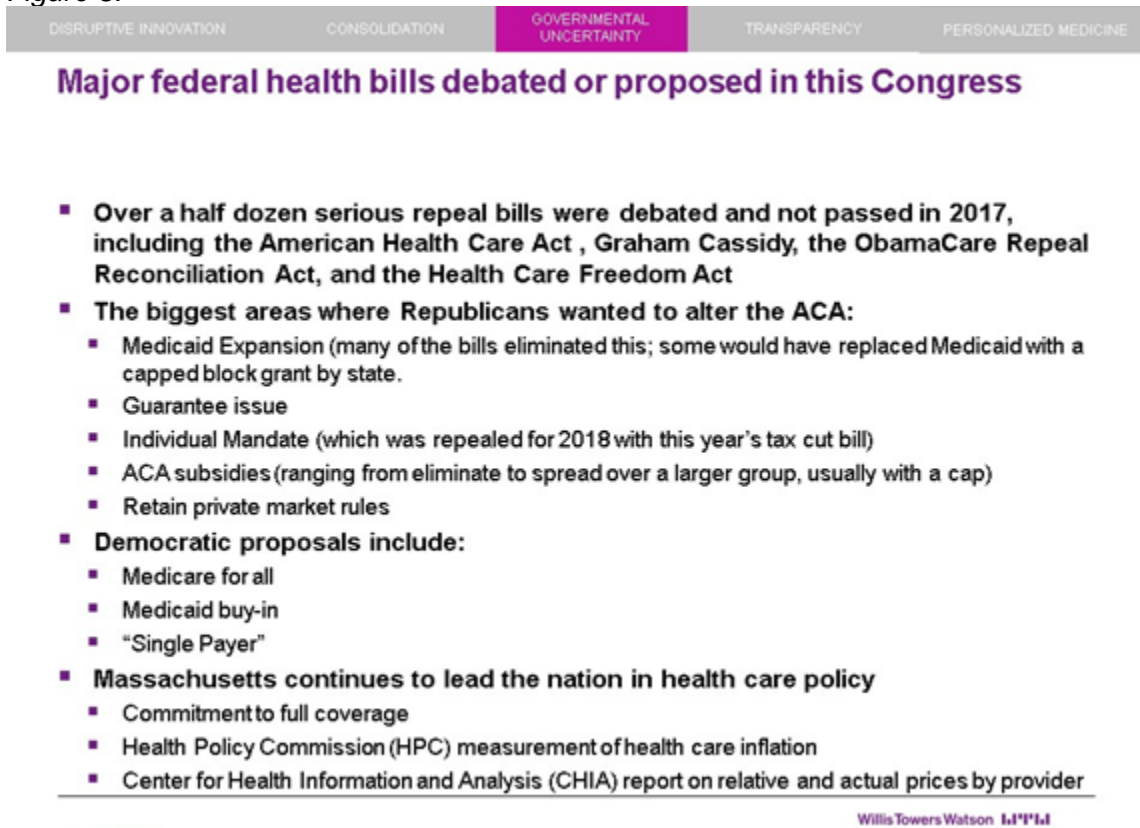
- The employer health insurance tax deduction costs the federal government \$250 billion in lost revenue annually
- Medicaid provides coverage for almost 50% of all births in the US

Source: Office of the Actuary

<http://www.cbo.gov/ftpdocs/118xx/doc11801.pdf>

2
3 Unfortunately, there is little bipartisan agreement regarding health policy. Therefore,
4 uncertainty will persist through the midterm elections as major federal health bills
5 continue to be debated by Congress.

¹⁶ Jeff Levin-Scherz, MD, MBA, FACP presentation at Committee on Strategic Planning meeting at Massachusetts Medical Society on September 25, 2018.

1 *Figure 8.¹⁷*

2

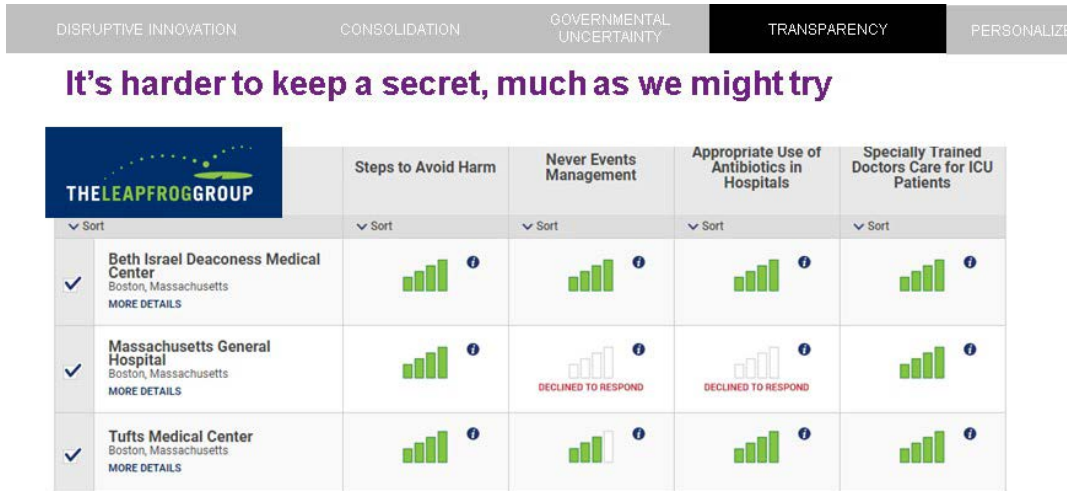
3 4. *Transparency*

4

5 Transparency trends will continue in the coming years, including reporting on patient
6 outcome data and provider payments.

¹⁷ Ibid.

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Figure 9.¹⁸



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Figure 10.¹⁹



Source: Center for Health Information and Analysis, MA 2018

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¹⁸ Ibid.

¹⁹ Ibid.

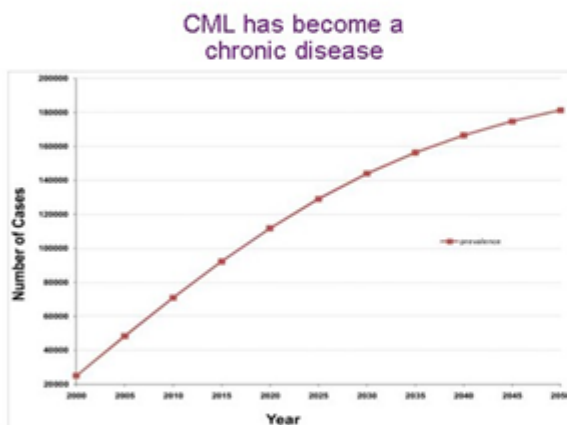
1 5. Genomics (Precision Medicine)

2

3 Ground-breaking genomic treatments are now available to treat diseases that were once
4 incurable.

5

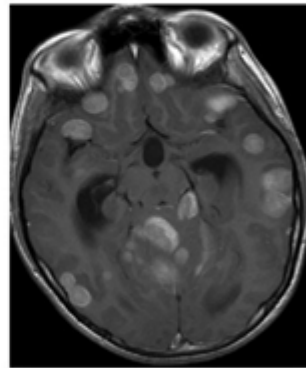
6 *Figure 11.*²⁰



When Gleevec was introduced, CML lifespan was approximately 6 years and population was about 25,000. It is expected to peak at 150-250,000 in 2050.

dataintroduction.com

Targeted therapy leads to tumour disappearance



Jimmy Carter announced his likely demise in summer, 2015 with melanoma metastatic to his brain. In December, he announced no sign of disease

7

8

9 However, these treatments are expensive and could lead to de-skilling, and situations
10 where treatment can be optimized even without the most learned and experienced
11 physicians.

²⁰ Ibid.

1 *Figure 12.²¹*

DISRUPTIVE INNOVATION	CONSOLIDATION	GOVERNMENTAL UNCERTAINTY	TRANSPARENCY	PERSONALIZED MEDICINE
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Cost for selected pharmacogenomic medications

Drug	One Time Cost	Indication
Kymrrhia	\$475,000	Refractory leukemia
Luxturna	\$850,000	Hereditary blindness
Yescarta	\$373,000	Refractory leukemia
Keytruda	\$293,000	Melanoma and others

The FDA received 106 applications for genetic therapy in 2017

© 2018 | [foerster.com](http://www.foerster.com)

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In conclusion, these five trends demonstrate that:

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Health Care Spending and Costs

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The Cost of Insurance Coverage

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According to a [2018 benchmark Kaiser Family Foundation Employer Health Benefits Survey](#),

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19

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21

22

²¹ Ibid.

²² <http://files.kff.org/attachment/Report-Employer-Health-Benefits-Annual-Survey-2018>

1 than wages. Currently, more than one in four (29%) covered workers are enrolled in
2 high-deductible health plans.

3
4 Large employers also provided data on wearable technology, telemedicine, and retail
5 health clinics.²³ Findings show:

- 6
7
- 8 • About 20% of large employers gather data from their employees from wearable
9 device technology.
 - 10 • About three quarters of large firms offering health insurance coverage to their
11 employees cover services provided via telemedicine and retail health clinics.
 - 12 • The rate of coverage for telemedicine services among large firms is increasing
13 rapidly, up from 63 % last year and 27% in 2015. However, survey estimates
14 show that very few workers are using these services.

15 Given that cost concerns continue to grow among the public, it is encouraging to note
16 that, according to a recent Medscape survey, 85% of physicians indicate that they are
17 talking with their patients about health care costs. As outlined in the national survey,
18 40% of respondents indicated that they regularly speak to their patients about costs (up
19 from 1/3 last year), while an additional 45% speak to their patients about cost
20 occasionally (up from 40% last year).²⁴

²³ <https://www.kff.org/health-costs/press-release/employer-sponsored-family-coverage-premiums-rise-5-percent-in-2018/>

²⁴ <https://www.medscape.com/slideshow/2018-compensation-overview-6009667#28>

1 *Figure 13:*
2 **Do You Discuss the Cost of Treatment With Patients?**



2
3 Source: Medscape Physician Compensation Report 2018.

4
5
6 **MACRA**

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8 The MMS commented on the extensive notice of proposed rulemaking which proposed
9 changes to both the QPP program and Medicare Fee schedule. In developing our
10 comments, the MMS worked closely with a number of MMS Committees, state and
11 national medical societies and the AMA. Of note, our comments supported the agencies
12 interested in reducing paperwork and addressing physician burnout. However, we
13 opposed the collapsing of payments for levels 2–5 into one level on a number of groups,
14 including the implicit undervaluing of decision-making for medical care for complex
15 patients and the negative impact on patients’ access to both primary and specialty care.
16 The MMS continued to support additional exemptions for physicians in small practices
17 and other changes which would reduce the complexity of the Merit-Based Incentive
18 Payment System (MIPS) program.

1 *Accountable Care Organizations (ACOs)*

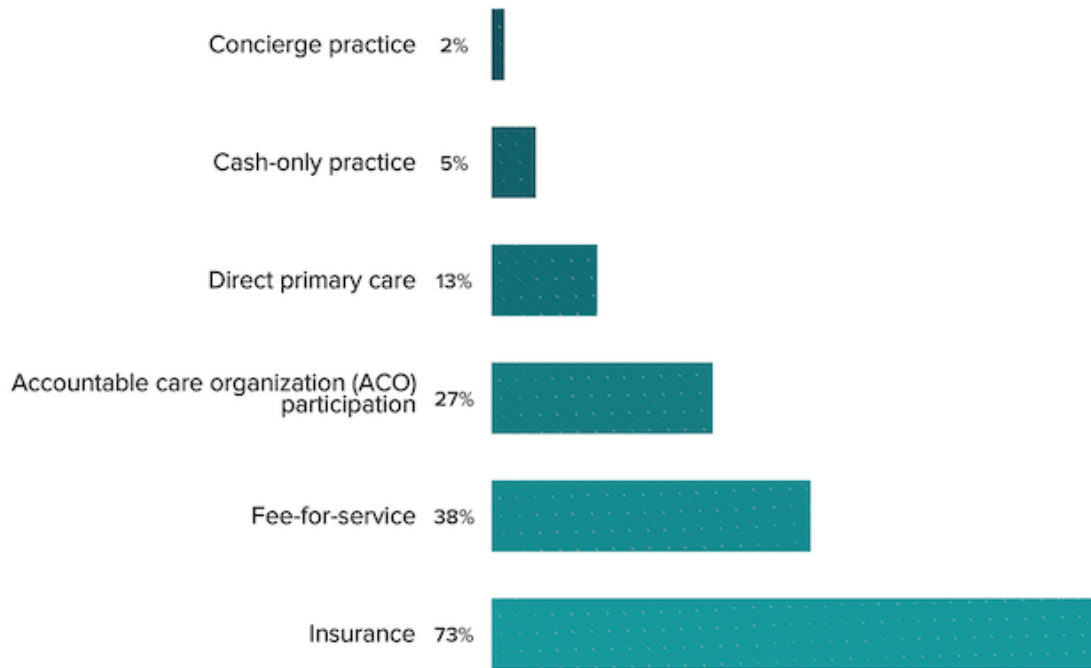
2

3 Findings from the 2018 Medscape Physician Compensation Survey indicate that more
4 than one in four physicians (27%) are participating in accountable care organizations
5 (ACOs), down from one-third of physicians surveyed last year.²⁵

6

7 *Figure 14:*

Physician Participation in Various Payment Models



8

9 Source: Medscape Physician Compensation Report 2018.

10

11 *Physician Compensation*

12

13 Nationally, physician salaries are on the rise, according to the Medscape Physician
14 Compensation Survey. According to recruitment specialists at Merritt Hawkins, salaries
15 have risen steadily over the past seven years as starting salaries, the amount needed to
16 persuade physicians to move from one setting to another, are consistently rising.^{26,27}

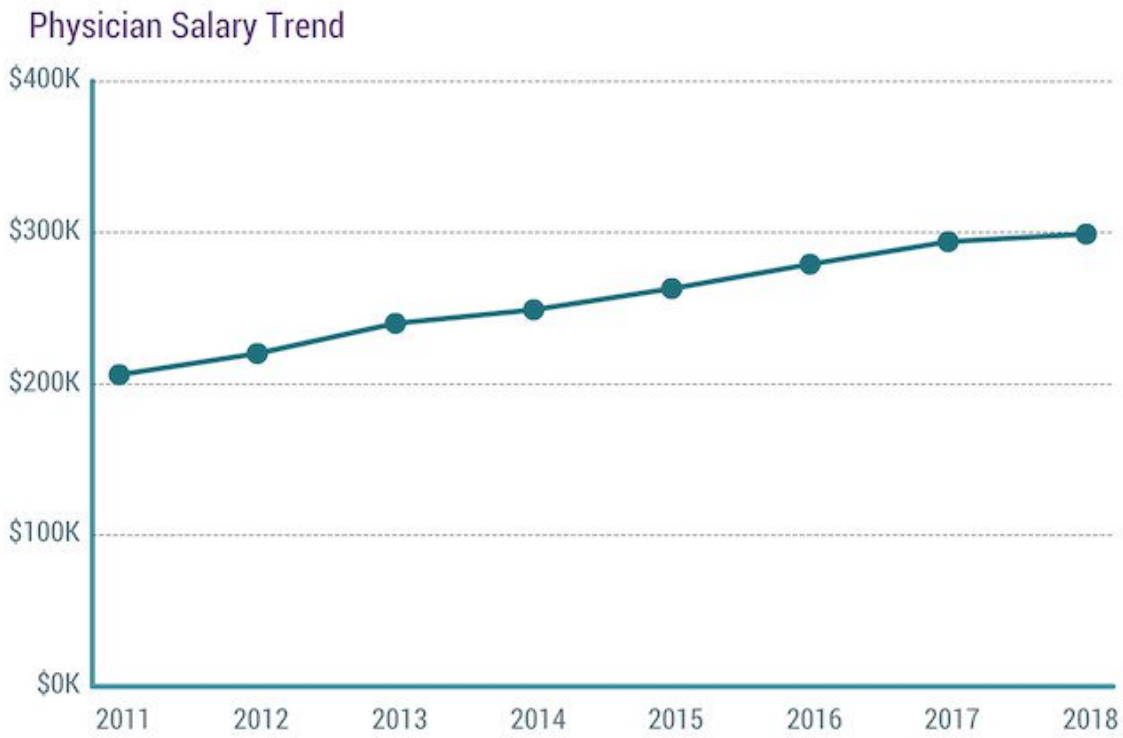
²⁵ Medscape Physician Compensation Report 2017. Medscape Website, April 11, 2018.
<https://www.medscape.com/slideshow/2018-compensation-overview-6009667>.

<https://www.medscape.com/slideshow/2018-compensation-overview-6009667#3>

²⁶ Ibid.

²⁷ Ibid.

1 Figure 15:
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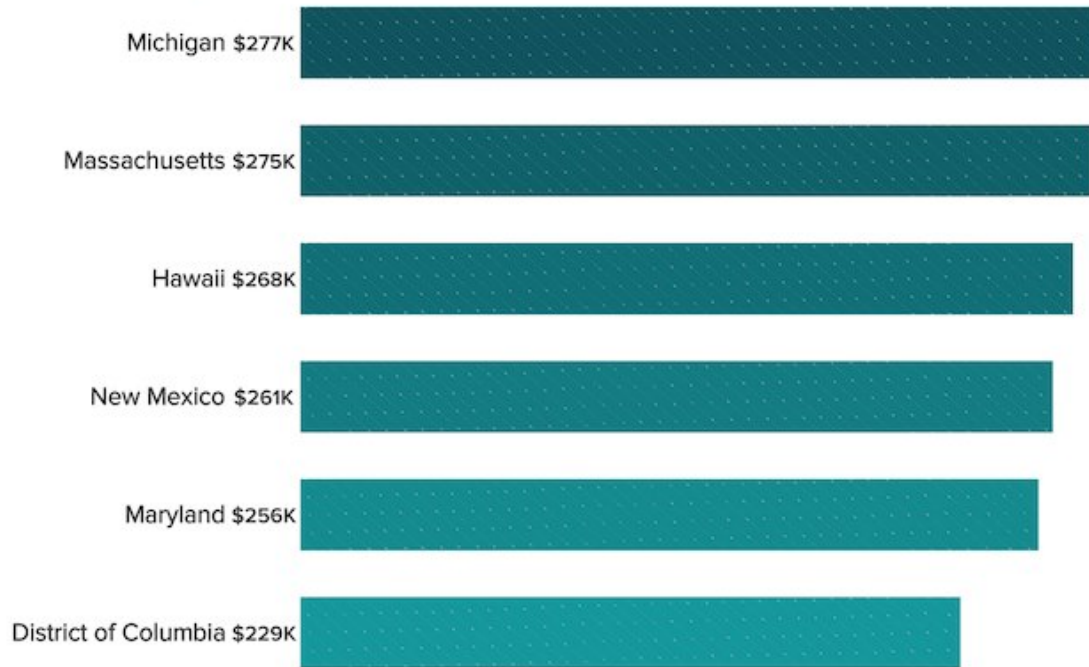
4
5 Source: Medscape Physician Compensation Report 2018.
6

7
8 Massachusetts is ranked as one of the lowest-earning states for physicians.²⁸

²⁸ Ibid.

1 *Figure 16:*

Lowest-Earning States for Physicians Overall



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Source: Medscape Physician Compensation Report 2018.

1 *Physician Burnout*

2

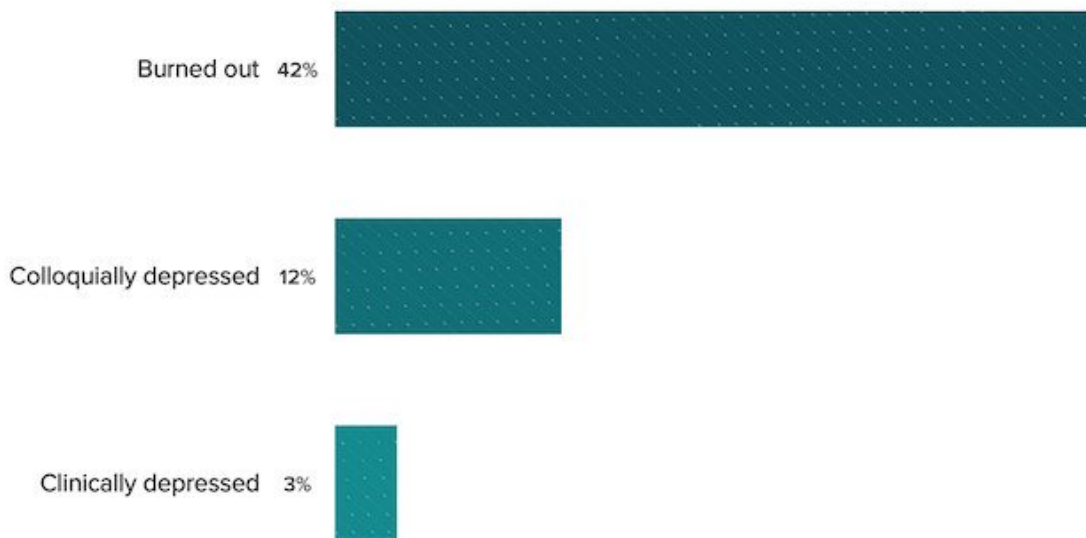
3 Burnout and administrative burdens continue to plague physicians. The Medscape
 4 Lifestyle Report 2018 found that burnout continues to be significant among US
 5 physicians. The report defined burnout as “a loss of enthusiasm for work, feelings of
 6 cynicism, and a low sense of personal accomplishment.”²⁹ In 2018, 42% of US
 7 physicians surveyed by Medscape reported burnout, down from 51% in 2017.³⁰

8

9 *Figure 17:*

10

Physician Burnout and Depression



11

12 Source: Medscape National Physician Burnout & Depression Report 2018.

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14

15 Specialties experiencing the highest rates of burnout nationally were critical care
 16 medicine and neurology (both at 48%), family medicine (47%) followed by OB/GYN and
 17 internal medicine (both at 46%).³¹

18

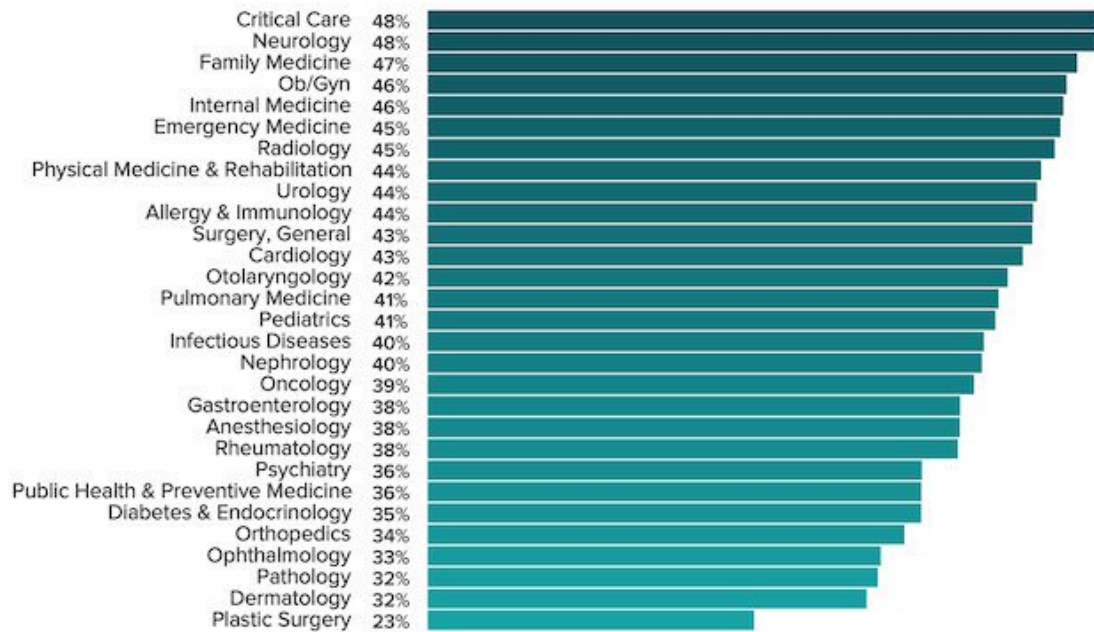
²⁹ Medscape Lifestyle Report 2017: Race and Ethnicity, Bias and Burnout. January 11, 2017.
<https://www.medscape.com/features/slideshow/lifestyle/2017/overview#page=2>.

³⁰ Medscape National Physician Burnout & Depression Report 2018. Retrieved on October 19,
 2018, from <https://www.medscape.com/slideshow/2018-lifestyle-burnout-depression-6009235#2>.

³¹ Ibid.

1 *Figure 18:*
2

Which Physicians Are Most Burned Out?

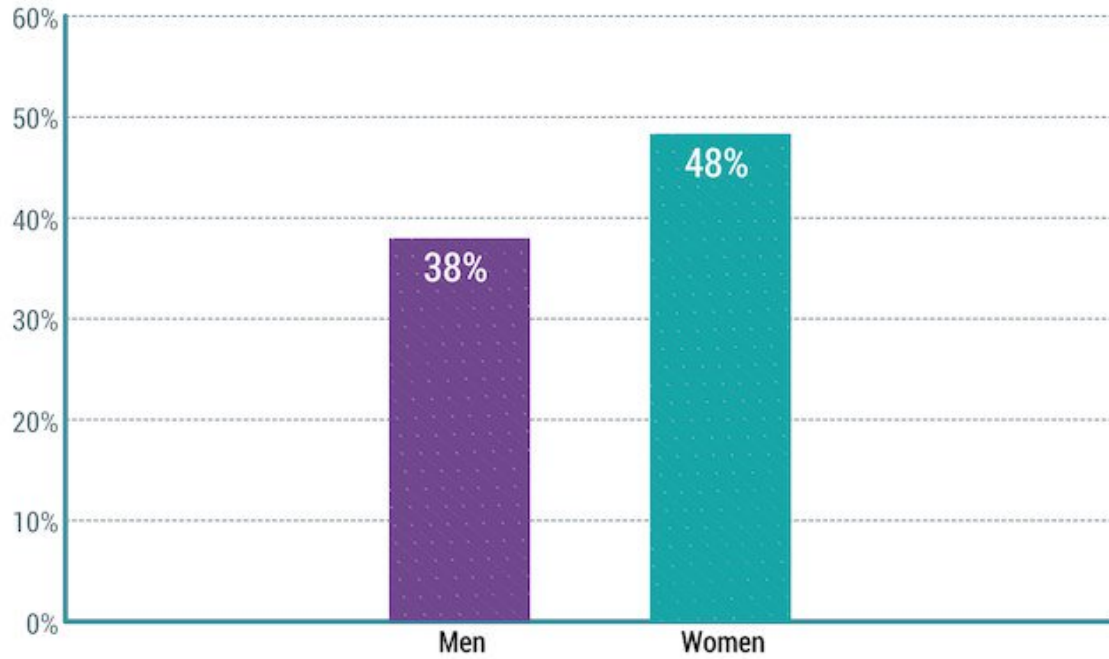


3
4 Source: Medscape National Physician Burnout & Depression Report 2018.
5
6 Women reported more burnout than men.³²

³² Ibid.

1 *Figure 19:*
2

Are Male or Female Physicians More Burned Out?



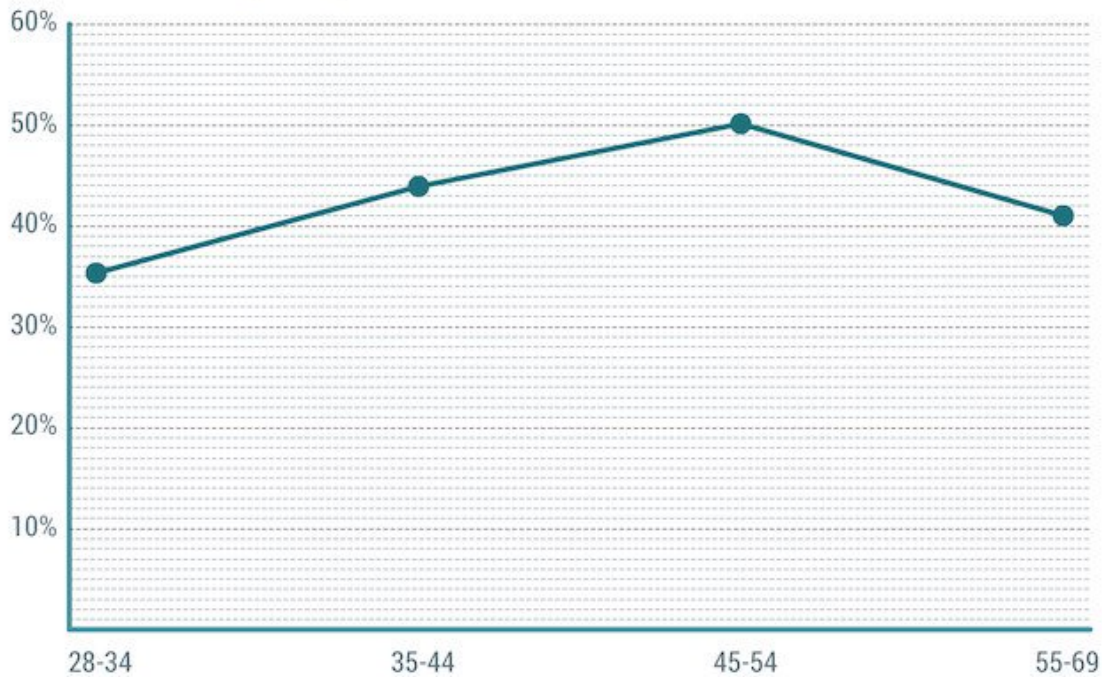
3
4 Source: Medscape National Physician Burnout & Depression Report 2018.

5
6
7 Burnout also varies by age, peaking between the ages of 45–54.³³

³³ Ibid.

1 *Figure 20:*
2

Are Older or Younger Physicians More Burned Out?



3
4 Source: Medscape National Physician Burnout & Depression Report 2018.

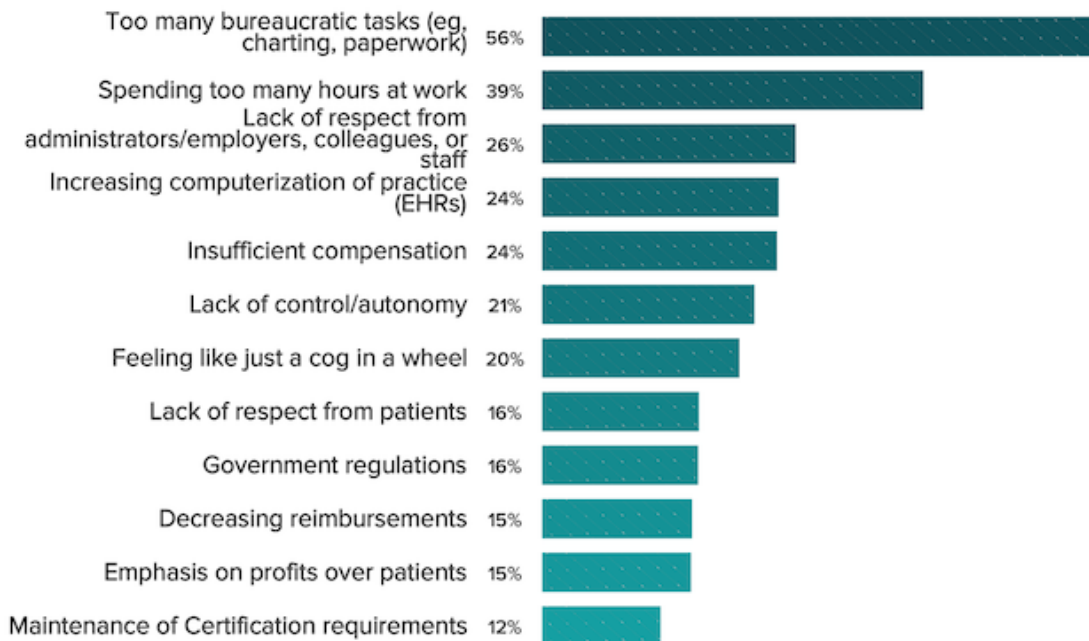
5
6 However, burnout does not vary between employed and self-employed physicians; 42%
7 report burnout in each category.³⁴ The following overview demonstrates physician self-
8 reported data on burnout. The top contributors to burnout cited by physicians include too
9 many bureaucratic tasks, spending too many hours at work, and lack of respect from
10 colleagues.³⁵

³⁴ Ibid.

³⁵ Ibid.

1 *Figure 21:*
2

What Contributes to Physicians' Burnout?



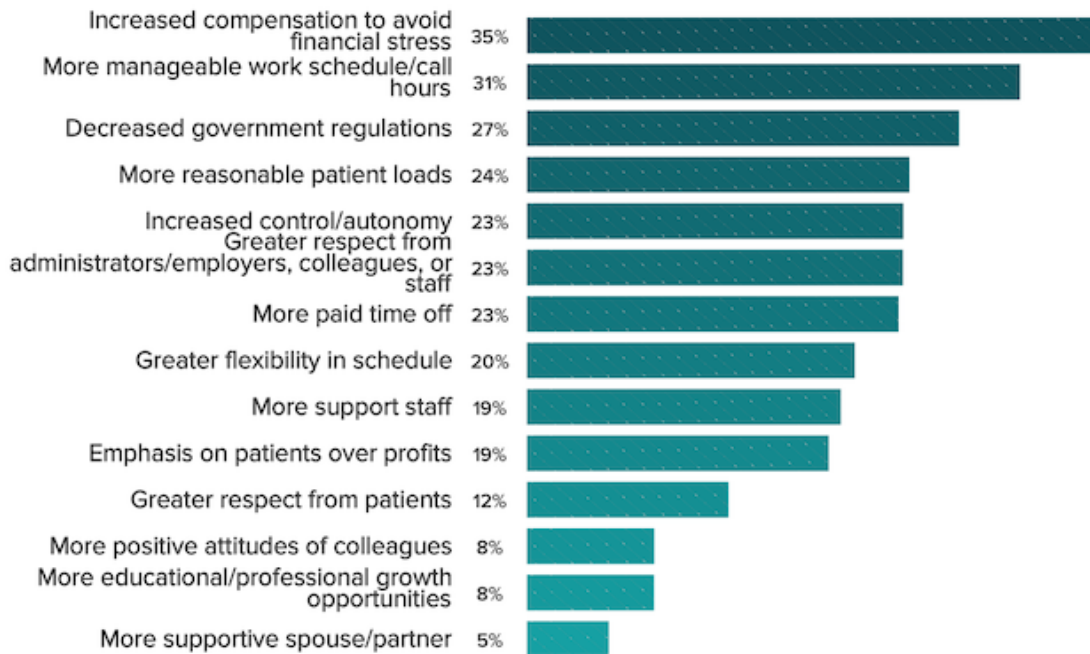
3
4 Source: Medscape National Physician Burnout & Depression Report 2018.

5
6 Increased compensation, more manageable work schedules, and decreased
7 government regulations were frequently cited by physician respondents as ways to
8 reduce their burnout.³⁶

³⁶ Ibid.

1 *Figure 22:*
2

What Would Reduce Your Burnout?



3
4 Source: Medscape National Physician Burnout & Depression Report 2018.

5
6 Likely contributing to burnout are the number of hours physicians spend on paperwork
7 and administration. As indicated by the results from the *2018 Medscape Physician*
8 *Compensation Report*, nearly one in three physicians (32%) say they are spending 20 or
9 more hours per week on paperwork and administrative tasks, up from 20% last year.³⁷

³⁷ Ibid.

1 *Figure 23:*
2

Hours per Week Spent on Paperwork and Administration



3
4 Source: Medscape Physician Compensation Report 2018.

5
6 **MASSACHUSETTS OVERVIEW**

7
8 *Access to Health Care*

9
10 Based on the latest available data, Massachusetts continues to lead the nation in health
11 insurance coverage, with an uninsured rate of 4%, compared to the national uninsured
12 rate of 9%.³⁸ Uninsured Massachusetts residents are more likely to be male, single,
13 without children, Hispanic, and low-income.³⁹ The majority (53%) of Massachusetts
14 residents with coverage have employer-sponsored coverage.⁴⁰ Access to care is strong
15 in Massachusetts, with 89% reporting a usual source of care and 82% indicating they
16 had visited a doctor during the previous year. However, 18% of patients reported
17 difficulty getting an appointment as soon as needed. Trend data for specific difficulties
18 patients have had in accessing care over the past 12 months shows the following:⁴¹

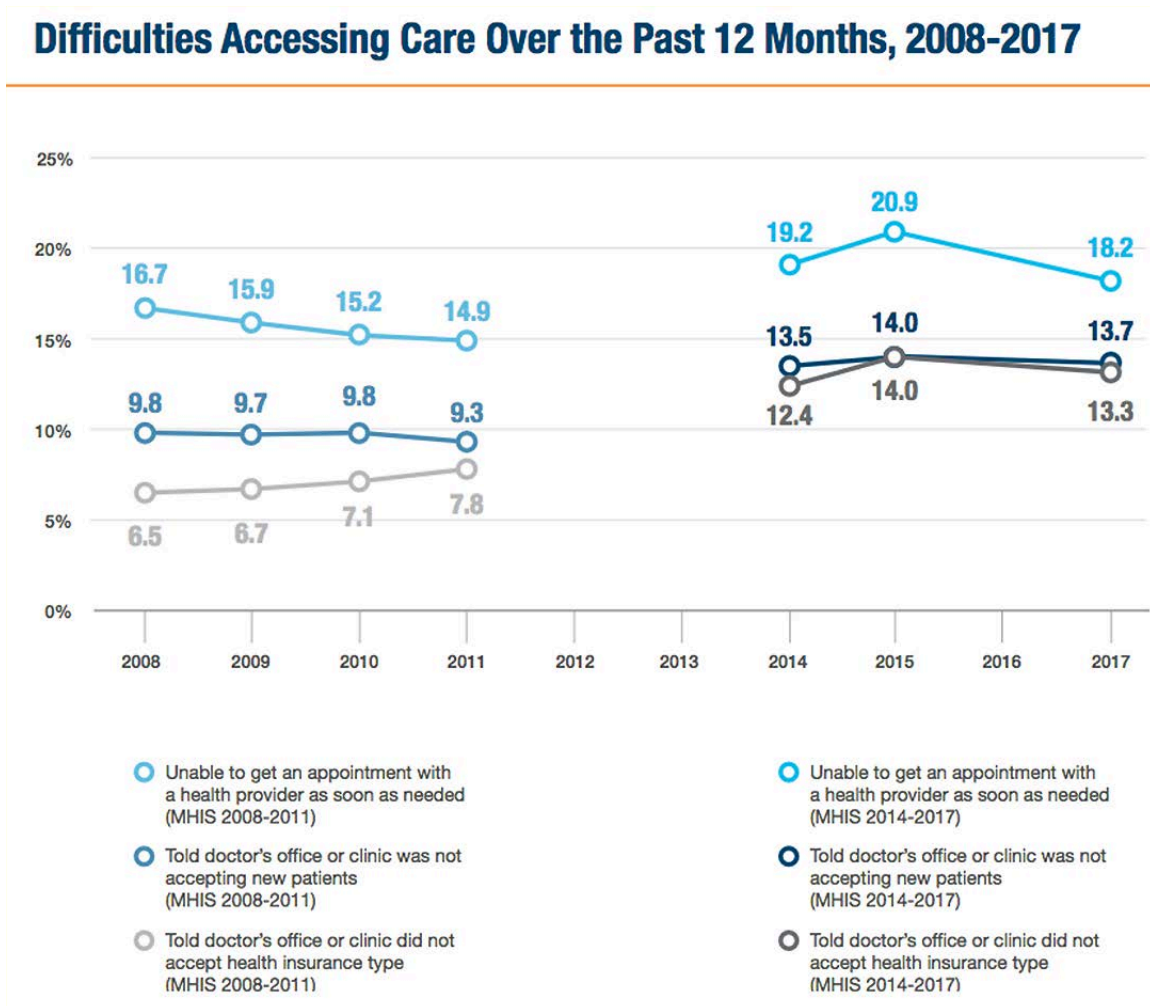
³⁸ Health Insurance Coverage of the Total Population. Kaiser Family Foundation Website, 2016.
<http://kff.org/other/state-indicator/total-population/>.

³⁹ Findings from the 2017 Massachusetts Health Insurance Survey. Center for Health Information and Analysis Website. CHIA, December 2017. Findings from the 2017 Massachusetts Health Insurance Survey.

⁴⁰ Ibid.

⁴¹ Ibid.

1 Figure 24:
2



3 Source: Center for Health Information and Analysis (CHIA), 2017 Massachusetts Health
4 Insurance Survey.⁴²

6
7 A portion of non-emergency care issues may be tied to access difficulties. For example,
8 more than one in three emergency department visits in the Commonwealth are for non-
9 emergency conditions. Of those Massachusetts residents reporting a non-emergent
10 emergency department visit, 58% said the reason for the visit was because they were
11 unable to get an appointment at a doctor's office or clinic as soon as needed. More than
12 two-thirds (68%) indicated that they needed care after normal operating hours at a
13 doctor's office or clinic.⁴³ However, cost is also an important access barrier. Specifically,
14 about one in four (26%) of Massachusetts residents had unmet medical or dental care
15 needs due to cost, while 78% of families with medical debt incurred that debt while
16 insured.⁴⁴

⁴² Ibid.

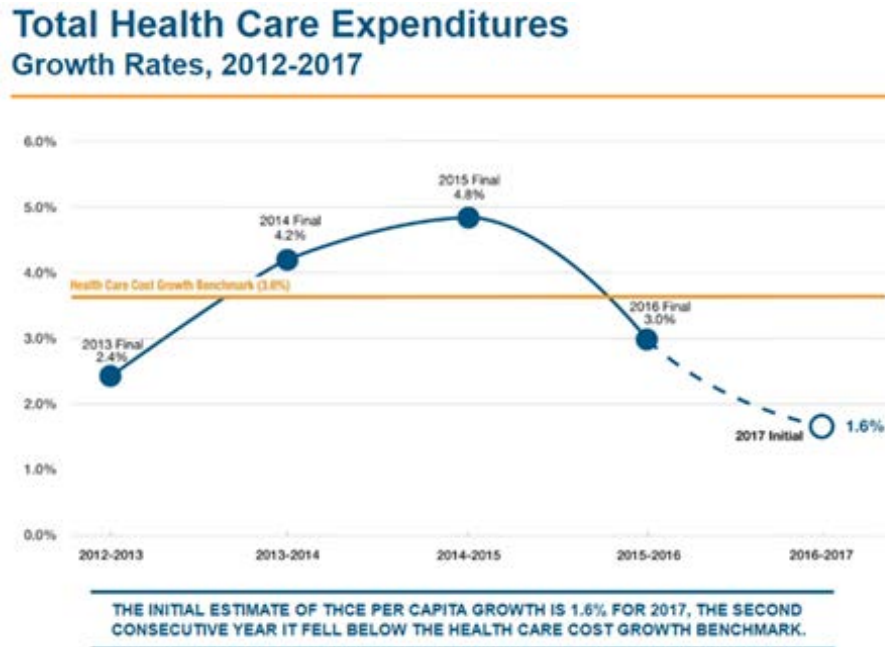
⁴³ Ibid.

⁴⁴ Ibid.

1 *Cost Trends in Massachusetts*

2 Total health expenditures (THE) is a measure of total statewide health care spending in
 3 the Commonwealth. Massachusetts is finding success in bending the cost curve, as
 4 evidenced by a steady decline since 2014–2015. Below are the initial findings for 2017
 5 and may be adjusted slightly by the state as more information is verified. THE grew by
 6 1.6% from 2016–2017, well below the 3.6% statewide target for THE growth rate for the
 7 year, and also below the 3.0% growth for 2015–2016.⁴⁵

8
 9 *Figure 25:*



12
 13
 14 Source: Center for Health Information and Analysis (CHIA). *Performance of the*
 15 *Massachusetts Health Care System: Annual Report* (September 2018).⁴⁶

16
 17
 18 Health care spending in Massachusetts continued a trend begun in 2010, where annual
 19 growth in per capita health spending remains below the US growth rate as outlined
 20 below.⁴⁷

⁴⁵ Center for Health Information and Analysis (CHIA). *Performance of the Massachusetts Health Care System: Annual Report* (September 2018) retrieved on September 25, 2018, from <http://www.chiamass.gov/assets/2018-annual-report/2018-Annual-Report.pdf>.

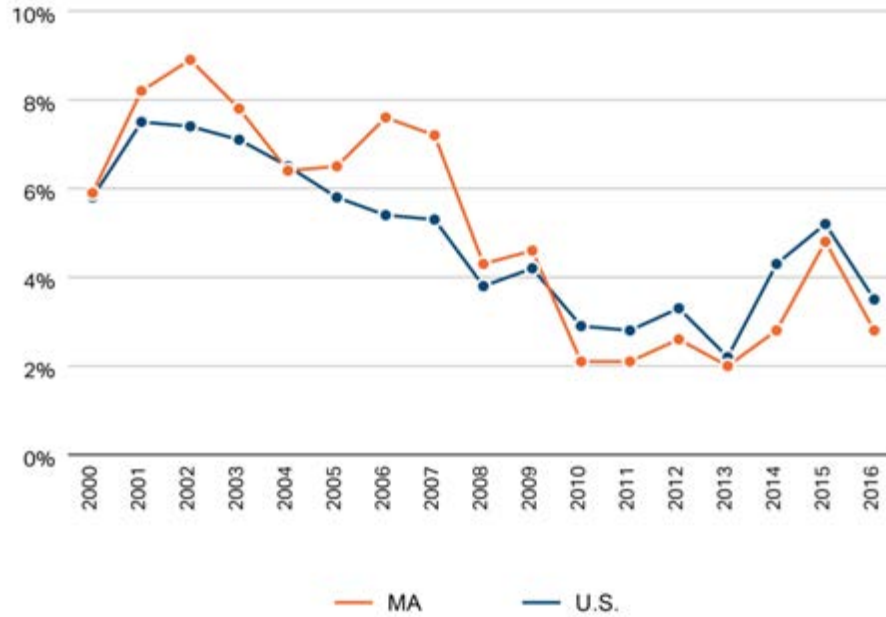
⁴⁶ Ibid.

⁴⁷ Ibid.

1 Figure 26:
2

Healthcare spending in Massachusetts grew slower than the nation again in 2016

Annual growth in per capita healthcare spending, MA and the U.S., 2000-2016



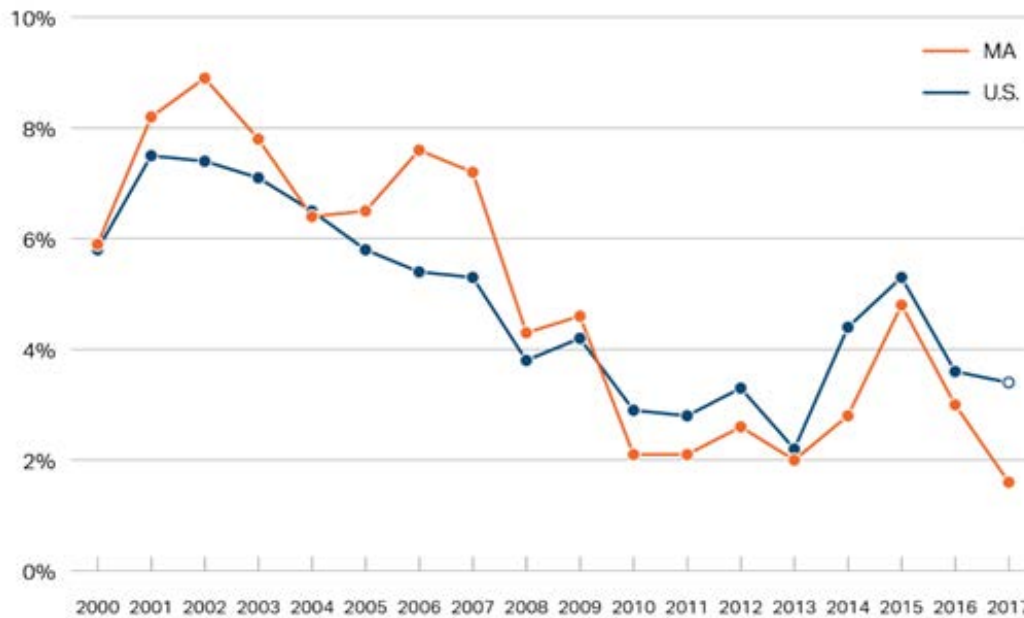
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Source: Health Policy Commission Board Meeting. December 12, 2017.⁴⁸

⁴⁸ Health Policy Commission Board Meeting. December 12, 2017. Retrieved on September 25, 2018, from <https://www.mass.gov/files/documents/2017/12/20/20171212-commission-document-presentation.pdf>.

In 2017, total healthcare spending growth in Massachusetts was well below the national rate, continuing a multi-year trend

Annual growth in per-capita healthcare spending, MA and the U.S., 2000 – 2017



Notes: US data include MA. US and MA figures for 2017 are preliminary.
 Sources: Centers for Medicare and Medicaid Services, National Healthcare Expenditure Accounts Personal Health Care Expenditures Data (U.S. 2014-2017) and State Healthcare Expenditure Accounts (U.S. 2000-2014 and MA 2000-2014); Center for Health Information and Analysis Annual Report THCE Databooks (MA 2014-2017).

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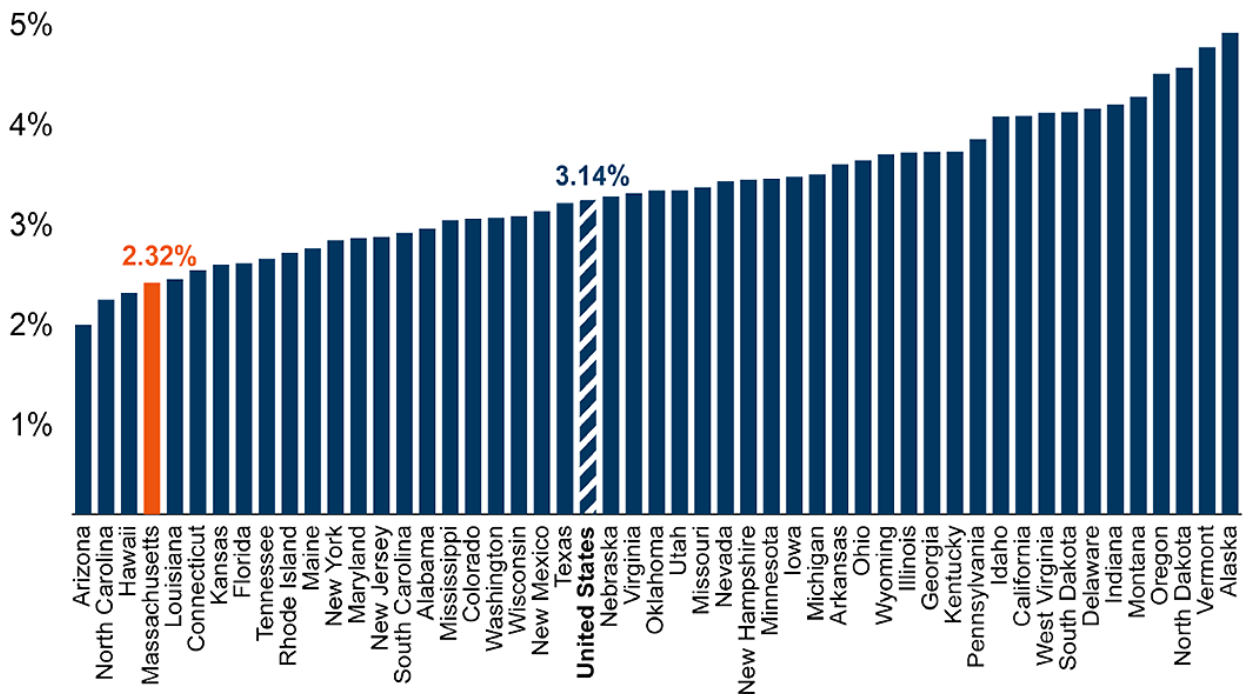
Source: Dr. David Auerbach Director of Research and Cost Trends, Massachusetts Health Policy Commission. *State Perspective on Health Care Cost Trends*. Retrieved on October 19, 2018 from <https://www.mass.gov/files/documents/2018/10/16/HPC-CHIA.pdf>.

Nationally, Massachusetts’s efforts to control costs have resulted in a health care spending growth rate lower than all but three states.⁴⁹

⁴⁹ Centers for Medicare and Medicaid Services, State Health Expenditure Accounts, 2009-2014.

1 *Figure 27:*

2 **Average Annual Health Spending Growth, Per Capita, By State, 2009–2014**



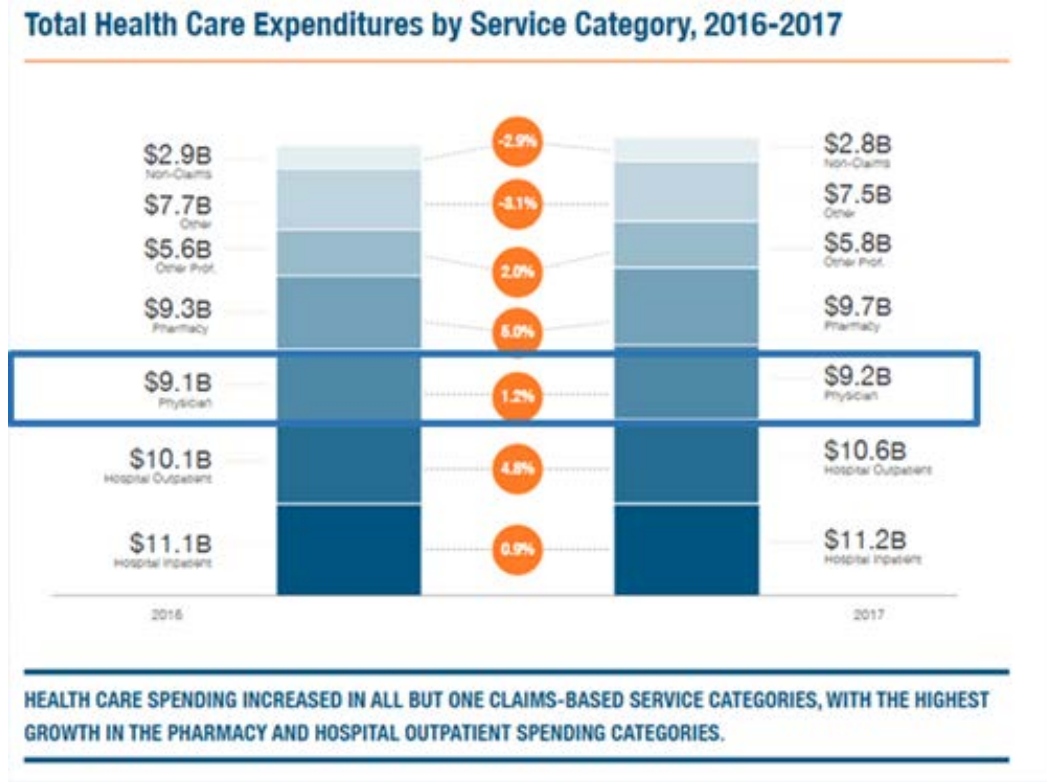
3 Source: Centers for Medicare and Medicaid Services, State Health Expenditure Accounts, 2009 and 2014

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Physicians in Massachusetts play a central role in the state's efforts to contain costs and are demonstrating an ability to successfully manage and contain total medical costs.⁵⁰ Specifically, physician costs in Massachusetts are rising very slowly over time; they rose 1.2% in 2017, according to data from the Center for Health Information and Analysis (CHIA). The physician cost growth rate is lower than most of the other claims categories, including pharmacy, hospital, and other professional service category expenditures.

⁵⁰ *Holding the Line: How Massachusetts Physicians Are Containing Costs.* Massachusetts Medical Society Website, 2017. <http://www.massmed.org/costreport2017/>.

1 *Figure 28:*



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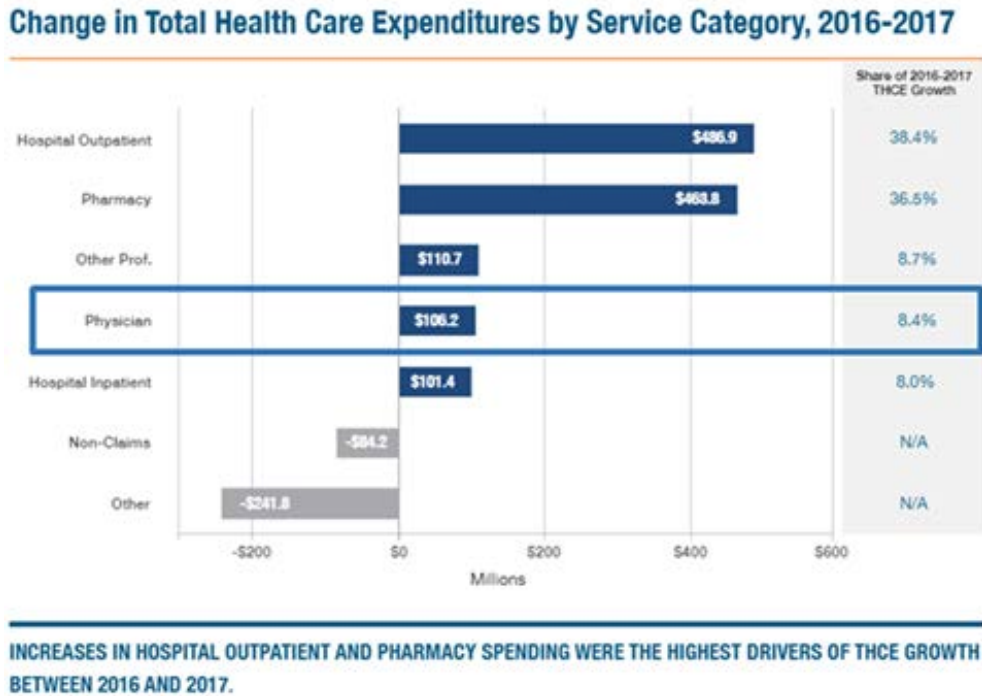
4 Source: Center for Health Information and Analysis (CHIA). *Performance of the*
 5 *Massachusetts Health Care System: Annual Report* (September 2018).⁵¹

6

7 Increases in hospital outpatient and pharmacy spending were the highest drivers of total
 8 health care expenditures (THCE) growth, each accounting for more than 1/3 of the
 9 growth; physicians as a spending category account for 8.4% of the growth.

⁵¹ Source: Center for Health Information and Analysis (CHIA). *Performance of the Massachusetts Health Care System: Annual Report* (September 2018). Retrieved on September 25, 2018, from <http://www.chiamass.gov/assets/2018-annual-report/2018-Annual-Report.pdf>.

1 Figure 29:
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Source: Center for Health Information and Analysis (CHIA). *Performance of the Massachusetts Health Care System: Annual Report* (September 2018).⁵²

9 While MMS has a fair policy argument for the state government, particularly the legislature,
10 to have a more hands-off approach with physicians than they have in the past, government
11 officials' constituents, both patients and employers, continue to be negatively impacted by
12 cost, specifically in the form of increases in premiums, cost sharing, and high-deductible
13 health plans. In addition, the Massachusetts Association of Health Plans warned that,
14 under a proposed law that would mandate nurse staff ratios, projected spending increases
15 of \$900 million would "likely result in increased premiums for employers and consumers,
16 and based on these findings, will threaten our state's ability to meet the health care cost
17 growth benchmark."⁵³

⁵² Ibid.

⁵³ <https://www.protectpatientsafety.com/2018/10/05/insurers-premiums-to-rise-if-question-1-passes-state-house-news/>

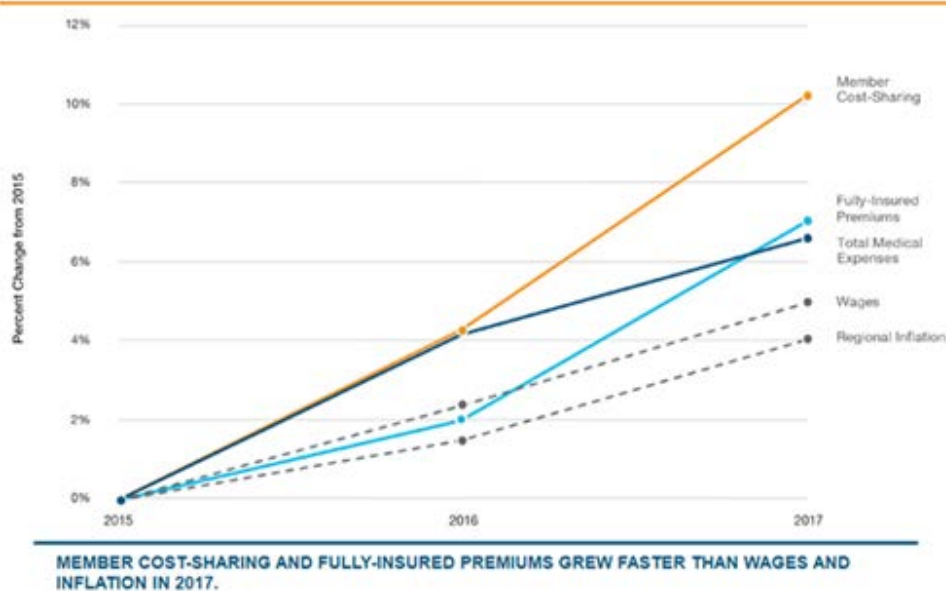
1 Figure 30:
2



3
4 Source: Center for Health Information and Analysis (CHIA). *Performance of the*
5 *Massachusetts Health Care System: Annual Report* (September 2018).⁵⁴
6
7

8 Figure 31:
9

Commercial Insurance Expense Trends, 2015-2017



10
11 Source: Center for Health Information and Analysis. Presentation to the Health Policy
12 Commission: CHIA's Annual Report. 2018 Cost Trends Hearing.⁵⁵
13
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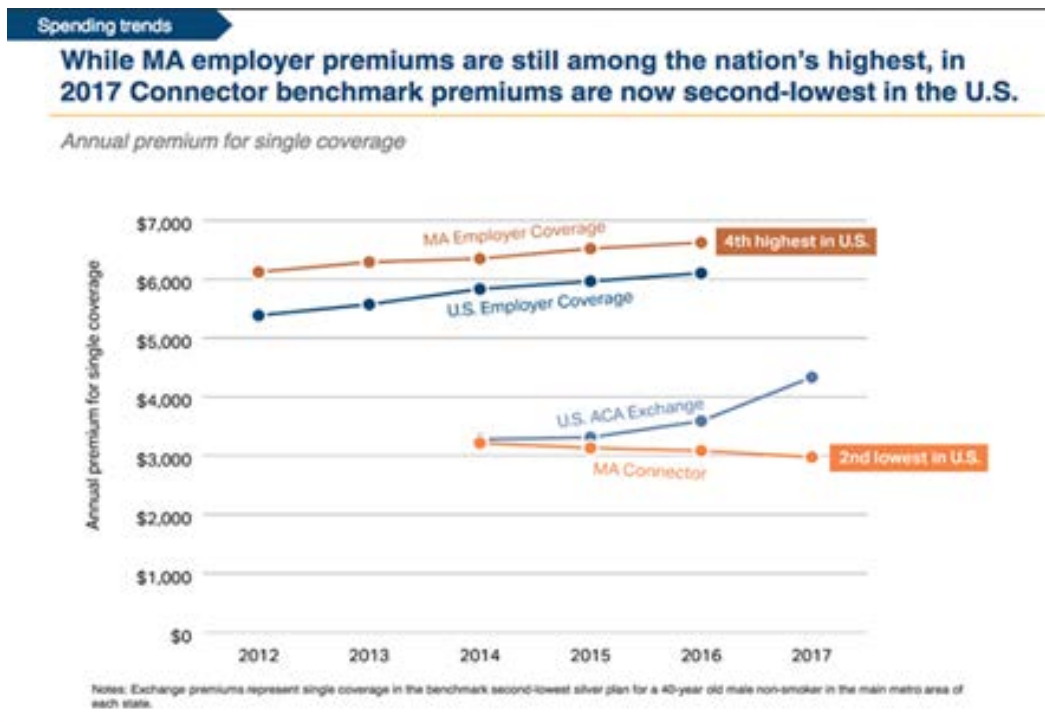
15 And despite the state's successful efforts to control cost growth rates, the cost of
16 premiums in Massachusetts remains high compared to US premiums, except for those
17 on the state's exchange.⁵⁶

⁵⁴ Source: Center for Health Information and Analysis (CHIA). *Performance of the Massachusetts Health Care System: Annual Report* (September 2018). Retrieved on September 25, 2018, from <http://www.chiamass.gov/assets/2018-annual-report/2018-Annual-Report.pdf>.

⁵⁵ <https://www.mass.gov/files/documents/2018/10/16/HPC-CHIA.pdf>

⁵⁶ <https://www.mass.gov/files/documents/2017/12/20/20171212-commission-document-presentation.pdf>

1 *Figure 32:*



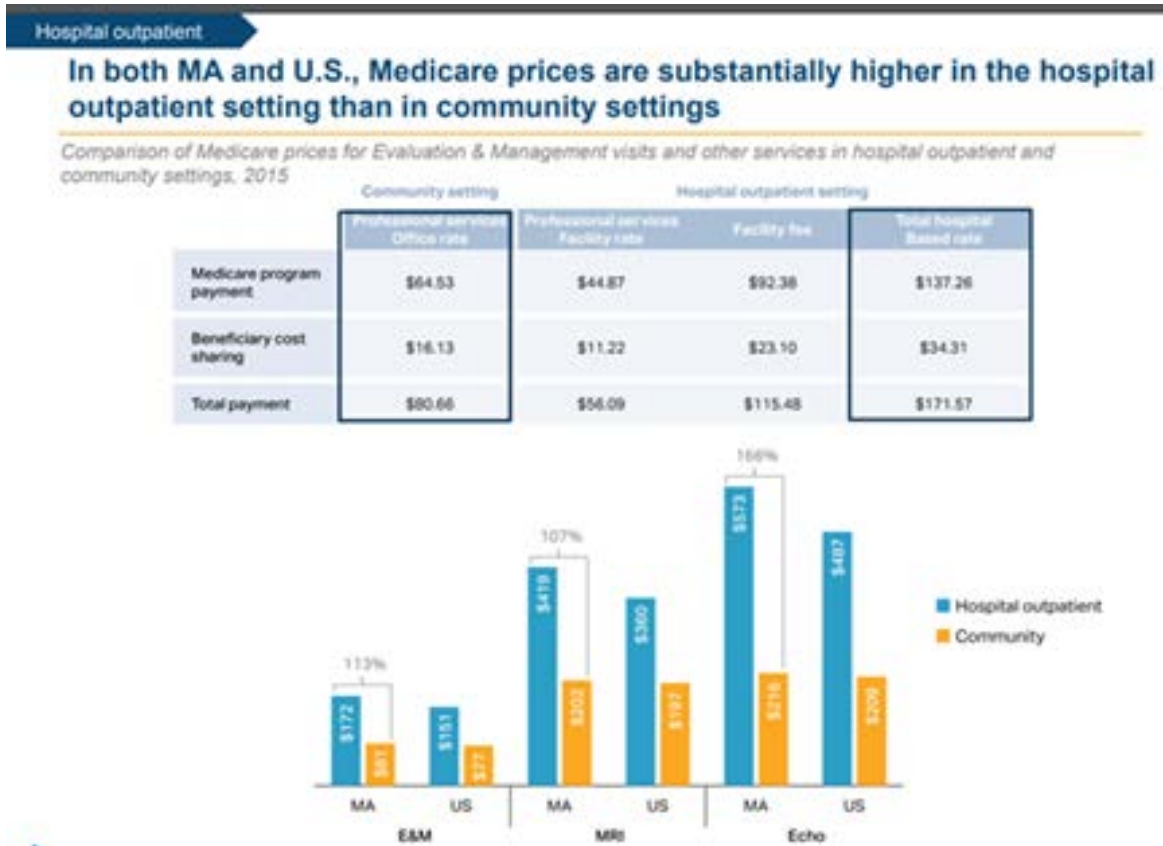
2

3 Source: Health Policy Commission Board Meeting. December 12, 2017.⁵⁷

4 In Massachusetts, cost varies considerably by setting.

⁵⁷ <https://www.mass.gov/files/documents/2017/12/20/20171212-commission-document-presentation.pdf>

1 Figure 33:
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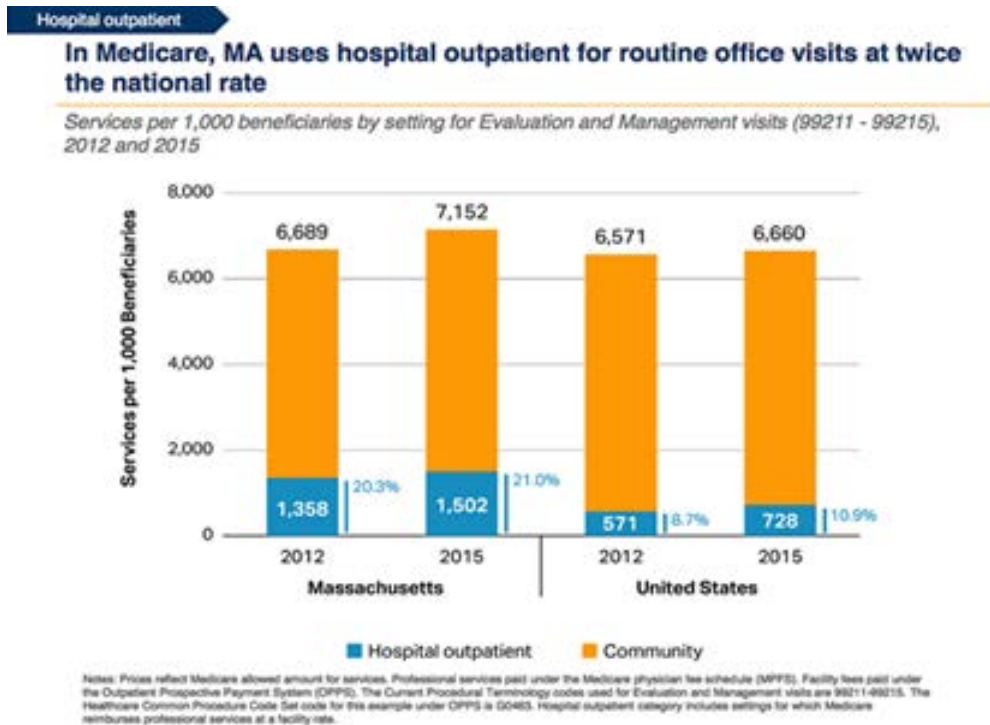


3
4 Source: Health Policy Commission Board Meeting. December 12, 2017.⁵⁸

5
6 Further driving costs is the fact that for Medicare, Massachusetts uses hospital
7 outpatient settings for routine visits at twice the national rate.
8

⁵⁸ Ibid.

1 Figure 34:
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3
4
5 Source: Health Policy Commission Board Meeting. December 12, 2017.⁵⁹

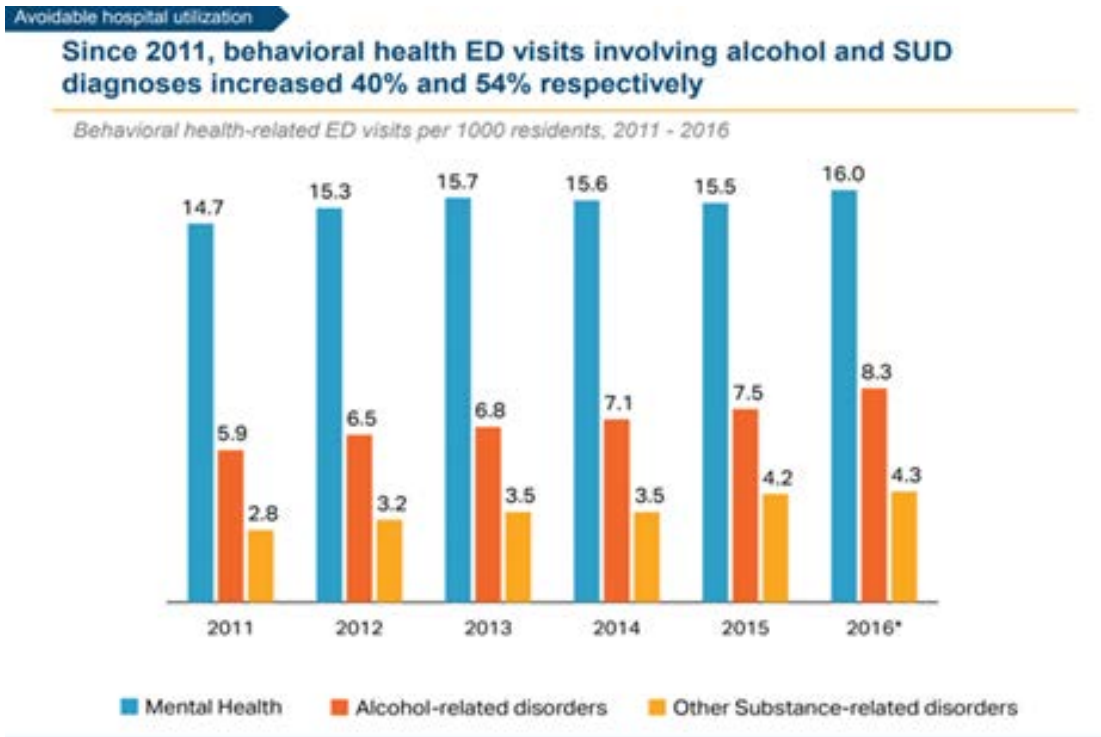
6
7 Given the remaining cost challenges the Commonwealth faces, we will need to remain
8 vigilant as an advocacy organization as there will likely be a continued appetite for
9 government interventions to control cost, particularly from the state legislature.

10 11 *Access and Utilization*

12
13 Emergency department utilization remains an issue in Massachusetts. In fact, employer
14 groups representing thousands of businesses across the state said in May 2018 that
15 they plan to reduce avoidable emergency room visits by 20% over the next two years,
16 saving \$100 million. The following illustrates the impact that substance use disorder,
17 including the opioid epidemic, has had on ED visits.

⁵⁹ Ibid.

1 *Figure 35:*
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Source: Health Policy Commission Board Meeting, December 12, 2017.⁶⁰

8 High 30-day re-admission rates can be important cost drivers. In Massachusetts, these
9 rates were declining but have now started to increase, diverging from national trends.
10 Specifically, while Massachusetts had been making strides in addressing high re-
11 admission rates for Medicare patients, that momentum has slowed, and rates are now
12 on the rise again according to the following data.
13

⁶⁰ Ibid.

1 *Figure 36:*
2

As of 2015, readmission rates in MA increased, diverging from national trends

Thirty-day readmission rates, Massachusetts and the U.S., 2011-2015



Based on pre-filed testimony, payers are starting to adopt a range of strategies to reduce readmissions, including non-payment for avoidable readmissions.

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Source: Health Policy Commission Board Meeting. December 12, 2017.⁶¹

Performance of Physician-Led Teams

9 The Massachusetts HPC conducted an analysis of physician-led system cost and
10 utilization compared to cost and utilization for systems anchored by academic or other
11 hospital-based systems. Findings demonstrated that physician-led systems demonstrate
12 lower spending than non-physician-led systems. As this report outlines, physician-led
13 systems demonstrated 17% lower spending than academic medical center (AMC)
14 anchored systems, and 7% lower spending than other hospital-anchored systems.⁶²

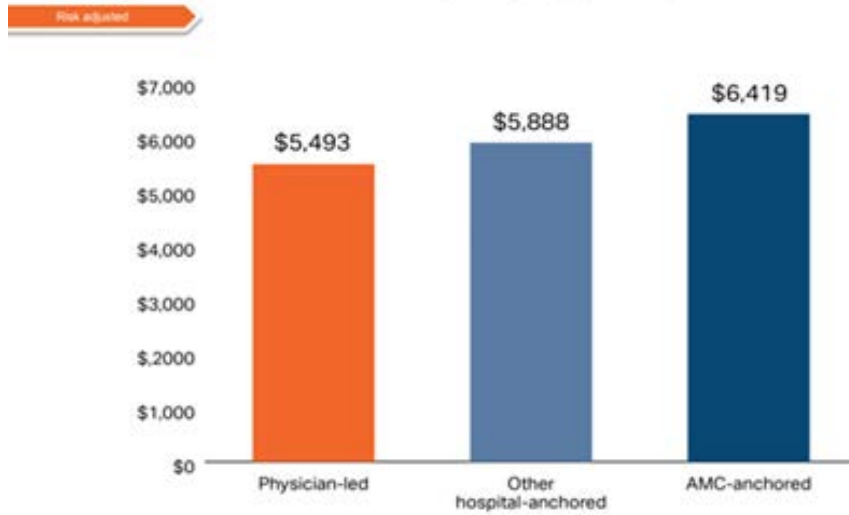
⁶¹ Ibid.

⁶² Ibid.

1 *Figure 37:*
2

AMC-anchored systems had 17% higher spending than physician-led systems and 8% higher spending than other hospital-anchored systems

Average risk-adjusted commercial PMPY spending, by system composition, 2014



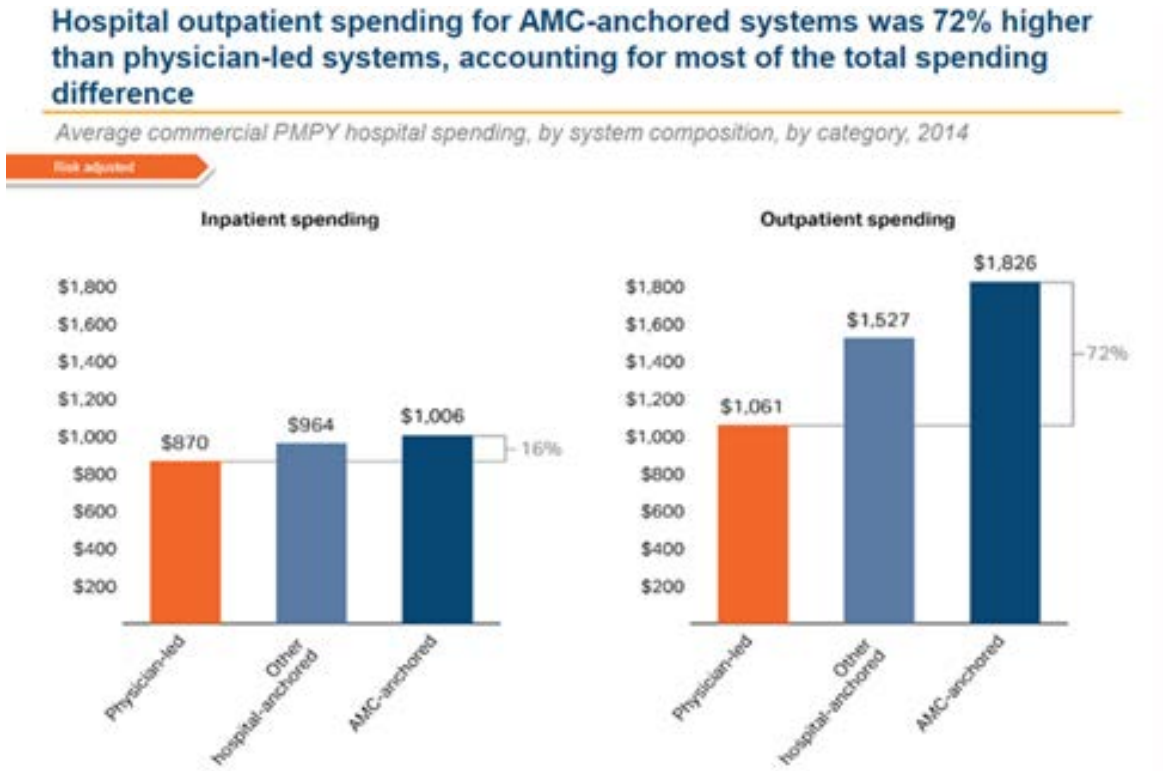
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Source: Health Policy Commission Board Meeting. December 12, 2017.⁶³

Physician-led teams did better controlling inpatient and outpatient hospital spending as well.

⁶³ Ibid.

1 *Figure 38:*
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3
4
5 Source: Health Policy Commission Board Meeting. December 12, 2017.⁶⁴

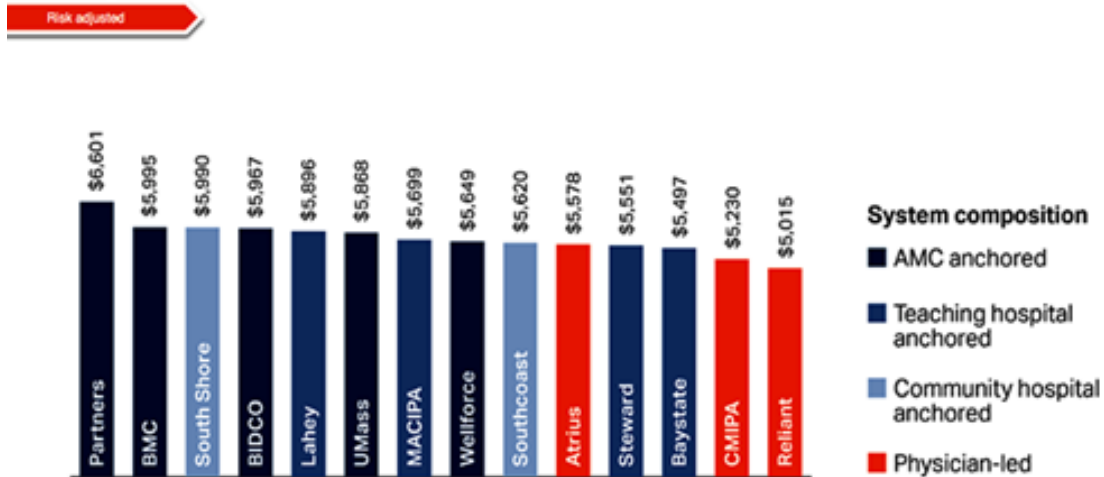
6
7 Average commercial per-member, per-year (PMPY) spending data also demonstrates
8 the success of physician-led provider organizations in controlling costs.

⁶⁴ Ibid.

1 *Figure 39:*

Member spending in the highest-cost organization was 32% higher than in the lowest-cost organization

Average commercial PMPY spending, by provider organization, 2015



2

3

4 Source: HPC DataPoints, Issue 6: Provider Organization Performance Variation: Patient
5 Characteristics and Spending.⁶⁵

6

7 *Alternative Payment Methodologies (APMs)*

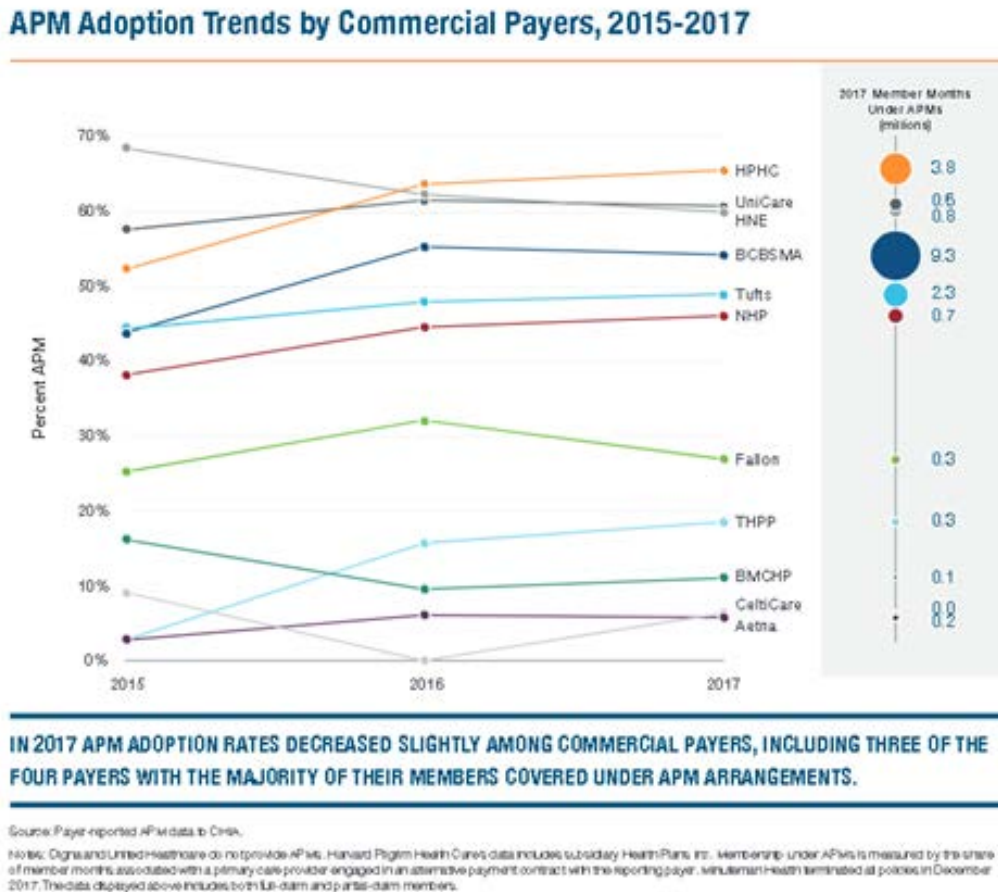
8

9 Adoption of APMs decreased by 1.3% in the commercial market in 2017, driven largely
10 by a decline in HMO members covered under an APM.⁶⁶

⁶⁵ <https://www.mass.gov/service-details/hpc-datapoints-issue-6-provider-organization-performance-variation>

⁶⁶ <http://www.chiamass.gov/assets/2018-annual-report/2018-Annual-Report.pdf>

1 Figure 40:
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Source: Center for Health Information and Analysis (CHIA). *Performance of the Massachusetts Health Care System: Annual Report* (September 2018).⁶⁷

Health Insurance Enrollment Trends

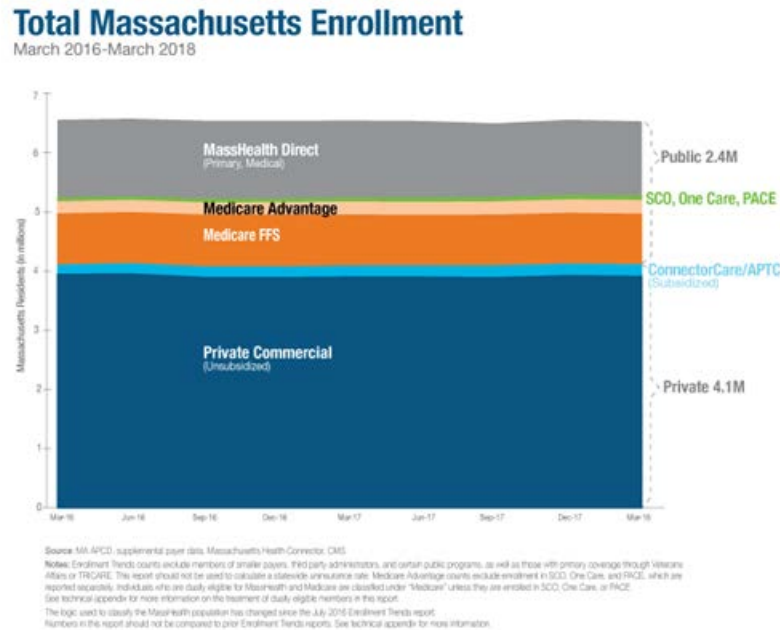
The following are the key findings from the August 2018 Enrollment Trends report from Massachusetts Center for Health Information and Analysis:

- Over four million Massachusetts residents received their primary medical health insurance coverage through private commercial insurance between March 2016 and March 2018.
- In March 2018, MassHealth shifted approximately two-thirds of its Managed Care Organization (MCO) and Primary Care Clinician (PCC) plan enrollees to Accountable Care Organization (ACO) plans.

⁶⁷ Center for Health Information and Analysis (CHIA). *Performance of the Massachusetts Health Care System: Annual Report* (September 2018) retrieved on September 25, 2018, from <http://www.chiamass.gov/assets/2018-annual-report/2018-Annual-Report.pdf>.

- 1 • Unsubsidized Qualified Health Plan (QHP) enrollment decreased by 14.4% (-7,000
2 members) from March 2017 to March 2018, while subsidized QHP enrollment
3 increased by 55.0% (+5,000 members) over the same time period.”⁶⁸

4 *Figure 41:*



5

6 Source: Center for Health Information and Analysis. August 2018. Enrollment Trends.⁶⁹

7

8 **Conclusions:**

9

10 The following is a list of future and continuing trends impacting the health care system in
11 Massachusetts that MMS should keep in mind as they plan their strategic priorities for
12 the coming year(s):

13

- 14 • Continued consolidation/mergers
- 15 • More momentum toward direct employer/system contracting for chronic and other
16 services — self-insured programs
- 17 • Slow but steady increase in price transparency, patient engagement, and quality
18 measurement
- 19 • Drug cost issues
- 20 • Use of artificial intelligence (to address burnout, EHR, population management,
21 predictive analytics) and increased use of wearables and patient monitoring
22 systems at home reduces office visits and improves the patient experience
- 23 • Reimbursement alternatives away from fee-for-service toward bundled, value-based,
24 global payments

⁶⁸ <http://www.chiamass.gov/enrollment-in-health-insurance>

⁶⁹ Center for Health Information and Analysis. August 2018. Enrollment Trends.

<http://www.chiamass.gov/assets/Uploads/enrollment/2018-august/EnrollmentTrends-Aug2018-Report.pdf>

- 1 • “Hospital Home” expands to reduce hospital stays and costs and increase patient
- 2 satisfaction. Reduced reliance on post-acute institutions — driven to Home Care
- 3 which is directed from a single/central control center (via monitors w/medical
- 4 providers)
- 5 • Telemedicine
- 6 • Increase pressure on scope of practice and service provider expansion from MD/DO
- 7 to Nurse Practitioners, Physicians Assistants
- 8 • Slow but consistence growth of Direct Primary Care, Concierge, Hybrid, Practice w/o
- 9 walls
 - 10 • Expansion in Service Center footprints (locations):
 - 11 • Pharmacy Mini-Clinics; Neighborhood Urgent Care Centers/Clinics; Office-
 - 12 based Ambulatory Surgical Centers; Standalone — Radiology Provider(s);
 - 13 Standalone — Laboratory Stations

15 **MMS’s Potential Competitors**

17 A scan of the Massachusetts landscape for provider advocacy organizations found the
18 following potential MMS competitors:

- 20 • The physician’s employer
- 21 National specialty societies
 - 22 • American College of Physicians
- 23 • Massachusetts Health and Hospitals Association (MHA)
- 24 • Conference and education companies
- 25 • Independent physician health organizations
- 26 • Minority physician organizations
- 27 • Professional "Health Care" Associations
 - 28 • American College of Healthcare Executive
 - 29 • Healthcare Financial Management Association (HFMA)
 - 30 • Medical Group Management Association (MGMA)
 - 31 • Council of Accountable Physician Practices
 - 32 • American College of Private Physicians (Concierge)
 - 33 • American Association of Physician Leadership (physician leadership
 - 34 education and training)

36 **MMS ACTIVITIES, SERVICES, AND MEMBER SURVEYS**

38 The MMS continues to address the key issues facing Massachusetts physicians. As a
39 foundation for understanding these topics, the MMS conducted surveys, interviews, and
40 secondary research, as well as participated in a large number of local and national
41 meetings with the administration, payers, policy experts, physician-leaders of large
42 medical groups and ACOs, and practicing physicians in the community to gather critical
43 input. Understanding key topics — and how they affect the way physicians deliver care
44 — is critical.

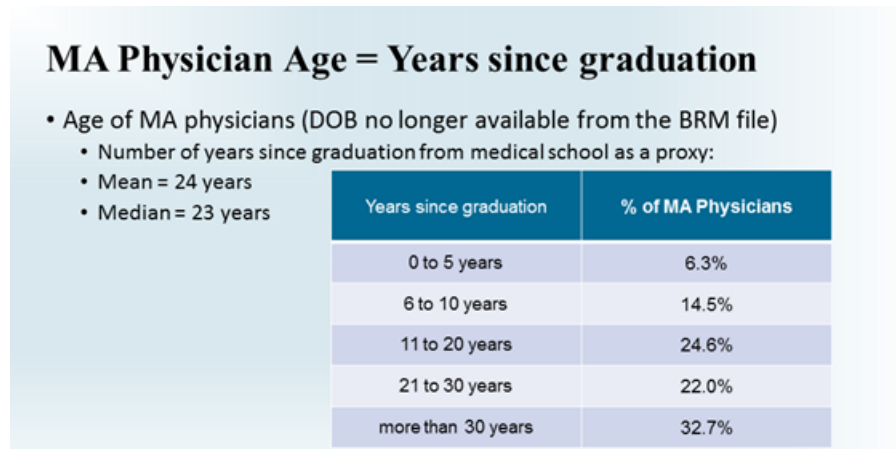
46 *Analysis of Massachusetts Physician Demographics*

48 MMS merged and analyzed data from the Massachusetts Board of Registration in
49 Medicine July 2018 file, July 2018 MMS Membership data, and 2017 Massachusetts
50 Health Policy Commission HPC-RPO data. The MA-RPO (Registration of Provider
51 Organization) Program was established through Chapter 224 of the Acts of 2012, An Act

1 Improving the Quality of Health Care and Reducing Costs Through Increased
 2 Transparency, Efficiency and Innovation. The HPC-RPO dataset only contains data on
 3 provider or provider organizations with a patient panel of more than 15,000 or which
 4 represents providers who collectively receive more than \$25,000,000 in annual net
 5 patient service revenue or is a risk-bearing provider organization.⁷⁰ The following
 6 provides an overview of these findings.

7
 8 The Massachusetts physician population is aging; one-third of physicians graduated
 9 from medical school more than 30 years ago.

10
 11 *Figure 42:*



14
 15
 16 Massachusetts physicians are 43% female, and 62% are specialists compared to 38%
 17 who engage in primary care. The findings on age stratified by gender show that
 18 Massachusetts physicians are increasingly female; older Massachusetts physicians are
 19 overwhelmingly male, while the majority of younger physicians are female.

20
 21 *Figure 43:*



22
 23
 24
 70 <https://www.mass.gov/service-details/registration-of-provider-organizations>

1 The following findings are concentrated on those Massachusetts physicians included in
 2 the HPC-RPO dataset. Although the HPC-RPO data set does not represent all of the
 3 physicians practicing within the state it does include a vast number of full and active
 4 licensed physicians. Nearly 2/3 of physicians in this file are listed as employed. More
 5 than 1/3 (38%) of the employed physicians in this file are MMS members while 47% of
 6 those listed as not employed in the data file are MMS members.

7
 8 *MMS Survey of Massachusetts Physicians — 2018*

9
 10 MMS contracted with Denneen & Company, a growth strategy consulting firm, to
 11 conduct a survey of Massachusetts physicians' opinions on MMS.

12
 13 *Project Background*

14 In an effort to better understand physicians in MA, including both current members and
 15 non-members, and identify opportunities to grow their membership going forward, the
 16 Massachusetts Medical Society (MMS) engaged Denneen & Company to design, field,
 17 and analyze a quantitative research study.

- 18 ▪ From February 7–February 20, 2018, 220 physicians with awareness of MMS
 19 completed a 15-minute online survey.
- 20 ▪ To ensure non-biased responses and a representative distribution of physicians
 21 in MA, the survey was distributed blindly (MMS was not identified in the survey
 22 invitation) to a large and diverse panel of MA physicians.
- 23 ▪ While the survey target was 200 responses, we received 20 additional
 24 completions prior to closing the survey.
- 25 ▪ No quotas were used, but age, gender, practice type, ethnicity, and geography
 26 were all tracked.
- 27 ▪ As part of their participation in the panel, respondents were paid a fee for their
 28 response.

29
 30 *Respondent Profile*

- 31 ▪ 220 total respondents, all with awareness of MMS
- 32 ▪ 113 Members, 107 Non-Members
 - 33 – Non-Member breakdown: 72 former members, 25 considerers, 10 only
 34 aware of MMS
- 35 ▪ 140 Men, 77 Women
- 36 ▪ 89 Hospital based, 99 in Group or Private Practice
- 37 ▪ 82% from Massachusetts
- 38 ▪ 84% clinical physicians
- 39 ▪ Broad mix of specialties, with 24% in internal medicine

40
 41 *Findings from the Executive Summary*

42 Research results indicate that MMS has opportunities to better serve and satisfy current
 43 members, while increasing the perceived value of membership to non-members.

- 44 ▪ Members largely indicate that MMS is the leading professional organization for
 45 physicians in MA, that MMS strives to serve all physicians across MA, and is a
 46 welcoming and inclusive organization.
- 47 ▪ MMS enjoys high levels of awareness; however, the majority of non-members
 48 are previous members who have chosen to leave.

- 1 ▪ Current members are only somewhat satisfied with MMS, while net promoter
- 2 scores⁷¹ are negative, reflecting a lack of member advocacy.
- 3 ▪ Non-members are unlikely to join within the next 1–3 years based on the current
- 4 state of MMS, and cite cost and lack of benefit as the reason they’re not
- 5 members.
- 6 ▪ MMS does not appear to be addressing advocacy and policy agenda topics to
- 7 the level expected by physicians (both members and non-members), especially
- 8 the topics they find most important.
- 9 ▪ Both members and non-members indicate that MMS should focus on improving
- 10 CME offerings and developing new programs and benefits that are relevant to
- 11 MA physicians (e.g., improving practice conditions/making it easier to practice).

13 *Emerging Conclusions:*

14 To maintain and grow membership going forward, it’s recommended that MMS:

- 15 1. Target membership efforts and ensure loyalty among less tenured members
- 16 (<10-year members).
- 17 2. Communicate and deliver more value via CME offerings and more relevant
- 18 programs and benefits.
- 19 3. Create advocates to drive current member loyalty and potential membership
- 20 among non-members in the long-term.

22 *Figure 44:*

Opportunities and indicated actions

Address current membership before targeting non-members

1. Focus on winning with younger members (<10 years as member)	2. Create brand advocacy and loyalty by communicating and delivering more VALUE	3. (Future) Re-engage and win back lapsed members
<ul style="list-style-type: none"> ▪ Most at risk segment, as longer tenured members have chosen to stay loyal despite not being fully satisfied ▪ This segment represents the potential future advocates of MMS, but current NPS among members <50 years old is -13 	<ul style="list-style-type: none"> ▪ CME and relevant programs ▪ Address key practice pain points and complexities; make it easier for physicians to practice medicine ▪ Streamline offerings and increase awareness and usage among those that are most valued ▪ Advocacy improvements 	<ul style="list-style-type: none"> ▪ Leverage member advocates (once created) ▪ Improve value and relevancy communication (it’s not about the actual dollar amount) ▪ CME and relevant programs ▪ Advocacy improvements

26 **Membership Activities**

27
28 The annual membership survey will be conducted in January 2019.

29
30 Data on membership totals demonstrate that the Society remains a relevant, influential
31 physician membership organization closing FY18 with another all-time high of 25,672
32 total members. The Society’s Community Health Center program has recruited 41
33 facilities and 711 members, demonstrating that the Society’s focus on meeting the needs

⁷¹ “Net Promoter Score®, or NPS®, measures customer experience and predicts business growth.” For more information go to <https://www.netpromoter.com/know/>.

1 of the community-based physicians and organizations should continue to be a focus in
 2 the coming years. The success of the Society's Physician Networking Events, which
 3 brought together members and non-members at networking event in Boston, Fitchburg
 4 and on the Cape, demonstrates that networking is an essential priority for MMS and its
 5 members across the Commonwealth.

6 7 **Continuing Education**

8
9 Data show that access to care continues to be an important priority for continuing
 10 education, given that more than 350 live and online participants engaged with faculty in
 11 learning about the current structure of our health system, single-payer and other models
 12 for the future, and the potential impact on the upcoming 2018 and 2020 elections.

13
14 The recent mandates from the MA Board of Registration in Medicine (BORM), which
 15 reduced the number of required CME/CPD credits for physicians from 100 to 50 for a
 16 two-year licensing period and required a one-time training on patients with cognitive
 17 impairments including Alzheimer's Disease and Dementia, demonstrate the need for the
 18 Society to remain vigilant in its strategic priorities to advocate for these important issues
 19 impacting physicians.

20 21 **Practice Research and Resources**

22 23 *Physician Practice Resource Center (PPRC)*

24
25 Data from the Society's PPRC demonstrates the ongoing importance of the Society's
 26 focus on practice viability. Specifically, between June 1, 2018, and August 31, 2018,
 27 PPRC received 297 emails or calls. This data includes 197 requests for scheduling for
 28 the Independent Claims Consultants that occurred in three locations — Springfield,
 29 Waltham, and Lakeville. Each physician practice could make up to 6–9 meetings per
 30 day with the variety of health plans and payors.

31
32 Of the remaining 100 calls/emails — Based on prior data, the range of topics that the
 33 other calls occupy are about seeking help with — in no particular order:

- 34 1- Starting a practice
- 35 2- Medical records
- 36 3- Closing a practice
- 37 4- Credentialing/Licensure
- 38 5- Human Resources
- 39 6- Payment issue with health plans
- 40 7- CME courses
- 41 8- A variety of other questions

42 43 *Physician Burnout*

44
45 The results of the Taskforce on Physician and Medical Student Burnout Polling Project
 46 demonstrate the importance of a continued focus by the Society on physician wellness
 47 and addressing physician burnout.

48
49 The Taskforce developed lists of root causes of burnout specific to:

- 50 ● medical students;

- 1 ● residents/fellows;
- 2 ● early-career physicians (physicians younger than 40 years of age or in their
- 3 first eight years of medical practice);
- 4 ● private practice physicians; and
- 5 ● employed physicians.

6
7 The Taskforce on Burnout requested that MMS research staff conduct a poll to
8 determine if these five lists resonated with other committees and leaders within the MMS
9 as well as key stakeholders at MHA.

10
11 *Polling Project Analysis*

- 12 ● The poll resulted in a ranking of the root causes based on the popularity of the
- 13 answers chosen by poll respondents.
- 14 ● The report ranks the root causes for all respondent groups and separately for each
- 15 constituent group ranking.

1 *Polling Project Findings*

2

3 *Figure 45:*

4

Top Three Root Causes of Burnout by Physician Type (August 2018)*				
Medical Student Burnout	Residents and Fellows	Early-career Physicians	Private Practice Physicians	Employed Physicians
Pressure to succeed	Work-life balance issues	Overwhelmed by work-life balance resulting in not feeling fully engaged with work Overworked — expected to see too many patients	EHRs	EHR burden
Perceived high-stakes game on each rotation: fear that inadequate performance may eliminate the potential to match and the specialty of choice	Non-physician tasks expected by physicians	Ideal vision of what starting a career should be isn't always the "reality" experienced	Clerical/ administrative burden	System feels broken
Fear of inadequate performance	Inefficiency in the healthcare system resulting in lack of time for direct patient care	Lack of mentoring	Frustration with quality measurement requirements	Extra hours of work at night

5

6 *Based on MMS-MHA Task Force on Physician Burnout root cause listing. The listing
7 was then vetted by polling: MMS Sections: Medical Students and Resident/Fellows, the
8 Committee on Early Career Physicians, and representatives from MHA's Physician
9 Integration Council and MHA's Chief Medical Officers group.

1 Per a recent poll, physician burnout and wellness is being identified as a major area of
2 focus for the Interspecialty Committee as well.

4 **Federal and State Government Relations and Advocacy**

5
6 At the federal level, the MMS continued to distinguish itself as a state medical society
7 with national standing, advocating consistently for patients and our physicians who serve
8 them. Highlights from our Congressional advocacy demonstrate the importance of a
9 continued focus on physicians and patient advocacy at the federal level. Given the need
10 for the following key Congressional advocacy activities over the past year, specific areas
11 of focus should include:

- 12
- 13 • Reauthorization of the SCHIP and Community Health Centers
- 14 • Opioid legislation
- 15 • Opposition to continued efforts to repeal the ACA, including Graham-Cassidy bill
- 16 • Support for DACA
- 17 • Support for legislation allowing federal research into the causes and prevention
- 18 of gun violence
- 19 • Support for Prescription Drug reform, including such measures allowing Medicare
- 20 to negotiate for the price of drugs, requiring the AWP of drugs being included in
- 21 advertising of drugs, greater transparency across the board regarding the cost of
- 22 drugs, to name a few
- 23 • Support for comprehensive legislation to address mental health, substance use
- 24 disorder and mental health parity
- 25 • Support for legislative changes to the *Sunshine Act*

26
27 Given the federal regulatory advocacy efforts of the past year, specific areas of focus
28 should continue to include the following:

- 29 • Opposition to short-term insurance plans and association health plans exempt
- 30 from the basic ACA patient protections
- 31 • Opposition to proposed Title X rules which would prohibit physicians and other
- 32 health care professionals in Title X funded clinics from knowingly referring
- 33 patients to abortion providers, the so-called “gag rule”
- 34 • Opposition to proposed rules which would allow physicians and other health care
- 35 providers to refuse treatment to patients based on any perceived “moral or
- 36 ethical” issues endemic to the patient, such as sexual orientation, or other issues
- 37 • Comments to the Medicare Physicians Payment Rules and proposed changes to
- 38 the Quality Payment Program

39
40 At the federal level, the MMS should continue to voice its opposition to ill-advised
41 Administrative actions such as the separation of refugee children from their parents at
42 the borders.

44 **State Government Advocacy**

45 MMS will need to continue its focus on physician and patient advocacy by monitoring
46 and intervening on legislative and regulatory initiatives that intrude on the practice of
47 medicine, and on the patient-physician relationship. Specific examples of continued

1 focus should consist of the following areas based on key advocacy issues surfacing and
 2 addressed over the past year:

- 3
- 4 • There continues to be strong pressure in state government to address rising
 5 health care costs. While Massachusetts has done well constraining the rate of
 6 grown in the US over the past several years (including a remarkably low 1.6%
 7 rate of grown from 2017–2018), health insurance premiums and total cost
 8 sharing continues to rise significantly, including at a nearly 6% clip last year.⁷² In
 9 addition, there continues to be large variation in health care costs between
 10 hospitals, even after controls for quality and patient acuity. We therefore expect
 11 the state legislature to continue to consider significant intervention to address
 12 health care costs. Last session, proposals included increases on physician
 13 licenses, and taxes on ambulatory surgery, office-based surgery, and urgent care
 14 to subsidize community hospitals. MMS successfully opposed those provisions
 15 but expects similar issues to be on the table in subsequent legislative sessions.
 16
 - 17 • MMS expects to see other related issues such as Out-of-Network billing to be on
 18 the legislature’s agenda. MMS will continue to play a lead role, weighing-in on
 19 various proposals, and serving as a leader among state medical specialties,
 20 national specialties, and other interested stakeholders.
 21
 - 22 • MMS will need to continue to monitor and intervene on legislative and regulatory
 23 initiatives that intrude on the practice of medicine, and on the patient-physician
 24 relationship. For example, MMS negotiated to vastly improve a bill aimed at
 25 addressing care for persons with Alzheimer’s disease, as well as regulations put
 26 forward by the Board of Registration in Medicine and MassHealth. MMS expects
 27 a continuation of these problematic bills that require MMS advocacy to improve
 28 or oppose.
 29
 - 30 • MMS will also need to continue to be a key player overseeing the implementation
 31 of many policies passed to address the opioid crisis. There will be multiple state
 32 special commissions, and a continued need to partner with state government to
 33 promote balanced policy that allows for comprehensive pain management.
 34

35 **Public Health**

36
 37 Given the importance and success of the Society’s public health initiatives in the
 38 following areas, the MMS should continue its focus on the following topics:
 39

- 40 1. Social determinants of health, a key area of focus for health policy and public health
 41 professionals and a priority for the state’s Health Policy Commission (HPC);
- 42 2. Transmissible disease, a key area of focus for health policy and public health
 43 officials;
- 44 3. Substance use and misuse, given the ongoing national and state opioid crisis;
- 45 4. The patient-physician relationship, given the ongoing efforts by government officials
 46 to cut costs and increase administrative burdens that may erode the patient-
 47 physician relationship;

⁷² Center for Health Information and Analysis. Presentation to the Health Policy Commission: CHIA’s Annual Report. 2018 Cost Trends Hearing.

- 1 5. Access to prescription medication (October 25, 2018, Public Health Leadership
2 Forum topic), given the rising costs of prescription drugs and the focus on controlling
3 cost of prescription drugs by national and state government officials (e.g., the MA
4 Health Policy Commission (HPC)); and
- 5 6. Disaster preparedness, as evidenced by results from a global health survey of
6 medical students indicating that disaster preparedness/humanitarian response was
7 the top area of interest for MMS upcoming global health conferences.

8
9 **CONCLUSION**

10
11 As a leadership voice in health care, the Massachusetts Medical Society is dedicated to
12 educating and advocating for the physicians of Massachusetts and patients locally and
13 nationally. This report reflects the challenges present in today's health care environment
14 and recommends the ways in which the MMS can continue to respond to those
15 challenges, by influencing health-related legislation at the state and federal levels,
16 working in support of public health, providing expert advice on physician practice
17 management, and addressing issues of physician well-being.

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
 2
 3

4 Item #: 2
 5 Code: Resolution I-18 C-301
 6 Title: Clarification on Specificity and Flexibility of Investment Policy
 7 on Fossil Fuels, Climate Change, and Socially Responsible
 8 Investments
 9 Sponsors: Joseph Heyman, MD
 10 Essex North District Medical Society
 11 Joshua St. Louis, MD, President
 12
 13 Referred to: Reference Committee C
 14 Mary Lou Ashur, MD, Chair
 15

16 Whereas, An MMS strategic priority is to play a leadership role in developing a sustainable
 17 model of health care delivery by promoting the integration of public health, behavioral
 18 health, and the social determinants of health across physician practices; and
 19

20 Whereas, The MMS has adopted this related policy from the American Medical
 21 Association:
 22

23 **ENVIRONMENTAL HEALTH**

24 **Fossil Fuels**

- 25 a) *The MMS concurs with the findings of the Intergovernmental panel on Climate*
 26 *Change's fifth assessment report that "human influence on the climate system is*
 27 *clear, and recent anthropogenic emissions of greenhouse gases are the highest in*
 28 *history"; that "recent climate changes have had widespread impacts on human*
 29 *and natural systems"; that "climate change will amplify existing risks and create*
 30 *new risks for natural and human systems"; and "that risks are unevenly distributed*
 31 *and are generally greater for disadvantaged people and communities in countries*
 32 *at all levels of development."*
 33 b) *The MMS recognizes the importance of physician involvement in policymaking at*
 34 *the state, national, and global levels and supports efforts to search for novel,*
 35 *comprehensive, and economically sensitive approaches to mitigating climate*
 36 *change to protect human health;*
 37 c) *The MMS encourages physicians to consider and promote environmentally*
 38 *responsible policies and practices in the health care setting*
 39 *(MMS House of Delegates, 12/3/16)*
 40

41 Whereas, The MMS has adopted this related policy: "That the MMS will pursue a suitable
 42 way to invest a portion of its Portfolio in an appropriate alternative ("clean") energy fund
 43 and report back on progress and status to the HOD at I-17" (MMS House of Delegates,
 44 12/3/16); and
 45

46 Whereas, The MMS has adopted this related policy: "The MMS consider and report back
 47 on a shift of non-pension investments into socially responsible investments" (MMS House
 48 of Delegates, 12/3/16); and
 49

50 Whereas, The Committee on Finance, in its response in COF Informational report I-17-04,
 51 has indicated only that it will retain the proxy voting services of the Institutional
 52 Shareholders Services, Inc. (ISS) using the customized MMS, US, and Institutional

1 guidelines to vote the shares held in the MMS portfolio (at an annual cost of \$14,000), and
2 continue to pursue appropriate investment of its portfolio in investments with high
3 environmental, social, and governance (ESG) ratings; and
4

5 Whereas, The will of the MMS House of Delegates seemed to desire a more concerted
6 effort to divest fossil fuel investments when fiscally responsible, and consistent with a shift
7 of non-pension investments into socially responsible investments and appropriate
8 alternative (“clean”) energy funds; and
9

10 Whereas, As noted by the 65th World Medical Assembly in Durban in 2014,¹ physicians
11 around the world are aware that fossil fuel air pollution reduces quality of life for millions of
12 people worldwide, causing a substantial burden of disease, economic loss, and costs to
13 health care systems; and
14

15 Whereas, According to World Health Organization data, in 2012, approximately “7 million
16 people died, one in eight of total global deaths, as a result of air pollution” (WHO, 2014);²
17 and
18

19 Whereas, The United Nations’ Intergovernmental Panel on Climate Change (IPCC) notes
20 that global economic and population growth, relying on an increased use of coal,
21 continues to be the most important driver of increases in carbon dioxide emissions. These
22 emissions are the major component of accelerating the amount of human fossil fuel
23 greenhouse gas (GHG) emissions despite the adoption of climate change mitigation
24 policies (IPCC, 2014);³ and
25

26 Whereas, The burden of disease arising from climate change will be differentially
27 distributed across the globe and, while it will affect everyone, the most marginal
28 populations will be the most vulnerable to the impacts of climate change and have the
29 least capacity for adaptation; and
30

31 Whereas, In many densely settled populated cities around the world, the fine dust
32 measurable in the air is up to 50 times higher than the WHO recommendations. A high
33 volume of transport, power generated from coal, and pollution caused by construction
34 equipment are among the contributing factors (World Medical Association [WMA], SMAC
35 197, Air Pollution, WMA Statement on the Prevention of Air pollution due to Vehicle
36 Emissions, 2014);⁴ and
37

38 Whereas, Evidence from around the world shows that the effects of climate change and its
39 extreme weather are having significant and sometimes devastating impacts on human
40 health. Fourteen of the 15 warmest years on record have occurred in the first 15 years of
41 this century (World Meteorological Organization, 2014).⁵ The vulnerable among us—
42 including children, older adults, people with heart or lung disease, and people living in
43 poverty—are most at risk from these changes; and

¹ www.wma.net/policies-post/wma-statement-on-divestment-from-fossil-fuels/

² www.who.int/mediacentre/news/releases/2014/air-pollution/en/

³ www.ipcc.ch/

⁴ www.wma.net/policies-post/wma-statement-on-the-prevention-of-air-pollution-due-to-vehicle-emissions/

⁵ <https://public.wmo.int/en/media/press-release/2015-hottest-year-record>

1 Whereas, The Lancet Commission describes climate change as “the greatest threat to
2 human health of the 21st century”;⁶ and

3
4 Whereas, The Paris agreement at COP21 on Climate calls upon governments “when
5 taking action on climate change” to “respect, promote and consider their respective
6 obligations on human rights (and) the right to health”;⁷ and

7
8 Whereas, “Although governments and international organizations have the main
9 responsibility for creating regulations and legislation to mitigate the effects of climate
10 change and to help their populations adapt to it, the World Medical Association (WMA), on
11 behalf of ... its physician members, feels an obligation to highlight the health
12 consequences of climate change and to suggest solutions. ... The WMA and National
13 Medical Associations (NMAs) should develop concrete actionable plans/practical steps” to
14 both mitigate and adapt to climate change (WMA, 2009);⁸ and

15
16 Whereas, The WMA recommends that its national medical associations and all health
17 organizations:

- 18 *1. Continue to educate health scientists, businesses, civil society, and governments*
19 *concerning the benefits to health of reducing greenhouse gas emissions and advocate*
20 *for the incorporation of health impact assessments into economic policy.*
- 21 *2. Encourage governments to adopt strategies that emphasize strict environmental*
22 *regulations and standards that encourage energy companies to move toward*
23 *renewable fuel sources.*
- 24 *3. Begin a process of transferring their investments, when feasible without damage, from*
25 *energy companies whose primary business relies upon extraction of, or energy*
26 *generation from, fossil fuels to those generating energy from renewable energy*
27 *sources.*
- 28 *4. Strive to invest in companies upholding the environmental principles consistent with*
29 *the United Nations Global Compact (www.unglobalcompact.org), and refrain from*
30 *investing in companies that do not adhere to applicable legislation and conventions*
31 *regarding environmental responsibility; and*

32
33 Whereas, The American Medical Association (AMA) hired an independent agency that had
34 not done business with the AMA before, Mercer Investments, a subsidiary of March &
35 McLennon Companies (\$13.2 billion in revenue), and a global leader in providing
36 institutional investment services, to analyze 1) an overview of fossil fuel divestment among
37 large institutional investors; 2) back tests over the last twenty years, evaluating the impact
38 of fossil fuel divestment on both the actual AMA portfolio and market index portfolios with
39 respect to return and risk; and (3) future return and risk projections utilizing Mercer’s
40 capital market assumptions, comparing a portfolio of no constraints with a portfolio
41 implementing fossil fuel divestment; and

42
43 Whereas, 1) Mercer found that most large institutions, especially those with retirement
44 plans with fiduciary responsibility for the finance of their pensioners, have yet to divest. Of
45 the 100 largest endowment and foundations, six have committed to divest with the most
46 common focus limited to divestment of investments in coal mining companies; 2) analysis

⁶ [www.thelancet.com/pdfs/journals/lancet/PIIS0140-6736\(09\)60935-1.pdf](http://www.thelancet.com/pdfs/journals/lancet/PIIS0140-6736(09)60935-1.pdf)

⁷ www.un.org/ga/search/view_doc.asp?symbol= FCCC/CP/2015/L.9/Rev.1&Lang=E

⁸ <https://www.wma.net/policies-post/wma-statement-on-divestment-from-fossil-fuels/>

1 of a 20-year period ending December 2017, found that a divestment of fossil fuels from the
2 AMA Reserve Portfolio is unlikely to result in a material change to risk or return, with an
3 increase in total risk of 15 basis points as expected by a more constrained portfolio, and a
4 partial offset by 7 basis points in expected return; 3) while a divested portfolio would have
5 delivered a slightly higher return on a prospective basis, it would do so with higher risk or
6 volatility resulting in the same return for risk measurement as the current portfolio;⁹ and
7

8 Whereas, The tobacco sector represents 1% of the MSCI (formerly Morgan
9 Stanley Capital International and MSCI Barra) All World Index and fossil fuels represent
10 6%; and
11

12 Whereas, The AMA House of Delegates adopted this policy after the Mercer study at
13 Annual 2018 (and this is used as the template for the first three resolves listed below):

- 14 1. *That our AMA, AMA Foundation, and any affiliated corporations work in a timely,*
15 *incremental, and fiscally responsible manner, to the extent allowed by their legal*
16 *and fiduciary duties, to end all financial investments or relationships (divestment)*
17 *with companies that generate the majority of their income from the exploration for,*
18 *production of, transportation of, or sale of fossil fuels;*
- 19 2. *That our AMA choose for its commercial relationships, when fiscally responsible,*
20 *vendors, suppliers, and corporations that have demonstrated environmental*
21 *sustainability practices that seek to minimize their fossil fuels consumption;*
- 22 3. *That our AMA support efforts of physicians and other health professional*
23 *associations to proceed with divestment, including to create policy analyses,*
24 *support continuing medical education, and to inform our patients, the public,*
25 *legislators, and government policy makers; and*
26

27 Whereas, In a recent New Energy Outlook Report this past summer, the 65 international
28 analysts of Bloomberg New Energy Finance Limited finds cheap renewables and batteries
29 remake the world's power systems, with wind and solar producing nearly half of world
30 electricity by 2050;¹⁰ and
31

32 Whereas, The Bloomberg report further describes that the price of photovoltaic modules
33 has dropped 83% since 2010, on an exponential curve that has shown a cost reduction of
34 28.5% for every doubling of photovoltaic capacity;¹¹ and
35

36 Whereas, Our investment advisor, Meketa Investment Group (Meketa), has stated that
37 divestment of fossil energy investments is not effective; and
38

39 Whereas, Meketa will continue pursuing appropriate investment of its portfolio in
40 investments with high ESG ratings, in spite of Meketa not finding any alternative energy
41 funds that meet its standards; and
42

43 Whereas, If this were tobacco, no matter what the impact, we would divest; and
44

45 Whereas, If this were apartheid, no matter what the impact, we would divest; and
46

47 Whereas, Fossil fuels and climate change have a much higher impact on the health and
48 welfare of human beings than either tobacco or apartheid; therefore, be it

⁹ <http://www.massmed.org/AMAreport/>

¹⁰ <https://about.bnef.com/new-energy-outlook/>

¹¹ Ibid.

1 **RESOLVED, That the MMS adopt the following, partially adapted from AMA policy:**
2

3 **1. That the MMS, the MMS and Alliance Foundation, and any affiliated corporations**
4 **or subsidiaries work in a timely, incremental, and fiscally responsible manner, to**
5 **the extent allowed by their legal and fiduciary duties, to end all financial**
6 **investments or relationships (divestment) with companies that generate the**
7 **majority of their income from the exploration for, production of, transportation of,**
8 **or sale of fossil fuels. (D)**
9

10 **2. That the MMS choose for its commercial relationships, when fiscally**
11 **responsible, vendors, suppliers, and corporations that have demonstrated**
12 **environmental sustainability practices that seek to minimize their fossil fuels**
13 **consumption. (D)**
14

15 **3. That the MMS support efforts of physicians and other health professional**
16 **associations to proceed with divestment, including to create policy analyses,**
17 **support continuing medical education, and to inform our patients, the public,**
18 **legislators, and government policy makers. (D)**
19

20 **4. That the MMS shall report annually to the HOD, for a period of seven years, on**
21 **progress toward divestment of fossil fuel investments. (D)**
22

23 **5. That the MMS shall report annually to the HOD, for a period of seven years, on**
24 **the voting decisions made in proxy voting services of the Institutional**
25 **Shareholders, Services, Inc. (ISS) using the customized MMS, US, and**
26 **International guidelines to vote the shares held in the MMS Portfolio. (D)**
27

28 Fiscal Note: No Significant Impact
29 (Out-of-Pocket Expenses)

30
31 FTE: Existing Staff
32 (Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
 2
 3

4 Item #: 3
 5 Code: Resolution I-18 C-302
 6 Title: Advancing Gender Equity in Medicine
 7 Sponsors: Julie K. Silver, MD
 Michael S. Sinha, MD, JD, MPH
 8
 9
 10 Referred to: Reference Committee C
 11 Mary Lou Ashur, MD, Chair
 12

13 **Diversity and Progress**
 14

15 Whereas, Workforce Diversity is defined as the presence of people from many different
 16 backgrounds, and Workforce Inclusion¹ represents how these individuals are able to
 17 equitably be promoted, compensated, and supported in their careers; and
 18

19 Whereas, Women physicians have documented gaps in compensation and career
 20 advancement at all levels, and these gaps widen over their career trajectory;² and
 21

22 Whereas, The published literature has documented that progress for women physicians
 23 has been slower than would be anticipated given the growing numbers of women in
 24 medicine;³ and
 25

26 Whereas, Traditional justifications for the lack of or slow progress for women in medicine
 27 have been refuted⁴ and there has been a shift away from focusing on the women
 28 themselves and towards addressing institutional and structural bias and other barriers;⁵
 29 and
 30

31 Whereas, There is a continuum of documented disparities for women in medicine, from
 32 micro- to macro-inequities, and it is theorized that a culture which supports pervasive
 33 micro-inequities provides opportunities for macro-inequities to flourish;⁶ and
 34

35 Whereas, Workforce disparities for women physicians may negatively impact a patient's
 36 ability to receive services and the quality of the services provided;⁷ and

¹ Silver JK, Slocum CS, Bank AM, et al. Where Are the Women? The Underrepresentation of Women Physicians Among Recognition Award Recipients From Medical Specialty Societies. *PM R*. 2017;9(8):804-815.

² Carr PL, Gunn CM, Kaplan SA, Raj A, Freund KM. Inadequate progress for women in academic medicine: findings from the National Faculty Study. *J Womens Health (Larchmt)*. 2015;24(3):190-199.

³ Helitzer DL, Newbill SL, Cardinali G, Morahan PS, Chang S, Magrane D. Changing the Culture of Academic Medicine: Critical Mass or Critical Actors? *J Womens Health (Larchmt)*. 2017;26(5):540-548.

⁴ Carnes M, Morrissey C, Geller SE. Women's health and women's leadership in academic medicine: hitting the same glass ceiling? *J Womens Health (Larchmt)*. 2008;17(9):1453-1462.

⁵ Lillemoe KD. Surgical Mentorship: A Great Tradition, But Can We Do Better for the Next Generation? *Ann Surg*. 2017;266(3):401-410.

⁶ Silver JK, Rowe M, Sinha MS, Molinares DM, Spector ND, Mukherjee D. Microinequities in Medicine. *PM R*. 2018 Oct;10(10):1106-1114.

⁷ Myers CG, Sutcliffe KM. How Discrimination Against Female Doctors Hurts Patients. *Harvard Business Review*. August 30, 2018. Available at: <https://hbr.org/2018/08/how-discrimination-against-female-doctors-hurts-patients>.

1 Whereas, Reports in the published literature have documented gaps in medical
 2 societies' efforts to tackle workforce and patient health disparities⁸ and have called on
 3 them to more critically assess their efforts through metrics, outcomes, and reporting
 4 methodology that is consistent with that used in evidence-based medicine;¹ and

5
 6 Whereas, Physicians are working together in a grass roots effort to encourage their
 7 organizations to be better allies (e.g., national campaigns such as the Societies As Allies
 8 Campaign⁹ and the Be Ethical Campaign);¹⁰ and

10 **Unequal Pay**

11
 12 Whereas, Recent studies have demonstrated that there are persistent pay disparities for
 13 women physicians that begin early in their careers and across practice settings,
 14 specialties, and positions — with the gaps more pronounced for mid- and late-career
 15 women;^{11,12,13,14} and

16
 17 Whereas, Gender pay disparities exist even when other factors are accounted for,
 18 including differences in age, years of experience, specialty, reported work hours, clinical
 19 productivity, research productivity, and faculty rank;^{12,14,15} and

20
 21 Whereas, Gaps in compensation between men and women physicians widen over the
 22 physician's career trajectory, particularly for women with intersectionality (those who also
 23 identify with other underrepresented groups);¹⁶ and

24
 25 Whereas, A recently published analysis of salary differences at 24 US public medical
 26 schools found that the annual salaries of female physicians were \$19,879 (8%) lower
 27 than the salaries of male physicians; this difference persisted through all faculty ranks;⁹
 28 and

29
 30 Whereas, The 2018 Medscape Physician Compensation Report found that male primary
 31 care physicians earned almost 18% more than their female counterparts, and among
 32 specialists, that gap widened to about 36%;¹⁷ and

⁸ Peek ME, Wilson SC, Bussey-Jones J, et al. A study of national physician organizations' efforts to reduce racial and ethnic health disparities in the United States. *Acad Med.* 2012;87(6):694-700.

⁹ #SocietiesAsAllies - Twitter Search. 2018; Available at <https://twitter.com/search?q=%23SocietiesAsAllies&src=typd>.

¹⁰ Silver JK. Be Ethical: A Call to Healthcare Leaders: Ending Workforce Disparities is an Ethical Imperative. Sept 2018. Available at <http://sheleadshhealthcare.com/wp-content/uploads/2018/09/Be-Ethical-Campaign.pdf>.

¹¹ Jena AB, Olenski AR, Blumenthal DM. Sex Differences in Physician Salary in US Public Medical Schools. *JAMA Intern Med.* 2016 Sep 1;176(9):1294-304.

¹² Sanfey H, Crandall M, Shaughnessy E, Stein SL, Cochran A, Parangi S, Laronga C. Strategies for Identifying and Closing the Gender Salary Gap in Surgery. *J Am Coll Surg.* 2017 Aug;225(2):333-338.

¹³ Willett LL, Halvorsen AJ, McDonald FS, Chaudhry SI, Arora VM. Gender differences in salary of internal medicine residency directors: a national survey. *Am J Med.* 2015 Jun;128(6):659-65.

¹⁴ Jagsi R, Griffith KA, Stewart A, et al. Gender differences in the salaries of physician researchers. *JAMA.* 2012;307: 2410e2417.

¹⁵ Ly DP, Seabury SA, Jena AB. Differences in incomes of physicians in the United States by race and sex: observational study. *BMJ.* 2016;353:i2923.

¹⁶ Carr PL, Gunn CM, Kaplan SA, Raj A, Freund KM. Inadequate progress for women in academic medicine: findings from the National Faculty Study. *J Womens Health (Larchmt).* 2015;24(3):190-199.

¹⁷ Kane L. Medscape Physician Compensation Report 2018. Available at: <https://www.medscape.com/slideshow/2018-compensation-overview-6009667>.

1 Whereas, The city of Chicago can no longer ask about salary history on employment
2 applications, part of a growing effort nationwide to improve pay equality between men
3 and women;¹⁸ and

4
5 Whereas, Studies have historically found a payment disparity gap among male and
6 female physicians within the same specialty,^{19,20} and this payment disparity continues to
7 exist in all specialties of medicine in 2018;^{21,22} and

8
9 Whereas, Among cohorts of equal training and experience, adjusting for variables
10 including work hours, calls, vacation, gender, academic versus non-academic practice,
11 women held less advanced academic positions, earning significantly less compensation
12 ten years after graduation;²³ and

13
14 Whereas, Significant differences in salary also exist among male and female physicians
15 with faculty appointments at US public medical schools, even after accounting for age,
16 experience, specialty faculty rank, and measures of research productivity and clinical
17 revenue;¹¹ and

18
19 Whereas, The Lilly Ledbetter Fair Pay Act took effect in 2009, restoring protection
20 against pay discrimination that had been undermined by a recent US Supreme Court
21 decision;²⁴ and

22
23 Whereas, The Massachusetts Equal Pay Act took effect July 1, 2018, requiring, among
24 other things, equal pay for comparable work, non-prohibition of voluntary wage
25 disclosure to others; prohibitions on asking about salary history; and prohibitions on
26 retaliating against employees who exercise their rights under the Act;²⁵ and

27 **Organizational Efforts**

28
29
30 Whereas, The National Institutes of Health (NIH) has speaker guidelines that focus on
31 the inclusion of women in medicine at scientific conferences²⁶ and publishes workforce
32 inclusion metrics for women in medicine such as grant funding;²⁷ and

33
34 Whereas, Literature searches reveal there have been few studies published focusing on
35 medical society metrics; and

¹⁸ *Chicago Tribune*: "Emanuel moves to boost gender pay equity." April 12, 2018.

¹⁹ MEDSCAPE 2016 Physician Compensation Report.
<https://www.medscape.com/features/slideshow/compensation/2016/public/overview>.

²⁰ MEDSCAPE 2017 Physician Compensation Report. www.medscape.com/slideshow/compensation-2017-overview-6008547.

²¹ MEDSCAPE 2018 Physician Compensation Report. <https://www.medscape.com/slideshow/2018-compensation-overview-6009667>.

²² Doximity: Second Annual Physician Compensation Report. March 2018.
https://www.doximity.com/press_releases/national_research_study_finds_large_gaps_in_us_physician_compensation.

²³ Singh A, Sastri S, Burke C. Do Gender Disparities Persist in Gastroenterology after Ten Years of Practice? *Am J Gastroenterol*. Vol. 103, pages1589–1595 (2008).

²⁴ <https://nwlc.org/resources/lilly-ledbetter-fair-pay-act/>.

²⁵ <https://www.mass.gov/service-details/learn-more-about-the-massachusetts-equal-pay-act>.

²⁶ National Institutes of Health. *Guidelines for Inclusion of Women, Minorities, and Persons with Disabilities in NIH-Supported Conference Grants*. 2003. NOT-OD-03-066.

²⁷ Ginther DK, Kahn S, Schaffer WT. Gender, Race/Ethnicity, and National Institutes of Health. R01 Research Awards: Is There Evidence of a Double Bind for Women of Color? *Acad Med*. 2016;91(8):1098-1107.

1 Whereas, In 2018, the Association of Academic Physiatrists (AAP) was the first (and to
2 date the only) medical society to report in a medical journal its gender inclusion metrics
3 and provide a plan to achieve equitable inclusion in the future;²⁸ and

4
5 Whereas, The American College of Physicians (ACP) recently published a position
6 paper titled “Achieving Gender Equity in Physician Compensation and Career
7 Advancement,” clarifying the organization’s positions and recommendations regarding
8 gender equity in medicine²⁹; and

9
10 Whereas, The Association of Women Surgeons (AWS) recently published a position
11 paper¹⁰ titled “Strategies for Identifying and Closing the Gender Salary Gap in Surgery”;
12 and

13
14 Whereas, Recently the American Surgical Association (ASA) Equity, Inclusion, and
15 Diversity task force published a white paper stating that “surgery must identify areas for
16 improvement and work iteratively to address and correct past deficiencies” with “honest
17 and ongoing identification and correction of implicit and explicit biases” that aim to
18 “increas[e] diversity in [surgical] departments, residencies, and universities” in an effort
19 to improve patient care;³⁰ and

20
21 Whereas, The National Academies of Science, Engineering, and Medicine (NASEM)
22 published a report in 2004, *Achieving XXcellence in Science: Role of Professional*
23 *Societies in Advancing Women in Science*;³¹ and

24
25 Whereas, The NASEM published a report in 2018, *Sexual Harassment of Women:*
26 *Climate, Culture, and Consequences in Academic Sciences, Engineering, and*
27 *Medicine*;³² and

28
29 Whereas, Salesforce, an American cloud computing company, recently undertook
30 regular assessments and adjusted salaries accordingly in order to close pay gaps
31 among employees based on gender and ethnicity,³³ with companies like Adobe, Apple,
32 Facebook, Intel, and Starbucks following suit;³⁴ and

33
34 Whereas, Medical societies have unique opportunities to support underrepresented
35 physician members with career-enhancing opportunities;³⁵ and

²⁸ Silver JK, Cuccurullo S, Ambrose AF, et al. Association of Academic Physiatrists women’s task force report. *Am J Phys Med Rehabil*. 2018;(accepted and in press).

²⁹ Butkus R, Serchen J, Moyer DV, Bornstein SS, Hingle ST. Achieving Gender Equity in Physician Compensation and Career Advancement: A Position Paper of the American College of Physicians. *Ann Int Med*. 2018.

³⁰ West MA et al. Ensuring Equity, Diversity, and Inclusion in Academic Surgery: An American Surgical Association White Paper. *Ann Surg*. 2018 Sep;268(3):403-407.

³¹ <https://www.nap.edu/catalog/10964/achieving-xxcellence-in-science-role-of-professional-societies-in-advancing>.

³² <http://sites.nationalacademies.org/shstudy/index.htm>.

³³ Salesforce Is Focused on Erasing the Gender Pay Gap. Available at <http://fortune.com/video/2018/04/13/salesforce-is-focused-on-erasing-the-gender-pay-gap/>.

³⁴ How These Major Companies Are Getting Equal Pay Right. Available at <http://fortune.com/2018/04/09/equal-pay-companies-starbucks-apple/>.

³⁵ National Research Council. *Achieving XXcellence in Science: Role of Professional Societies in Advancing Women in Science: Proceedings of a Workshop*. Washington, DC: The National Academies Press; 2004.

1 Whereas, Women physicians have been underrepresented for medical society-affiliated
 2 career-enhancing opportunities, including, but not limited to, journal editorial boards,³⁶
 3 journal authorship,^{37,38} conference speakers,³⁹ and recognition awards^{40,41,42,43}, which
 4 are directly linked to promotion and part of the formal criteria for promotion at most
 5 academic institutions; and

7 **American Medical Association (AMA) Efforts**

9 Whereas, The AMA and AMA's Women Physicians Section have made concerted efforts
 10 to highlight the disparity of physician payment by gender in the United States today, and
 11 to increase the influence of women physicians in leadership roles in medicine;⁴⁴ and

13 Whereas, The AMA Women Physicians Section supports a number of important
 14 initiatives, including Women in Medicine Month, the Women in Medicine Symposium,
 15 and the Joan F. Giambalvo Fund for the Advancement of Women; and

17 Whereas, AMA policy H-525.992 supports "the full involvement of women in leadership
 18 roles throughout the federation, and encourages all components of the federation to
 19 vigorously continue their efforts to recruit women members into organized medicine";
 20 and AMA policy D-200.981 notes that the organization "will collect and publicize
 21 information on best practices in academic medicine and non-academic medicine that
 22 foster gender parity in the profession";

24 Whereas, Our AMA had strong existing policy on equal pay in medicine prior to June
 25 2018,⁴⁵ which has been endorsed by the Massachusetts Medical Society, stating that
 26 "Our AMA: (1) encourages medical associations and other relevant organizations to
 27 study gender differences in income and advancement trends, by specialty, experience,
 28 work hours and other practice characteristics, and develop programs to address
 29 disparities where they exist; (2) supports physicians in making informed decisions on
 30 work-life balance issues through the continued development of informational resources
 31 on issues such as part-time work options, job sharing, flexible scheduling, reentry, and
 32 contract negotiations; (3) urges medical schools, hospitals, group practices and other

³⁶ Amrein K, Langmann A, Fahrleitner-Pammer A, Pieber TR, Zollner-Schwetz I. Women underrepresented on editorial boards of 60 major medical journals. *Gen Med*. 2011;8(6):378-387.

³⁷ Silver JK, Poorman JA, Reilly JM, Spector ND, Goldstein R, Zafonte RD. Assessment of Women Physicians Among Authors of Perspective-Type Articles Published in High-Impact Pediatric Journals. *JAMA Netw Open*. 2018;1(3):e180802.

³⁸ Hengel E. Publishing While Female: Are Women Held to Higher Standards? Evidence from Peer Review. Available at: <https://www.repository.cam.ac.uk/bitstream/handle/1810/270621/cwpe1753.pdf>.

³⁹ Johnson CS, Smith PK, Wang C. Sage on the Stage: Women's Representation at an Academic Conference. *Pers Soc Psychol Bull*. 2017;43(4):493-507.

⁴⁰ Silver JK, Blauwet CA, Bhatnagar S, Slocum CS, Tenforde AS, Schneider JC, Zafonte RD, Goldstein R, Gallegos-Kearin V, Reilly JM, Mazwi NL. Women physicians are underrepresented in recognition awards from the Association of Academic Physiatrists. *Am J Phys Med Rehabil*. 2018. Jan;97(1):34-40.

⁴¹ Silver JK, Bank AM, Slocum CS, Blauwet CA, Bhatnagar S, Poorman JA, Goldstein R, Reilly JM, Zafonte RD. Women physicians underrepresented in American Academy of Neurology recognition awards. *Neurology*. 2018 Aug 14;91(7):e603-e614.

⁴² Silver JK, Blauwet CA, Bhatnagar S, Slocum CS, Tenforde AS, Schneider JC, Zafonte RD, Goldstein R, Gallegos-Kearin V, Reilly JM, Mazwi NL. Women physicians are underrepresented in recognition awards from the Association of Academic Physiatrists. *Am J Phys Med Rehabil*. 2018. Jan;97(1):34-40.

⁴³ Silver JK, Slocum CS, Bank AM, Bhatnagar S, Blauwet CA, Poorman JA, Villablanca A, Parangi S. Where are the women? The underrepresentation of women physicians among recognition award recipients from medical specialty societies. *PM R*. 2017. Aug;9(8):804-815.

⁴⁴ American Medical Association. <https://www.ama-assn.org/about/women-physicians-section-wps>.

⁴⁵ AMA Policy Finder. Gender Disparities in Physician Income and Advancement, D-200.981.

1 physician employers to institute and monitor transparency in pay levels in order to
2 identify and eliminate gender bias and promote gender equity throughout the profession;
3 (4) will collect and publicize information on best practices in academic medicine and
4 non-academic medicine that foster gender parity in the profession; and (5) will provide
5 training on leadership development, contract and salary negotiations and career
6 advancement strategies, to combat gender disparities as a member benefit”; and
7

8 Whereas, The AMA in June 2018 passed the most comprehensive gender equity policy
9 to date, “Advancing Gender Equity in Medicine” (D-65.989), which states that:
10

11 “(1) Our AMA will draft and disseminate a report detailing its positions and
12 recommendations for gender equity in medicine, including clarifying principles for state
13 and specialty societies, academic medical centers and other entities that employ
14 physicians, to be submitted to the House for consideration at the 2019 Annual Meeting;
15

16 (2) Our AMA will: (a) advocate for institutional, departmental and practice policies that
17 promote transparency in defining the criteria for initial and subsequent physician
18 compensation; (b) advocate for pay structures based on objective, gender-neutral
19 objective criteria; (c) encourage a specified approach, sufficient to identify gender
20 disparity, to oversight of compensation models, metrics, and actual total compensation
21 for all employed physicians; and (d) advocate for training to identify and mitigate implicit
22 bias in compensation determination for those in positions to determine salary and
23 bonuses, with a focus on how subtle differences in the further evaluation of physicians of
24 different genders may impede compensation and career advancement;
25

26 (3) Our AMA will recommend as immediate actions to reduce gender bias: (a)
27 elimination of the question of prior salary information from job applications for physician
28 recruitment in academic and private practice; (b) create an awareness campaign to
29 inform physicians about their rights under the Lilly Ledbetter Fair Pay Act and Equal Pay
30 Act; (c) establish educational programs to help empower all genders to negotiate
31 equitable compensation; (d) work with relevant stakeholders to host a workshop on the
32 role of medical societies in advancing women in medicine, with co-development and
33 broad dissemination of a report based on workshop findings; and (e) create guidance for
34 medical schools and health care facilities for institutional transparency of compensation,
35 and regular gender-based pay audits;
36

37 (4) Our AMA will collect and analyze comprehensive demographic data and produce a
38 study on the inclusion of women members including, but not limited to, membership,
39 representation in the House of Delegates, reference committee makeup, and leadership
40 positions within our AMA, including the Board of Trustees, Councils and Section
41 governance, plenary speaker invitations, recognition awards, and grant funding, and
42 disseminate such findings in regular reports to the House of Delegates and making
43 recommendations to support gender equity”; and
44

45 (5) Our AMA will commit to pay equity across the organization by asking our Board of
46 Trustees to undertake routine assessments of salaries within and across the
47 organization, while making the necessary adjustments to ensure equal pay for equal
48 work”; and

1 **Massachusetts Medical Society (MMS) Efforts**

2
3 Whereas, The MMS has the following policies:

4
5 **MMS ADMINISTRATION AND MANAGEMENT**
6 **House of Delegates**

7 The MMS will request that the districts work toward selecting delegates that better reflect
8 the composition of practicing physicians in the Commonwealth (as registered with the
9 Board of Registration in Medicine) by considering such factors as gender, specialty, age,
10 and other demographics. (D)

11 *MMS House of Delegates, 11/3/07*
12 *(Item 2 and 3 of Original: Sunset)*
13 *Reaffirmed MMS House of Delegates, 5/17/14*

14 **Leadership and Development**

15 The Massachusetts Medical Society will promote representation in its leadership and
16 committees that reflects the Society's membership diversity, demographics, and gender.
17 (D)

18 *MMS House of Delegates, 12/3/16*

19
20 **PHYSICIANS**

21 **Gender Parity**

22 The MMS will advocate and raise awareness for gender parity, equal pay, and
23 advancement as a fundamental professional standard to ensure equal opportunity within
24 the medical profession in Massachusetts. (D)

25 *MMS House of Delegates, 5/21/11*
26 *Reaffirmed MMS House of Delegates, 4/28/18*

27
28 ; and

29
30 Whereas, The MMS in April 2018 established a Women Physician's Section and hosts
31 annual Women's Leadership and Health Forums, most recently in October 2018; and

32
33 Whereas, The MMS does not have comparable policies to the AMA on the following im
34 portant topics; therefore, be it

35
36 **RESOLVED, That the MMS adopt the following, which is adapted from American**
37 **Medical Association policy/directives:**

- 38
39 **1. That the MMS draft and disseminate a report detailing its positions and**
40 **recommendations for gender equity in medicine, including clarifying principles**
41 **for state and specialty societies, academic medical centers, and other entities**
42 **that employ physicians, to be submitted to the House for consideration at the**
43 **2019 Annual Meeting. (D)**
44
45 **2. That the MMS:**
46 **(a) Promote institutional, departmental, and practice policies, consistent with**
47 **federal and Massachusetts law, that offer transparent criteria for initial and**
48 **subsequent physician compensation;**
49 **(b) Continue to advocate for pay structures based on objective, gender-neutral**
50 **criteria;**
51 **(c) Promote existing Attorney General guidance related to the Massachusetts**

1 Equal Pay Act, which offers a framework for to identifying gender pay disparities
2 and guidance regarding appropriate compensation models and metrics for all
3 Massachusetts employees; and

4 (d) Advocate for training to identify and mitigate implicit bias in compensation
5 decision making for those in positions to determine salary and bonuses, with a
6 focus on how subtle differences in the further evaluation of physicians of
7 different genders may impede compensation and career advancement. (D)
8

9 3. That the MMS recommend as immediate actions to reduce gender bias to:

10 (a) Inform physicians about their rights under the: (i) Lilly Ledbetter Fair Pay Act,
11 which restores protection against pay discrimination; and the (ii) Equal Pay Act,
12 requiring, among other things, equal pay for comparable work, non-prohibition
13 of voluntary wage disclosure to others, prohibitions on asking about salary
14 history, and prohibitions on retaliating against employees who exercise their
15 rights under the Act; and (iii) disseminate educational materials informing
16 physicians about their rights under the Massachusetts Equal Pay Act;

17 (b) Promote educational programs to help empower physicians of all genders to
18 negotiate equitable compensation; and

19 (c) Work with relevant stakeholders to develop and host a workshop on the role
20 of medical societies in advancing women in medicine, with co-development and
21 broad dissemination of a report based on workshop findings. (D)
22

23 4. That the MMS collect and analyze comprehensive demographic data and
24 produce a study on gender equity, including, but not limited to, membership;
25 representation in the House of Delegates; reference committee makeup; and
26 leadership positions within our MMS, including the Board of Trustees, Councils
27 and Section governance, plenary speaker invitations (including, but not limited
28 to, the Annual Meeting Education Program, the Annual Oration, and the Public
29 Health Leadership Forum), recognition awards, and grant funding (including, but
30 not limited to, grants from the MMS and Alliance Charitable Foundation); and
31 disseminate such findings in regular reports to the House of Delegates,
32 beginning at A-19 and continuing yearly thereafter, with recommendations to
33 support ongoing gender equity efforts. (D)
34

35 5. That MMS commit to the principles of pay equity across the organization and
36 take steps aligned with this commitment. (D)
37

38 Fiscal Note: One-Time Expense of \$3,000
39 (Out-of-Pocket Expenses)

40
41 FTE: Existing Staff
42 (Staff Effort to Complete Project)

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

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3
4 Item #: 4
5 Code: Resolution I-18 C-303
6 Title: Facilitating the Community of Medicine
7 Sponsor: Matthew Gold, MD
8
9 Referred to: Reference Committee C
10 Mary Lou Ashur, MD, Chair
11

12 Whereas, MMS strategic priorities include Professional Knowledge and Satisfaction, to
13 build and promote a sense of community, professional satisfaction, and meaning in
14 practice through support, networking, mentoring, education and physician wellness
15 programs; and Membership Value and Engagement, to create a clear membership value
16 proposition; and
17

18 Whereas, The advent of new models of health care has diminished the personal,
19 physical interaction of medical staff members on a day-to-day basis, with separation of
20 physicians primarily working within versus outside of the hospital setting, and attenuation
21 of the sense of community of physicians in a time when the profession, as well as
22 individuals within the profession, is beset by many outside challenges; and
23

24 Whereas, Fostering a sense of community is arguably one of the best ways to inoculate
25 individuals in a community against the enervating sense of isolation when facing
26 common external stressors; and
27

28 Whereas, One of the less-acknowledged satisfactions in the practice of medicine is
29 sharing interests with fellow practitioners, both within the field of medicine and extending
30 to outside interests and shared experiences; and
31

32 Whereas, Professional organizations of various derivations (e.g., hospital medical staffs,
33 professional organizations) are increasingly attempting to engage their members in
34 collegial activities to enhance a sense of community and professional satisfaction by
35 offering group activities (including those with non-medical themes); and
36

37 Whereas, Our MMS fosters some interest-centered communities such as those in the
38 arts through the Arts, History, Humanism, and Culture Member Interest Network; and
39

40 Whereas, Existing activities already consummated along with new, innovative ideas
41 could more easily be shared with others if there were a central collection of peer-vetted
42 activities context-sensitive to our medical colleagues and families; and
43

44 Whereas, A central repository of ideas for appropriate group activities for members of
45 our MMS — and, when appropriate, physicians in general — could facilitate more such
46 activities, enhance a sense of belonging and professional community, and potentially
47 fortify the efforts of organized medicine when dealing with shared challenges in the
48 profession; therefore, be it

1 **RESOLVED, That the Massachusetts Medical Society create, maintain, and grow a**
2 **repository for MMS members of potential activities for group experiences to**
3 **facilitate medical community members and families sharing in collegial activities.**
4 **(D)**
5
6 Fiscal Note: No Significant Impact
7 (Out-of-Pocket Expenses)
8
9 FTE: Existing Staff
10 (Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**

2

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4 Item #: 5

5 Code: OFFICERS Report: I-18 C-2 [I-17 C-301]

6 Title: MMS Former Speakers and House of Delegates Membership

7 Sponsor: MMS Presidential Officers:

8 Alain Chaoui, MD, FAAFP

9 Maryanne Bombaugh, MD, MSc, MBA, FACOG

10 David Rosman, MD, MBA

11

12 Report History: Resolution I-17 C-301

13 Original Sponsors: Lee Perrin, MD, Kenneth Peelle, MD

14

15 Referred to: Reference Committee C

16 Mary Lou Ashur, MD, Chair

17

18 Background

19 At I-17, the House of Delegates (HOD) referred Resolution I-17 C-301, MMS Former

20 Speakers and House of Delegates Membership, to the Board of Trustees (BOT) for report

21 back with a recommendation at I-18. The BOT referred this resolution to the MMS

22 Presidential Officers. The resolution states:

23

24 RESOLVED, That the MMS request that the Bylaws be amended as appropriate to

25 designate former speakers of the House of Delegates as ex-officio members of the

26 House of Delegates as long as they remain members of the MMS. (D)

27

28 Fiscal Note: No Significant Impact

29 (Out-of-Pocket Expenses)

30

31 FTE: Existing Staff

32 (Staff Effort to Complete Project)

33

34 Reference Committee and HOD Testimony

35 At I-17, the reference committee recommended that this resolution be referred to the BOT

36 for decision. The following is the reference committee's rationale:

37

38 *Your reference committee heard testimony indicating that many supported the resolution.*

39 *However, your reference committee also heard testimony opposing this resolution,*

40 *questioning the need to expand ex-officio HOD designations and the limited scope of*

41 *expansion to just speakers. Given the strategic implications and potential value of additional*

42 *ex-officio HOD members, your reference committee recommends that the resolution be*

43 *referred to the BOT for decision.*

44

45 The resolution was extracted for discussion at the HOD second session. Testimony noted

46 that this resolution could be a "step back," as many districts are trying to recruit *new*

47 members to the HOD versus maintaining delegates that are not actively engaged.

48 Testimony in favor of the resolution highlighted that former HOD speakers have unique

49 expertise and a valuable understanding of how the HOD works which would benefit debate

50 and meetings overall. Also, the ex-officio position would not take up a district seat, so

1 districts could still recruit new members. Testimony opposing the resolution acknowledged
 2 that any former speaker who is an out-of-state member would be voting on Massachusetts-
 3 specific issues, and it is more practical for these members to participate in their own state's
 4 policymaking. Also, there being no attendance requirement for ex officios, an out-of-state
 5 member would have life-long voting rights but might never attend, only sporadically, or for a
 6 single vote. Concerns were also raised about the potential "slippery slope" of
 7 recommendations to make other positions (such as special committee chairs, additional
 8 district leadership positions) ex officio.

9
 10 Counter testimony regarding out-of-state members was that such members could bring a
 11 different and valuable perspective to an issue. Finally, minor testimony questioned whether
 12 the resolution should be referred to the BOT for decision since this was a House issue.
 13 Ultimately, the House voted to refer the resolution for a report back with a recommendation
 14 to the HOD.

15 16 Current MMS Policy

17 Per the MMS bylaws, the following are ex-officio members of the HOD:

18
 19 **6.02 Composition** *The House of Delegates is composed of delegates elected by the*
 20 *district societies as provided in 3.15 and in addition:*

- 21 (1) *One delegate from each designated medical specialty society as provided in 4.03.*
- 22 (2) *Two delegates duly authorized from the student membership in each medical school*
 23 *in the Commonwealth of Massachusetts and the Medical Student Section trustee and*
 24 *alternate as provided in 5.021.*
- 25 (3) *Eight delegates from the Resident and Fellow Section as provided in 5.031.*
- 26 (4) *One delegate from the Organized Medical Staff Section of the Society as provided in*
 27 *5.041, one delegate from the Academic Physician Section of the Society as provided in*
 28 *5.051, one delegate from the International Medical Graduate Section as provided in*
 29 *5.061 and one delegate from the Minority Affairs Section as provided in 5.071.*
- 30 (5) *The President, President-elect, Vice President, Secretary-Treasurer, Assistant*
 31 *Secretary-Treasurer, Speaker, and Vice Speaker.*
- 32 (6) *The president and secretary of each district medical society.*
- 33 (7) *Chairs of all standing committees of the Society.*
- 34 (8) *Past Presidents of the Society.*
- 35 (9) *Delegates-at-large, as recommended by the Board of Trustees, may be elected by*
 36 *the House of Delegates. Delegates-at-large must be members of the Massachusetts*
 37 *Medical Society, must be elected individually, and will have the right to vote.*
- 38 (10) *The President of the Massachusetts Medical Society Alliance.*
- 39 (11) *Trustees and alternates from each district medical society as provided in 3.17.*
- 40 (12) *The President of the Boston Medical Library provided that he or she must be a*
 41 *member of the Society.*

42 43 Discussion

44 The Presidential Officers discussed the resolution, the I-17 reference committee report, and
 45 HOD testimony. The officers also noted that at the American Medical Association (AMA)
 46 speakers of the HOD are trustees, and former trustees (and presidents) are ex-officio, non-
 47 voting members of the AMA HOD. (Also, nearly all former AMA speakers have become
 48 president.)

1 The officers discussed the point that the speakers offer a unique and valuable
 2 understanding of the HOD and a commitment to equitable and efficient meetings. However,
 3 it was noted that the speaker role is neutral, focused on the functioning of the HOD, and not
 4 the organization and issues themselves.

5
 6 The officers discussed that the ex-officio position would affect, currently, just two former
 7 HOD speakers. Given that it would not have a far-reaching effect, it would be more practical
 8 to not propose this change (which also would require an MMS bylaw change). In addition,
 9 concern was expressed about assigning a perceived “value” of ex-officio status or deference
 10 to an MMS officer position, which may not reflect well to all members. It was concluded that
 11 perhaps the question should be taken up in the future, as the Task Force on Governance
 12 continues its discussion about the governance structure overall.

13
 14 Conclusion

15 Given that a good portion of the HOD testimony was opposed to the resolution, and the
 16 officers’ discussion, at this time, the officers recommend that this not be adopted. However,
 17 it does not close the door for future discussions.

18
 19 Recommendation:

20 **That the Massachusetts Medical Society not adopt Resolution I-17 C-301, which reads**
 21 **as follows:**

22
 23 **RESOLVED, That the MMS request that the Bylaws be amended as appropriate to**
 24 **designate former speakers of the House of Delegates as ex-officio members of the**
 25 **House of Delegates as long as they remain members of the MMS. (D)**

26
 27 Fiscal Note: No Significant Impact
 28 (Out-of-Pocket Expenses)

29
 30 FTE: Existing Staff
 31 (Staff Effort to Complete Project)

1 **Leadership Development/Ambassador Program**

2 *The Massachusetts Medical Society will promote representation in its leadership and*
 3 *committees that reflects the Society's membership diversity, demographics, and gender.*
 4 (D)

MMS House of Delegates, 12/3/16

7 Relevance to MMS Strategic Priorities

8 An MMS strategic priority is membership value and engagement. The membership of the
 9 MMS is diverse and includes physicians and physicians-in-training across the stages of
 10 their career. Membership of medical students, residents, and fellows represents 34
 11 percent of MMS membership.

13 Discussion

14 The Committee on Nominations is an instrumental group that advises the MMS House of
 15 Delegates by providing a slate of nominees for each of the officers of the Society and
 16 American Medical Association (AMA) Delegates and Alternate Delegates. Furthermore,
 17 the MMS Bylaws include provisions for the Massachusetts Delegation to the AMA to
 18 include members from both the Medical Student Section (MSS) and Resident and Fellow
 19 Section (RFS). Members from the MSS and RFS are selected by the Committee on
 20 Nominations to fill seats on the AMA delegation. In addition, the Committee on
 21 Nominations presents a slate of nominees for each of the MMS officers who represent
 22 the entirety of the MMS membership.

24 Conclusion

25 The designated medical student and resident or fellow member serving on the
 26 Committee on Nominations should be encouraged to take an active role as fully
 27 engaged participants, reflecting the approximately one-third of MMS membership
 28 comprised by MSS and RFS members, by each having the right to vote.

30 Recommendation:

31 **That the relevant MMS Bylaw sections be amended such that all members of the**
 32 **Committee on Nominations, including the Medical Student Section member and**
 33 **the Resident and Fellow Section member, have the right to vote. (D)**

35 Fiscal Note: No Significant Impact
 36 (Out-of-Pocket Expenses)

38 FTE: Existing Staff
 39 (Staff Effort to Complete Project)

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

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Item #: 7
Code: Resolution I-18 C-304
Title: One Minute of Seated Silence during Each Opening Session
Sponsor: Michael Medlock, MD
Referred to: Reference Committee C
Mary Lou Ashur, MD, Chair

Whereas, An MMS strategic priority is to advocate for health care environments that promote a sense of community, professional satisfaction, and meaning through physician wellness, education, training, support, mentoring, and networking opportunities; and

Whereas, The MMS has the following policies related to mindfulness:

CHILDREN AND YOUTH

Mindfulness Training

The MMS will support its members and other health care providers in educating parents, grandparents, and legal guardians of minors in mindfulness-based stress reduction. (D)

The Massachusetts Medical Society will encourage mindfulness-based education in Massachusetts schools. (D)

MMS House of Delegates, 5/7/16

; and

Whereas, Silent reflection, both individually and collectively, has been taught as a means of attaining peace, gratitude, and fulfillment for thousands of years by teachers worldwide; and

Whereas, Our House of Delegates currently observes a moment of silence in recognition of deceased colleagues during the opening session of every House of Delegates meeting; therefore, be it

RESOLVED, That the MMS create a separate item in the Order of Business at each House of Delegates opening session after the Memorial Resolutions to observe one minute (60 seconds) of seated silence in honor of our deceased colleagues and to promote goodwill going forward with our colleagues and our patients. (D)

Fiscal Note: No Significant Impact
(Out-of-Pocket Expenses)

FTE: Existing Staff
(Staff Effort to Complete Project)

MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES

Item #: 8
Code: COB Report I-18 C-4
Title: Bylaws Changes
Sponsor: Committee on Bylaws
Lee Perrin, MD, Chair

Referred to: Reference Committee C
Mary Lou Ashur, MD, Chair

The following item approved by the House of Delegates (HOD) has been referred to the Committee on Bylaws by the Board of Trustees (BOT) for a report back at I-18:

CWIM Report: A-18 C-2 (Item 1) Establishing a Women Physicians Section

- 1. That the Massachusetts Medical Society request that the Bylaws be amended as appropriate to create a Women Physicians Section (WPS). The Women Physicians Section would be composed of all women MMS members. Additionally, male MMS members would be welcome to “opt in” to become WPS members. The purpose of the Section would be to provide a forum for networking, mentoring, advocacy and leadership development for women physicians and medical students. The Section would be entitled to one delegate in the House of Delegates, and the delegate shall be elected annually by the section for a one-year term. (D)

• • •

THE REPORT

The Committee on Bylaws recommends that the House of Delegates approve the following amendments to the Bylaws (except as otherwise noted, added text is shown as “text” and deleted text is shown as “~~text~~”):

CWIM Report: A-18 C-2 (Item 1) Establishing a Women Physicians Section

CHAPTER 5 • Sections

5.01 Categories of Sections

There shall be a Medical Student Section, a Resident and Fellow Section, an Organized Medical Staff Section, an Academic Physician Section, an International Medical Graduate Section, a Minority Affairs Section, and a Women Physicians Section.

• • •

5.08 Women Physicians Section

The Women Physicians Section is composed of members of the Massachusetts Medical Society who are women or other members by request.

5.081 House of Delegates Representation
The Women Physicians Section is entitled to one delegate in the House of Delegates. Such delegate shall be elected annually by the Women Physicians Section.

5.09 5.09 Delegate Vacancies

A vacancy that occurs in the office of delegate shall be filled for the unexpired term by the President of the Massachusetts Medical Society after consultation with the representatives of the sections.

5.09 5.10 Limitations

Sections of the Massachusetts Medical Society may not speak for or in behalf of the Massachusetts Medical Society.

• • •

CHAPTER 6 • The House of Delegates

• • •

6.02 Composition

The House of Delegates is composed of delegates elected by the district societies as provided in 3.15 and in addition:

- (1) One delegate from each designated medical specialty society as provided in 4.03.
- (2) Two delegates duly authorized from the student membership in each medical school in the Commonwealth of Massachusetts and the Medical Student Section trustee and alternate as provided in 5.021.
- (3) Eight delegates from the Resident and Fellow Section as provided in 5.031.
- (4) One delegate from the Organized Medical Staff Section of the Society as provided in 5.041, one delegate from the Academic Physician Section of the Society as provided in 5.051, one delegate from the International Medical Graduate Section as provided in 5.061, and one delegate from the Minority Affairs Section as provided in 5.071, and one delegate from the Women Physicians Section as provided in 5.081.
- (5) The President, President-elect, Vice President, Secretary-Treasurer, Assistant Secretary-Treasurer, Speaker and Vice Speaker.
- (6) The president and secretary of each district medical society.
- (7) Chairs of all standing committees of the Society.
- (8) Past Presidents of the Society.
- (9) Delegates-at-large, as recommended by the Board of Trustees, may be elected by the House of Delegates.
Delegates-at-large must be members of the Massachusetts Medical Society, must be elected individually, and will have the right to vote.
- (10) The President of the Massachusetts Medical Society Alliance.
- (11) Trustees and alternates from each district medical society as provided in 3.17.
- (12) The President of the Boston Medical Library provided that he or she must be a member of the Society.

(D)

Fiscal Note: No Significant Impact
(Out-of-Pocket Expenses)

FTE: Existing Staff
(Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
 2
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4 Item #: 9
 5 Code: BOT Report I-18 C-5
 6 Title: Special Committee Renewals
 7 Sponsor: Board of Trustees
 8 Alain Chaoui, MD, FAAFP, Chair
 9
 10 Referred to: Reference Committee C
 11 Mary Lou Ashur, MD, Chair
 12

13
 14 **EXECUTIVE SUMMARY**
 15

16 Background

17 The House of Delegates (HOD) adopted policy in 2006 directing that all requests for approval of
 18 special committee continuance should include a brief written evaluation and recommendation by
 19 the Board of Trustees (BOT). Previously the BOT charged the Committee on Strategic Planning
 20 (CSP) with gathering the following information for special committees requesting term
 21 continuance. Per a motion approved at the October 5, 2016, BOT meeting, the MMS
 22 Presidential Officers are now charged with gathering the following information and providing
 23 recommendations to the BOT on special committee renewals:

- 24 • How well the committee met its stated objectives
- 25 • Frequency of meetings and attendance
- 26 • Evidence of an effective work product
- 27 • Additional evidence (such as educational benefit, publications, increased membership,
 28 etc.)
- 29 • Reasonable cost to the Massachusetts Medical Society for work performed
- 30 • Uniqueness of the committee (i.e., function not duplicated elsewhere in the
 31 Massachusetts Medical Society)

32
 33 A summary of the officers' findings from the reports for the eight committees (Accreditation
 34 Review, Diversity in Medicine, Environmental and Occupational Health, Men's Health, Nutrition
 35 and Physical Activity, Sponsored Programs, Oral Health, and Senior Physicians) follows.
 36

37 The Medical Society is engaged on several fronts to review its strategic planning, governance,
 38 and future focus. We anticipate that this work will encompass a review of committee purposes
 39 and alignment with other committees. To that end, we are recommending a one-year
 40 continuance for these committees while this work is taking place. The recommendation is not a
 41 reflection on the value of the work of these committees.
 42

43 Recommendation

44 That the MMS support the renewal of the following special committees for one year:
 45 Accreditation Review, Diversity in Medicine, Environmental and Occupational Health, Men's
 46 Health, Nutrition and Physical Activity, Sponsored Programs, Oral Health, and Senior
 47 Physicians. (D)

48
 49 Fiscal Note: Average Annual Expense per Committee
 50 (Out-of-Pocket Expenses): (for 1 year beginning FY20):
 51 \$3,000 per committee, for a total of \$24,000
 52

53 FTE: Existing Staff
 54 (Staff Effort to Complete Project)

1 **MASSACHUSETTS MEDICAL SOCIETY HOUSE OF DELEGATES**
 2
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4 Item #: 9
 5 Code: BOT Report I-18 C-5
 6 Title: Special Committee Renewals
 7 Sponsor: Board of Trustees
 8 Alain Chaoui, MD, FAAFP, Chair
 9
 10 Referred to: Reference Committee C
 11 Mary Lou Ashur, MD, Chair
 12

13 Background

14 The House of Delegates (HOD) adopted policy in 2006 directing that all requests for
 15 approval of special committee continuance should include a brief written evaluation and
 16 recommendation by the Board of Trustees (BOT). Previously the BOT charged the
 17 Committee on Strategic Planning (CSP) with gathering the following information for
 18 special committees requesting term continuance. Per a motion approved at the October
 19 5, 2016, BOT meeting, the MMS Presidential Officers are now charged with gathering the
 20 following information and providing recommendations to the BOT on special committee
 21 renewals:

- 22 • How well the committee met its stated objectives
- 23 • Frequency of meetings and attendance
- 24 • Evidence of an effective work product
- 25 • Additional evidence (such as educational benefit, publications, increased
 26 membership, etc.)
- 27 • Reasonable cost to the Massachusetts Medical Society for work performed
- 28 • Uniqueness of the committee (i.e., function not duplicated elsewhere in the
 29 Massachusetts Medical Society)

30
 31 Accreditation Review

32
 33 Committee Purpose or Mission

34 To oversee and serve as a statewide resource for hospitals, specialty societies, and
 35 health care organizations seeking to offer continuing medical education (CME). To
 36 monitor compliance with nationally recognized CME standards and guidelines to ensure
 37 quality education for physicians throughout Massachusetts and its contiguous states.
 38

39 Members of the Committee on Accreditation Review (CAR) include Byron Roseman, MD,
 40 chair, and Henry Tulgan, MD, vice chair, along with six other physician members, one
 41 resident and fellow section member, one medical student section member, and one
 42 medical student section alternate member.
 43

44 FY17 Report on Goals/Activities

45
 46 1. Goal/Activity

47 To maintain compliance with the Accreditation Council for Continuing Medical
 48 Education (ACCME) Recognition Requirements: Markers of Equivalency.
 49

50 Status

51 The ACCME conducted an audit of materials from recent accreditation decisions in
 52 order to assess Recognized Accreditors' interpretations and adherence to Markers of

1 Equivalency. The MMS was chosen as one of the Recognized Accreditors to be
 2 audited by the ACCME. This is a standard process, and data and information
 3 collected through this audit enables the ACCME to learn about the state system's
 4 practices in support of equivalency. The data collection/audits are quality assurance
 5 tools to support equivalency, enabling the ACCME to determine if Recognized
 6 Accreditors are applying the national standards for accreditation decisions and the
 7 accreditation process.

8
 9 To meet the requirements needed for Maintenance of Recognition, the MMS
 10 facilitated and accomplished the delivery of data or information to ACCME as
 11 requested, including 2017 Annual Report data for all accredited providers, collection
 12 of the 2018 annual fees, submission of completed compliance grids for accreditation
 13 and progress report decisions, and participation at the State Medical Societies (SMS)
 14 recognized accreditor monthly webinars.

15
 16 2. Goal/Activity

17 To continue to review and update all MMS accreditation policies and procedures to
 18 ensure equivalency with ACCME's policies, standards, and criteria.

19
 20 Status

21 The MMS Recognized Accreditor Program continued to engage with MMS-accredited
 22 providers in a number of educational activities to ensure that providers are fully
 23 implementing the ACCME's Accreditation Criteria and policies and are aware of the
 24 established menu of Commendation Criteria, which will go into effect in November
 25 2019. Education efforts such as the Directors of Medical Education (DME)
 26 Conference, the CME Accreditation Orientation Webinar Series, live chats,
 27 informational emails, and one-on-one and group training sessions for providers,
 28 surveyors, and CAR members are ongoing to ensure that all stakeholders are
 29 applying the same national standards and processes.

30
 31 3. Goal/Activity

32 To effectively manage the accreditation process ensuring providers, surveyors, and
 33 CME staff are adopting the Accreditation Criteria and policies including the menu of
 34 criteria for Accreditation with Commendation.

35
 36 Status

37 One of the roles of the CAR is to review MMS-accredited providers for compliance
 38 with CME standards and regulations. As of June 1, 2018, there are 45 MMS-
 39 accredited providers, including 36 hospitals/systems, four specialty societies, one
 40 government/military, and four other health care organizations.

41
 42 From June 2017 to May 2018, the CAR made nine accreditation decisions: four
 43 providers received **Accreditation with Commendation**, which confers a six-year
 44 term of accreditation; five providers received **Accreditation** conferring a four-year
 45 accreditation term, of which three of the five providers were required to submit
 46 progress reports. The CAR also reviewed four progress report submissions, all of
 47 which demonstrated compliance with ACCME and MMS requirements previously
 48 found not in compliance.

49
 50 For CY2017, MMS-accredited providers reported offering 918 CME activities yielding
 51 a collective physician interaction of 54,000 and non-physician interactions of 35,000
 52 for a total of 89,000 interactions. Over the year, accredited providers presented more

1 than 7,000 hours of physician education designed to change physician competence,
2 performance, or patient outcomes.

3
4 Accredited providers will have the option of utilizing the new menu of commendation
5 criteria when seeking Accreditation with Commendation until November 2019. At that
6 time all MMS-accredited providers will be required to pursue Accreditation with
7 Commendation using the new criteria. Information and resources were shared with
8 providers and a session at the DME conference focused on these new criteria.

9
10 4. Goal/Activity

11 To educate CME staff at MMS-accredited organizations on methods to achieve
12 compliance with the MMS accreditation criteria and requirements.

13
14 Status

15 The Annual Directors of Medical Education Conference: “Leading and Designing for
16 Change,” co-sponsored by the MMS and Rhode Island Medical Society (RIMS), was
17 held on May 17, 2018. Donald E. Moore Jr., PhD, director of the Division of
18 Continuing Medical Education, director of evaluation and education, Office of
19 Graduate Medical Education at Vanderbilt University School of Medicine, presented
20 the *22nd Annual Ralph C. Monroe, MD, Memorial Lecture* and shared his thoughts on
21 planning learning activities and assessing learners participating in continuing
22 professional development activities. He also led an interactive workshop with
23 MMS/NEJM Group staff on evaluating CME activities.

24
25 Danna Muir, director of Accreditation and Recognition at the MMS, shared program
26 data for both the MMS- and RIMS-Recognized Accreditor Programs.

27
28 Kate Regnier, MA, MBA, executive vice president of the ACCME, presented on the
29 recent collaboration in support of Maintenance of Certification (MOC), as well as the
30 alignment with the American Medical Association (AMA), to support provider’s roles
31 as educators. Attendees participated in an interactive group exercise to explore the
32 New Commendation Criteria and how to integrate these new criteria into CME
33 activities and their overall CME program.

34
35 The DME Conference was attended by approximately 65 participants including 15
36 physicians. The program received positive reviews from participants who seemed
37 energized to apply for Accreditation with Commendation using the new menu and
38 many stated that they were motivated to offer Maintenance of Certification Credit(s)
39 for some of their CME offerings. The participants appreciated the opportunity to
40 interact with their peers and have their individual questions answered.

41
42 Live chats on CME Accreditation were established with RIMS in 2016 and continue to
43 take place. These calls offer DMEs, CME coordinators, and others involved in CME
44 the opportunity to get feedback to their accreditation queries and gain insight and
45 information on recurring issues and changes to the accreditation
46 processes/requirements, as well as share best practices and strategies.

47
48 Several consultations on the Accreditation Criteria and policies were conducted at
49 MMS-accredited provider facilities and via teleconference.

1 5. Goal/Activity

2 To improve compliance rates and reduce the number of MMS-accredited providers
3 required to submit progress reports.

4
5 Status

6 To address recurring issues observed during reaccreditation surveys, live chats, and
7 targeted emails focused on those recurring issues of non-compliance. Reinforcement
8 through case examples, discussions, and links to resources are provided to assist in
9 strengthening understanding for compliance with these recurring issues.

10
11 6. Goal/Activity

12 To establish an annual accreditation fee structure for multisite organizations, in
13 response to the mergers and acquisitions of hospitals and other institutions providing
14 CME.

15
16 Status

17 The MMS is in the process of developing a new annual accreditation fee structure to
18 include a multisite fee structure with differing fees for the parent organization and
19 additional sites.

20
21 FY17 Committee Meetings Budget

22 \$3,000

23
24 FY17 Number of Meetings and Percentage of Member Attendance

25 Four meetings with an average attendance rate onsite or via teleconference of 64
26 percent.

27
28 Uniqueness of Committee

29 Originating 43 years ago, the Massachusetts Medical Society's Recognized Accreditor
30 Program is one of 41 state/territory medical societies' accreditation programs recognized
31 by the Accreditation Council for Continuing Medical Education (ACCME). In 1997, the
32 Massachusetts Medical Society (MMS) House of Delegates formally designated the
33 Committee on Accreditation Review (CAR) as a special committee to focus exclusively on
34 matters related to the recognized accreditation program and services. Tens of thousands
35 of physicians and non-physicians annually participate in CME activities offered by the 45
36 intrastate-accredited organizations, including 36 hospitals/systems, four specialty
37 societies, one government/military and four other health care organizations.

38
39 FY19 Goals/Activities

40
41 1. Goal/Activity

42 To maintain compliance with the ACCME Recognition Requirements: Markers of
43 Equivalency.

44
45 2. Goal/Activity

46 To continue to review and update all MMS accreditation policies and procedures to
47 ensure equivalency with ACCME's policies, standards, and criteria.

1 3. Goal/Activity

2 To effectively manage the accreditation process ensuring providers, surveyors, and
 3 CME staff are adopting revised accreditation criteria and requirements including the
 4 new menu of criteria Accreditation with Commendation.

5
6 4. Goal/Activity

7 To educate CME staff at MMS-accredited organizations on methods to achieve
 8 compliance with the MMS accreditation criteria and requirements.

9
10 5. Goal/Activity

11 To improve compliance rates and reduce the number of MMS-accredited providers
 12 required to submit progress reports.

13
14 6. Goal/Activity

15 Increase the MMS surveyor pool and train both new surveyors and committee
 16 members on the ACCME's accreditation policies, standards, and criteria.

17
18
19 **Diversity in Medicine**20
21 Committee Purpose or Mission

22 The mission of the Committee on Diversity in Medicine (CDM) is to increase access to
 23 medical care for minority populations and other underrepresented groups, heighten
 24 awareness of cultural practices and barriers through education, create opportunities for
 25 more diversity within the medical profession, and be proactive in advocating for federal
 26 and state legislative action to eliminate disparities in health care.

27
28 FY18 Goals/Activities29
30 1. Goal/Activity

31 To work to promote increased diversity within the medical profession.

32
 33 Activity 1: Work with medical schools, health care facilities, or other entities to
 34 address strategies and barriers for minorities in medical schools and in medicine.

35
 36 Activity 2: Reach out to other organizations and associations to promote awareness of
 37 MMS efforts to increase diversity in the medical profession and reduce health care
 38 disparities.

39
40 Status

41 The committee engaged in communications related to diversity in the medical
 42 profession, including a full issue of MMS's member newsletter, *Vital Signs*, focused
 43 on diversity. The issue included an interview with Boston University School of Public
 44 Health Dean Sandro Galea, MD, on the importance of diversity in medicine and what
 45 medical schools and medicine should do to promote diversity, an article with UMass
 46 Medical School Dean Terrence Flotte, MD, about the importance of diversity in
 47 medical schools, as well as articles calling out the existence of bias in the medical
 48 workplace and highlighting strategies to address it.

1 The committee interfaced with and had representation on the newly formed Minority
 2 Affairs Section Steering Committee, highlighting the particular issues of
 3 underrepresented minorities in medicine and the need for data about physician
 4 demographics in Massachusetts.

5
 6 2. Goal/Activity

7 To promote MMS engagement in efforts to reduce health care disparities.

8
 9 Activity 1: Attend meetings of the MMS Committee on Public Health and other groups
 10 to highlight opportunities to reduce health care disparities, including in mental health
 11 services for minority populations.

12
 13 Activity 2: Provide testimony and input, as needed, on policy and communications
 14 activities addressing health care disparities.

15
 16 Status

17 The committee had regular representation at meetings of the Committee on Public
 18 Health, providing input and expertise on issues specifically related to health
 19 disparities and social determinants of health. Social determinants of health were
 20 identified as a priority area of the Committee on Public Health.

21
 22 The committee reviewed and made recommendations on several policies scheduled
 23 for sunseting relative to increasing diversity in the medical profession and in the
 24 medical school pipeline and promoting physician awareness of racial and ethnic
 25 disparities in health and access to care for minority populations.

26
 27 The committee actively sought and reviewed nominations for the Society's Reducing
 28 Health Disparities Award. The honor was awarded to the committee's recommended
 29 recipient, Megan Sandel, MD, MPH, associate director of the GROW Clinic at Boston
 30 Medical Center, principal investigator with Children's Health Watch, associate
 31 professor of pediatrics at the Boston University Schools of Medicine and Public
 32 Health, and former pediatric medical director of Boston Healthcare for the Homeless
 33 program, is a nationally recognized expert on housing and child health. The
 34 committee hosted Dr. Sandel, who presented on the importance of addressing social
 35 determinants of health.

36
 37 FY18 Committee Meetings Budget

38 \$3,000

39
 40 FY18 Number of Meetings and Percentage of Member Attendance

41 Four meetings with 63 percent average attendance.

42
 43 Uniqueness of Committee

44 The Committee on Diversity in Medicine is the only committee in the organization actively
 45 examining issues facing physicians, medical students, and residents of underrepresented
 46 racial and ethnic minority backgrounds, issues related to health and health care
 47 disparities, and the effects of racism for minority populations.

48
 49 According to a 2016 report by the Kaiser Family Foundation (KFF), people of color face
 50 significant disparities in access to and utilization of health care. Nonelderly Asians,

1 Hispanics, Blacks, American Indians, and Alaska Natives face increased barriers to
 2 accessing care and have lower utilization of care compared to Whites and Blacks,
 3 American Indians and Alaska Natives fare worse than Whites on the majority of
 4 measures of health status and outcomes KFF examined.^[1]

5 The Agency for Health Care Quality and Research 2017 *National Healthcare Quality and*
 6 *Disparities Report* found that, while disparities are decreasing in some measures,
 7 disparities persist. Compared with Whites, 40% of quality measures were worse for
 8 Blacks, 30% were worse for American Indian/Alaska natives, and about one third for
 9 Hispanics.^[2]

10 Additionally, Blacks and Latinos are underrepresented in medicine and in medical
 11 schools. In 2016, 5.2% and 5.4 % of medical school applicants from Massachusetts, and
 12 3% and 3.2%, respectively, of medical school graduates from Massachusetts were Black
 13 and Hispanic, according to data from the American Association of Medical Colleges.^[3]
 14 The Committee on Diversity actively discusses opportunities to increase the number of,
 15 and support for, underrepresented minorities in medicine, and to reduce health
 16 disparities.

17

18 FY19 Goals/Activities

19 In developing its goals and activities, the committee reviewed the MMS's strategic
 20 priorities for 2018–2019 and for 2017–2020.

21 1. To work to promote increased attention to diversity within the medical profession and
 22 health disparities in Massachusetts.

23

24 Activity 1: Engage with the community to encourage careers in medicine for
 25 underrepresented minorities.

26

27 Activity 2: Explore opportunities to engage with medical schools, health care facilities,
 28 or other entities to discuss strategies and barriers for underrepresented minorities in
 29 medical schools and in medicine.

30

31 Activity 3: Explore opportunities for MMS engagement in promoting attention to the
 32 issue of racism and how it affects physicians and patients.

33

34 2. Goal/Activity

35 To serve as a resource to the MMS and promote MMS engagement in efforts to
 36 increase diversity in medicine and reduce health care disparities.

37

38 Activity 1: Engage with the MMS Committee on Public Health and the Minority Affairs
 39 Section and other groups to highlight opportunities to reduce health care disparities.

40

41 Activity 2: Work to develop a policy recommendation related to the role of social
 42 determinants of health in health outcomes.

43

44 Activity 3: Provide input, as needed, on policy and communications activities
 45 addressing health care disparities and diversity in medicine.

[1] <https://www.kff.org/disparities-policy/report/key-facts-on-health-and-health-care-by-race-and-ethnicity/>

[2] <https://www.ahrq.gov/sites/default/files/wysiwyg/research/findings/nhqdr/2017nhqdr.pdf>

[3] <https://www.aamc.org/data/facts/applicantmatriculant/85990/byraceandethnicity.html>

1 **Environmental and Occupational Health**

2
3 **Committee Purpose or Mission**

4 To improve the health of the public by promoting professional understanding of and
5 involvement in environmental and occupational health issues.

6
7 **FY18 Report on Goals/Activities**

8
9 1. **Goal/Activity**

10 To promote awareness and understanding of environmental and occupational health
11 among physicians, other health care professionals, and the general public.

12
13 Activity: To assist with the development of content and messaging for the three-year
14 public health campaign directive adopted by the HOD at A-17.

15
16 Activity: To promote awareness among and educate physicians on issues related to
17 environmental and occupational health.

18
19 **Status**

20 The committee took the lead on theme and message development for the
21 environmental health campaign, and engaged with physicians from external
22 organizations, including Boston University, the Medical Consortium for Climate and
23 Health, My Green Doctor, Physicians for Social Responsibility, and others on issues
24 related to climate change. The committee took the lead on a themed *Vital Signs* issue
25 dedicated to environmental health and climate change, including interviews with
26 members, and stories written by members. In addition, the committee discussed the
27 impact of legal marijuana on physician practice, including risks for and testing of
28 physicians.

29
30 2. **Goal/Activity**

31 To provide advice and assistance to the MMS and external organizations on topical
32 environmental and occupational health issues.

33
34 Activity: To review and provide recommendations for MMS and external policies
35 related to environmental and occupational health.

36
37 Activity: Engage with the MMS Committee on Public Health through CEOH
38 representation at Committee on Public Health meetings.

39
40 **Status**

41 The committee regularly attends meetings of, and provides input to, the Committee on
42 Public Health. The committee provided recommendations to the MMS Board of
43 Trustees and House of Delegates on a number of items referred for report back from
44 the BOT. These reports on perfluorochemical exposure and neurotoxin exposure and
45 occupational issues surrounding HIV exposure in the health care setting required
46 significant research and review.

47
48 **FY18 Committee Meetings Budget**

49 \$3,000

1 FY18 Number of Meetings and Percentage of Member Attendance

2 Five meetings with 68 percent average attendance.

3
4 Uniqueness of Committee

5 The Committee on Environmental and Occupational Health (CEOH) is the only committee
6 at the Massachusetts Medical Society addressing issues specifically related to
7 environmental and occupational health issues and provides expert advice to the MMS on
8 issues related to worker's compensation, occupational health and safety, treatment
9 guidelines, indoor air quality, and environmental health concerns. An increasing amount
10 of attention is being paid by MMS members and the public to issues of environmental
11 health as evidenced by news coverage and resolutions and reports presented to the
12 HOD, as budgets for federal environmental agencies are being cut. CEOH provided
13 careful review of several complex environmental health policy proposals and testimony.
14 CEOH is taking the lead on the focus for the multiyear communications campaign on
15 environmental health adopted at A-17.

16
17 Work Products/Additional Information

18 The committee engaged with Physicians for Social Responsibility to sponsor a timeline
19 educational program on Climate Change and Nuclear War and responded to requests of
20 local advocates and communities to review environmentally related ordinances and
21 policies, including regarding gas-powered leaf blowers and biomass plants.

22
23 FY19 Goals/Activities

24 In discussing its goals and activities for 2018–2019, the committee reviewed the MMS's
25 strategic priorities for 2018–2019 and 2017–2020 and developed its action plan for the
26 year in keeping with these priorities.

27
28 FY19 Goals/Activities

29
30 1. Goal/Activity

31 To promote awareness and understanding of environmental and occupational health
32 among physicians, other health care professionals, and the general public.

33
34 Activity: To assist with the development and dissemination of content and messaging
35 for the three-year public health campaign directive adopted by the HOD at A-17.

36
37 Activity: To promote awareness among and educate physicians on issues related to
38 environmental and occupational health.

1 **Men's Health**

2 The mission of the Committee on Men's Health (CMH) is to monitor the ongoing and
 3 evolving topics concerning the physical and mental health issues affecting men, make
 4 recommendations to appropriate agencies and organizations, determine and act upon the
 5 best methods to educate and inform physicians, researchers, other health care providers,
 6 and the public toward improving the overall health of men, promote awareness of men's
 7 health issues, and support the federal and state government organizations that represent
 8 and act on men's health issues.

9
 10 **FY18 Report on Goals/Activities**

11
 12 1. **Goal/Activity**

13 Focus on growing an active and engaged committee membership that includes
 14 representation from a wide variety of demographics and includes representation and
 15 participation of outside groups in order to promote well-balanced discussions and
 16 assist in engaging the medical community at large in the promotion of men's health
 17 topics.

18
 19 **Status**

20 The committee successfully recruited five new members during FY18 and is under the
 21 direction of a new chair.

22
 23 2. **Goal/Activity**

24 Advise and assist the MMS response to key issues regarding men's physical, mental,
 25 and social health. This will be achieved by:

- 26 a) Reviewing new findings in men's health and gender studies.
- 27 b) Being a resource to the MMS officers, Board of Trustees, and committees on
 28 issues related to men's health.

29
 30 **Status**

31 Ongoing.

32
 33 3. **Goal/Activity**

34 Increase access to relevant and timely information on men's health. This will be
 35 achieved by:

- 36 a) Promoting education for physicians and other health care professionals
 37 regarding major issues related to the physical and mental health problems of
 38 men.
- 39 b) Presenting the 16th *Annual MMS Symposium on Men's Health* with a focus on
 40 increasing attendance and reach of the educational material.
- 41 c) Encouraging grand rounds presentations on men's health issues for delivery
 42 at Massachusetts hospitals.
- 43 d) Maintaining liaison with national and international men's health organizations,
 44 associations, and scholarly publications.
- 45 e) Maintaining awareness of research funding for issues specific to men's health.

46
 47 **Status**

48 The Annual Men's Health Symposium and Awards program was held Thursday, June
 49 15, 2017.

1 4. Goal/Activity

2 Provide patient-oriented resources to physicians and other health care professionals
3 to improve preventive health care for men. This will be achieved by:

- 4 a) Promoting the latest findings on men's health to patients via social media and
5 the Society's existing communications vehicles.
- 6 b) Publishing information on issues for preventive care for men's health in *Vital*
7 *Signs*.
- 8 c) Reviewing and updating appropriate website links to preventive men's health
9 resources on the committee's section of the MMS website.

10
11 Status

12 Ongoing.

13
14 5. Goal/Activity

15 Monitor and inform Massachusetts and federal legislative and executive bodies to
16 assure that attention is paid to men's issues of health and welfare. This will be
17 achieved by:

- 18 a) Working with the MMS Committee on Legislation to recommend positions on
19 legislation relevant to men's health as necessary.
- 20 b) Providing expertise to the MMS in developing and delivering testimony on
21 relevant legislation, as needed.
- 22 c) Continuing advocacy for a National Office of Men's Health in the United States
23 Department of Health and Human Services.

24
25 Status

26 Advocated for increased state funding for prostate screening and smoking cessation
27 programs.

28
29 FY18 Committee Meetings Budget

30 \$3,000

31
32 FY18 Number of Meetings and Percentage of Member Attendance

33 Three meetings (in person with remote call-in capability and conference call meetings)
34 with an average attendance of 65 percent.

35
36 Uniqueness of Committee

37 The Committee on Men's Health is the sole group at the Society dedicated to physical
38 and mental health issues affecting men and focused on improving the overall health of
39 men and promoting awareness of men's issues.

40
41 Work Products/Additional Information

42 The committee participated in the development of enduring education and broader
43 curriculum development in collaboration with the Committee on Medical Education.

44
45 FY19 Goals/Activities

46
47 1. Goal/Activity

48 Focus on growing an active and engaged committee membership that includes
49 representation from a wide variety of demographics and includes representation and
50 participation of outside groups in order to promote well-balanced discussions and

1 assist in engaging the medical community at large in promotion of men's health
2 topics.

3
4 2. Goal/Activity

5 Increase access to relevant and timely information on men's health. This will be
6 achieved by:

- 7 a) Promoting education for physicians and other health care professionals
8 regarding major issues related to the physical and mental health problems of
9 men.
10 b) Presenting the 17th MMS Symposium on Men's Health with a focus on
11 increasing attendance and reach of the educational material.
12 c) Encouraging grand rounds presentations on men's health issues for delivery
13 at Massachusetts hospitals.
14 d) Maintaining liaison with national and international men's health organizations,
15 associations, and scholarly publications.
16 e) Maintaining awareness of research funding for issues specific to men's health.
17

18 3. Goal/Activity

19 Advise and assist the MMS response to key issues regarding men's physical,
20 mental, and social health. This will be achieved by:

- 21 a) Reviewing new findings in men's health and gender studies.
22 b) Being a resource to the MMS officers, Board of Trustees, and committees on
23 issues related to men's health.
24

25 4. Goal/Activity

26 Provide patient-oriented resources to physicians and other health care professionals
27 to improve preventive health care for men. This will be achieved by:

- 28 a) Promoting the latest findings on men's health to patients via social media and
29 the Society's existing communications vehicles.
30 b) Publishing information on issues for preventive care for men's health in *Vital*
31 *Signs*.
32 c) Reviewing and updating appropriate website links to preventive men's health
33 resources on the committee's section of the MMS website.
34

35 5. Goal/Activity

36 Monitor and inform Massachusetts and federal legislative and executive bodies to
37 assure that attention is paid to men's issues of health and welfare. This will be
38 achieved by:

- 39 a) Working with the MMS Committee on Legislation to recommend positions on
40 legislation relevant to men's health as necessary.
41 b) Providing expertise to the MMS in developing and delivering testimony on
42 relevant legislation, as needed.
43 c) Continuing advocacy for a National Office of Men's Health in the United States
44 Department of Health and Human Services.
45

46 **Nutrition and Physical Activity**

47
48 Committee Purpose or Mission

49 To provide advice and counsel to the Society and its leadership in matters related to
50 nutrition and physical activity, specifically to include food safety, dietary supplements,
51 obesity treatment and the role of nutrition and physical activity in the prevention of chronic

1 disease. To act as liaison for other committees in the Society and appropriate outside
 2 organizations working in these areas to address nutrition- and physical activity-related
 3 issues.

4
 5 FY18 Report on Goals/Activities

6
 7 1. Goal/Activity

8 To promote awareness among physicians and the public of matters related to
 9 nutrition, physical activity, and obesity prevention and treatment.

10
 11 Activity: To develop and promote educational information for physicians and
 12 physicians-in-training about weight stigma.

13
 14 Activity: To raise awareness among physicians of the link between food insecurity and
 15 health/cost outcomes.

16
 17 Activity: To pursue the development of a resource for physicians on bariatric surgery
 18 options.

19
 20 Status

21 The committee reviewed external resources related to weight stigma and spoke with
 22 experts, including from the Rudd Center for Food Policy and Obesity. Resources for
 23 the MMS's web page were developed for posting on the MMS website.

24
 25 The committee submitted a report related to food insecurity screening to the House of
 26 Delegates to A-18, which was amended and adopted.

27
 28 In addition, committee members have been engaged in communications to MMS
 29 members through the MMS member newsletter articles on physical activity
 30 recommendations and clearance and promoting attention to food insecurity and social
 31 determinants of health.

32
 33 2. Goal/Activity

34 To serve as a resource to the MMS on issues related to obesity, physical activity, and
 35 nutrition.

36
 37 Activity: To assist the MMS in advocating for legislative policies and institutional
 38 practices to prevent weight stigma.

39
 40 Activity: To explore and pursue opportunities to advocate for insurance coverage for
 41 nutrition, behavioral, pharmacologic, and surgical interventions in a multidisciplinary
 42 setting.

43
 44 Activity: To review and provide input as needed on internal, legislative, and/or payer
 45 policies and efforts related to obesity, physical activity, and nutrition.

46
 47 Status

48 The committee had representation on the MMS Committee on Public Health and
 49 provided advice and suggestions with regard to the issue of coverage for
 50 multidisciplinary weight management services for obesity with staff from the
 51 Committee on the Quality of Medical Practice. The committee also wrote and

1 submitted reports to the House of Delegates related to obesity, weight stigma, and
2 physical activity.

3
4 FY18 Committee Meetings Budget

5 \$3,000

6
7 FY18 Number of Meetings and Percentage of Member Attendance

8 Four meetings with 87 percent average attendance.

9
10 Uniqueness of Committee

11 The committee has expertise in nutrition, physical activity, treatment of obesity, weight
12 stigma, and food insecurity as a social determinant of health. Obesity continues to be a
13 leading public health issue. More than two-thirds of American adults are considered to
14 have overweight or obesity and are at increased risk, for all-causes of death,
15 hypertension, dyslipidemia, Type 2 diabetes, coronary heart disease, stroke, gallbladder
16 disease, osteoarthritis, sleep apnea, and certain cancers. Weight bias, which has been
17 linked to poorer health outcomes, depression, anxiety, and social isolation, and, in young
18 people, increased suicide attempts, remains pervasive in society, including in health care
19 settings. The Committee on Nutrition and Physical Activity is the only committee at the
20 Massachusetts Medical Society with specific expertise in these issues.

21
22 Work Products/Additional Information

23 The committee advises or represents the MMS in matters related to nutrition and physical
24 activity, including legislation, regulations, and coalitions. The committee is developing
25 education on weight stigma, keeps abreast of innovation in obesity treatment and
26 bariatric surgery, and guidelines related to nutrition and physical activity, and provides
27 content for member communications vehicles.

28
29 In developing its goals and activities, the committee reviewed MMS's strategic priorities
30 for 2018–2019, and for 2017–2020, and developed its action plan for the year in keeping
31 with these priorities.

32
33 FY19 Goals/Activities

34
35 1. Goal/Activity

36 To promote awareness among physicians and the public of matters related to nutrition
37 and physical activity, food insecurity, obesity prevention and treatment, and the
38 prevention of weight stigma.

39
40 Activity: Promote resources for physicians and physicians in training about weight
41 stigma and preventing weight stigma in the health care setting.

42
43 Activity: To promote to members and relevant health care organizations resources for
44 food insecurity screening and referrals to food and nutrition assistance.

45
46 2. Goal/Activity

47 To serve as a resource to the MMS on issues related to obesity, weight stigma,
48 physical activity, nutrition, food insecurity, and other social determinants of health.

1 Activity: To assist the MMS in advocating for legislative policies and institutional
2 practices to prevent weight stigma.

3
4 Activity: Serve as a resource to the MMS, its HOD, the Committee on Public Health,
5 the communications team, and others on matters related to obesity, weight stigma,
6 physical activity, nutrition, food insecurity, and other social determinants of health.

7 8 Sponsored Programs

9 10 Committee Purpose or Mission

11 The mission of the Committee on Sponsored Programs is to provide counsel to the MMS
12 regarding continuing education activities; serve in an advisory role to organizations
13 wishing to jointly provide educational activities with the Massachusetts Medical Society;
14 review proposed activities submitted to the MMS, oversee and assist in the development
15 of these educational activities, ensure that each activity is in compliance with the
16 Accreditation Council for Continuing Medical Education (ACCME) Updated Accreditation
17 Criteria; determine if these proposed activities contribute to improvements in physician
18 competence, performance, and/or patient outcomes, are based on valid content,
19 independent of commercial interest, and support the strategic priorities of the
20 Massachusetts Medical Society.

21 22 FY18 Report on Goals/Activities

23 24 1. Goal/Activity

25 To assist physicians in improving patient care by means of high quality, evidence-
26 based continuing education. To meet the educational needs of the MMS membership,
27 as outlined in the MMS strategic priorities, and successfully address identified gaps in
28 knowledge and/or competence. This may include educational didactic activities;
29 multiple format home study programs, online programming, Journal-based CME,
30 manuscript review, performance improvement CME, as well as national and
31 international symposia, when appropriate. To continue to work with the coordinators
32 of NEJM Weekly CME Online Program, NEJM Interactive Medical Cases, NEJM
33 Review CME Program, NEJM Knowledge+ Internal Medicine Board Review, NEJM
34 Knowledge+ Family Medicine Board Review, NEJM Knowledge+ Pediatric Medicine
35 Board Review, NEJM Manuscript Review, *NEJM Journal Watch General Medicine*
36 print, and NEJM Weekly CME.

37 38 Status

39 The Committee met six times via teleconference to review submitted activities.
40 Meetings were supplemented by periodic proxy votes on activities submitted for
41 review throughout the year, keeping in mind the following:

- 42 - The committee ensured that the educational activities were congruent with the
43 overall mission of the Society, its strategic priorities and direction, and the MMS
44 CME mission. They tracked compliance for future analysis.
- 45 - The committee confirmed that educational activities provided by the MMS/NEJM
46 are based on needs identified by changes in medical practice, House of
47 Delegates, Board of Trustees, MMS committees, presidential initiatives, MMS
48 departments, new technology, research, models of practice, trends, practice
49 improvement, etc.

1 2. Goal/Activity

2 To evaluate each MMS accredited activity to ascertain it is in compliance with the
3 ACCME, American Medical Association (AMA), Board of Registration in Medicine
4 (BORM), and MMS standards governing continuing medical education. To work
5 continuously to assure that all MMS-provided and jointly provided educational
6 activities meet the highest standards for content and objectivity.

7
8 Status

- 9 - The committee recommended select content that is controversial in nature or with
10 limited evidence to be revised and sent for external review to ensure that: all
11 recommendations involving clinical medicine are based on evidence that is
12 accepted within the profession of medicine as adequate justification for their
13 indications and contraindications in the care of patients; all scientific research
14 referred to, reported or used in CME in support or justification of a patient care
15 recommendation conforms to the generally accepted standards of experimental
16 design, data collection and analysis; that activities serve to maintain, develop, or
17 increase the knowledge, skills, and professional performance and relationships
18 that a physician uses to provide services for patients, the public or the profession;
19 that the content is the body of knowledge and skills generally recognized and
20 accepted by the profession as within the basic medical sciences, the discipline of
21 clinical medicine and the provision of health care to the public; the references
22 listed are appropriate, currently valid and support the content as indicated.
23 - The committee made recommendations regarding options to resolve potential
24 conflicts of interest for all those in control of content.
25 - The committee reviewed speakers' slides and/or support materials from various
26 MMS-provided and jointly provided programs when needed, ensuring that
27 ACCME's Standards for Commercial Support were met and that content was
28 supported by evidence-based medicine and is free from commercial influence.
29

30 3. Goal/Activity

31 To keep abreast of current information from the ACCME, AMA, American Academy of
32 Family Physicians (AAFP), American Board of Medical Specialties (ABMS), BORM,
33 and other continuing education entities to assess the impact of any changes on the
34 MMS as a provider of continuing medical education, specifically as it applies to MMS-
35 provided programs.

36
37 Status

38 The committee was invited to review and provide input regarding the MA Board of
39 Registration in Medicine CME/CPD Pilot Program. The committee's input was shared
40 with MMS leadership.

41
42 The committee met with the Committee on Medical Education and the Committee on
43 Accreditation Review at the annual All-Education Committee Meeting in April 2018,
44 where they discussed CME strategy and learned about updated information.
45

46 4. Goal/Activity

47 To build bridges with other stakeholders through collaboration and cooperation to
48 enhance the patient-physician relationship and improve quality medical practice and
49 access to care.

1 Status

2 The committee continues to support collaboration with both internal and external
3 partners for CME activities that address pressing health care issues and regulatory
4 changes that affect physicians' practice including education about the opioid crisis,
5 MACRA, and MIPs.
6

7 5. Goal/Activity

8 To oversee and assist in the development of jointly provided programs submitted from
9 MMS district medical societies, MMS-contracted specialty societies, and other health
10 organizations that have close working relationships with the MMS. To review such
11 program proposals and make determinations as to the quality of the offering. To lend
12 support to these outside groups in the development of program content, objectives,
13 faculty, and location and to be certain they are in compliance with the mission of the
14 Society, its strategic plan, and applicable national education standards. To evaluate
15 available resources necessary to support proposed joint providership or collaborative
16 arrangements. To encourage joint providership activities that are compatible with the
17 MMS's overall business and education missions.
18

19 Status

20 The committee reviewed proposed jointly provided activities and assessed the
21 feasibility of awarding *AMA PRA Category 1 credit™*.
22

23 The committee reviewed proposed jointly provided activities to assess if they met the
24 Massachusetts Board of Registration in Medicine's criteria for Risk Management
25 credit.
26

27 FY18 Committee Meetings Budget

28 \$3,500
29

30 FY18 Number of Meetings and Percentage of Member Attendance

31 Six meetings with an average attendance of 50 percent.
32

33 Uniqueness of Committee

34 The Committee on Sponsored Programs was established by the MMS as a special
35 committee in May 1997. The committee's mission is stated above. As part of their
36 mission, the committee members play a crucial role in ascertaining that the MMS is in full
37 compliance with all regulations and seeing that said activities are in the best interest of
38 the MMS membership and that the programming is of the highest quality and supports
39 the strategic priorities of the Society.
40

41 The committee works in alignment with the Committees on Medical Education (CME) and
42 Accreditation Review (CAR) but fulfills a unique and separate function. The CME
43 establishes policy and provides counsel and advice to the Society, its leadership, the
44 Board of Trustees, and the House of Delegates as it relates to medical education across
45 the learning continuum, as well as education in the allied health professions. The CAR
46 serves as a statewide resource for hospitals, specialty societies, and health care
47 organizations seeking to provide their own CME credit for their organizations. The
48 Committee on Sponsored Programs activity reviews and approves potential CME
49 activities for the Society and for many organizations (joint providers) who are not
50 providers of CME.

1 The committee is responsible for reviewing and approving MMS-provided and jointly
2 provided CME activities in the following formats/areas:

- 3 • Live Courses including Journal Club
- 4 • Enduring Material — internet and print — including interactive medical cases,
5 NEJM Journal Watch Print CME, NEJM Knowledge+ Internal Medicine Board
6 Review (adaptive learning), NEJM Knowledge+ Family Medicine Board review
7 (adaptive learning), and NEJM Knowledge+ Pediatric Medicine Board review
8 (adaptive learning)
- 9 • Performance improvement
- 10 • Journal-Based CME including NEJM Weekly CME and NEJM Review CME
11 Program
- 12 • NEJM Manuscript Review

13
14 As required by the ACCME, the MMS has implemented a mechanism for resolving
15 conflicts of interest as it relates to CME activities. This peer-review process, as fostered
16 by the Committee on Sponsored Programs, is used when there is an appearance of a
17 potential conflict of interest on the part of a faculty member. A committee member (or
18 members) reviews the presentation/program materials and other information about the
19 potential conflict and makes a recommendation on how the conflict should be resolved.
20

21 The Committee continues to meet its goals of ensuring that the MMS provides quality
22 educational activities, and that each activity is in compliance with the ACCME
23 accreditation requirements and policies, the AMA's new formats for learning, and the
24 Massachusetts Board of Registration in Medicine's requirements for risk management
25 study, pain management and end-of-life care, and electronic health records. The
26 committee lends support to both MMS-generated requests and those from outside
27 organizations in the development of activity content, objectives, and faculty selection. The
28 committee's role is to make certain that all activities are designed to change competence,
29 performance, or patient outcomes as described in the MMS's CME mission statement.
30

31 Activities Reviewed and Approved by the Sponsored Programs Committee

32 In CY17, 48 live CME events and live webinars took place, 27 of which were jointly
33 provided, for a total of 403 *AMA PRA Category 1 Credits™*. Physician attendees totaled
34 3,564 and non-physician attendees totaled 826.
35

36 In CY17, 277 internet enduring material CME activities were available on our MMS
37 website or hosted by joint providers, 194 of which were jointly provided for a total of
38 1,051.5 *AMA PRA Category 1 Credits™*. This includes new and existing course content
39 with varying term expirations. Physician attendees totaled 42,151 and non-physician
40 participants totaled 23,628.
41

42 In CY17, the MMS accredited a total of 79 journal-based CME activities, for a total of 842
43 *AMA PRA Category 1 Credits™*. Physician participant totaled 99,639, while other
44 learners accounted for 6,309.
45

46 In CY17, the MMS accredited two performance-improvement PI-CME activities attended
47 by 16 physicians and 16 other learners. Forty (40) *AMA PRA Category 1 Credits™* were
48 available.

1 In CY17, the MMS accredited one manuscript review activity, for a total of three *AMA*
2 *PRA Category 1 Credits™*. For this activity, 2,166 physicians and 401 other learners
3 participated.

4
5 In addition, NEJM Knowledge+ Internal Medicine Board Review continued to receive
6 approval from the American Board of Internal Medicine for Maintenance of Certification
7 (MOC) credit, and NEJM Knowledge+ Pediatric Medicine Board Review received
8 approval from the American Board of Pediatrics for MOC credit. NEJM Knowledge+
9 Family Medicine received approval for AAFP Prescribed credits and AAPA Part 2 for
10 Certification Maintenance for physician assistants, which is similar the MOC certification
11 for physicians.

12 13 FY19 Goals/Activities

14 15 1. Goal/Activity

16 To assist physicians in improving patient care by developing high-quality, evidence-
17 based continuing education. To meet the educational needs of the MMS membership,
18 as outlined in the MMS strategic priorities, and successfully address identified gaps in
19 knowledge and/or competence. This may include educational didactic activities;
20 multiple format home study programs, online programming, Journal-based CME,
21 manuscript review, performance improvement CME, as well as national and
22 international symposia, when appropriate. To continue to work with the coordinators
23 of NEJM Weekly CME Online Program, NEJM Interactive Medical Cases, NEJM
24 Review CME Program, NEJM Knowledge+ Internal Medicine Board Review, NEJM
25 Knowledge+ Family Medicine Board Review, NEJM Knowledge+ Pediatric Medicine
26 Board Review, NEJM Manuscript Review, *NEJM Journal Watch General Medicine*
27 print, as well as other educational activities as they develop.

28 29 2. Goal/Activity

30 To evaluate each MMS-accredited activity to be certain it is in compliance with the
31 ACCME, AMA, BORM, and MMS standards governing continuing medical education.
32 To work continuously to assure that all MMS-provided and jointly provided
33 educational activities meet the highest standards for content and objectivity.

34 35 3. Goal/Activity

36 To keep abreast of current information from the ACCME, AMA, AAFP, ABMS, MA
37 BORM, and other continuing education entities to assess the impact of any changes
38 on the MMS as a provider of continuing medical education, specifically as it applies to
39 MMS-provided programs.

40 41 4. Goal/Activity

42 To build bridges with other stakeholders through collaboration and cooperation to
43 enhance the patient-physician relationship and improve quality medical practice and
44 access to care.

45 46 5. Goal/Activity

47 To oversee and assist in the development of jointly provided programs submitted from
48 MMS district medical societies, MMS-contracted specialty societies, and other health
49 organizations with close working relationships with the MMS. To review such program
50 proposals and make determinations as to the quality of the offering. To lend support
51 to these outside groups in the development of program content, objectives, faculty,

1 and location and to be certain they are in compliance with the mission of the Society,
 2 its strategic plan, and applicable national education standards. To evaluate available
 3 resources necessary to support proposed joint providership or collaborative
 4 arrangements. To encourage joint providership activities that are compatible with the
 5 MMS's overall business and education missions.

7 Oral Health

9 Committee Purpose or Mission

10 The purpose of the Committee on Oral Health (COOH) is to increase public awareness of
 11 the relationship and importance of good oral health to good physical health; promote
 12 prevention and improve oral health literacy; and recommend ways to improve access to
 13 oral health care.

15 FY18 Report on Goals/Activities

17 1. Goal/Activity

18 To inform MMS members and continue to support the emergency department dental
 19 pilot program which connects patients with dental issues with dental professionals in
 20 the region. This work will be achieved through brief articles in the MMS's *Vital Signs*
 21 newsletter, the creation of links and content for the MMS website, and potential
 22 communications and media initiatives.

24 Status

25 Committee members have remained informed and have offered recommendations on
 26 both the pilot and launch of the MassHealth Emergency Room/Urgent Care Dental
 27 Providers Diversion Program which serves to address the correlation between poor oral
 28 health and access gaps, a disproportionate distribution of dentists, insurance coverage,
 29 and affordability.

31 The goal is to reach all emergency rooms in the state to provide support and training
 32 around the identification of oral health-related conditions, the patient follow-up reporting
 33 tool, MassHealth member benefits, and the codes to utilize for billing oral health-related
 34 issues. Emergency room personnel are being trained in using the tools, collateral
 35 materials, and the information business web page to incorporate into each sites' workflow
 36 and billing practices.

38 The committee initiated an introduction with the president of the MA Chapter of
 39 Emergency Physicians and information was also presented to the Massachusetts Dental
 40 Society. The committee also suggested that medical assistants and nurses be included in
 41 the training and that dental interns be onboarded when they begin in July each year.

43 Further recommendations included co-located dental clinics with every emergency/
 44 urgent care department. Federally Qualified Health Centers have "urgent" spots every
 45 day. Members were presented with an overview of the Franklin County Community
 46 Health Center, which includes a walk-in dental clinic in Greenfield that is accessible any
 47 day of the week, including weekends.

49 2. Goal/Activity

50 To continue to develop and coordinate partnerships at the state level (Massachusetts
 51 Medical Society districts, the Massachusetts Dental Society, Massachusetts Chapter

1 of the American Academy of Pediatrics, Better Oral Health of Massachusetts
 2 Coalition, and other appropriate organizations) to increase connections between the
 3 medical and dental professions.

4 5 Status

6 The committee has been involved and committed to the Medical-Dental Transition
 7 Project, which promotes the medical and dental communities sharing an educational
 8 session of mutual interest, followed by introductions so that professionals can make
 9 informed referrals. In addition to discussions and collaboration with several district
 10 medical societies, the MA Dental Society simultaneously worked toward engaging that
 11 organization's districts and Better Oral Health of Massachusetts Collaborative worked
 12 with large hospitals and dental practices on the North Shore to develop interest.

13
 14 A continuing medical education program, "Medical Dental Integration — Working
 15 Together to Address HPV and Establish a Dental Home," was developed for early spring
 16 2018. The educational event was provided by the MMS and its Committee on Oral Health
 17 and From the First Tooth — Massachusetts, in collaboration with the Massachusetts
 18 Chapter of the American Academy of Pediatrics and the Hampshire and Valley District
 19 Dental Societies. Further events are planned dependent upon appropriate grant funding.

20
 21 Additionally, the committee has begun discussion with the chair of the Massachusetts
 22 Chapter of the American Academy of Pediatric Committee on Oral Health on a
 23 collaborative medical-dental smoking cessation project. Initial discussions have focused
 24 on adolescent patients identified as smokers by pediatricians, who are sometimes unsure
 25 where to refer the child and their parent/caregiver. The American Dental Association
 26 website has multiple resources available. There is opportunity to share that information
 27 with primary care providers via the Society's usual communications methods.

28 29 3. Goal/Activity

30 Inform medical society members and other physicians and health care professionals
 31 on oral health best practices for the elder generation. The committee will aim to
 32 increase awareness, knowledge and skills in the medical community regarding illness
 33 prevention, hygiene, and other considerations for frail and impaired elders.

34 35 Status

36 Committee members were engaged in development, drafting, and finalizing an article for
 37 *Vital Signs*. Focusing on oral hygiene for elder patients, the article was prepared in
 38 collaboration with the MMS Committee on Geriatric Medicine and the MMS Alliance.

39 40 4. Goal/Activity

41 To connect with other MMS committees, including the Committee on Maternal and
 42 Perinatal Welfare, as well as the Massachusetts Dental Society, Division 1 of the
 43 ACOG, the Massachusetts League of Community Health Centers, and the MA
 44 Department of Public Health to educate and inform health care professionals regarding
 45 perinatal guidelines for oral health.

46 47 Status

48 Committee members were involved in the discussion and planning for a statewide
 49 educational event highlighting the Massachusetts Oral Health Practice Guidelines for
 50 Pregnancy and Early Childhood. The MA Department of Public Health oversaw the
 51 structure of the project, along with the Mass. League of Community Health Centers.

1 The COOH successfully sought continuing education credits for the day-long event;
 2 however, given a small window of time to advertise and encourage attendees, the
 3 committee agreed to forego the initial event and undertake a similar event in FY19.
 4 Invitees will include pediatrics, family medicine, nursing and dental hygienists, dental
 5 schools, obstetricians, deans of the dental schools, and directors of residency programs
 6 in pediatrics and obstetrics. Funding is available from the state specifically for this effort.

7
 8 FY18 Committee Meetings Budget
 9 \$3,000

10
 11 FY18 Number of Meetings and Percentage of Member Attendance

12 The committee held four meetings with an average of 57 percent member attendance. It
 13 is important to note that nine of the dozen members are active, with a 76 percent average
 14 attendance. In addition, there is an average 75 percent attendance of committee
 15 advisors, including dentists, dental professionals, and representatives from the
 16 Massachusetts Dental Society and Health Care for All.

17
 18 Uniqueness of Committee

19 The committee, through its membership and its activities, actively demonstrates the
 20 important relationship between overall health, oral health, and patient care. It is the only
 21 medical society committee in the country comprised of physicians and dental
 22 professionals.

23
 24 Work Products/Additional Information

25 The Committee on Oral Health continues to distribute a brochure on mouth guard use in
 26 youth. The brochure was developed in collaboration with the Committee on Student
 27 Health and Sports Medicine, the Massachusetts Dental Society and the MA Chapter of
 28 the American Academy of Pediatrics.

29
 30 Additionally, committee members have worked to increase the number of children
 31 receiving fluoride varnish. An initiative was begun on the pediatric floors at the University
 32 of Massachusetts Memorial Hospital to apply varnish to all eligible children with parental
 33 consent as well as train the residents in this endeavor. An effort was also made to raise
 34 awareness about the fluoride varnish project with Worcester area Head Start programs.

35
 36 FY19 Goals/Activities

37 In preparing the committee FY19 goals and activities, members reviewed the Society's
 38 priorities for the current fiscal year, as well as 2017–2020, focusing specifically on
 39 supporting physicians in building strong patient-physician relationships; promoting the
 40 integration of public health and social determinants of health across physician practices,
 41 and promoting a sense of community, professional satisfaction, and meaning through
 42 physician wellness, education, training, support, mentoring, and networking opportunities.

43
 44 1. Goal/Activity

45 To inform MMS members and continue to support ongoing Massachusetts projects
 46 such as the Emergency Room/Urgent Care/Dental Providers Diversion program for
 47 MassHealth clients; the state Perinatal Guidelines; oral health as a component of
 48 accountable care organizations; and Massachusetts's office-based and online training
 49 program for physicians and qualified personnel to apply fluoride varnish to eligible
 50 MassHealth members.

1 2. Goal/Activity

2 To develop information and training for primary care physicians and dentists on opioid
3 prescribing best practices and other/alternate interventions for dental pain, in concert
4 with the MMS Task Force on Opioid Therapy and Physician Communication.

5
6 3. Goal/Activity

7 Inform medical society members and other physicians and health care professionals
8 on oral health best practices, including information for older/elder patients, dental pain
9 management, and fluoride varnish.

10
11 4. Goal/Activity

12 To continue to connect with other MMS committees as well as the Massachusetts
13 Dental Society, Division 1 of the American College of Obstetricians and Gynecologists,
14 the Massachusetts League of Community Health Centers, and the MA Department of
15 Public Health to educate and inform health care professionals regarding perinatal
16 guidelines for oral health.

17
18 **Senior Physicians**19
20 Committee Purpose or Mission

21 The mission of the Committee on Senior Physicians (CoSP) is to recognize the many
22 diverse matters that are of concern to senior physicians age 65 and older, and to explore
23 ways to address these unique issues. It also provides these professionals the opportunity
24 to promote continued participation and personal enrichment.

25
26 FY18 Report on Goals/Activities27
28 1. Goal/Activity

29 Serve as a source of pertinent education and information and provide opportunities
30 for collegial interaction and participation.

31
32 Status

33 The committee held two events for MMS senior physician members and their
34 spouses/significant others/guests to promote collegial sharing of experiences and
35 concerns.

36
37 The October 4, 2017, event, *Smooth Transitions: Preparing for and Enjoying*
38 *Retirement*, had two staff members from the MMS Physician Practice Resource
39 Center discussing legal, regulatory, and business key considerations. Thomas Bryant,
40 president of Physicians Insurance Agency of Massachusetts, a subsidiary of the MMS,
41 discussed professional liability insurance coverage.

42
43 The event was well attended with active audience participation and feedback.
44 Sixty-seven attended, of which 71 percent said that the event was helpful in learning
45 about retirement. Seventy-one percent would recommend the event to other MMS
46 members.

47
48 The May 23, 2018, event was about *Work and Volunteer Opportunities Upon*
49 *Retirement*. Brendan Abel, Esq., MMS legal and regulatory affairs counsel, presented
50 Board of Registration in Medicine (BORM) regulatory updates and legal implications
51 about medical licenses upon retirement. Thomas Sullivan, MD, cardiologist and past

1 MMS president, provided insights and resources about transitioning from practice to
 2 other work opportunities. Lastly, Burton Mandel, MD, internist and committee member
 3 on both Committees of Senior Physicians and Senior Volunteer Physicians, provided
 4 information about volunteer opportunities locally through the MMS.

5
 6 The event was exceedingly well attended and was a resounding success. The
 7 attendees especially enjoyed the breakout sessions that enhanced collegial sharing
 8 and networking. Ninety-six percent of the 111 attendees said that the event was
 9 helpful in learning about retirement. Ninety-three percent would recommend the event
 10 to other MMS members.

11
 12 Feedback from the attendees of the respective events included interest in topics like
 13 continued up-to-date information about medical licenses, work and volunteer options
 14 post-retirement, psychological/social, financial/insurance, and community
 15 involvement.

16
 17 At the A-18 American Medical Association (AMA) Senior Physician Section (SPS)
 18 Assembly Education Program on June 9, 2018, Dr. Luis Sanchez's presentation, *How*
 19 *to Successfully Transition Out of Medicine and Into Retirement*, was well-received.

20
 21 2. Goal/Activity

22 Engage and support physicians 65 years of age and over to understand the
 23 professional concerns and personal needs of senior physicians, and to develop
 24 strategies to assist MMS members.

25
 26 Status

27 Activity 1: Encouraging senior physicians to be self-aware and to counsel their
 28 colleagues who experience cognitive decline issues to ensure competence and safe
 29 medical practice is an important concern. The AMA Work Group on Assessment of
 30 Senior/Late Career Physicians is determining the guidelines and will submit a report
 31 at the I-18 AMA meeting. The committee would like to adapt AMA guidelines when
 32 available with a potential report to the MMS HOD since there is no MMS policy.

33
 34 The Massachusetts Psychiatric Society Retirement Interest Group invited Dr.
 35 Sanchez to lead a discussion at its June 5, 2018, event about physician impairment:
 36 how to recognize it in self and others and what to do then.

37
 38 Activity 2: Dr. Sanchez represented the CoSP at the AMA Senior Physicians Section
 39 Assembly at the I-17 meeting in Hawaii and the A-18 meeting in Chicago.

40
 41 Dr. Sanchez was voted in May 2018 as the alternate delegate on the AMA SPS
 42 Governing Council, with a two-year term. His nomination was enthusiastically
 43 endorsed by the CoSP committee members.

44
 45 3. Goal/Activity

46 Educate, support, and advocate for the senior physicians with regards to medical
 47 licensing, regulatory requirements, and other professional matters.

48
 49 Status

50 At the May 23, 2018, senior physicians event, Brendan Abel, Esq., MMS legal and
 51 regulatory affairs counsel, provided information about the new BORM CME Pilot

1 Program with less CME credit requirements (i.e., 50 vs. 100) and licensure
2 options/legal implications when considering retirement.

3
4 FY18 Committee Meetings Budget

5 \$3,000

6
7 FY18 Number of Meetings and Percentage of Member Attendance

8 Four meetings with an average attendance of 71 percent.

9
10 Uniqueness of Committee

11 Recognizing that the population of physicians in Massachusetts aged 65 and older is
12 increasing and recognizing that the cohort ranges from physicians working full-time to
13 part-time to fully-retired, the committee was created to address issues that are unique to
14 the older physicians.

15
16 The committee continues to communicate with the senior membership to discover the
17 most immediate concerns and how the committee can best address them.

18
19 This is the only MMS committee created to address the broad concerns of MMS
20 members age 65 and older.

21
22 FY19 Goals/Activities

23
24 1. Goal/Activity

25 Serve as a source of pertinent education and information and provide opportunities
26 for collegial interaction and participation.

27
28 Activity 1: Continue to plan events and find other ways to promote collegial sharing of
29 experiences and concerns.

30
31 2. Goal/Activity

32 Encourage and engage physicians 65 years of age and over to understand the
33 professional concerns and personal needs of senior physicians, and to develop
34 strategies to assist MMS members.

35
36 Activity 1: Consider adapting AMA guidelines when available and submit a report
37 regarding cognitive decline issues to the MMS HOD since there is no MMS policy.

38
39 Activity 2: Consider mentoring opportunities for MMS physicians 50 years of age and
40 over regarding pre-, during, and post-retirement concerns.

41
42 Activity 3: Being proactive on local and national concerns of senior physicians
43 expressed by the CoSP and/or AMA SPS Council.

44
45 3. Goal/Activity

46 Educate, support, and advocate for the senior physicians with regards to medical
47 licensing, regulatory requirements, and other professional matters.

48
49 Activity 1: Invite Brendan Abel, Esq., MMS regulatory and legislative counsel, to
50 provide updates of amendments from the BORM, when applicable.

1 Conclusion

2 The Medical Society is engaged on several fronts to review its strategic planning,
 3 governance, and future focus. We anticipate that this work will encompass a review of
 4 committee purposes and alignment with other committees. To that end, we are
 5 recommending a one-year continuance for these committees while this work is taking
 6 place. The recommendation is not a reflection on the value of the work of these
 7 committees.

8

9 **Recommendation:**

10 **That the MMS support the renewal of the following special committees for one**
 11 **year: Accreditation Review, Diversity in Medicine, Environmental and Occupational**
 12 **Health, Men's Health, Nutrition and Physical Activity, Sponsored Programs, Oral**
 13 **Health, and Senior Physicians. (D)**

14

15 Fiscal Note:	Average Annual Expense per Committee
16 (Out-of-Pocket Expenses):	(for 1 year beginning FY20):
17	\$3,000 per committee, for a total of \$24,000

18

19 FTE:	Existing Staff
20 (Staff Effort to Complete Project)	

FISCAL NOTE COMPONENTS — REFERENCE COMMITTEE A

Item #: 2
Code: CME/CGM Report I-18 A-1
Title: Alzheimer's Disease and Dementia Education
Sponsors: Committee on Medical Education
 Michael Rosenblum, MD, Chair
 Committee on Geriatric Medicine
 Asif Merchant, MD, Chair

Webinar	Cost	Notes
Research and webinar	\$10,000	One-time Expense
Total	\$10,000	

Item #: 8
Code: CPREP Report I-18 A-5 [A-17 B-211]
Title: Stop the Bleed/Save a Life
Sponsor: Committee on Preparedness
 Eric Goralnick, MD, MS, Chair

Three-year bleeding control “train the trainer” demonstration project	Cost	Notes
<p><i>Year 1 costs:</i> higher to purchase needed equipment for the training which can then be utilized for trainings during the 3-year demonstration project.</p> <p><i>Annual costs:</i> trainers</p> <p>Outside consultant(s) to market and plan the trainings, venues and logistics for MMS website and resource development and updates</p>	\$60,000	<p>\$30,000 year one</p> <p>\$15,000 year two</p> <p>\$15,000 year three</p>
Total	\$60,000	

**FISCAL NOTE COMPONENTS — REFERENCE COMMITTEE B
(None)**

FISCAL NOTE COMPONENTS — REFERENCE COMMITTEE C

Item #: 3
Code: Resolution I-18 C-302
Title: Advancing Gender Equity in Medicine
Sponsors: Julie Silver, MD
Michael Sinha, MD, JD, MPH

Workshop	Cost	Notes
Workshop on role of medical societies/advancing women in medicine	\$3,000	One-Time Expense
Total	\$3,000	

Item #: 9
Code: BOT Report I-18 C-5
Title: Special Committee Renewals
Sponsor: Board of Trustees
Alain Chaoui, MD, FAAFP, Chair

Special Committee Renewals	Cost	Notes
Meeting expenses: materials, catering, etc.	\$24,000	Notes Eight Committees: Average Annual Expense per Committee (Out-of-Pocket Expenses): (for 1 year beginning FY20): \$3,000 per committee, for a total of \$24,000
Total	\$24,000	